

# 2021 MILLS ACT HISTORICAL PROPERTY CONTRACTS **EXECUTIVE SUMMARY**

**HEARING DATE: OCTOBER 6, 2021** 

Re: **2021 Mills Act Historical Property Contracts** 

**Staff Contact: Shannon Ferguson - 628-652-7354** 

Shannon.Ferguson@sfgov.org

**Reviewed By:** Elizabeth Gordon-Jonckheer- 628-652-7352

Elizabeth.Gordon-Jonckheer@sfgov.org

Record No.: 2021-004327MLS **Project Address: 714 Steiner Street** 

Zoning: RH-2 - Residential- House, Two-Family

Height & Bulk: 40-X Height and Bulk District **Historic District:** Alamo Square Historic District

Block/Lot: 0803/019 **Project Sponsor:** Leah Culver

**Property Owner:** Leah Culver Revocable Trust

30 Walter Street

San Francisco, CA 94114

412-608-7984

leah.culver@gmail.com

# **Property Description**

714 Steiner Street is a contributing building to the Article 10 Alamo Square Historic District. It is located on the east side of Steiner Street between Hayes and Grove Streets, Assessor's Block 0803 Lot 019. The subject property is located within a RH-2 (Residential-House, Two-Family District) zoning district and a 40-X Height and Bulk district. 714 Steiner Street is one of the Queen Anne buildings on "Postcard Row" directly across from Alamo Square. The building is a three story over garage, wood-frame, two-unit residential building constructed in 1895 and features a gable roof and bay window.

# **Project Description**

This project is for Mills Act Historical Property Contracts for 714 Steiner Street.

Ordinance No. 191-96 amended the San Francisco Administrative Code by adding Chapter 71 to implement the California Mills Act, California Government Code Sections 50280 et seq (the Mills Act). The Mills Act authorizes local governments to enter into contracts with owners of a qualified historical property who will rehabilitate, restore, preserve, and maintain the property. As consideration for the rehabilitation, restoration, preservation and maintenance of the qualified historical property, the City and County of San Francisco may provide certain property tax reductions in accordance with Article 1.9 (commencing with Section 439) of Chapter 3 of Part 2 of Division 1 of the California Revenue and Taxation Code.

San Francisco contains many historic buildings that add to its character and international reputation. Many of these buildings have not been adequately maintained, may be structurally deficient, or may need rehabilitation. The costs of properly rehabilitating, restoring and preserving historic buildings may be prohibitive for property owners. Implementation of the Mills Act in San Francisco will make the benefits of the Mills Act available to many property owners.

The benefits of the Mills Act to the individual property owners as well as the historical value of the individual buildings proposed for historical property contracts must be balanced with the cost to the City and County of San Francisco of providing the property tax reductions set forth in the Mills Act.

# **Eligibility**

### **QUALIFIED HISTORICAL PROPERTY**

An owner, or an authorized agent of the owner, of a qualified historical property may apply for a historical property contract. For purposes of Chapter 71, "qualified historical property" means privately owned property that is not exempt from property taxation and that either has submitted a complete application for listing or designation, or has been listed or designated in one of the following ways on or before December 31 of the year before the application is made:

- (1) Individually listed in the National Register of Historic Places;
- (2) Listed as a contributor to an historic district included on the National Register of Historic Places;
- (3) Designated as a City landmark pursuant to San Francisco Planning Code Article 10;
- (4) Designated as contributory to a landmark district designated pursuant to San Francisco Planning Code Article 10; or
- (5) Designated as significant (Categories I or II) or contributory (Categories III or IV) to a conservation district designated pursuant to San Francisco Planning Code Article 11.

### LIMITATIONS ON ELIGIBILITY

Eligibility for historical property contracts is limited to sites, buildings, or structures with an assessed valuation as of December 31 of the year before the application is made of \$3,000,000 or less for single-family dwellings and \$5,000,000 or less for multi-unit residential, commercial, or industrial buildings, unless the individual property is granted an exemption from those limitations by the Board of Supervisors. For the purposes of this section, "assessed valuation" shall not include any portion of the value of the property that is already exempt from payment of property taxes.



### **EXEMPTION FROM LIMITATIONS ON ELIGIBILITY**

The Historic Preservation Commission may recommend that the Board of Supervisors grant an exemption from the limitations imposed by this section upon finding that:

- (1) The site, building, or structure is a particularly significant resource; and
- (2) Granting the exemption will assist in the preservation of a site, building, or structure that would otherwise be in danger of demolition, substantial alteration, or disrepair.

Properties applying for an exemption must provide evidence that it meets the exemption criteria, including a Historic Structure Report (HSR) to substantiate the exceptional circumstances for granting the exemption.

The Board of Supervisors may approve a historical property contract not otherwise meeting the eligibility requirements if it finds that the property is a qualified historical property that meets exemption criteria listed above and is especially deserving of a contract due to the exceptional nature of the property and other special circumstances.

# **Application for Mills Act Historical Property Contract**

### WHO MAY APPLY AND APPLICATION CONTENT

An owner, or an authorized agent of an owner, of a qualified historical property may submit an application for a historical property contract to the Planning Department on forms provided by the Planning Department. The property owner is required to provide, at a minimum, the address and location of the qualified historical property, evidence that the property is a qualified historical property and meets the valuation requirements of Chapter 71, the nature and cost of the rehabilitation, restoration or preservation work to be conducted on the property, financial information necessary for the Assessor-Recorder to conduct the valuation assessment under the Mills Act, including any information regarding income generated by the qualified historical property, and a plan for continued maintenance of the property. The Planning Department, the Historic Preservation Commission, or the Assessor-Recorder may require any further information necessary to make a recommendation on or conduct the valuation of the historical property contract.

### **APPLICATION DEADLINES**

The annual application deadline for a historical property contract is May 1. Application for a historical property contract may be submitted to the Planning Department between January 1 and May 1 of each year.

# **Approval Process**

## **ASSESSOR-RECORDER REVIEW**

Once an application has been received and found to be complete, the Planning Department refers the application for a historical property contract to the Assessor-Recorder for review and recommendation. Within 60 days of the receipt of a complete application, the Assessor-Recorder is required to provide to the Board of Supervisors and Historic Preservation Commission a report estimating the yearly property tax revenue to the City under the proposed Mills Act contract valuation method and under the standard method without the proposed Mills Act contract, and showing the difference in property tax assessments under the two valuation methods. If the Assessor-Recorder determines that the proposed rehabilitation includes substantial new construction or a change of use, or the valuation is otherwise complex the Assessor-Recorder may extend this period for up to an



additional 60 days by providing written notice of the extension to the applicant, the Historic Preservation Commission, and the Board of Supervisors. Such notice shall state the basis for the extension. If the Assessor-Recorder fails to provide a report and recommendation within the time frames set forth here, the Historic Preservation Commission and Board of Supervisors may proceed with their actions without such report and recommendation.

### HISTORIC PRESERVATION COMMISSION REVIEW

The Historic Preservation Commission has the authority to recommend approval, disapproval, or modification of historical property contracts to the Board of Supervisors. For this purpose, the Historic Preservation Commission is required to hold a public hearing to review the application for the historical property contract and make a recommendation regarding whether the Board of Supervisors should approve, disapprove, or modify the historical property contract within 90 days of receipt of the Assessor-Recorder's report or within 90 days of the date the report should have been provided if none is received. The recommendation of the Historic Preservation Commission may include recommendations regarding the proposed rehabilitation, restoration, and preservation work, the historical value of the qualified historical property, and any proposed preservation restrictions or maintenance requirements to be included in the historical property contract. The Planning Department forwards the application and the recommendation of the Historic Preservation Commission to approve or modify a historical property contract to the Board of Supervisors. Failure of the Historic Preservation Commission to act within the 90-day time limit constitutes a recommendation of disapproval, and the Planning Department is required to notify the property owner in writing of the Historic Preservation Commission's failure to act. If the Historic Preservation Commission recommends disapproval of the historical property contract, such decision is final unless the property owner files an appeal with the Clerk of the Board of Supervisors within 10 days of the final action of the Historic Preservation Commission or within 10 days of the Planning Department's notice of the Historic Preservation Commission's failure to act.

### **BUDGET ANALYST REVIEW**

Upon receipt of the recommendation of the Historic Preservation Commission or upon receipt of a timely appeal, the Clerk of the Board of Supervisors is required to forward the application and Assessor-Recorder's report to the Budget Analyst, who, then prepares a report to the Board of Supervisors on the fiscal impact of the proposed historical property contract.

### **BOARD OF SUPERVISORS DECISION**

The Board of Supervisors is required to conduct a public hearing to review the Historic Preservation Commission's recommendation, the Assessor-Recorder's report if provided, the Budget Analyst's report, and any other information the Board requires in order to determine whether the City should execute a historical property contract for a particular property. The Board of Supervisors has full discretion to determine whether it is in the public interest to enter into a historical property contract regarding a particular qualified historical property. The Board of Supervisors may approve, disapprove, or modify and approve the terms of the historical property contract. Upon approval, the Board of Supervisors authorizes the Director of Planning and the Assessor-Recorder to execute the historical property contract.



# **Terms of the Mills Act Historical Property Contract**

The historical property contract sets forth the agreement between the City and the property owner that as long as the property owner properly rehabilitates, restores, preserves and maintains the qualified historical property as set forth in the contract, the City shall comply with California Revenue and Taxation Code Article 1.9 (commencing with Section 439) of Chapter 3 of Part 2 of Division 1, provided that the specific provisions of the Revenue and Taxation Code are applicable to the property in question. A historical property contract is required to contain, at a minimum, the following provisions:

- (1) The initial term of the contract, which shall be for a minimum period of 10 years;
- (2) The owner's commitment and obligation to preserve, rehabilitate, restore and maintain the property in accordance with the rules and regulations of the Office of Historic Preservation of the California Department of Parks and Recreation and the United States Secretary of the Interior's Standards for the Treatment of Historic Properties;
- (3) Permission to conduct periodic examinations of the interior and exterior of the qualified historical property by the Assessor-Recorder, the Department of Building Inspection, the Planning Department, the Office of Historic Preservation of the California Department of Parks and Recreation and the State Board of Equalization as may be necessary to determine the owner's compliance with the historical property contract;
- (4) That the historical property contract is binding upon, and shall inure to the benefit of, all successors in interest of the owner;
- (5) An extension to the term of the contract so that one year is added automatically to the initial term of the contract on the anniversary date of the contract or such other annual date as specified in the contract unless notice of nonrenewal is given as provided in the Mills Act and in the historical property contract;
- (6) Agreement that the Board of Supervisors may cancel the contract, or seek enforcement of the contract, when the Board determines, based upon the recommendation of any one of the entities listed in Subsection (3) above, that the owner has breached the terms of the contract. The City shall comply with the requirements of the Mills Act for enforcement or cancellation of the historical property contract. Upon cancellation of the contract, the property owner shall pay a cancellation fee of 12.5 percent of the full value of the property at the time of cancellation (or such other amount authorized by the Mills Act), as determined by the Assessor-Recorder without regard to any restriction on such property imposed by the historical property contract; and
- (7) The property owner's indemnification of the City for, and agreement to hold the City harmless from, any claims arising from any use of the property.
  - The City and the qualified historical property owner shall comply with all provisions of the Mills Act, including amendments thereto. The Mills Act, as amended from time to time, shall apply to the historical property contract process and shall be deemed incorporated into each historical property contract entered into by the City.
  - The Planning Department shall maintain a standard form "Historical Property Contract" containing all required provisions specified by this section and state law. Any modifications to the City's standard form contract made by the applicant shall be subject to approval by the City Attorney prior to consideration by the Historic Preservation Commission and the Board of Supervisors.



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# **Departmental Monitoring Report**

Since March 31, 2013 and every three years thereafter, the Assessor-Recorder and the Planning Department has submitted a joint report to the Board of Supervisors and the Historic Preservation Commission providing the Departments' analysis of the historical property contract (Mills Act) program. The next report will be calendared for hearing before the Board of Supervisors and the Historic Preservation Commission in 2022. In addition, the Planning Department conducts annual monitoring to determine the owner's compliance with the historical property contract. Please see Attachment B for an update on annual monitoring.

# **Priority Criteria Considerations**

In addition, the Department reviews all applications on the merits of five Priority Consideration. The five priority considerations are:

**Necessity:** The project will require a financial incentive to help ensure the preservation of the property. This criterion will establish that the property is in danger of deterioration and in need of substantial rehabilitation and restoration that has significant associated costs. Properties with open complaints, enforcement cases or violations will not meet this criterion.

**Investment:** The project will result in additional private investment in the property other than for routine maintenance. This may include seismic retrofitting and substantial rehabilitation and restoration work. This criterion will establish that the owner is committed to investing in the restoration, rehabilitation and maintenance the property.

**Distinctiveness:** The project preserves a distinctive example of a property that is especially deserving of a contract due to its exceptional nature.

**Recently Designated City Landmarks**: properties that have been recently designated landmarks will be given priority consideration.

Legacy Business: The project will preserve a property at which a business included in the Legacy Business Registry is located. This criterion will establish that the owner is committed to preserving the property, including physical features that define the existing Legacy Business.

# **Issues & Other Considerations**

**714 Steiner Street:** The subject property is listed as a contributor to the Alamo Square Historic District and is thus a qualified historical property. The subject property is currently valued by the Assessor's Office as over \$3,000,000 and required a Historic Structure Report (see attached) to substantiate the exceptional circumstances for granting an exemption from the limitations on eligibility.

The property meets the requirements for granting an exemption from the limitations on eligibility. The property is a particularly significant resource because it was constructed as early as 1895, survived the 1906 earthquake and fires, and went on to become internationally renowned as one of the buildings forming "Postcard Row"



directly across from Alamo Square. 714 Steiner Street is an important contributor to the Alamo Square Historic District for its early construction date, its survival through the ravages of the 1906 earthquake and fires, and for its architectural design, which includes its gabled roof and bay window. The building contributes to the narrative of Alamo Square as a highly intact, significant collection of residential architecture designed by distinguished architects spanning from the 1870s into the 1920s. Although the property is not in danger of demolition or substantial alteration, staff supports an eligibility exemption because of the applicant's commitment to preserving the building, including address deferred maintenance and remove the non-original garage/driveway in order to restore lower-level windows and siding. The proposed rehabilitation program also includes the repair and/or restoration of the front entry stair, windows throughout, decorative trim and window surrounds, and the front door and entryway millwork, among other items.

The owner of the qualified historical property submitted an application for a historical property contract and a Historic Structure Report to the Department by the May 1, 2021 application deadline.

The Assessor-Recorder estimated the property owner will receive an estimated \$31,578 in property tax savings in the first year as a result of the Mills Act Contract. Please refer to the attached Market Analysis and Income Approach Report and Preliminary Valuation spreadsheet prepared by the Assessor-Recorder for detailed information.

As detailed in the application, the applicant proposes to rehabilitate and maintain the historic property. The proposed Rehabilitation Plan (Exhibit A) proposes to perform seismic work, replace the roof, repair and paint the siding, remove the garage, restore historic location of two street-facing windows, restore historic low wall and railing, replace steps, and restore/repair windows and doors. The estimated cost of the proposed rehabilitation work is \$1,259,900.00

The proposed Maintenance Plan (Exhibit B) proposes to inspect and make any necessary repairs to the foundation, roof, siding, windows and doors, and stairs on an annual basis. The estimated cost of maintenance work is \$5,400 annually.

No changes to the use of the property are proposed. The Department has determined that the proposed work, as detailed in Exhibits A and B, will be in conformance with the *Secretary of Interior's Standards for Rehabilitation*. Please refer to the attached Rehabilitation and Maintenance Plan for a full description of the proposed work.

The subject property meets three of the five Priority Considerations: Necessity, Investment and Distinctiveness. The proposed rehabilitation will require significant associated costs to ensure the preservation of the subject property. The property owner will invest additional money towards the rehabilitation other than for routine maintenance, including structural upgrades. Finally, the proposed rehabilitation project will preserve and enhance the integrity of one of the renowned "Postcard Row" buildings. The subject property does not meet the Recently Designated City Landmarks or the Legacy Business criteria. Alamo Square was designated an Article 10 landmark district in 1984 and therefore is not a recent landmark. A Legacy Business is not located at the subject property.



# **Public/Neighborhood Input**

The Department has received no inquiries from the public about the proposed project.

# **Environmental Review Status**

The Project is exempt from the California Environmental Quality Act ("CEQA") as a Class 31 categorical exemption as the proposed project is limited to maintenance, repair, stabilization, restoration, conservation, or reconstruction of the subject property in a manner consistent with the Secretary of the Interior's Standards for the Treatment of Historic Properties.

# **Basis for Recommendation**

714 Steiner Street: The Department recommends APPROVAL of the Mills Act Historical Property Contract as it meets the provisions of Chapter 71 of the Administration Code and the Priority Considerations. The proposed rehabilitation and maintenance work conforms with the Secretary of Interior's Standards for Rehabilitation. Granting the Mills Act historical property contract will help the property owner mitigate rehabilitation expenditures and adequately maintain the property in the future.

# **Attachments**

Attachment A - 714 Steiner Street

Maps and Context Photos

**Draft Resolution** 

Draft Mills Act Contract

Exhibits A & B: Draft Rehabilitation and Maintenance Plan

Draft Mills Act Valuation provided by the Assessor-Recorder's Office

Categorical Exemption

Pre-Approval Inspection Report

Mills Act Application & Historic Structure Report

Attachment B – Planning Department Annual Monitoring Information

Attachment C - Current Mills Act Valuations provided by the Assessor-Recorder's Office



# Attachment A 714 Steiner Street

# **Parcel Map**

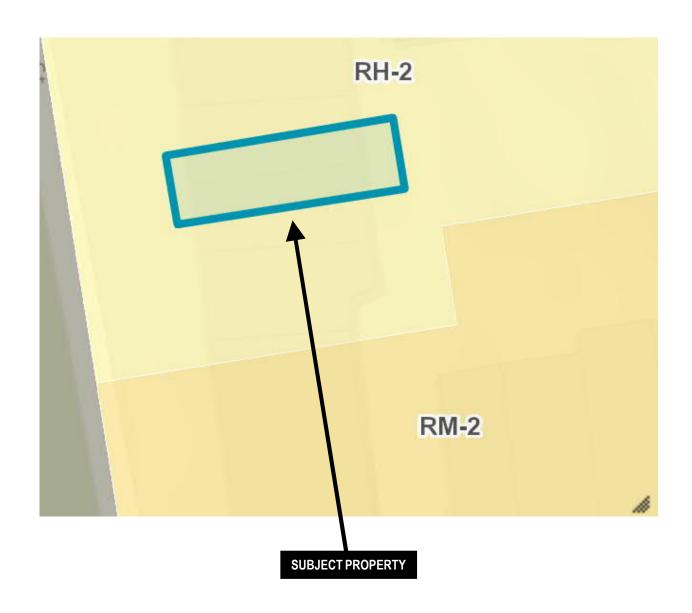
GROVE ST 50 40 25 25 25 24.5 24.5 24.5 23 33-35 Blk. 31-32 (1a) 10 22 0799 21) 2 30 20 S 122.5 (38-41) 25) 27) 28 29 24) 19 3 30 œ 18 4 10 137.5 ш 57.5 Z 25 4 17) 11 10 8 7 9 ш 7.5 S (5) 55 13 12 92.5 105 100 27.5 6 (6a) 30 HAYES ST **SUBJECT PROPERTY** 



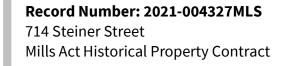




# **Zoning Map**

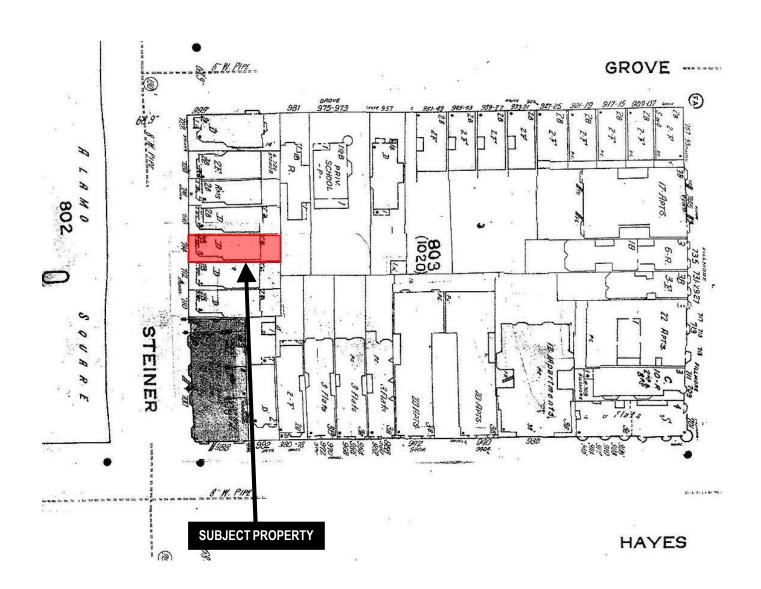








# Sanborn Map\*



\*The Sanborn Maps in San Francisco have not been updated since 1998, and this map may not accurately reflect existing conditions.

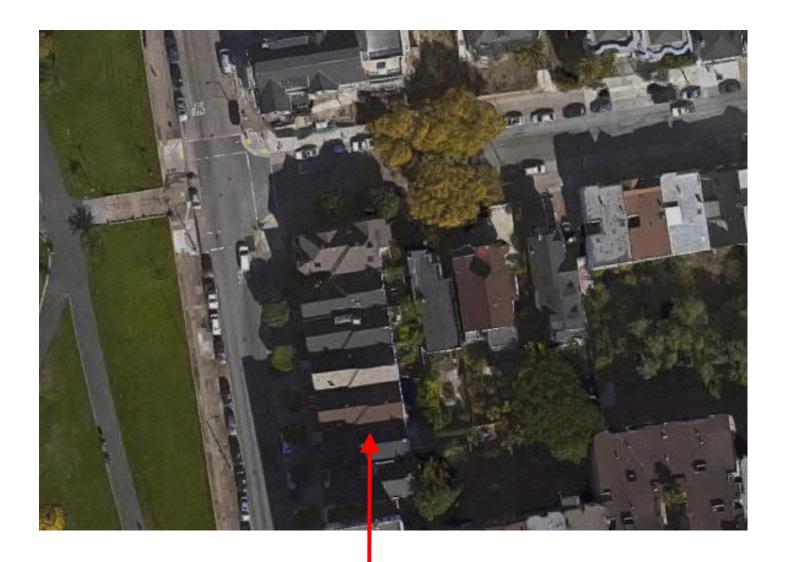


Record Number: 2021-004327MLS

714 Steiner Street Mills Act Historical Property Contract

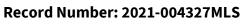


# **Aerial Photo**



SUBJECT PROPERTY



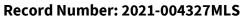


714 Steiner Street Mills Act Historical Property Contract



# **Site Photo**





714 Steiner Street

Mills Act Historical Property Contract







# HISTORIC PRESERVATION COMMISSION DRAFT RESOLUTION

**HEARING DATE: OCTOBER 6, 2021** 

Record No.: 2021-004327MLS
Project Address: 714 Steiner Street

**Zoning:** RH-2 - Residential- House, Two-Family

**Height & Bulk:** 40-X Height and Bulk District **Historic District:** Alamo Square Historic District

**Block/Lot:** 0803/019 **Project Sponsor:** Leah Culver

Property Owner: Leah Culver Revocable Trust

30 Walter Street

San Francisco, CA 94114

412-608-7984

leah.culver@gmail.com

**Staff Contact:** Shannon Ferguson – (628) 652-7354

Shannon.Ferguson@sfgov.org

ADOPTING FINDINGS RECOMMENDING TO THE BOARD OF SUPERVISORS APPROVAL OF THE DRAFT MILLS ACT HISTORICAL PROPERTY CONTRACT, REHABILITATION PROGRAM, AND MAINTENANCE PLAN FOR 714 STEINER STREET.

WHEREAS, The Mills Act, California Government Code Sections 50280 et seq. ("the Mills Act") authorizes local governments to enter into contracts with owners of private historical property who assure the rehabilitation, restoration, preservation and maintenance of a qualified historical property; and

WHEREAS, in accordance with Article 1.9 (commencing with Section 439) of Chapter 3 of Part 2 of Division 1 of the California Revenue and Taxation Code, the City and County of San Francisco may provide certain property tax reductions, such as those provided for in the Mills Act; and

WHEREAS, Ordinance No. 191-96 amended the San Francisco Administrative Code by adding Chapter 71, to implement Mills Act locally; and

WHEREAS, The Planning Department has determined that the actions contemplated in this Resolution are categorically exempt from with the California Environmental Quality Act (California Public Resources Code Sections 21000 et seq.) under section 15331; and

WHEREAS, the existing building located at 714 Steiner Street is located in the Alamo Square Historic District; and

WHEREAS, The Planning Department has reviewed the Mills Act Application, Historic Structure Report, draft Historical Property Contract, Rehabilitation Program, and Maintenance Plan for 714 Steiner, which are located in Case Docket No. 2021-004327MLS. The Planning Department recommends approval of the draft Mills Act historical property contract, rehabilitation program, and maintenance plan; and

WHEREAS, The Historic Preservation Commission (HPC) recognizes the historic building at 714 Steiner Street as a qualified historical property, and agrees with the Planning Department's recommendation that it meets the criteria for granting an exemption from the limitations on eligibility, and believes the Rehabilitation Program and Maintenance Plan are appropriate for the property; and

WHEREAS, at a duly noticed public hearing held on October 6, 2021, the HPC reviewed documents, correspondence and heard oral testimony on the Mills Act Application, Historic Structure Report, Draft Historical Property Contract, Rehabilitation Program, and Maintenance Plan for 714 Steiner Street, which are located in Case Docket No. 2021-004327MLS.

THEREFORE, BE IT RESOLVED That the HPC hereby recommends that the Board of Supervisors approve the Draft Mills Act Historical Property Contract, including the Rehabilitation Program, and Maintenance Plan for the historic building located at 714 Steiner Street, attached herein as Exhibits A and B, and fully incorporated by this reference.

BE IT FURTHER RESOLVED That the HPC hereby directs its Commission Secretary to transmit this Resolution, the Draft Mills Act Historical Property Contract, including the Rehabilitation Program, and Maintenance Plan for 714 Steiner Street, and other pertinent materials in the case file 2021-004327MLS to the Board of Supervisors.

I hereby certify that the foregoing Resolution was ADOPTED by the Historic Preservation Commission on October 6, 2021.

Jonas P. Ionin
Commissions Secretary
AYES:
NOES:
ABSENT:



ADOPTED: October 6, 2021



# **EXHIBITS A & B**

Mills Act Historical Property Contract, including the Rehabilitation Program (Exhibit A), and Maintenance Plan (Exhibit B) for the historic building located at 714 Steiner Street.



Recording Requested by, and when recorded, send notice to: Shannon Ferguson 49 South Van Ness Avenue, Suite 1400 San Francisco, CA 94103-2414

# CALIFORNIA MILLS ACT HISTORIC PROPERTY AGREEMENT

THIS AGREEMENT is entered into by and between the City and County of San Francisco, a California municipal corporation ("City") and Leah Culver Revocable Trust ("Owner").

### **RECITALS**

Owner is the owner of the property located at 714 Steiner Street, in San Francisco, California (Block 0803, Lot 019). The building located at 714 Steiner is a contributor to the Alamo Square Historic District pursuant to Article 10 of the Planning Code, and is also known as the "Historic Property". The Historic Property is a Qualified Historic Property, as defined under California Government Code Section 50280.1.

Owner desires to execute a rehabilitation and ongoing maintenance project for the Historic Property. Owner's application calls for the rehabilitation and restoration of the Historic Property according to established preservation standards, which it estimates will cost one million two hundred fifty nine thousand nine hundred dollars (\$1,259,900.00). (See Rehabilitation Plan, Exhibit A.) Owner's application calls for the maintenance of the Historic Property according to established preservation standards, which is estimated will cost approximately five thousand four hundred dollars (\$5,400) annually (See Maintenance Plan, Exhibit B).

The State of California has adopted the "Mills Act" (California Government Code Sections 50280-50290, and California Revenue & Taxation Code, Article 1.9 [Section 439 et seq.]) authorizing local governments to enter into agreements with property Owner to reduce their property taxes, or to prevent increases in their property taxes, in return for improvement to and maintenance of historic properties. The City has adopted enabling legislation, San Francisco Administrative Code Chapter 71, authorizing it to participate in the Mills Act program.

Owner desires to enter into a Mills Act Agreement (also referred to as a "Historic Property Agreement") with the City to help mitigate anticipated expenditures to restore and maintain the Historic Property. The City is willing to enter into such Agreement to mitigate these expenditures and to induce Owner to restore and maintain the Historic Property in excellent condition in the future.

NOW, THEREFORE, in consideration of the mutual obligations, covenants, and conditions contained herein, the parties hereto do agree as follows:

- 1. <u>Application of Mills Act.</u> The benefits, privileges, restrictions and obligations provided for in the Mills Act shall be applied to the Historic Property during the time that this Agreement is in effect commencing from the date of recordation of this Agreement.
- 2. <u>Rehabilitation of the Historic Property.</u> Owner shall undertake and complete the work set forth in Exhibit A ("Rehabilitation Plan") attached hereto according to certain standards and

requirements. Such standards and requirements shall include, but not be limited to: the Secretary of the Interior's Standards for the Treatment of Historic Properties ("Secretary's Standards"); the rules and regulations of the Office of Historic Preservation of the California Department of Parks and Recreation ("OHP Rules and Regulations"); the State Historical Building Code as determined applicable by the City; all applicable building safety standards; and the requirements of the Historic Preservation Commission, the Planning Commission, and the Board of Supervisors, including but not limited to any Certificates of Appropriateness approved under Planning Code Article 10. The Owner shall proceed diligently in applying for any necessary permits for the work and shall apply for such permits within no more than six (6) months after recordation of this Agreement, shall commence the work within six (6) months of receipt of necessary permits, and shall complete the work within three (3) years from the date of receipt of permits. Upon written request by the Owner, the Zoning Administrator, at his or her discretion, may grant an extension of the time periods set forth in this paragraph. Owner may apply for an extension by a letter to the Zoning Administrator, and the Zoning Administrator may grant the extension by letter without a hearing. Work shall be deemed complete when the Director of Planning determines that the Historic Property has been rehabilitated in accordance with the standards set forth in this Paragraph. Failure to timely complete the work shall result in cancellation of this Agreement as set forth in Paragraphs 12 and 13 herein.

- 3. <u>Maintenance</u>. Owner shall maintain the Historic Property during the time this Agreement is in effect in accordance with the standards for maintenance set forth in Exhibit B ("Maintenance Plan"), the Secretary's Standards; the OHP Rules and Regulations; the State Historical Building Code as determined applicable by the City; all applicable building safety standards; and the requirements of the Historic Preservation Commission, the Planning Commission, and the Board of Supervisors, including but not limited to any Certificates of Appropriateness approved under Planning Code Article 10.
- <u>Damage</u>. Should the Historic Property incur damage from any cause whatsoever, which damages fifty percent (50%) or less of the Historic Property, Owner shall replace and repair the damaged area(s) of the Historic Property. For repairs that do not require a permit, Owner shall commence the repair work within thirty (30) days of incurring the damage and shall diligently prosecute the repair to completion within a reasonable period of time, as determined by the City. Where specialized services are required due to the nature of the work and the historic character of the features damaged, "commence the repair work" within the meaning of this paragraph may include contracting for repair services. For repairs that require a permit(s), Owner shall proceed diligently in applying for any necessary permits for the work and shall apply for such permits within no more than sixty (60) days after the damage has been incurred, commence the repair work within one hundred twenty (120) days of receipt of the required permit(s), and shall diligently prosecute the repair to completion within a reasonable period of time, as determined by the City. Upon written request by the Owner, the Zoning Administrator, at his or her discretion, may grant an extension of the time periods set forth in this paragraph. Owner may apply for an extension by a letter to the Zoning Administrator, and the Zoning Administrator may grant the extension by letter without a hearing. All repair work shall comply with the design and standards established for the Historic Property in Exhibits A and B attached hereto and Paragraph 3 herein. In the case of damage to twenty percent (20%) or more of the Historic Property due to a catastrophic event, such as an earthquake, or in the case of damage from any cause whatsoever that destroys more than fifty percent (50%) of the Historic Property, the City and Owner may mutually agree to terminate this Agreement. Upon such termination, Owner shall not be obligated to pay the cancellation fee set forth in Paragraph 13 of this Agreement. Upon such termination, the City shall assess the full value of the Historic Property without regard to any restriction imposed upon the Historic Property by this Agreement and Owner shall pay property taxes to the City based upon the valuation of the Historic Property as of the date of termination.

- 5. <u>Insurance.</u> Owner shall secure adequate property insurance to meet Owner's repair and replacement obligations under this Agreement and shall submit evidence of such insurance to the City upon request.
- 6. <u>Inspections and Compliance Monitoring.</u> Prior to entering into this Agreement and every five years thereafter, and upon seventy-two (72) hours advance notice, Owner shall permit any representative of the City, the Office of Historic Preservation of the California Department of Parks and Recreation, or the State Board of Equalization, to inspect of the interior and exterior of the Historic Property, to determine Owner's compliance with this Agreement. Throughout the duration of this Agreement, Owner shall provide all reasonable information and documentation about the Historic Property demonstrating compliance with this Agreement, as requested by any of the above-referenced representatives.
- 7. <u>Term.</u> This Agreement shall be effective upon the date of its recordation and shall be in effect for a term of ten years from such date ("Term"). As provided in Government Code section 50282, one year shall be added automatically to the Term, on each anniversary date of this Agreement, unless notice of nonrenewal is given as set forth in Paragraph 9 herein.
- 8. <u>Valuation.</u> Pursuant to Section 439.4 of the California Revenue and Taxation Code, as amended from time to time, this Agreement must have been signed, accepted and recorded on or before the lien date (January 1) for a fiscal year (the following July 1-June 30) for the Historic Property to be valued under the taxation provisions of the Mills Act for that fiscal year.
- 9. Notice of Nonrenewal. If in any year of this Agreement either the Owner or the City desire not to renew this Agreement, that party shall serve written notice on the other party in advance of the annual renewal date. Unless the Owner serves written notice to the City at least ninety (90) days prior to the date of renewal or the City serves written notice to the Owner sixty (60) days prior to the date of renewal, one year shall be automatically added to the Term of the Agreement. The Board of Supervisors shall make the City's determination that this Agreement shall not be renewed and shall send a notice of nonrenewal to the Owner. Upon receipt by the Owner of a notice of nonrenewal from the City, Owner may make a written protest. At any time prior to the renewal date, City may withdraw its notice of nonrenewal. If either party serves notice of nonrenewal of this Agreement, this Agreement shall remain in effect for the balance of the period remaining since the original execution or the last renewal of the Agreement, as the case may be. Thereafter, the Owner shall pay property taxes to the City without regard to any restriction imposed on the Historic Property by this Agreement, and based upon the Assessor's determination of the fair market value of the Historic Property as of expiration of this Agreement.
- 10. <u>Payment of Fees.</u> As provided for in Government Code Section 50281.1 and San Francisco Administrative Code Section 71.6, upon filing an application to enter into a Mills Act Agreement with the City, Owner shall pay the City the reasonable costs related to the preparation and approval of the Agreement. In addition, Owner shall pay the City for the actual costs of inspecting the Historic Property, as set forth in Paragraph 6 herein.
- 11. <u>Default.</u> An event of default under this Agreement may be any one of the following:
- (a) Owner's failure to timely complete the rehabilitation work set forth in Exhibit A, in accordance with the standards set forth in Paragraph 2 herein;
- (b) Owner's failure to maintain the Historic Property as set forth in Exhibit B, in accordance with the requirements of Paragraph 3 herein;
- (c) Owner's failure to repair any damage to the Historic Property in a timely manner, as provided in Paragraph 4 herein;

- (d) Owner's failure to allow any inspections or requests for information, as provided in Paragraph 6 herein;
- (e) Owner's failure to pay any fees requested by the City as provided in Paragraph 10 herein;
- (f) Owner's failure to maintain adequate insurance for the replacement cost of the Historic Property, as required by Paragraph 5 herein; or
  - (g) Owner's failure to comply with any other provision of this Agreement.

An event of default shall result in Cancellation of this Agreement as set forth in Paragraphs 12 and 13 herein, and payment of the Cancellation Fee and all property taxes due upon the Assessor's determination of the full value of the Historic Property as set forth in Paragraph 13 herein. In order to determine whether an event of default has occurred, the Board of Supervisors shall conduct a public hearing as set forth in Paragraph 12 herein prior to cancellation of this Agreement.

- 12. <u>Cancellation.</u> As provided for in Government Code Section 50284, City may initiate proceedings to cancel this Agreement if it makes a reasonable determination that Owner has breached any condition or covenant contained in this Agreement, has defaulted as provided in Paragraph 11 herein, or has allowed the Historic Property to deteriorate such that the safety and integrity of the Historic Property is threatened or it would no longer meet the standards for a Qualified Historic Property. In order to cancel this Agreement, City shall provide notice to the Owner and to the public and conduct a public hearing before the Board of Supervisors as provided for in Government Code Section 50285. The Board of Supervisors shall determine whether this Agreement should be cancelled.
- 13. <u>Cancellation Fee.</u> If the City cancels this Agreement as set forth in Paragraph 12 above, and as required by Government Code Section 50286, Owner shall pay a Cancellation Fee of twelve and one-half percent (12.5%) of the fair market value of the Historic Property at the time of cancellation. The City Assessor shall determine fair market value of the Historic Property without regard to any restriction imposed on the Historic Property by this Agreement. The Cancellation Fee shall be paid to the City Tax Collector at such time and in such manner as the City shall prescribe. As of the date of cancellation, the Owner shall pay property taxes to the City without regard to any restriction imposed on the Historic Property by this Agreement and based upon the Assessor's determination of the fair market value of the Historic Property as of the date of cancellation.
- 14. <u>Enforcement of Agreement.</u> In lieu of the above provision to cancel the Agreement, the City may bring an action to specifically enforce or to enjoin any breach of any condition or covenant of this Agreement. Should the City determine that the Owner has breached this Agreement, the City shall give the Owner written notice by registered or certified mail setting forth the grounds for the breach. If the Owner does not correct the breach, or do not undertake and diligently pursue corrective action to the reasonable satisfaction of the City within thirty (30) days from the date of receipt of the notice, then the City may, without further notice, initiate default procedures under this Agreement as set forth in Paragraph 12 and bring any action necessary to enforce the obligations of the Owner set forth in this Agreement. The City does not waive any claim of default by the Owner if it does not enforce or cancel this Agreement.
- 15. <u>Indemnification.</u> The Owner shall indemnify, defend, and hold harmless the City and all of its boards, commissions, departments, agencies, agents and employees (individually and collectively, the "City") from and against any and all liabilities, losses, costs, claims, judgments, settlements, damages, liens, fines, penalties and expenses incurred in connection with or arising in whole or in part from: (a) any accident, injury to or death of a person, loss of or damage to property occurring in or about the Historic Property; (b) the use or occupancy of the Historic Property by the Owner, their Agents or Invitees; (c) the condition of the Historic Property; (d)

any construction or other work undertaken by Owner on the Historic Property; or (e) any claims by unit or interval Owner for property tax reductions in excess those provided for under this Agreement. This indemnification shall include, without limitation, reasonable fees for attorneys, consultants, and experts and related costs that may be incurred by the City and all indemnified parties specified in this Paragraph and the City's cost of investigating any claim. In addition to Owner's obligation to indemnify City, Owner specifically acknowledges and agrees that they have an immediate and independent obligation to defend City from any claim that actually or potentially falls within this indemnification provision, even if the allegations are or may be groundless, false, or fraudulent, which obligation arises at the time such claim is tendered to Owner by City, and continues at all times thereafter. The Owner's obligations under this Paragraph shall survive termination of this Agreement.

- 16. <u>Eminent Domain.</u> In the event that a public agency acquires the Historic Property in whole or part by eminent domain or other similar action, this Agreement shall be cancelled and no cancellation fee imposed as provided by Government Code Section 50288.
- 17. <u>Binding on Successors and Assigns.</u> The covenants, benefits, restrictions, and obligations contained in this Agreement shall run with the land and shall be binding upon and inure to the benefit of all successors in interest and assigns of the Owner. Successors in interest and assigns shall have the same rights and obligations under this Agreement as the original Owner who entered into the Agreement.
- 18. <u>Legal Fees.</u> In the event that either the City or the Owner fail to perform any of their obligations under this Agreement or in the event a dispute arises concerning the meaning or interpretation of any provision of this Agreement, the prevailing party may recover all costs and expenses incurred in enforcing or establishing its rights hereunder, including reasonable attorneys' fees, in addition to court costs and any other relief ordered by a court of competent jurisdiction. Reasonable attorneys' fees of the City's Office of the City Attorney shall be based on the fees regularly charged by private attorneys with the equivalent number of years of experience who practice in the City of San Francisco in law firms with approximately the same number of attorneys as employed by the Office of the City Attorney.
- 19. <u>Governing Law.</u> This Agreement shall be construed and enforced in accordance with the laws of the State of California.
- 20. <u>Recordation.</u> Within 20 days from the date of execution of this Agreement, the parties shall cause this Agreement to be recorded with the Office of the Recorder of the City and County of San Francisco. From and after the time of the recordation, this recorded Agreement shall impart notice to all persons of the parties' rights and obligations under the Agreement, as is afforded by the recording laws of this state.
- 21. <u>Amendments.</u> This Agreement may be amended in whole or in part only by a written recorded instrument executed by the parties hereto in the same manner as this Agreement.
- 22. <u>No Implied Waiver.</u> No failure by the City to insist on the strict performance of any obligation of the Owner under this Agreement or to exercise any right, power, or remedy arising out of a breach hereof shall constitute a waiver of such breach or of the City's right to demand strict compliance with any terms of this Agreement.
- 23. <u>Authority.</u> If the Owner signs as a corporation or a partnership, each of the persons executing this Agreement on behalf of the Owner does hereby covenant and warrant that such entity is a duly authorized and existing entity, that such entity has and is qualified to do business in California, that the Owner has full right and authority to enter into this Agreement, and that each and all of the persons signing on behalf of the Owner are authorized to do so.

- 24. <u>Severability.</u> If any provision of this Agreement is determined to be invalid or unenforceable, the remainder of this Agreement shall not be affected thereby, and each other provision of this Agreement shall be valid and enforceable to the fullest extent permitted by law.
- 25. <u>Tropical Hardwood Ban.</u> The City urges companies not to import, purchase, obtain or use for any purpose, any tropical hardwood or tropical hardwood product.
- 26. <u>Charter Provisions.</u> This Agreement is governed by and subject to the provisions of the Charter of the City.
- 27. <u>Signatures.</u> This Agreement may be signed and dated in parts

IN WITNESS WHEREOF, the parties hereto have executed this Agreement as follows:

CITY AND COUNTY OF SAN FRANCISCO:	
By: Carmen Chu, Assessor-Recorder	DATE:
By:Rich Hillis, Director of Planning	DATE:
APPROVED AS TO FORM: DENNIS J. HERRERA CITY ATTORNEY	
By:Andrea Ruiz-Esquide, Deputy City Attorney	DATE:
OWNER	
By: Leah Culver, Leah Culver Revocable Trust, Ov	DATE:

OWNER(S)' SIGNATURE(S) MUST BE NOTARIZED. ATTACH PUBLIC NOTARY FORMS HERE.

Scope: # 1
Building Feature: Structural / Seismic Improvement – Foundation
Rehab / Restoration X Maintenance Completed Proposed X

Contract year work completion: 2023

Total Cost: \$339,000.00

Description of Work: Seismic strengthening including whole house engineered shoring system, hard demolition and off-hauling, install 18-inch concrete mat-slab foundation. All work will be performed in conformance with *the Secretary of the Interior's Standards*.

Scope: # 2
Building Feature: Structural / Seismic Improvement – Replace Brick Chimney

Rehab / Restoration X Maintenance Completed Proposed X

Contract year work completion: 2023

Total Cost: \$62,000.00

Description of Work: Remove the entire brick chimney at south elevation; off-haul materials; install new wood framed chimney and metal lined flux and copper caps score exterior of new contract.

Description of Work: Remove the entire brick chimney at south elevation; off-haul materials; install new wood-framed chimney and metal lined flue and copper cap; score exterior of new chimney stucco to match historic configuration. All work will be performed in conformance with the Secretary of the Interior's Standards.

Scope: # 3
Building Feature: Site Drainage Improvements & Waterproofing

Rehab / Restoration X Maintenance Completed Proposed X

Contract year work completion: 2023

Total Cost: \$83,500.00

Description of Work: Provide foundation and sub-slab waterproofing and drainage: Improve site drainage at location of driveway and garage to accommodate reconfigured dwelling unit at lower level by installing trench and perimeter sub-grade drains; Tie surface drains and roof leader to house sewer-line; Provide roof drains including at light well; Repair south wall of lower story where significant water damage has occurred. Correct cause of water intrusion. All work will be performed in conformance with the Secretary of the Interior's Standards.

Scope: # 4
Building Feature: Main Roof Upgrade and New Roofing Material
Rehab / Restoration X Maintenance Completed Proposed X

Contract year work completion: 2023

Total Cost: \$191,400.00

Description of Work: The roof was last replaced in 2008 (Building Permit #1159979). This was a re-roofing only project and did not include any structural sheathing. The proposed scope will remove the existing composition shingles and any underlying roofing material; demolition and off-hauling; provide and install new roofing waterproofing membrane; provide structural improvements; improve waterproofing; install new flashing; replace all gutters and downspouts or provide new flashing and waterpoof membrane to dutch gutters and downspouts to improve drainage from roof; and provide new composition shingle roofing material. All work will be performed in conformance with the Secretary of the Interior's Standards.

Scope: # 5
Building Feature: Roof at Steiner Street Porch

Rehab / Restoration X Maintenance Completed Proposed X

Contract year work completion: 2023

Total Cost: \$17,000.00

Description of Work: Above the porch, remove the existing sheet metal pan roof, repair underlying wood, provide new waterproofing membrane and install new copper sheet metal pan over roof. All work will be performed in conformance with *the Secretary of the Interior's Standards*.

Scope: # 6
Building Feature: Steiner Street and South Façades – Wood Decorative Trim and Window Surround Repair

Rehab / Restoration X Maintenance Completed Proposed X Contract year work completion: 2023

Total Cost: \$112,500.00

Description of Work: Repair areas of dry rot or damage to decorative wood trim at Steiner Street façade; for missing wood elements or those damaged beyond repair replace in kind (materials and decorative profile). Repair wood window surrounds and sills where damaged. Leave surfaces ready for primer and paint. Caulk elements were necessary. All work will be performed in conformance with *the Secretary of the Interior's Standards* and NPS publication

Preservation Brief #47: Maintaining the Exterior of Small and Medium Size Historic Buildings.

Scope: #7

Building Feature: Steiner Street Façade – Decorative Wood Front Door and Entryway Wood

Paneling

Rehab / Restoration X Maintenance Completed Proposed X

Contract year work completion: 2023

Total Cost: \$25,000.00

Description of Work: Remove hardware and prepare surfaces; remove doors and correct alignment as necessary; replace broken beveled glass at front door; paint and reinstall doors. All work will be performed in conformance with the Secretary of the Interior's Standards and NPS publication Preservation Brief #47: Maintaining the Exterior of Small and Medium Size Historic Buildings.

Scope: #8

Building Feature: Steiner Street Double-hung wood windows with ogee lugs

Rehab / Restoration X Maintenance Completed Proposed X

Contract year work completion: 2023

Total Cost: \$104,000.00

Description of Work: Repair and rehabilitate wood windows; carefully remove window sash and frames, strip old paint layers, patch wood in locations of previous security measures or inappropriate hardware (bolts, etc); remove window castings re-install windows with new sash cord and weights so that all windows are operable; re-glaze as necessary; waterproof openings; prepare surfaces for primer and paint. All work will be performed in conformance with the Secretary of the Interior's Standards and NPS publications Preservation Brief #9: The Repair of Historic Wooden Windows and Preservation Brief #47: Maintaining the Exterior of Small and Medium Size Historic Buildings.

Scope: #9

Building Feature: Steiner Street Façade – Front Main Entry Stair

Rehab / Restoration X Maintenance Completed Proposed X

Contract year work completion: 2023

Total Cost: \$61,000.00

Description of Work: Rebuild front stair to address significant deficiencies, dry rot and deteriorating structure under terrazzo. Remove landing balustrade for restoration; remove existing stair and off-haul; excavate and pour new concrete structure at stair; waterproof stair; install new terrazzo treads and risers; provide bronze handrails; new decorative stucco cladding at stairs to match existing. All work will be performed in conformance with *the Secretary of the Interior's Standards*.

Scope: #10

Building Feature: Steiner Street Façade – Remove Garage opening and Restore Lower Story

Windows and Horizontal Wood Siding

Rehab / Restoration X Maintenance Completed Proposed X

Contract year work completion: 2023

Total Cost: \$30,500.00

Description of Work: Remove garage opening and rehabilitate lower portion of west façade to historical configuration, including two new double-hung wood windows and horizontal wood siding to match siding at upper stories. Provide waterproofing and vaper barrier at new siding. All work will be performed in conformance with *the Secretary of the Interior's Standards*.

Scope: # 11

Building Feature: Steiner Street Façade – Rehabilitate side walkway metal gate

Rehab / Restoration X Maintenance Completed Proposed X

Contract year work completion: 2023

Total Cost: \$10,100.00

Description of Work: Remove non-original and incompatible metal side walkway gate and off-haul; provide new, more compatible metal security gate at this location. All work will be performed in conformance with *the Secretary of the Interior's Standards*.

Scope: # 12

Building Feature: Restore Pedestrian Door at South Elevation Walkway

Rehab / Restoration X Maintenance Completed Proposed X

Contract year work completion: 2023

Total Cost: \$9,300.00

Description of Work: Restore the infilled door at the south elevation and repair siding at the south elevation. Provide a new glazed wood door, framing, new wood casings to match existing, and hardware in the location of boarded side door. All work will be performed in conformance with *the Secretary of the Interior's Standards*.

Scope: # 13
Building Feature: Exterior Painting all Façades

Rehab / Restoration X Maintenance Completed Proposed X

Contract year work completion: 2023

Total Cost: \$160,000.00

Description of Work: Scaffold and net for lead paint containment; wash using gentlest means possible with mild soap, water and sponges (no power washing), prime, prep and paint all facades; Re-paint all previously painted exterior wood surfaces. All work will be performed in conformance with the Secretary of the Interior's Standards and NPS Publication Preservation Brief #10 Exterior Paint Problems on Historic Woodwork and Preservation Brief #47:

Maintaining the Exterior of Small and Medium Size Historic Buildings.

Scope: # 14

Building Feature: Remove Driveway and Install Restored Decorative Railing and Gate

Rehab / Restoration X Maintenance Completed Proposed X

Contract year work completion: 2023

Total Cost: \$54,600.00

Description of Work: Remove the driveway paving, off-haul materials, and prepare area to construct concrete stem wall and metal bronze decorative railing. Repair concrete bollards as needed. Wall and railing design based on historic photograph. All work will be performed in conformance with the Secretary of the Interior's Standards.

# Exhibit B - Maintenance Plan 714 Steiner Street, San Francisco, CA

Maintenance Plan - Scope: # 1
Building Feature: Steiner Street Façade – Yearly Cleaning
Rehab / Restoration Maintenance X Completed Proposed X
Contract year work completion: once a year
Total Cost: \$900.00 per year

Description of Work: The primary, Steiner Street façade, including the front stairs, should be cleaned once a year with mild soap, large sponges and very low-pressure water rinse. There are several excellent service companies that specialize in cleaning elaborate Victorian facades in San Francisco. High pressure washing is not an appropriate treatment. Pressure washing many result in damage to the historic materials and cause water to become trapped behind features. Façade cleaning should be scheduled for late spring after the rainy season. All work will conform with the Secretary of the Interior's Standards and NPS publication Preservation Brief # 47: Maintaining the Exterior of Small and Medium Size Historic Buildings.

Maintenance Plan - Scope: # 2

Building Feature: Steiner Street Façade - Maintain Exterior Wood Siding, Shingles, Trim or

**Decorative Features** 

Rehab / Restoration Maintenance X Completed Proposed X

Contract year work completion: once a year

Total Cost: \$1,000.00 per year

Description of Work: Any deteriorated or rotted segments of the exterior, including shingles, sidings, or decorative wood trim elements, should be repaired or replaced in kind. Damaged siding should be removed and replaced in kind with the same wood species. Composite materials should be avoided since they inherently have either a highly smooth finish or a very artificial, repetitive grain that will be incompatible with the existing materials. At the time of each spring façade cleaning (Maintenance Plan Scope #1) the exterior wood materials at the Steiner Street façade should be inspected and any repairs made after the cleaning is complete and all surfaces are dry. All work will conform with the Secretary of the Interior's Standards and NPS publications Preservation Brief # 10 Exterior Paint Problems on Historic Woodwork and Preservation Brief # 47: Maintaining the Exterior of Small and Medium Size Historic Buildings.

# Exhibit B - Maintenance Plan 714 Steiner Street, San Francisco, CA

Maintenance Plan - Scope: #3

Building Feature: Steiner Street Façade - Maintain Paint Coatings

Rehab / Restoration Maintenance X Completed Proposed X

Contract year work completion: once a year

Total Cost: \$2,000.00 per year

Description of Work: Maintaining paint coatings on wood frame buildings is one of the most important maintenance practices. Paint coatings should be inspected each year upon completion of Maintenance Scopes 1 and 2 detailed above. Preparation for new paint is very important. Loose paint should be removed to allow for proper adhesion of the new finish. For wood surfaces, gentle scraping and sanding with non-metallic tools is appropriate. Chemical removal systems and heat-based systems for paint removal should be avoided. Loose paint can be removed with a soft bristle brush, however more complete paint removal requires testing by a trained professional to determine a safe and effective means for removing paint. Pressure washing is not appropriate and may cause more damage to the historic materials than necessary. After inspection and cleaning, paint coatings should be reapplied where previous coatings are failing. All work will conform with the Secretary of the Interior's Standards and NPS publication Preservation Brief # 47: Maintaining the Exterior of Small and Medium Size Historic Buildings.

Maintenance Plan - Scope: #4

Building Feature: All exterior façades - Inspect, Repair and Maintain Windows and Doors

Rehab / Restoration Maintenance X Completed Proposed X

Contract year work completion: once a year

Total Cost: \$500.00 per year

Description of Work: Once a year, inspect the operability of all windows and doors. This includes the stained glass window at the interior stair. During the rainy season, wood windows and doors can expand and contract with moisture levels. Ensure that no water intrusion is occurring at window and doors and their flashing locations. Upon conclusion of the rainy season, complete repairs as needed to ensure operability and that flashing is properly installed. All work will conform with the Secretary of the Interior's Standards and NPS publications Preservation Brief # 47: Maintaining the Exterior of Small and Medium Size Historic Buildings.

# Exhibit B - Maintenance Plan 714 Steiner Street, San Francisco, CA

Maintenance Plan - Scope: # 5
Building Feature: Roof and Roof Drainage

Rehab / Restoration Maintenance X Completed Proposed X

Contract year work completion: once a year

Total Cost: \$500.00 per year

Description of Work: Once a year, just before the rainy season, a licensed roofing contractor should inspect the roof, pursuant to the roofing manufacturer's warranty. Roof flashing and sheathing materials should be inspected for any inadvertent water intrusion. Further, gutters, leaders and downspouts should be inspected, cleared of debris and tested for operability prior to rain. All work will conform with the Secretary of the Interior's Standards and NPS publication Preservation Brief # 47: Maintaining the Exterior of Small and Medium Size Historic Buildings.

Maintenance Plan - Scope: # 6 Building Feature: Site Drainage

Rehab / Restoration Maintenance X Completed Proposed X

Contract year work completion: once a year

Total Cost: \$500.00 per year

Description of Work: Once a year, just before the rainy season, inspect the areas where all downspouts meet the ground to ensure proper drainage and that there is no blockage. Ensure that drains and the pathways to the drains should remain clear of debris. Determine if there are any areas of the site that are not properly draining and correct issues if found. All work will conform with the Secretary of the Interior's Standards and NPS publication Preservation Brief # 47: Maintaining the Exterior of Small and Medium Size Historic Buildings.



# Office of the Assessor / Recorder - City and County of San Francisco Mills Act Valuation



# OFFICE OF THE ASSESSOR-RECORDER - CITY & COUNTY OF SAN FRANCISCO **MILLS ACT VALUATION**

APN:

0803 019

Lien Date:

7/1/2021

Address:

714 Steiner Street

**Application Date:** 

5/28/2021

SF Landmark No.:

N/A

Application Term:

12 Months

Applicant's Name:

LEAH CULVER REVOC TRUST

Last Sale Date:

Agt./Tax Rep./Atty:

Reuben, Junius & Rose, LLP

1/29/2020

Fee Appraisal Provided:

No

Last Sale Price:

\$3,550,000

FACTORED BASE YEAR (Roll) VALUE		INCOME CAPITALIZA	TION APPROACH	SALES COMPARISON APPROACH		
Land	\$2,152,066	Land	\$571,070	Land \$1,50		
Imps.	\$1,434,711	imps.	\$380,714	Imps.	\$1,000,000	
Personal Prop		Personal Prop	\$0	Personal Prop	\$0	
Total	\$3,586,777	Total	\$951,784	Total	\$2,500,000	

# **Property Description**

Property Type:

Multi-Family Residential

Year Built:

1890s

Neighborhood:

Alamo Square

Type of Use:

Two Family Dwelling

(Total) Rentable Area:

2752

Land Area:

1,742

Owner-Occupied:

1 Dwelling - Yes 1 Dwelling - No

Stories:

3

Zoning:

RH-2

Unit Types:

Multi-Family

Residential

Parking Spaces:

Garage / Tandem 3 \*

Total No. of Units:

\* As of 7/1/2021 date of this appraisal. In the proposed renovation,

the garage will be converted into a 2nd unit

### Special Conditions (Where Applicable)

Subject properly has been vacant since purchase on 1/29/2020. The existing building is three stories, two-units, and 2,975 gross square feet. The current valuation is based upon the existing 2,752 square feet of living area with 223 square feet of common area, and assumes the top unit would be owner occupied and lower unit for rental use. The applicant / owner plans to renovate and merge the existing two units into a 3,109 square feet single unit and convert the unfinished basement / garage into a new 845 square feet ground floor rental apartment unit for a total living area of 3,954 suare feet. This conversion would result in the relocation of the existing smaller second unit into the converted garage space and the existing smaller unit would then be merged with the first unit to create a large primary residence for the applicant. The total number of units before and after the renovation / conversion will remain the same at two-units. At the time of this valuation, the Assessor's Office does not know if the proposed lower apartment unit will be included in the Mills Act Historical contract.

Existing Bldg.: 2/F Unit 1 - 2 Bedrooms, 1 Bath, 1 Kitchen, 1 Dining, 1 Living room, total 5 rooms 884 SqFt; and 223 SqFt Common Entry area;

3/F - 4/F Unit 2 - 3 Bedrooms, 1.5 Baths, 1 Kitchen, 1 Dining, 1 Living room, 1 Den, total 7 rooms 1,868 SqFt.

Proposed Plan: G/F Unit 1 - 2 Bedrooms, 1 Bath w/ Laundry, & 1 Kitchen / Family room combo, total 3 rooms 854 SqFt (garage conversion);

2/F - 4/F Unit 2 - 5 Bedrooms, 3.5 Baths, 1 Laundry, 1 Kitchen, 1 Dining, 1 Living room, total 9 rooms 3,109 SqFt (existing 2 units' conversion).

### Conclusions and Recommendations

	Per Unit		Per SF		Total	
Factored Base Year Roll	\$	1,793,389	\$ 1,303	\$	3,586,777	
Income Approach - Direct Capitalization	\$	475,892	\$ 346	\$	951,784	
Sales Comparison Approach	\$	1,250,000	\$ 908	\$	2,500,000	
Recommended Value Estimate	\$	475.892	\$ 346	\$	951.784	

Appraiser:

Kenneth Chan

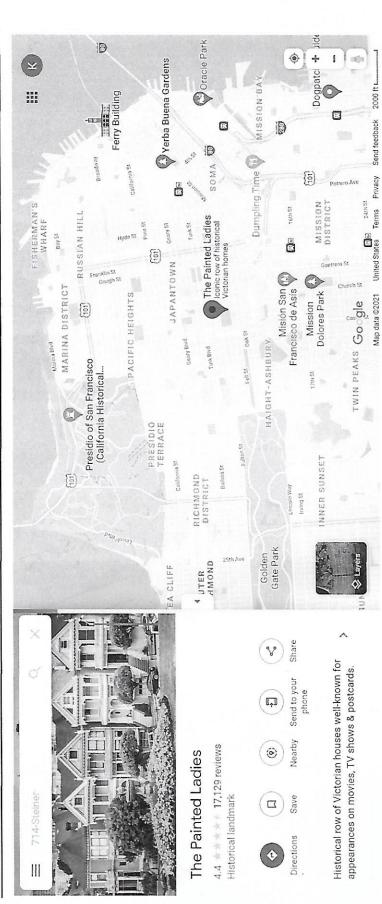
Principal Appraiser: Orla Fahy

**Hearing Date:** 

# SUBJECT PHOTOGRAPHS AND LOCATOR MAP

Address: 714 Steiner Street

APN: 0803 019







714 Steiner Str						
7/1/2021	eet					The state of the s
	\$ PSF / Mo.	Size (Sq.Ft.)	Rent Per Mo.		Annualized	
ss Income						
Upper Unit	\$4.50	1,686	\$7,587	X	12	\$91,044
Lower Unit	\$4.00	884	\$3,536	X	12	\$42,432
Total	\$4.33	2,570	\$11,123			\$133,476
cancy & Collec	tion Loss				3%	(\$4,004)
ss Income						\$129,472
Less: Anticipated Operating Expenses (Pre-Property Tax)*					15%	(\$19,421)
Net Operating Income (Pre-Property Tax)						\$110,051
st rate per Stat % owner occu rty tax rate ** n rate for impro	e Board of I pied / 2% al ovements or	I other pro		0.1000	3.0000% 3.3642% 1.1984% <u>4.0000%</u>	
ments constitu	te % of total	property v	/alue	40%	38.	11.5626%
	ss Income Upper Unit Lower Unit Total cancy & Collect ss Income dicipated Opera g Income (Preserved Preserved Preser	\$ PSF / Mo.  ss Income Upper Unit \$4.50 Lower Unit \$4.00  Fotal \$4.33  cancy & Collection Loss  ss Income dicipated Operating Expensions  g Income (Pre-Property apitalization Rate) st rate per State Board of It % owner occupied / 2% all rty tax rate ** In rate for improvements or ng economic life (Years)	\$ PSF / Size Mo. (Sq.Ft.)  ss Income Upper Unit \$4.50 1,686 Lower Unit \$4.00 884  Total \$4.33 2,570  cancy & Collection Loss  ss Income dicipated Operating Expenses (Pre-Property Tax)  apitalization Rate st rate per State Board of Equalization % owner occupied / 2% all other property tax rate ** In rate for improvements only ing economic life (Years)	\$ PSF / Size Rent Per Mo. (Sq.Ft.) Mo.  as Income Upper Unit \$4.50 1,686 \$7,587 Lower Unit \$4.00 884 \$3,536  Fotal \$4.33 2,570 \$11,123  cancy & Collection Loss as Income dicipated Operating Expenses (Pre-Property Tax)*  g Income (Pre-Property Tax)  apitalization Rate as trate per State Board of Equalization % owner occupied / 2% all other property types) arty tax rate ** a rate for improvements only	\$ PSF / Size Rent Per Mo. (Sq.Ft.) Mo.  as Income Upper Unit \$4.50 1,686 \$7,587 x Lower Unit \$4.00 884 \$3,536 x  Fotal \$4.33 2,570 \$11,123  cancy & Collection Loss  as Income dicipated Operating Expenses (Pre-Property Tax)*  g Income (Pre-Property Tax)  apitalization Rate as trate per State Board of Equalization % owner occupied / 2% all other property types) arty tax rate ** a rate for improvements only ang economic life (Years)  10 0.1000	\$ PSF / Size Rent Per Mo. (Sq.Ft.) Mo. Annualized  as Income Upper Unit \$4.50 1,686 \$7,587 x 12 Lower Unit \$4.00 884 \$3,536 x 12  Total \$4.33 2,570 \$11,123  cancy & Collection Loss 3%  as Income  dicipated Operating Expenses (Pre-Property Tax)* 15%  g Income (Pre-Property Tax)  apitalization Rate at rate per State Board of Equalization 3.0000% % owner occupied / 2% all other property types) 3.3642% arty tax rate ** 1.1984% an rate for improvements only ang economic life (Years) 10 0.1000 4.0000%

### Rent Roll as of

RESTRICTED VALUE ESTIMATE

<u>Unit</u>	Bdrm/Ba	SF	Move In <u>Date</u>	Monthly Contract Rent	Annual Rent	Annual Rent / Foot	
1	3/2	1,686	Vacant				
2	2/1	884	Vacant				
Common area	3	223					
	Total:	2,793		\$0	\$0	\$0.00	

### Notes:

Annual operating expenses include water & garbage service, refuse collection, insurance, and regular maintenance items. Assumes payment of PG&E by lessee.

\* \* The 2021 property tax rate will be determined in September 2021.

The remaining economic life reflects the poor condition of the property as of the date of this report and will be revised in subsequent years as progress on the new construction permit # 2021-0323-7149 reaches completion.

Permit 202103237149

Rehabilitate structure, include seismic upgrades, interior alterations throughout, relocate dwelling unit to ground fl, construction of 1-story rear addition @ the ground fl w/ deck, (n) bay window @ rear, install dormer & skylights @ roof, & rebuild front

\$951,784

entrance stairs, landing & garage opening.

Filed - 3/23/2021 \$585,000.00

# Weighted Risk Rate - Owner-Occupied and Leased Units

	Rent		Pre-Set			Weighted	
	Per Mo.	Rent	<u>%</u>	Risk Rates		Risk Rate	
Owner-Occupied Monthly Income	\$4.50	\$7,587	68.2%	4.00%	=	0.027284006	
Leased Monthly Income	\$4.00	\$3,536	31.8%	2.00%	=	0.006357997	
Total		\$11,123				0.033642003	

Rental Comp #1



Listing Agent: Address: Cross Streets: SF:

Owner Agent: Daria Saraf 960 Hayes St Steiner Street 2,000 1 Unit: 4/2 (two. 5 baths) No Parking 88,500 (Rent included Water & Garbage) \$4,28 \$1,00 521/2021

Layout: Monthly Rent Rent/Foot/Mo Annual Rent/Foot: Date Rented



Rental Comp #6

Rental Comp #5

4

Owner Agent: Daria Saraf 988 Hayes \$1 980 Hayes \$2 2000 Street 2000 1 Unit: 42 (two. 5 baths) No Parking 57,200 (Rent Included Water & Garbage) \$3,60 5,306 5,222021



North Point Real Estate
65 Jordan Ave
Lake Street
2,906
1 (Jnli: 6/6, 2 Gar /4 Driveway parkings \$10,000
\$3.44
\$41.29

Rental Comp #3

Compass 282 Ashbury St Frederick Street 4.125 89.750 89.750 \$2.38 \$2.38 \$2.38

Pending Rental Comp # 10

Pending Rental Comp #8

Pending Rental Comp #7

Nattrass Really 1160 Stanyan Street 1762 11762 11763 110012, 1 Gar parking 87,960 84.64 7721/2021

Compass 22-34 CML St 77th Street 4,035 11 unit 56.5, Gar parking 518,000 518,000 54.46 553.53

Listing Agent:
Address:
Cross Streets:
SF:
Layout:
Monthly Rent
Rent/FootMo
Annual Rent/Foot:
Date Rented

OMAR KHAYAT 1247 Fulton St Apt 10

Eddle O' Sullivan 869 Grove St Fillmore St 1,100 1 unit: 3/2 \$5,200 \$4,73 Current Listing

950 1 unit: 4/1 \$5,795 \$6.10 \$73.20 Current Listing

RentalSF 439 Broderfick Street Fell St. 1800 1 Unit: 4/3 \$7,995 \$4.44 \$65.30 Current Listing

## SALES COMPARISON APPROACH

Total Park view all levels back partial City View on 3rd		Subject	Sale 1		Sale 2	2	Sale 3	8
Companies   Comp	NOV	0803 049	\U-7970	12	0824-00	I.	0823-0	4
The color of the	N. L.	6.0000	0.60					
ess         714 Steiner Street         882 Grove Street         1126 Hayes Street         10escription         52,500,000         \$4,675,000         Description         52,500,000         \$4,675,000         Description         Description         Adamo Square         Description         Adamo Square         Alamo Square					Soute 54,075,000(d liveds, 3 ball)	1630 Square Feet		
\$2,500,000         \$4,675,000         S4,675,000         Description         Description         Description         Adjust         Description         Description         Description         Description         Description         Description         Adjust         Description         Descri	Address	714 Steiner Street	882 Grove	Street	1125 Hayes	Street	1027 Hayes	Street
of Valuation/Sale         Description         Description         Adjust.         12/14/20           blorhood         Alamo Square         Alamo Square         Alamo Square         Alamo Square           mity to Subject         1,742         1,572         Alamo Square         Alamo Square           ize         Front Park view all levels/ back partial City         1,572         52.18 T shape         52.18 T shape           Bit/Year Renovated         Front Park view all levels/ back partial City         City view on 3rd         \$250,000         Park/ City Hill         Park/ City Hill           Bit/Year Renovated         Poor         Fair         Good/Remodeled         (\$935,000)           Ltruction Quality         1900 Victorian style/ average         1900 Victorian style         Spanish Colonial         \$55,000           Rooms         5         8         4         4         4           Rooms         5         8         4         4         4           Ooms         5         6 (4/4)         (\$30,000         Driveway / Tandem Z         \$60,000           But         Chits         Chits         Chits         Chits         Chits           But         Chits         Chits         Chits         Chits         Chits			\$2,500,0	00	\$4,675,0	00	\$3,650,0	00
of Valuation/Sale         Of/01/21         O4/30/21         12/14/20           bloch borhood         Alamo Square		Description	Description	Adjust.			Description	Adjust.
Inport odd         Alamo Square         T block East         1 block SW         Pool         Poo	Date of Valuation/Sale	07/01/21	04/30/21		12/14/20		05/10/2021 Pending	
Ize         1 block East         1 block East         1 block SW           Ize         1,742         1,572         5218 T shape           Ize         Front Park view all levels/ back partial City         City view on 3rd         5250,000         Park/ City Hill           Wiews         1890s         1893         1893         1893         1893         1893/1999           Bit/rear Renovated         Poor         Poor         Fair         Good/Remodeled         (\$935,000)           Lition         Poor         100 Victorian style/ average         1900 Victorian style         Spanish Colonial         4630         (\$657,300)           Rooms         5 Living Area         5         6 (4/4)         (\$361,900)         4 630         (\$657,300)           Rooms         5         6 (4/4)         (\$30,000)         3.5         \$45,000           Som         3 ss         4         4         4         4           Units         2 st,000         5,500,000         Driveway / Tandem 2         \$90,000         \$1,457,300           Liked Vallee         \$5,500,000         \$2,500,100         \$2,500,100         \$3,217,700         \$3,217,700	Neighborhood	Alamo Square	Alamo Square		Alamo Square		Alamo Square	
Ize         1,742         1,572         5218 T shape           Front Park view all levels/ back partial City views         1,572         5218 T shape           Bit/Year Renovated         Front Park views all levels/ back partial City view on 3rd views         City view on 3rd level, no park view         \$250,000         Park/ City Hill           Bit/Year Renovated         1890s         1890s         1893         1893         1893         1893/1999           truction Quality         Poor         Fair         Good/Remodeled         (\$935,000)         4,630         (\$657,300)           S Living Area         10         2,752         3,786         (\$361,900)         4,630         (\$657,300)           Rooms         5         6 (4/4)         (\$30,000)         3,5         4,630         (\$657,300)           ss         5         6 (4/4)         (\$30,000)         3,5         545,000           ooms         3         4         3         4         3           Units         2         \$100         Driveway / Tandem 2         \$1,77,700           djustments         \$2,500,000         \$2,508,100         \$2,508,100         \$3,217,700           stone         5,508,100         5,508,100         \$2,508,100         \$2,77,700 <td>Proximity to Subject</td> <td></td> <td>1 block East</td> <td></td> <td>1 block SW</td> <td></td> <td>1 block SW</td> <td></td>	Proximity to Subject		1 block East		1 block SW		1 block SW	
Front Park view all levels/ back partial City view on 3rd   Front Park view all levels/ back partial City view on 3rd   S250,000   Park/ City Hill     1890s	Lot Size	1,742	1,572		5218 T shape		3,712	
Blt/Year Renovated         1890s         1893         1930/1999           Ition         Poor         Fair         1933         1930/1999           truction Quality         Poor         Fair         Good/Remodeled         (\$935,000)           Rooms         10         13         4,630         (\$657,300)           Rooms         5         8         4         4           soms         5         6 (4/4)         (\$30,000)         3.5         \$45,000           soms         3         4         3.5         \$45,000           ooms         3         4         \$3.5         \$45,000           Units         2         2         1         1           djustments         3         4         \$80,000           djustments         \$2,500,000         \$1,457,300         \$3,217,700           stenses         5         8,100         \$6,000         \$6,000	Vious	Front Park view all levels/ back partial City	City view on 3rd	\$250,000	Park/ City Hill		Park/Citv	
y         Poor         Fair         Good/Remodeled         (\$935,000)           y         1900 Victorian style/ average         1900 Victorian style         Rest (\$361,900)         Anish Colonial         (\$657,300)           y         2,752         3,786         (\$361,900)         4,630         (\$657,300)           f         8         4         4         4         4           g         3         4         3.5         \$45,000           g         4         3         4         3         4           g         4         3         4         3         4         \$45,000           g         2         2         2         1         1         1         1           g         \$2,500,000         \$2,508,100         \$2,508,100         \$2,508,100         \$3,217,700         \$60,500           g         6	Year Blt/Year Renovated	1890s	1893	0001	1930/1999		1891	
y         1900 Victorian style/ average         1900 Victorian style         Spanish Colonial         Spanish Colonial           10         2,752         3,786         (\$361,900)         4,630         (\$657,300)           10         13         13         4         4         4           5         8         4         4         545,000         545,000           6         4         \$150,000         3.5         \$45,000         545,000           7         2         1         1         1         1           8         2         2         1         1         1         1           9         \$2,500,000         \$2,508,100         \$1,457,300         \$66,7         \$66,7         \$66,7           8         80,000         \$6,60,000 <td>Condition</td> <td>Poor</td> <td>Fair</td> <td></td> <td>Good/Remodeled</td> <td>(\$935,000)</td> <td>Average</td> <td>(\$365,000)</td>	Condition	Poor	Fair		Good/Remodeled	(\$935,000)	Average	(\$365,000)
2,752         3,786         (\$361,900)         4,630         (\$657,300)           10         13         13         13         13         13         13         13         13         13         14         13         14         13         14         13         14 <td< td=""><td>Construction Quality</td><td>1900 Victorian style/ average</td><td>1900 Victorian style</td><td></td><td>Spanish Colonial</td><td></td><td>1900 Victorian style</td><td></td></td<>	Construction Quality	1900 Victorian style/ average	1900 Victorian style		Spanish Colonial		1900 Victorian style	
10         13         13         13           5         8         4         4           5         6 (4/4)         (\$30,000)         3.5         \$45,000           3         4         3         3         4         1           6 Garage / Tandem 3         none         \$150,000         Driveway / Tandem 2         \$90,000         1           2         2         1         1         (\$1,457,300)         1           3         4         \$2,500,000         \$3,217,700         \$60,50	Gross Living Area	2,752	3,786	(\$361,900)	4,630	(\$657,300)	3,585	(\$291,550)
5         8         4         4           5         6 (4/4)         (\$30,000)         3.5         \$45,000           3         4         \$150,000         Driveway / Tandem 2         \$90,000           2         2         \$8,100         \$1,457,300           3         \$2,500,000         \$3,217,700           4         \$662         \$662	Total Rooms	10	13		13		18	
5         6 (4/4)         (\$30,000)         3.5         \$45,000           3         4         3         3         1           Carage / Tandem 3         none         \$150,000         Driveway / Tandem 2         \$90,000         1           2         2         \$8,100         1         (\$1,457,300)         1           3         \$2,500,000         \$2,508,100         \$3,217,700         \$650,500	Bedrooms	5	8		4		5	
3 4 3 Garage / Tandem 3 none \$150,000 Driveway / Tandem 2 \$90,000 1 2 2 2 \$8,100 (\$1,457,300) (\$1,457,300] (\$1,457,300) (\$1,457,300] (\$1,457,300] (\$1,457,300] (\$1,457,300] (\$1,457,300] (\$1,457,300] (\$1,457,300] (\$1,457,300] (\$1,457,300] (\$1,457,300] (\$1,457,300] (\$1,457,300] (\$1,457,300] (\$1,457,300] (\$1,457,300] (\$1,457,300] (\$1,457,300] (\$1,457,300]	Bathrooms	S.	6 (4/4)	(\$30,000)	3.5	\$45,000	4	\$30,000
Garage / Tandem 3         none         \$150,000         Driveway / Tandem 2         \$90,000         1           ,         2         \$8,100         (\$1,457,300)         (\$1,457,300)         (\$2,500,000         \$3,217,700         \$6,500,000         \$3,217,700         \$6,500,00	Stories	m	4		3		3	
2         2         1         (*)	Parking	Garage / Tandem 3	none	\$150,000	Driveway / Tandem 2	\$90,000	1 car	\$100,000
\$8,100 \$2,500,000 \$2,508,100 \$0,08		2	2		~		3	
\$2,500,000 \$2,508,100 \$2,508,100	Net Adjustments			\$8,100		(\$1,457,300)		(\$526,550)
SQ08	Indicated Value	\$2,500,000		\$2,508,100		\$3,217,700		\$3,123,450
2000	Adjust. \$ Per Sq. Ft.	\$908		\$662		\$69\$		871

VALUE RANGE:

\$2,508,100 to 3,217,700

VALUE CONCLUSION:

\$2,500,000

Subject is in fair/poor fixer-up condition pending a full renovation. The current owner purchased the subject property for \$3.55M on Jan. 29, 2020. An Estimated \$1.64M repair/renovation is planned/pending (see "Subject Repair Costs" tab for details). Comp 1 is the best match to the subject based upon similar conditions & location with an estimated \$1M in repairs needed.

REMARKS:

Rehab plan Proposed to complete 2023	
Scope: # 1: Building Feature: Structural / Seismic Improvement — Foundation	\$339,000
Scope: # 2: Building Feature: Structural / Seismic Improvement – Replace Brick Chimney	\$62,000
Scope: # 3: Building Feature: Site Drainage Improvements & Waterproofing	\$83,500
Scope: # 4: Building Feature: Main Roof Upgrade and New Roofing Material	\$191,400
Scope: # 5: Building Feature: Roof at Steiner Street Porch	\$17,000
Scope: # 6: Building Feature: Steiner Street and South Façades – Wood Decorative Trim and WindowSurround Repair	\$112,500
Scope: # 7: Building Feature: Steiner Street Façade – Decorative Wood Front Door and Entryway WoodPaneling	\$25,000
Scope: #8: Building Feature: Steiner Street Double-hung wood windows with ogee lugs	\$104,000
Scope: # 9: Building Feature: Steiner Street Façade – Front Main Entry Stair	\$61,000
Scope: # 10: Building Feature: Steiner Street Façade – Remove Garage opening and Restore Lower StoryWindows and Horizontal Wood Siding	\$30,500
Scope: # 11: Building Feature: Steiner Street Façade – Rehabilitate side walkway metal gate	\$10,100
Scope: # 12: Building Feature: Restore Pedestrian Door at South Elevation WalkwayRehab /	\$9,300
Scope: # 13: Building Feature: Exterior Painting all Façades	\$160,000
Scope: # 14: Building Feature: Remove Driveway and Install Restored Decorative Railing and Gate	\$54,600
Sub-Total	\$1,259,900
Gen Requirements, Fees (P&O), Insurance, Tax	\$377,970
Total	\$1,637,870
Post-Rehabilitation Maintenance Plan	\$ per Year
Maintenance Plan - Scope: # 1: Building Feature: Steiner Street Façade — Yearly Cleaning	006\$
Maintenance Plan - Scope: # 2: Building Feature: Steiner Street Façade - Maintain Exterior Wood Siding, Shingles, Trim orDecorative Features	\$1,000
Maintenance Plan - Scope: # 3: Building Feature: Steiner Street Façade - Maintain Paint Coatings	\$2,000
Maintenance Plan - Scope: # 4: Building Feature: All exterior façades - Inspect, Repair and Maintain Windows and Doors	\$500
Maintenance Plan - Scope: # 5: Building Feature: Roof and Roof Drainage	\$200
Maintenance Plan - Scope: # 6: Building Feature: Site Drainage	\$200
Total	\$5,400

BUILDII	NG DAT	BUILDING DATA / PROJECT SUMMARY TABLE	CT SUMM	ARY TABI	E					
BLOCK / LOT NO. LOT AREA ZONING DISTRICT HEIGHT & BULK EXISTING HEIGHT PROPOSED HEIGHT	T NO. STRICT SULK EIGHT HEIGHT	0803 / 019 23'-3" X 75' = 1,743. RH-2 40-X 43'-3" ABOVE CURB 43'-3" ABOVE CURB	0803 / 019 23'-3" X 75' = 1,743.75 SQ FT RH-2 40-X 43'-3" ABOVE CURB 43'-3" ABOVE CURB		MAX DEPTH EXCAVATION SOIL DISTURBANCE EXCAVATION AREA EXISTING OCCUPANCY PROPOSED OCCUPANCY	z	3'-0" 168 CUBIC YARDS 1567 SQ FT R-3, U 2 FAMILY DWELLING, GARAGE R-3, 2 FAMILY DWELLING	(E) CONSTRUCTION TYPE (N) CONSTRUCTION TYPE (E) NO. OF STORIES (N) NO. OF STORIES	CTION TYPE CTION TYPE ORIES	> > 4 4 8-3
SF PLAI	PLANNING C	CODE SECTION 102: GROSS	ON 102: GR		AREA CALCULATIONS	NS				
	3 +	EXISTING RESIDENTIAL USE	TIAL USE	PR	PROPOSED RESIDENTIAL USE	AL USE	EXISTING	EXISTING PROPOSED USABLE PROPOSED USABLE	E PROPOS	ED USABLE
LEVEL	(2-BEDROC	M) (3-	M) COMMON	(2-BEDROON	BEDROOM) (5-BEDROOM)	соммой	USABLE OPEN SPACE	OPEN SPACE (SHARE	ED OPEN SPA	CE (PRIVATE)
1ST FLOOR	0	0	0	845	113	70	414 (SHARED)	196	133	133 (UNIT 1)
2ND FLOOR	884	0	223	0	1,121	0	47	-	163	163 (UNIT 2)
3RD FLOOR	0	1,114	0	0	1,116	0	86	-		
4TH FLOOR	0	754	0	0	759	0	0			
TOTAL GSF	884	1,868	223	845	3,109	70	547	196		
OVERALL GSF		2,975			4,024					
# VEHICLE PARKING SPACES		# EXISTING VEHICLE PARKING SPACES	# PROPOSED VEHICLE PARKING SPACES		EXISTING VEHICLE PROPOSED VEHICLE PARKING AREA,SQ. FT	PROPOSED VEHICLE ARKING AREA,SQ. FT	# EXISTING BICYCLE PARKING SPACES	# PROPOSED BICYCLE PARKING SPACES	щ	
and the control of th		3	0		399	0	0	2		
CBC SE	CTION 5(	CBC SECTION 502: BUILDING AREA CALCU	IG AREA CA	LCULATIONS		CBC SECTION	CBC SECTION 502: GROSS FLOOR AREA CALCULATIONS	S FLOOR AREA	CALCUL	ATIONS
1 5//51						I EVE!	'U' OCCUPA	'U' OCCUPANCY (SQ. FT.) 'R	'R' OCCUPANCY (SQ. FT.)	Y (SQ. FT.)
77.77	•	EXISTING	IG	PROPOSED			EXISTING	PROPOSED	EXISTING P	PROPOSED
1ST FLOOR		984		1,170	1	1ST FLOOR	984	313	0	857
2ND FLOOR	œ	987		1,004	2	2ND FLOOR	0	0	987	1,004
3RD FLOOR	œ	1,040		1,042	m	3RD FLOOR	0	0	1,040	1,042
4TH FLOOR	8	687		707	4	4TH FLOOR	0	0	687	707
TOTAL AREA	EA	3,698		3,923	ļ	TOTAL AREA	984	313	2,714	3,610



NOTES SEESHET G2.2 FOR ARTKE 10 WORKS (CALCULATION TABLE

20 SQ FT REMOVED ROOF

29'-11" REMOVED 56 5Q FT REMOVED FOURTH FLOOR

94'-1" REMOVED 28 SQ FT REMOVED THIRD FLOOR

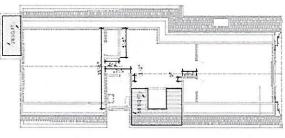


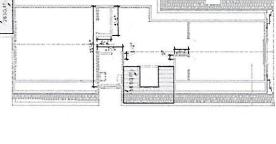


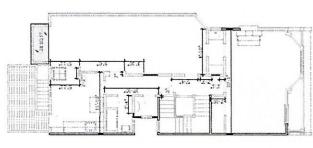


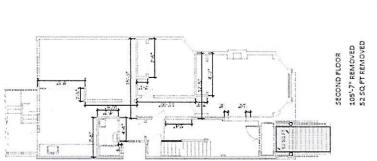
A DESCRIPTION OF STREET WALS, UNIANTOOTAGE THE SHEET DENOTED INVANTODING BEINGS - NET ANED UNEAR FOOTAGE ELEMENTS

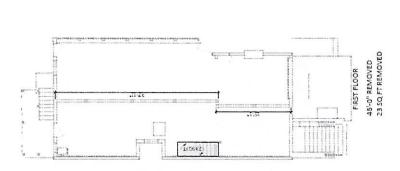
DRAWING LEGEND



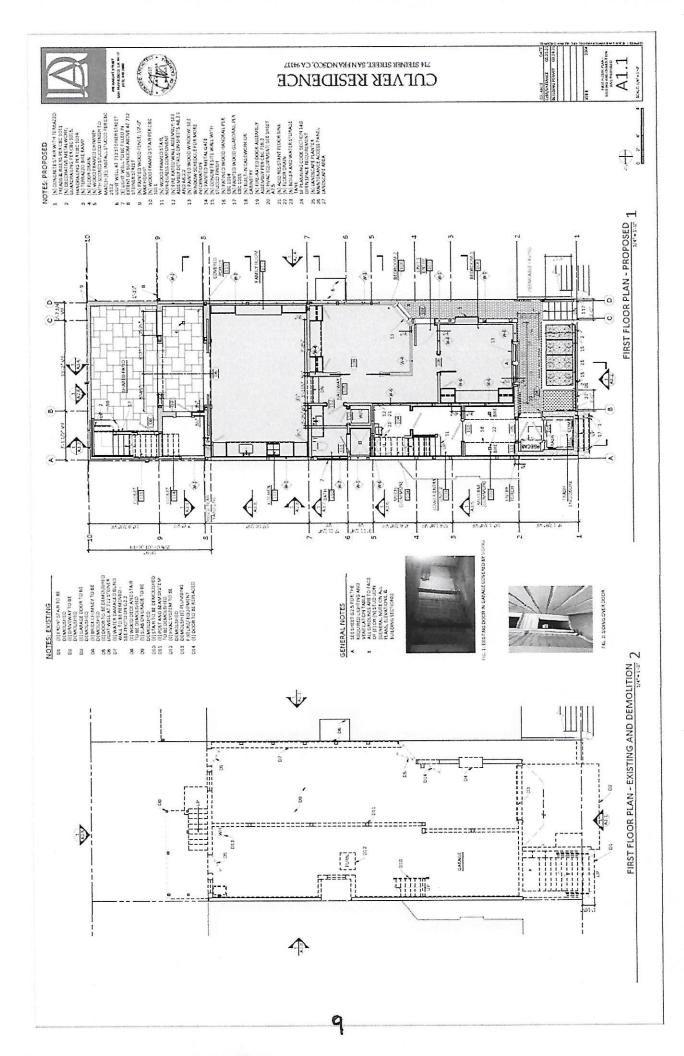


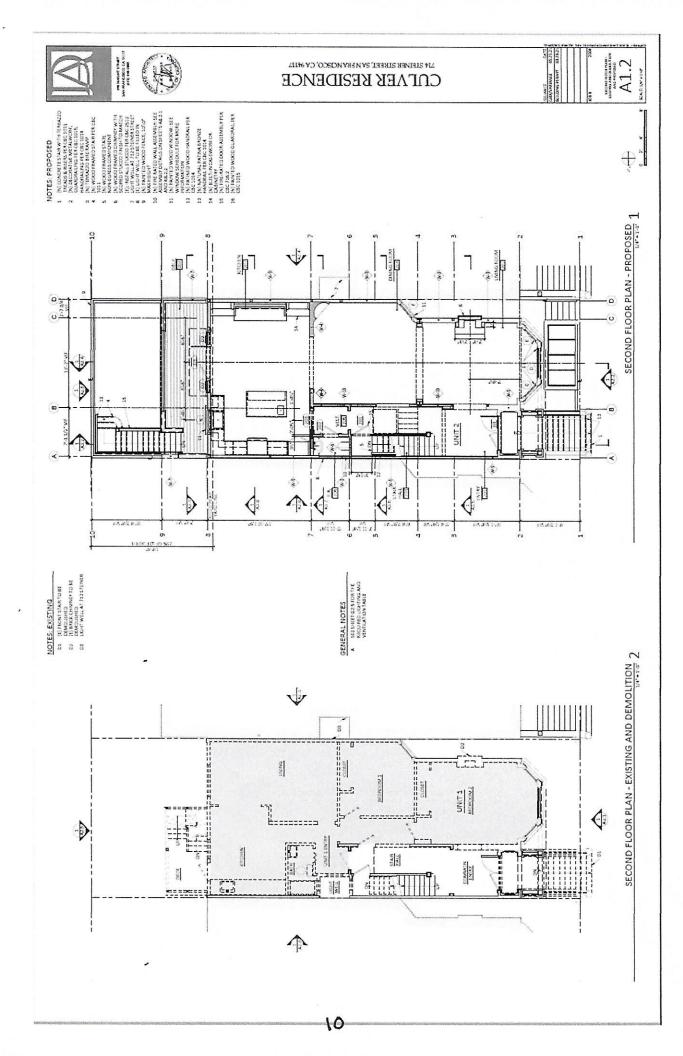


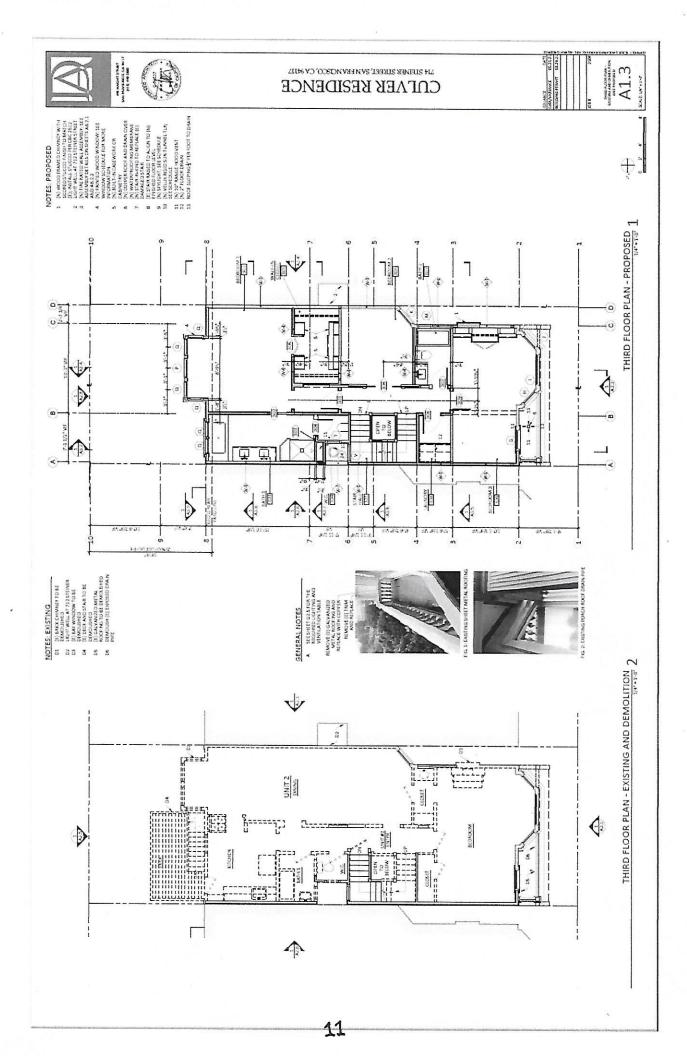


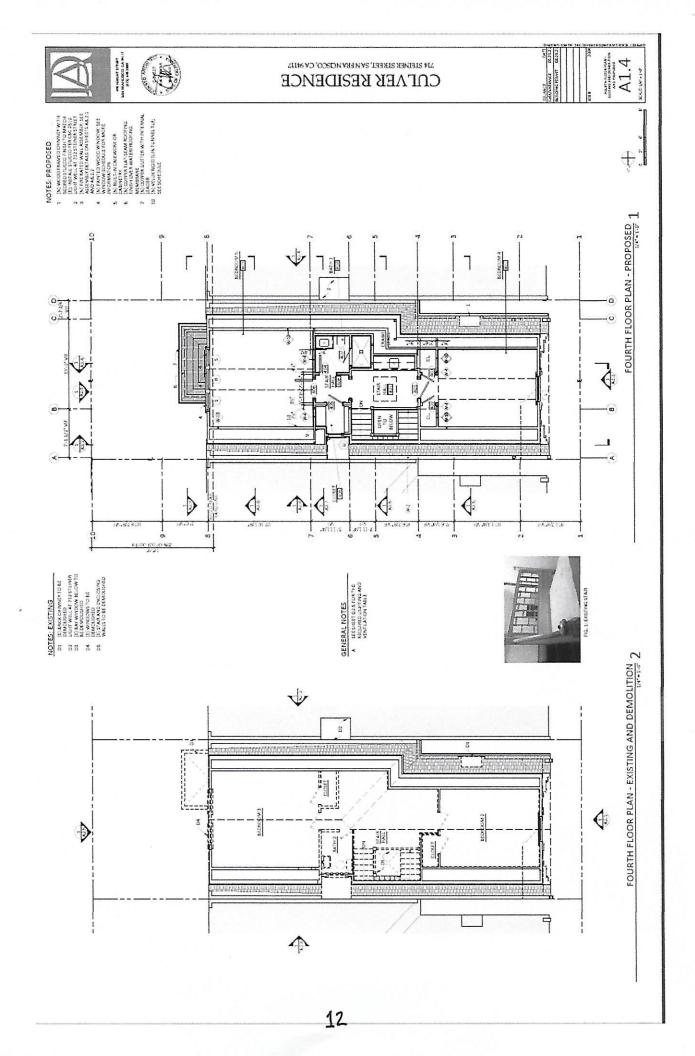


CONSTRUCTION OF A ONE-STORY REAR ADDITION AT THE GROUND FLOOR WITH DECK, NEW BAY WINDOW AT REAR, INSTALLATION OF SKYLIGHTS AT THE ROOF, AND REBUILDING FRONT ENTRANCE STAIRS, LANDING, AND GARAGE OPENING REHABILITATION OF THE STRUCTURE, INCLUDING SEISMIC UPGRADES, INTERIOR ALTERATIONS THROUGHOUT, RELOCATION OF A DWELLING UNIT TO THE GROUND FLOOR, THE









### 2021 MILLS ACT APPLICATIONS ASSESSOR PRELIMINARY VALUATIONS

As of July 1, 2021

Upon recording of the Mills Act contract by December 31, 2021 the first year of the Mills Act Value will be for the 2022-2023 fiscal year

	APN	Address	Property Type	Owner Occupied	Year Built	Square Feet	2021 Factored Base Year Value	Restricted Income Approach Value	Market Value	Taxable Mills Act Value	Reduction in Assessed Value	Percentage % Reduction From FBYV	2020 * Property Tax Rate	Estimated Property Taxes without Mills Act	Estimated Property Taxs with Mills Act	Estimated Property Tax Savings
0	803 019	714 Steiner St	2 units	Vacant	1890's	2,752	\$3,586,777	\$951,784	\$2,500,000	\$951,784	(\$2,634,993)	-73.46%	1.1984%	\$42,984	\$11,406	(\$31,578)

Remarks:

- (a) 2021 property tax rate will not be established until late September 2021
- (b) Historical property contract must be recorded by December 31, 2021
- (c) Mills Act valuation becomes effective as of January 1, 2022 for the Fiscal year July 1, 2022 to June 30, 2023



### **CEQA CATEGORICAL EXEMPTION DETERMINATION**

### **Property Information/Project Description**

Project Address	Block/Lot(s)			
714 Steiner St	0803/019			
Case No.	Permit No.			
2021-004327MLS				
☑ Addition Alteration ☐ Demolition (requires HRE for Category B Bu	ilding) New Construction			
Project Description				
Mills Act Historical Property Contract  STEP 1: Exemption Class  Class 1 - Existing Facilities. Interior and exterior alterations; additions	s under 10,000 sq. ft.			
Class 3 - New Construction. Up to three new single-family residences or six dwelling units in one building; commercial/office structures; utility extensions; change of use under 10,000 sq. ft. if principally permitted or with a CU.				
Class 32 - In-Fill Development. New Construction of seven or more unft. and meets the conditions described below:  a. The project is consistent with the applicable general plan designate policies as well as with applicable zoning designation and regulation. The proposed development occurs within city limits on a project sit surrounded by urban uses.  c. The project site has no value as habitat for endangered rare or three d. Approval of the project would not result in any significant effects rewater quality.  e. The site can be adequately served by all required utilities and public portions.	ion and all applicable general plan ons. ite of no more than 5 acres substantially eatened species. elating to traffic, noise, air quality, or			
Class 31 – Historical Resource Restoration/Rehabilitation. Projects l stabilization, rehabilitation, restoration, preservation, conservation, or a manner consistent with the Secretary of the Interior's Standards for the	reconstruction of historical resources in			

### **STEP 2: CEQA Impacts**

To Be Completed By Project Planner

If any	box is checked below, an Environmental Evaluation Application is required.
	<b>Air Quality:</b> Would the project add new sensitive receptors (specifically, schools, day care facilities, hospitals, residential dwellings, and senior-care facilities within an Air Pollution Exposure Zone? Does the project have the potential to emit substantial pollutant concentrations (e.g., backup diesel generators, heavy industry, diesel trucks, etc.)? (refer to EP _ArcMap > CEQA Catex Determination Layers > Air Pollution Exposure Zone)
	<b>Hazardous Materials:</b> If the project site is located on the Maher map or is suspected of containing hazardous materials (based on a previous use such as gas station, auto repair, dry cleaners, or heavy manufacturing, or a site with underground storage tanks): Would the project involve 50 cubic yards or more of soil disturbance – or a change of use from industrial to residential? If yes, this box must be checked and the project applicant must enroll in or seek a waiver from the Department of Public Health's (DPH's) Maher program. Exceptions: do not check box if the applicant presents documentation of enrollment in or waiver from the DPH Maher program or other documentation from Environmental Planning staff that hazardous material effects would be less than significant (refer to EP_ArcMap > Maher layer).
	<b>Transportation</b> : Does the project involve a child care facility or school with 30 or more students, or a location 1,500 square feet or greater? Does the project have the potential to adversely affect transit, pedestrian and/or bicycle safety (hazards) or the adequacy of nearby transit, pedestrian and/or bicycle facilities?
	<b>Archeological Resources:</b> Would the project result in soil disturbance/modification greater than two (2) feet below grade in an archeological sensitive area or eight (8) feet in a non-archeological sensitive area? (refer to EP_ArcMap > CEQA Catex Determination Layers > Archeological Sensitive Area)
	<b>Subdivision/Lot Line Adjustment:</b> Does the project site involve a subdivision or lot line adjustment on a lot with a slope average of 20% or more? (refer to EP_ArcMap > CEQA Catex Determination Layers > Topography)
	<b>Slope = or &gt; 25%:</b> Does the project involve any of the following: (1) square footage expansion greater than 500 sq. ft. outside of the existing building footprint, (2) excavation of 5,000 cubic yards or more of soil, (3) new construction? (refer to EP_ArcMap > CEQA Catex Determination Layers > Topography) If box is checked, a geotechnical report is required and Environmental Planning must issue the exemption.
	<b>Seismic: Landslide Zone:</b> Does the project involve any of the following: (1) square footage expansion greater than 500 sq. ft. outside of the existing building footprint, (2) excavation of 5,000 cubic yards or more of soil, (3) new construction? (refer to EP_ArcMap > CEQA Catex Determination Layers > Seismic Hazard Zones) If box is checked, a geotechnical report is required.
	<b>Seismic: Liquefaction Zone:</b> Does the project involve any of the following: (1) square footage expansion greater than 500 sq. ft. outside of the existing building footprint, (2) excavation of 5,000 cubic yards or more of soil, (3) new construction? (refer to EP_ArcMap > CEQA Catex Determination Layers > Seismic Hazard Zones) If box is checked, a geotechnical report will likely be required.
Com	nments and Planner Signature (optional):



### **STEP 3: Property Status - Historic Resource**

To Be Completed By Project Planner

PROI	PERTY IS ONE OF THE FOLLOWING: ( refer to Parcel Information Map )					
$\boxtimes$	Category A: Known Historical Resource. GO TO STEP 5.					
	Category B: Potential Historical Resource (over 45 years of age). GO TO STEP 4.					
	Category C: Not a Historical Resource or Not Age Eligible (under 45 years of age). GO TO STEP 6.					
	P 4: Proposed Work Checklist  To Be Completed By Project Planner					
Chec	k all that apply to the project.					
	1. Change of use and new construction. Tenant improvements not included.					
$\boxtimes$	2. Regular maintenance or repair to correct or repair deterioration, decay, or damage to building.					
	<b>3. Window replacement</b> that meets the Department's <i>Window Replacement Standards</i> . Does not include storefront window alterations.					
	<b>4. Garage work.</b> A new opening that meets the <i>Guidelines for Adding Garages and Curb Cuts</i> , and/or replacement of a garage door in an existing opening that meets the Residential Design Guidelines.					
	<b>5. Deck, terrace construction, or fences</b> not visible from any immediately adjacent public right-of-way.					
	<b>6. Mechanical equipment installation</b> that is not visible from any immediately adjacent public right-of-way.					
	<b>7. Dormer installation</b> that meets the requirements for exemption from public notification under <i>Zoning Administrator Bulletin No. 3: Dormer Windows</i> .					
	<b>8. Addition(s)</b> that are not visible from any immediately adjacent public right-of-way for 150 feet in each direction; does not extend vertically beyond the floor level of the top story of the structure or is only a single story in height; does not have a footprint that is more than 50% larger than that of the original building; and does not cause the removal of architectural significant roofing features.					
Note	: Project Planner must check box below before proceeding.					
	Project is not listed. GO TO STEP 5.					
	Project does not conform to the scopes of work. <b>GO TO STEP 5.</b>					
	Project involves four or more work descriptions. <b>GO TO STEP 5.</b>					

Project involves less than four work descriptions. **GO TO STEP 6.** 



### **STEP 5: CEQA Impacts - Advanced Historical Review**

To Be Completed By Project Planner

Chec	k all that apply to the project.				
$\boxtimes$	<b>1.</b> Project involves a <b>known historical resource (CEQA Category A)</b> as determined by Step 3 and conforms entirely to proposed work checklist in Step 4.				
	2. Interior alterations to publicly accessible spaces.				
	<b>3. Window replacement</b> of original/historic windows that are not "in-kind" but are consistent with existing historic character.				
$\boxtimes$	<b>4. Façade/storefront alterations</b> that do not remove, alter, or obscure character-defining features.				
	<b>5. Raising the building</b> in a manner that does not remove, alter, or obscure character-defining features.				
$\boxtimes$	<b>6. Restoration</b> based upon documented evidence of a building's historic condition, such as historic photographs, plans, physical evidence, or similar buildings.				
	<b>7. Addition(s</b> ), including mechanical equipment that are minimally visible from a public right-of-way and meet the Secretary of the Interior's Standards for Rehabilitation.				
$\boxtimes$	<b>8. Other work consistent</b> with the Secretary of the Interior Standards for the Treatment of Historic Properties (specify or add comments):				
	9. Other work that would not materially impair a historic district (specify or add comments): (Requires approval by Senior Preservation Planner/Preservation Coordinator)				
	10. Reclassification of property status. (Requires approval by Senior Preservation Planner/Preservation				
	☐ Reclassify to Category A ☐ Reclassify to Category C a. Per HRER dated (attach HRER) b. Other (specify):				
Note	: If ANY box in STEP 5 above is checked, a Preservation Planner MUST check one box below.				
$\boxtimes$	<b>Project can proceed with categorical exemption review</b> . The project has been reviewed by the Preservation Planner and can proceed with categorical exemption review. <b>GO TO STEP 6.</b>				
Con	nments ( <i>optional</i> ):				
Pres	servation Planner Signature: Shannon Ferguson				



### **STEP 6: Categorical Exemption Determination**

To Be Completed By Project Planner

 $\times$ 

No further environmental review is required. The project is categorically exempt under CEQA. There are no unusual circumstances that would result in a reasonable possibility of a significant effect.

### **Project Approval Action:**

**HPC Motion** 

If Discretionary Review before the Planning Commission is requested, the Discretionary Review hearing is the Approval Action for the project.

### Signature:

Shannon Ferguson

Once signed or stamped and dated, this document constitutes a categorical exemption pursuant to CEQA Guidelines and Chapter 31of the Administrative Code.

In accordance with Chapter 31 of the San Francisco Administrative Code, an appeal of an exemption determination can only be filed within 30 days of the project receiving the first approval action. Please note that other approval actions may be required for the project. Please contact the assigned planner for these approvals.





### PRE-APPROVAL INSPECTION REPORT

**Report Date:** May 28, 2021

**Inspection Date:** May 13, 2021 Filing Date: April 30, 2021

2021-004327MLS Case No.: **Project Address:** 714 Steiner Street Block/Lot: 0803/1019

Eligibility Contributor to Alamo Square Historic District Zoning: RH-2 - Residential-House, Two-Family

Height &Bulk: 40-X

**Supervisor District:** District 5 (Dean Preston)

**Project Sponsor:** Leah Culver Revocable Trust

Address: 30 Walter Street

San Francisco, CA 94114

412-608--7984

leah.culver@gmail.com

**Staff Contact:** Michelle Taylor – (628) 652-7352

michelle.taylor@sfgov.org

**Reviewed By:** Elizabeth Gordon-Jonckheer - (628)-652-7365

elizabeth.gordon-jonckheer@sfgov.org

### **Pre-Inspection**

☑ Application fee paid

### ☑ Record of calls or e-mails to applicant

Throughout March and Early April: Regular email correspondence between Planning Department and Project Team regarding question about the Mills Act application process and to coordinate a

project review meeting time.

- April 5, 2021: Draft application and draft HSR provided by project team.
- April 6, 2021: Project review meeting with project sponsor team.
- May 11, 2021: Email correspondence with property owner to schedule a site visit.

### **Inspection Overview**

Date and	time of ins	pection: Tuesday, May 13, 2021; 1:00pm
Parties pr		nelle Taylor h Culver
		multi-family or commercial building, inspection included a: sample of units/spaces tative
☑ Reviev	v any recer	ntly completed and in progress work to confirm compliance with Contract.
☑ Review	areas of p	roposed work to ensure compliance with Contract.
☑ Review	proposed	maintenance work to ensure compliance with Contract.
	y and phot period. n/a	ograph any existing, non-compliant features to be returned to original condition during
<b>☑</b> Yes	□No	Does the application and documentation accurately reflect the property's existing condition? If no, items/issues noted:
<b>☑</b> Yes	□No	Does the proposed scope of work appear to meet the Secretary of the Interior's Standards? If no, items/issues noted: See below
<b>☑</b> Yes	□No	Does the property meet the exemption criteria, including architectural style, work of a master architect, important persons or danger of deterioration or demolition without rehabilitation? If no, items/issues noted:
<b>☑</b> Yes	□No	Does the property meet the priority considerations including necessity, investment, distinctiveness, recently designated city landmark or legacy business? If no, items/issues noted:  Staff has performed an initial review of the application and determined that the subject property appears to meet three of the five Priority Considerations: Distinctiveness, Necessity



and Investment. The subject property represents a distinctive and well-preserved example of the Queen Anne style architecture and the property is in danger of deterioration without rehabilitation. Additionally, the property owner will be investing additional money towards the rehabilitation other than for routine maintenance. The subject property does not meet the recently designated landmark and Legacy Business criteria.

### **Notes**

714 Steiner Street is a contributing building to the Article 10 Alamo Square Historic District. It is located on the east side of Steiner Street between Hayes and Grove Streets, Assessor's Block 0803 Lot 019. The subject property is located within a RH-2 (Residential-House, Two-Family District) zoning district and a 40-X Height and Bulk district. 714 Steiner Street is one of the Queen Anne buildings on "Postcard Row" directly across from Alamo Square. The building is a three story over garage, wood-frame, two-unit residential building constructed in 1895 and features a gable roof and bay window.

The subject property is currently valued by the Assessor's Office at more than \$3,000,000. Therefore, an exemption from the tax assessment value is required.

The rehabilitation plan proposes to perform seismic work, replace the roof, repair and paint the siding, remove the garage, restore historic location of two street-facing windows, restore historic low wall and railing, replace steps, and restore/repair windows and doors. The estimated cost of the proposed rehabilitation work is \$1,259,900.00

The maintenance plan proposes to inspect and make any necessary repairs to the foundation, roof, siding, windows and doors, and stairs on an annual basis. The estimated cost of maintenance work is \$5,400 annually.

The application is complete and will be forwarded to the Assessor-Recorder on June 1, 2021.



### **Photographs**



Front Elevation



Bay Window detail



Front door detail



### 714 Steiner Street, San Francisco, California Block 0803 Lot 019 Mills Act Application May 28, 2021



714 Steiner Street
Mills Act Application
May 28, 2021

**Check List** 

### MILLS ACT HISTORICAL PROPERTY CONTRACT APPLICATION CHECKLIST:

Applicants should complete this checklist and submit along with the application to ensure that all necessary materials have been provided. **Any application found to be incomplete may nullify the timelines in this application.** 

Applications must be submitted as a hard copy and a digital copy to the Planning Department Mills Act Coordinator by **May 1st** in order to comply with the established timelines.

1. Mills Act A	pplication	
□ YES □ NO	Has each property owner signed?	
□ YES □ NO	Has each signature been notarized?	
2. High Prope	erty Value Exemption Form & Historic Structure Rep	ort (if applicable)
Required for Resovalue over \$5,000	idential properties with an assessed value over \$3,000,000 and Cor 0,000.	nmercial/Industrial properties with an assessed
□ YES □ NO	Have you included a separate sheet of paper adequately justifying exemption criteria and why it should be exempt from the proper	
□ YES □ NO	Have you included a copy of the Historic Structure Report com	pleted by a qualified consultant?
3. Priority Co	nsideration Criteria Checklist	
□ YES □ NO	Have you included a separate sheet of paper adequately justifying consideration criteria?	ng how the property meets three or more priority
4. Draft Mills	Act Historical Property Contract	
□ YES □ NO	Have you reviewed the Planning Department's standard "Histo	rical Property Contract"?
5. Notary Ack	nowledgement Form	This was submitted with original application
□ YES □ NO	Is the Acknowledgement Form complete?	on April 26, 2021 - per Michelle Taylor at Planning Department form does not need to
□ YES □ NO	Do the signatures match the names and capacities of signers?	be submitted for revised application dated May 26, 2021
6. Draft Reha	bilitation/Restoration and Draft Maintenance Plans	5
□ YES □ NO	Have you identified and completed the Rehabilitation/Restoration contract year, including all supporting documentation, such as the scopes of work?	
7. Photograp	hic Documentation	
□ YES □ NO	Have you provided both interior and exterior images (either diamages properly labeled?	gitally or on separate sheets of paper)? Are the

8. Site Plan	
□ YES □ NO	Does your site plan show all buildings on the property including lot boundary lines, street name(s), north arrow and dimensions?
9. Tax Bill	
□ YES □ NO	Did you include a copy of your most recent tax bill?
10. Rental Inco	ome Information
□ YES □ NO	Did you include information regarding any rental income on the property, including anticipated annual expenses, such as utilities, garage, insurance, building maintenance, etc.?
11. Applicatio	n Fee Payment
□ YES □ NO	Did you include a check payable to the San Francisco Planning Department? The current fee schedule for applications can be found on the Planning Department website.
12. Eligibility	
□ YES □ NO	Is your property a qualified historic property?
□ YES □ NO	If no, did you submit a complete city landmark designation application before December 31 of the previous year.
13. Project Rev	view Meeting
□ YES □ NO	Did you attend a Project Review Meeting with Preservation Staff?

If yes, please provide date of Project Review Meeting. Date:

714 Steiner Street
Mills Act Application
May 28, 2021

**Application Form** 



### MILLS ACT HISTORICAL PROPERTY CONTRACT

### **SUPPLEMENTAL APPLICATION**

Note: Applications must be submitted in both hard copy and digital copy form to the Planning Department at 49 South Van Ness Avenue., Suite 1400 by May 1 in order to comply with the timelines established in the Application Guide. Please submit only the Application and required documents.

Property Information	
Project Address:	
Block/Lot(s):	
Is the entire property owner-occupied? ☐ Yes ☐ No	
If <b>NO</b> , please provide an approximate square footage for owned Attach a separate sheet of paper if necessary.	er-occupied areas vs. rental income (non-owner-occupied areas).
Rental Income Information Include information regarding any rental income on the proper building maintenance, etc.? Attach a separate sheet of paper in	erty, including anticipated annual expenses, such as utilities, garage, insurance, if necessary.
	ary. Property owner names must be listed exactly as listed on the deed)
Name (Owner 1):	
Company/Organization:	
Address:	Email Address:
	Telephone:
Name (Owner 2):	
Company/Organization:	
Address:	Email Address:
	Telephone:
Name (Owner 3):	
Company/Organization:	
Address:	Email Address:
	Telephone:

Do you own other property in the City and County of San Fra □ Yes □ No	ancisco?		
f <b>YES</b> , please list the addresses and Block/Lot(s) for all other property owned within the City of San Francisco.			
A 12 (1 6 (2 )			
Applicant Information   Same as above  Name:			
Company/Organization:			
Address:	Email Address:		
Address:			
	Telephone:		
Please Select Billing Contact 🗆 Owner 🗀	Applicant		
Name:			
Email Address:	Telephone:		
Diago Solast Drimary Draiget Contact.   Ourner   Appli	irant.		
Please Select Primary Project Contact:   Owner   Appli	icant		
Qualified Historic Property			
☐ Individually Designated Pursuant to Article 10 of the Plan	nning Code.		
Landmark No.: Landmark Name:			
☐ Contributing Building in a Landmark District Designated Landmark District Name:	Pursuant to Article 10 of the Planning Code.		
☐ Significant (Category I or II) Pursuant to Article 11 of the	Planning Code.		
□ Contributory (Category III) Pursuant to Article 11 of the P	Planning Code		
□ Contributory (Category IV) to a Conservation District Pur	suant to Article 11 of the Planning Code.		
☐ Individual Landmark under the California Register of Hist	torical Resources		
□ Contributory Building in California Register of Historical	Resources Historic Districts.		
☐ Individual Landmark listed in the National Register of His	storic Places.		
Contributory Building listed in the National Register of Historic Places as a Historic District.			
☐ Submitted a complete application for listing or designation	ion on or before December 31 of the year before the application is made.		
Are there any outstanding violations on the property from the prop	he San Francisco Planning Department or the Department of Building Inspection? If or eligibility for the Mills Act.		
Are taxes on all property owned within the City and County of San Francisco paid to date? If <b>NO</b> , all property taxes must be paid for eligibility for the Mills Act.  Yes □ No			

**NOTE:** All property owners are required to include a copy of their most recent property tax bill.

Tax Assessment Value
Most Recent Assessed Value: \$
Choose one of the following options:
The property is a Residential Building valued at less than \$3,000,000 ☐ Yes ☐ No
The property is a Commercial/Industrial Building valued at less than \$5,000,000 ☐ Yes ☐ No
Exemption from Tax Assessment Value
If the property value exceeds the Tax Assessment Value, please explain below how the property meets the following two criteria and why it should be exempt from the Tax Assessment Value.
1. The site, building, or object, or structure is a particularly significant resource and represents an exceptional example of an architectural style, the work of a master, or is associated with the lives of significant persons or events important to local or natural history;
2. Granting the exemption will assist in the preservation of a site, building, or object, or structure that would otherwise be in danger of demolition, substantial alteration, or disrepair.
<b>NOTE:</b> A Historic Structures Report, completed by a qualified historic preservation consultant, must be submitted in order to apply for an exemption from the tax assessment value.
Property owner will ensure that a portion of the Mills Act tax savings will be used to finance the preservation, rehabilitation, and maintenance of the property.  ☐ Yes ☐ No

### **Priority Consideration Criteria**

ease check the appropriate criteria as they apply to your property and explain on a separate piece of paper how the property meets the stated ority Consideration Criteria. Only properties qualifying in three of the five categories are given priority consideration.
<b>Necessity:</b> The project will require a financial incentive to help ensure the preservation of the property. This criterion will establish that the property is in danger of deterioration and in need of substantial rehabilitation and restoration that has significant associated costs. Properties with open complaints, enforcement cases or violations will not meet this criterion.
<b>Investment:</b> The project will result in additional private investment in the property other than for routine maintenance. This may include seismic retrofitting and substantial rehabilitation and restoration work. This criterion will establish that the owner is committed to investing in the restoration, rehabilitation and maintenance the property.
<b>Distinctiveness:</b> The project preserves a distinctive example of a property that is especially deserving of a contract due to its exceptional nature.
<b>Recently Designated City Landmarks:</b> properties that have been recently designated landmarks will be given priority consideration.
<b>Legacy Business:</b> The project will preserve a property at which a business included in the Legacy Business Registry is located. This criterion will establish that the owner is committed to preserving the property, including physical features that define the existing Legacy Business.

# Provide both interior and exterior images (either on separate sheets of paper or digitally) and label the images properly. Site Plan On a separate sheet of paper, show all buildings on the property including lot boundary lines, street name(s), north arrow and dimensions on a site plan. Rehabilitation/Restoration & Maintenance Plans A 10 Year Rehabilitation/Restoration Plan, including estimates prepared by qualified contractors, has been submitted detailing work to be performed on the subject property Yes No A 10 Year Maintenance Plan has been submitted detailing work to be performed on the subject property Yes No Proposed work will meet the Secretary of the Interior's Standards for the Treatment of Historic Properties, the California Historic Building Code and all applicable Codes and Guidelines, including the Planning Code and Building Code.

☐ Yes ☐ No

### Rehabilitation/Restoration Plan (Exhibit A)

Use this form to outline your Rehabilitation/Restoration Plan. Copy this page as necessary to include all rehabilitation and restoration scopes of work that you propose to complete within the next ten years. Arrange all scopes of work in order of priority.

Scope:#			Building Feature:			
☐ Maintenance	☐ Rehab/Restoration	☐ Completed	□ Proposed			
Contract year work	Contract year work completion:					
Total Cost: \$						
Description of work:						

### Maintenance Plan (Exhibit B)

Use this form to outline your Maintenance Plan. Copy this page as necessary to include all maintenance scopes of work that you propose to complete within the next ten years. Arrange all scopes of work in order of priority.

Scope: #			Building Feature:
☐ Maintenance	☐ Rehab/Restoration	☐ Completed	□ Proposed
Contract year work	completion: Annually		
Total Cost: \$			
Description of wor	k:		

### **Signature and Notary Acknowledgement Form**

exemption from the limitations certify, under the penalty of perjurand provided is accurate. Attach notary acknowledgement.	y, that the information attached
Name (Print)	-
Date  Ligh Culviv	_
Signature	
Name (Print)	-
Date	-
Signature	-
Name (Print)	-
Date	-
Signature	-
Public Information Release	
Please read the following statements and check each to indicate the space provided.	at you agree with the statement. Then sign below in the
I understand that submitted documents will become public record documents will be made available upon request to members of the	
I acknowledge that all photographs and images submitted as part compensation.	of the application may be used by the City without
Name (Print)	-
Date Lah Culver	-
Signature	-

By signing below, I/we acknowledge that I/we am/are the owner(s) of the structure referenced above and by applying for

### **Public Information Release**

space provided.	at you agree with the statement. Then sign below in the
☐ I understand that submitted documents will become public red documents will be made available upon request to members or	
□ I acknowledge that all photographs and images submitted as p compensation.	art of the application may be used by the City without
Name (Print)	
Date	_
Ligh Culver	
Signature	

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**Attachment A: Rental Income Information** 

### 714 Steiner Street, San Francisco, California – Block 0803 Lot 019 Attachment A Rental Income Information

### **Rental Income:**

\$0.00

### **Anticipated Annual Expenses:**

PGE: \$650 / Month - \$7,800.00 / Year

Water: \$350 / Month - \$4,200.00 / Year

Garbage: \$100 / Month - \$1,200.00 / year

Insurance: \$500 / Month - \$6,000.00 / Year

Building Maintenance, Including Deferred Maintenance Reserve, Avg.: \$1,000.00 / Month -

\$12,000.00 year

Total - \$31,200.00 per year

714 Steiner Street
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**Attachment B: Statement of Exemption** 

# 714 Steiner Street, San Francisco, California – Block 0803 Lot 019 Attachment B Mills Act Statement of Exemption

714 Steiner is a contributing building within the boundaries of the Alamo Square Landmark Historic District Designated Pursuant to Appendix E of Article 10 of the San Francisco Planning Code (Ord. 324-84, App. 7/6/84).

The assessed value of 714 Steiner Street is over \$3,000,000.00; therefore, a Mills Act contract for this property must meet the two exemption criteria below.

- 1) The qualified historic property is an exceptional example of architectural style or represents a work of a master architect or is associated with the lives of persons important to local or national history; or
- 2) Granting the exemption will assist in the preservation and rehabilitation of a historic structure (including unusual and/or excessive maintenance requirements) that would otherwise be in danger of demolition, deterioration, or abandonment.

#### **Exemption 1: Exceptional Example**

The house at 714 Steiner is an exceptional example of a Queen Anne, Victorian-era house in San Francisco. The house is an integral component of a small grouping of homes that face Alamo Square and are often photographed as iconic San Francisco residences. Designed and built by master builder Matthew Kavanagh, the house reflects his common business practice of assembling several lots and building high quality dwellings on speculation, and then selling the houses for a profit. In 1976, 714 Steiner was listed as a Category 4 building in the City of San Francisco Department of City Planning Architectural Survey, indicating a high level of individual architectural significance (including design features, the urban design context, and overall environmental significance).

#### **Exemption 2: Danger of Further Deterioration**

The property had been detrimentally neglected for a long period of time prior to purchase in 2019. The required investment to correct structural deficiencies, repair water infiltration and damage, and rectify previous poorly executed interventions is quite extensive. The state of deterioration and the extent of repair required is detailed in the Existing Conditions section of the Historic Structure Report (HSR) included in the Mills Act Application. The following are the significant qualifying actions that are required and detailed in the Rehabilitation Plan:

- 1. structural, seismic improvements;
- 2. replace brick chimney for seismic reasons;
- 3. site drainage and waterproofing;
- 4. main roof seismic upgrade and new roofing material;
- 5. roof at Steiner Street porch;
- 6. restoration and repair of decorative wood details;
- 7. restoration and repair of front door and wood paneling;
- 8. repair wood windows with ogee lugs at Steiner and South facades;
- 9. rebuild front stairs and balustrade;
- 10. remove garage and restore lower story of front façade to historic window configuration;
- 11. rehabilitate side walkway metal gate;
- 12. restore pedestrian door at south façade;
- 13. paint all facades, including abating lead paint;

- 14. remove driveway and restore low wall and fence;
- 15. stained glass restoration;
- 16. Years 9-10 painting of the entire building exterior;

Further, upon completion of the Rehabilitation Plan yearly maintenance is set forward in the detailed Maintenance Plan which includes such scheduled items such as:

- façade cleaning;
- maintaining and repairing the decorative wood features on the Steiner Street façade;
- maintaining paint coatings;
- roof inspection and repair;
- window inspection and repair; and
- site drainage;

All of these items add up to a considerable investment and the relief from property tax will assist the project sponsor in achieving the goals of both the Rehabilitation and Maintenance plans providing for the long-term care of this currently deteriorating significant historic resource.

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**Attachment C: Priority Consideration Criteria** 

# 714 Steiner Street, San Francisco, California – Block 0803 Lot 019 Attachment C Mills Act Priority Consideration Criteria

This project meets the necessity, investment and distinctiveness criteria outlined in the exemption criteria as follows:

#### **Necessity:**

The necessary repairs to correct poor past interventions and current seismic and code conditions are extreme. The required investment is such that it would be very difficult to carry out the rehabilitation without the tax relief. The Rehabilitation Plan lays out a comprehensive scope of work to achieve a high-quality rehabilitation and investment in this property.

#### Investment:

Given the level of investment and the commitment to rehabilitate and maintain this treasured San Francisco house, situated along Alamo Square's famous Post Card Row, the project sponsor seeks relief from property taxes through a Mills Act contract with the City of San Francisco. The total cost of investment in qualifying scope of work, also detailed in the attached Rehabilitation Plan and cost estimate is \$1,259,900 and \$377,970 in insurance, taxes, and fees for a total of \$1,637,870.00. This is a significant investment in this important historic resource. Further, the Maintenance Plan outlines yearly costs for overall preventative measures to ensure that the Rehabilitation Investment is maintained.

#### Distinctiveness:

The loss of one of the houses in this distinctive row of Victorian-era, Queen Anne residences would be detriment to the Alamo Square Historic District, to the historic streetscape along Steiner Street, to "Post Card Row," and the City of San Francisco given the iconic character of this collection of houses.

The other two criteria (recently designated landmark and legacy business) are not applicable to this application.

714 Steiner Street
Mills Act Application
May 28, 2021

**Attachment D: Rehabilitation Plan** 

Scope: # 1

Building Feature: Structural / Seismic Improvement – Foundation

Rehab / Restoration X Maintenance Completed Proposed X

Contract year work completion: 2023

Total Cost: \$339,000.00

Description of Work: Seismic strengthening including whole house engineered shoring

system, hard demolition and off-hauling, install 18-inch concrete mat-slab foundation. All work will be performed in conformance with the Secretary of the Interior's Standards.

Scope: # 2
Building Feature: Structural / Seismic Improvement – Replace Brick Chimney

Rehab / Restoration | X | Maintenance | Completed | Proposed | X |

Contract year work completion: 2023

Total Cost: \$62,000.00

Description of Work: Remove the entire brick chimney at south elevation; off-haul materials; install new wood-framed chimney and metal lined flue and copper cap; score exterior of new chimney stucco to match historic configuration. All work will be performed in conformance with the Secretary of the Interior's Standards.

Scope: # 3
Building Feature: Site Drainage Improvements & Waterproofing
Rehab / Restoration X Maintenance Completed Proposed X

Contract year work completion: 2023

Total Cost: \$83,500.00

Description of Work: Provide foundation and sub-slab waterproofing and drainage: Improve site drainage at location of driveway and garage to accommodate reconfigured dwelling unit at lower level by installing trench and perimeter sub-grade drains; Tie surface drains and roof leader to house sewer-line; Provide roof drains including at light well; Repair south wall of lower story where significant water damage has occurred. Correct cause of water intrusion. All work will be performed in conformance with the Secretary of the Interior's Standards.

Scope: # 4
Building Feature: Main Roof Upgrade and New Roofing Material
Rehab / Restoration X Maintenance Completed Proposed X

Contract year work completion: 2023

Total Cost: \$191,400.00

Description of Work: The roof was last replaced in 2008 (Building Permit #1159979). This was a re-roofing only project and did not include any structural sheathing. The proposed scope will remove the existing composition shingles and any underlying roofing material; demolition and off-hauling; provide and install new roofing waterproofing membrane; provide structural improvements; improve waterproofing; install new flashing; replace all gutters and downspouts or provide new flashing and waterpoof membrane to dutch gutters and downspouts to improve drainage from roof; and provide new composition shingle roofing material. All work will be performed in conformance with the Secretary of the Interior's Standards.

Scope: # 5
Building Feature: Roof at Steiner Street Porch

Rehab / Restoration X Maintenance Completed Proposed X

Contract year work completion: 2023

Total Cost: \$17,000.00

Description of Work: Above the porch, remove the existing sheet metal pan roof, repair

Description of Work: Above the porch, remove the existing sheet metal pan roof, repair underlying wood, provide new waterproofing membrane and install new copper sheet metal pan over roof. All work will be performed in conformance with the Secretary of the Interior's Standards.

Scope: # 6
Building Feature: Steiner Street and South Façades – Wood Decorative Trim and Window Surround Repair

Rehab / Restoration X Maintenance Completed Proposed X

Contract year work completion: 2023

Total Cost: \$112,500.00

Description of Work: Repair areas of dry rot or damage to decorative wood trim at Steiner Street façade; for missing wood elements or those damaged beyond repair replace in kind (materials and decorative profile). Repair wood window surrounds and sills where damaged. Leave surfaces ready for primer and paint. Caulk elements were necessary. All work will be performed in conformance with the Secretary of the Interior's Standards and NPS publication Preservation Brief #47: Maintaining the Exterior of Small and Medium Size Historic Buildings.

Historic Buildings.

Building Feature: Steiner Street Façade – Decorative Wood Front Door and Entryway Wood Paneling

Rehab / Restoration X Maintenance Completed Proposed X

Contract year work completion: 2023

Total Cost: \$25,000.00

Description of Work: Remove hardware and prepare surfaces; remove doors and correct alignment as necessary; replace broken beveled glass at front door; paint and reinstall doors.

All work will be performed in conformance with the Secretary of the Interior's Standards and NPS publication Preservation Brief #47: Maintaining the Exterior of Small and Medium Size

Scope: # 8
Building Feature: Steiner Street Double-hung wood windows with ogee lugs

Rehab / Restoration X Maintenance Completed Proposed X

Contract year work completion: 2023

Total Cost: \$104,000.00

Description of Work: Repair and rehabilitate wood windows; carefully remove window sash and frames, strip old paint layers, patch wood in locations of previous security measures or inappropriate hardware (bolts, etc); remove window castings re-install windows with new sash cord and weights so that all windows are operable; re-glaze as necessary; waterproof openings; prepare surfaces for primer and paint. All work will be performed in conformance with the Secretary of the Interior's Standards and NPS publications Preservation Brief #9: The Repair of Historic Wooden Windows and Preservation Brief #47: Maintaining the Exterior of Small and Medium Size Historic Buildings.

Scope: # 9
Building Feature: Steiner Street Façade – Front Main Entry Stair

Rehab / Restoration X Maintenance Completed Proposed X

Contract year work completion: 2023

Total Cost: \$61,000.00

Description of Work: Rebuild front stair to address significant deficiencies, dry rot and deteriorating structure under terrazzo. Remove landing balustrade for restoration; remove existing stair and off-haul; excavate and pour new concrete structure at stair; waterproof stair; install new terrazzo treads and risers; provide bronze handrails; new decorative stucco cladding at stairs to match existing. All work will be performed in conformance with *the Secretary of the Interior's Standards*.

Scope: # 10

Building Feature: Steiner Street Façade – Remove Garage opening and Restore Lower Story
Windows and Horizontal Wood Siding

Rehab / Restoration X Maintenance Completed Proposed X

Contract year work completion: 2023

Total Cost: \$30,500.00

Description of Work: Remove garage opening and rehabilitate lower portion of west façade to historical configuration, including two new double-hung wood windows and horizontal wood siding to match siding at upper stories. Provide waterproofing and vaper barrier at new siding. All work will be performed in conformance with *the Secretary of the Interior's Standards*.

Scope: # 11
Building Feature: Steiner Street Façade – Rehabilitate side walkway metal gate
Rehab / Restoration X Maintenance Completed Proposed X

Contract year work completion: 2023

Total Cost: \$10,100.00

Description of Work: Remove non-original and incompatible metal side walkway gate and off-haul; provide new, more compatible metal security gate at this location. All work will be performed in conformance with *the Secretary of the Interior's Standards*.

Scope: # 12
Building Feature: Restore Pedestrian Door at South Elevation Walkway

Rehab / Restoration X Maintenance Completed Proposed X

Contract year work completion: 2023

Total Cost: \$9,300.00

Description of Work: Restore the infilled door at the south elevation and repair siding at the south elevation. Provide a new glazed wood door, framing, new wood casings to match existing, and hardware in the location of boarded side door. All work will be performed in conformance with *the Secretary of the Interior's Standards*.

Scope: # 13
Building Feature: Exterior Painting all Façades
Rehab / Restoration X Maintenance Completed Proposed X

Contract year work completion: 2023

Total Cost: \$160,000.00

Description of Work: Scaffold and net for lead paint containment; wash using gentlest means possible with mild soap, water and sponges (no power washing), prime, prep and paint all facades; Re-paint all previously painted exterior wood surfaces. All work will be performed in conformance with the Secretary of the Interior's Standards and NPS Publication Preservation Brief #10 Exterior Paint Problems on Historic Woodwork and Preservation Brief #47:

Maintaining the Exterior of Small and Medium Size Historic Buildings.

Scope: # 14						
Building Feature: Remove Driveway and Install Restored Decorative Railing and Gate						
Rehab / Restoration X Maintenance Completed Proposed X						
Contract year work compl	etion: 2023					
Total Cost: \$54,600.00						
Description of Morly Done	أنيمم بيميين وياشلم مطلا ميية	na aff ball mataila	مد مصم مسمسم مسم المسم			

Description of Work: Remove the driveway paving, off-haul materials, and prepare area to construct concrete stem wall and metal bronze decorative railing. Repair concrete bollards as needed. Wall and railing design based on historic photograph. All work will be performed in conformance with the Secretary of the Interior's Standards.

ARROW BUILDERS, INC.

714 Steiner Street, San Francisco, CA Estimator - EF/DF Last Updated: 05/26/21 135 Rafael Drive, San Rafael, CA 94901 (415) 994-4549 License No. 1022682

# Mills Act Application Conceptual Estimate

Plans Dated 03/29/21

	Plans Dated 03/29/21								
ltem	Description	Quantity	Unit		Uı	nit Cost			Total
Scope 1	• • • • • • • • • • • • • • • • • • • •				•	25			40 - 00 -
	Shoring - Whole House Engineered Shoring System	4,200	sf	Х	\$	25	=	\$	105,000
	Hard Demolition & Offhaul (90% of total)	1	ls	Х	\$	54,000	=	\$	54,000
	18" Mat Slab Foundation	90	су	Х	\$	2,000	=	\$	180,000
	Underpin 712 Steiner - Excluded		sf	Х			=	\$	<u>-</u>
_								\$	339,000
Scope 2	Structural/Seismic Improvement - Remove Brick Chimney	_			•	05.000			
	Demolition & Offhaul	1	ls	Х	\$	25,000	=	\$	25,000
	Framing	1	ls	Х	\$	15,000	=	\$	15,000
	Metal Flue & Copper Cap	1	ls	Х	\$	12,000	=	\$	12,000
	Scored Stucco to Match Existing	1	ls	Х	\$	10,000	=	\$	10,000
								\$	62,000
Scope 3	Site Drainage Improvements & Waterproofing								
	Foundation and Sub-slab Waterproofing and Drainage	1	ls	Χ	\$	40,000	=	\$	40,000
	Trench & Install Perimeter French Drain and Connect	1	ls	Χ	\$	10,000	=	\$	10,000
	Tie in Surface Drains and Roof Leader to Tight-Line	15	ea	Χ	\$	500	=	\$	7,500
	Site Drains, Including Light Well	6	ea	Χ	\$	1,500	=	\$	9,000
	Repair South Wall of Lower Story Where Water Damage	1	ls	Χ	\$	17,000	=	\$	17,000
	has Occurred								
								\$	83,500
Scope 4	Main Roof (Structure + Finishes)								
	Demolition & Offhaul of Roof Finishes	1	ls	Χ	\$	10,000	=	\$	10,000
	Demolition & Offhaul of Roof Framing	1	ls	Χ	\$	10,000	=	\$	10,000
	Framing + Sheathing	2,000	sf	Χ	\$	30	=	\$	60,000
	Composition Shingle Roofing	2,000	sf	Χ	\$	20	=	\$	40,000
	Copper Dutch Gutters, Internal Downspouts, Misc Flashing	4,200	sf	Х	\$	17	=	\$	71,400
	Cost of Scaffold Included in Scope #15		sf	Х			=	\$	_
	•							\$	191,400
Scope 5	Roof Over Bay Window at Steiner St. Façade								,
•	Remove Existing Sheetmetal Pan Roofing	1	ls	Х	\$	500	=	\$	500
	Repair Underlying Wood	1	ls	Х	\$	2,500	=	\$	2,500
	Waterproofing	1	ls	Х	\$	2,000	=	\$	2,000
	Copper Pan Roofing	1	ls	Х	\$	12,000	=	\$	12,000
	Restoration of Wood Railing is Excluded		ls	Х			=	\$	-,,,,,,
	g							\$	17,000
Scope 6	Steiner Street Façade - Wood Decorative Trim and							т	,
	Window Surround Repair								
	Repair Dry Rot at Decorative Wood Trim	1	ls	Х	\$	15,000	=	\$	15,000
	Replace Missing Details or Details Damaged Beyond Repair	1	ls	Х	\$	15,000	=	\$	15,000
	Repair Wood Window, Surrounds, and Sills Where Damaged	11	ea	Х	\$	7,500	=	\$	82,500
	Topan 11000 11111000, outrounds, and only 1111616 Damaged		<u> </u>		Ψ	.,000		<del>•</del>	112,500
								Ф	112,500

#### ARROW BUILDERS, INC.

714 Steiner Street, San Francisco, CA Estimator - EF/DF Last Updated: 05/26/21

135 Rafael Drive, San Rafael, CA 94901 (415) 994-4549 License No. 1022682

### Mills Act Application Conceptual Estimate Plans Dated 03/29/21

	Plans Dated 03/29/21								
Item	Description	Quantity	Unit		Uı	nit Cost			Total
Scope 7	Steiner Street Façade - Decorative Wood Front Door and								
	Entryway Wood Paneling								
	Remove Hardware & Prep Surfaces	1	ls	Х	\$	5,000	=	\$	5,000
	Paint	1	ls	Х	\$	12,000	=	\$	12,000
	Reinstall	1	ls	Х	\$	8,000	=	\$	8,000
								\$	25,000
Scope 8	Steiner Street Façade - Double-Hung Wood Windows								•
•	With Ogee Lugs								
	Remove Window Sash & Frames and Restore	8	ea	Х	\$	5,000	=	\$	40,000
	Remove Window Casings and Install New Sash Cord & Weight	8	ea	Х	\$	1,000	=	\$	8,000
	Restore Window Casings	8	ea	Х	\$	2,000	=	\$	16,000
	Re-Glaze Window Sash	8	ea	Х	\$	1,000	=	\$	8,000
	Framing at Openings to Square	8	ea	х	\$	1,500	=	\$	12,000
	Waterproof Openings	8	ea	х	\$	500	=	\$	4,000
	Install Window Frames, Sash, Trim	8	ea	Х	\$	2,000	=	\$	16,000
	Prep Surfaces for Paint (See Scope of Work #15).	· ·	sf	Х	Ψ	_,000	=	\$	10,000
	Trep duriaces for Faint (dec deope of Work #10).							<del>-Ψ</del>	104,000
Scope 9	Steiner Street Façade - Front Main Entry Stairs							Ψ	104,000
Scope a	Remove Landing Balustrade for Restoration	1	ls	Х	\$	2,000	=	\$	2,000
	Remove Existing Stair & Offhaul	1	ls	X	\$	3,000	=	φ \$	3,000
	Excavation & Concrete at Main Entry Stairs	1	ls	X	\$	15,000	=		
	· · · · · · · · · · · · · · · · · · ·	1	ls		\$	5,000	=	\$	15,000
	Waterproofing	1		X	φ \$			\$	5,000
	Terrazzo Treads & Risers		ls ır	X		8,000	=	\$	8,000
	Bronze Handrails	18	lf '-	X	\$	1,000	=	\$	18,000
	Decorative Stucco Cladding at Stair Walls	1	ls	Х	\$	10,000	=	\$	10,000
								\$	61,000
Scope 10	Steiner Street Façade - Remove Garage Opening and								
	Restore Lower Story Windows and Horizontal Wood Siding				_				
	Demolition & Offhaul	1	ls	Х	\$	2,500	=	\$	2,500
	Framing	1	ls	Х	\$	8,000	=	\$	8,000
	Windows & Waterproofing	2	ea	Χ	\$	5,000	=	\$	10,000
	Vapor Barrier & Siding	1	ls	Χ	\$	8,000	=	\$	8,000
	Window Casings	1	ls	Х	\$	2,000	=	\$	2,000
								\$	30,500
Scope 11	Steiner Street Façade - Rehabilitate Side Entry Metal Gate								
	Demolition & Offhaul	1	ls	Χ	\$	1,600	=	\$	1,600
	Metal Security Gate	1	ls	Х	\$	8,500	=	\$	8,500
								\$	10,100
Scope 12	Steiner Street Façade - Restore Pedestrian Door at South								
-	Elevation at Walkway								
	Demolition & Offhaul	1	ls	Х	\$	2,400	=	\$	2,400
	Framing	1	ls	х	\$	2,400	=	\$	2,400
	Door + Door Hardware	1	ls	х	\$	3,500	=	\$	3,500
	Door Casings	1	ls	х		1,000	=	\$	1,000
	<u> </u>							\$	9,300

#### ARROW BUILDERS, INC.

714 Steiner Street, San Francisco, CA Estimator - EF/DF

Estimator - EF/DF Last Updated: 05/26/21 135 Rafael Drive, San Rafael, CA 94901 (415) 994-4549 License No. 1022682

# Mills Act Application Conceptual Estimate

Plans Dated 03/29/21

Item	Description	Quantity	Unit		Uı	nit Cost		Total
Scope 13	Exterior Painting All Facades							
	Scaffold & Net for Lead Paint Containment	1	ls	Χ	\$	40,000	=	\$ 40,000
	Power Wash, Prep, Prime, Paint at North, South, East Facades	1	ls	Х	\$	50,000	=	\$ 50,000
	Power Wash, Chemical Peel, Prime, Paint West Façade.	1	ls	Х	\$	70,000	=	\$ 70,000
								\$ 160,000
Scope 14	Remove Driveway and Install Restored Fence and Gate							
-	Demolition & Offhaul	1	ls	Х	\$	10,000	=	\$ 10,000
	Earthwork & Concrete at Sidewalk & Curb	320	sf	Х	\$	40	=	\$ 12,800
	Concrete at Bollards & Stem Wall	1	ls	Х	\$	15,000	=	\$ 15,000
	Bronze Guardrail + Gate	14	lf	Х	\$	1,200	=	\$ 16,800
								\$ 54,600
					S	ubtotal		\$ 1,259,900
	Gen Requirement	s, Fees (P8	(O), Ir	su	ran	ce, Tax		\$ 377,970
	·		-			Total		\$ 1,637,870

714 Steiner Street
Mills Act Application
May 28, 2021

**Attachment E: Maintenance Plan** 

#### **Post-Rehabilitation Maintenance Plan**

Maintenance Plan - Scope: # 1

Maintonanioo i ian Coop	Mantenance Fian Coope. II I							
Building Feature: Steiner Street Façade – Yearly Cleaning								
Rehab / Restoration	Maintenance X	Completed	Proposed <b>X</b>					
Contract year work completion: once a year								
Total Cost: \$900.00 per y	/ear							
Description of Work: The	Description of Work: The primary, Steiner Street façade, including the front stairs, should be							
cleaned once a year with								
are several excellent serv	ice companies that spe	cialize in cleaning ela	aborate Victorian					
facades in San Francisco	. High pressure washing	g is not an appropriat	te treatment. Pressure					
washing many result in da	washing many result in damage to the historic materials and cause water to become trapped							
behind features. Façade cleaning should be scheduled for late spring after the rainy season.								
All work will conform with	All work will conform with the Secretary of the Interior's Standards and NPS publication							
Preservation Brief # 47: N	laintaining the Exterior	of Small and Medium	n Size Historic Buildings.					

Maintenance Plan - Scope: # 2
Building Feature: Steiner Street Façade - Maintain Exterior Wood Siding, Shingles, Trim or Decorative Features

Rehab / Restoration Maintenance X Completed Proposed X

Contract year work completion: once a year

Total Cost: \$1,000.00 per year

Description of Work: Any deteriorated or rotted segments of the exterior, including shingles, sidings, or decorative wood trim elements, should be repaired or replaced in kind. Damaged siding should be removed and replaced in kind with the same wood species. Composite materials should be avoided since they inherently have either a highly smooth finish or a very artificial, repetitive grain that will be incompatible with the existing materials. At the time of each spring façade cleaning (Maintenance Plan Scope #1) the exterior wood materials at the Steiner Street façade should be inspected and any repairs made after the cleaning is complete and all surfaces are dry. All work will conform with the Secretary of the Interior's Standards and NPS publications Preservation Brief # 10 Exterior Paint Problems on Historic Woodwork and Preservation Brief # 47: Maintaining the Exterior of Small and Medium Size Historic Buildings.

Maintenance Plan - Scope: # 3							
Building Feature: Steiner Street Façade - Maintain Paint Coatings							
	,		ū				
Rehab / Restoration	Maintenance	X	Completed	Proposed	X		
Contract year work comple	etion: once a year						
Total Cost: \$2,000,00 per	· vear						

Description of Work: Maintaining paint coatings on wood frame buildings is one of the most important maintenance practices. Paint coatings should be inspected each year upon completion of Maintenance Scopes 1 and 2 detailed above. Preparation for new paint is very important. Loose paint should be removed to allow for proper adhesion of the new finish. For wood surfaces, gentle scraping and sanding with non-metallic tools is appropriate. Chemical removal systems and heat-based systems for paint removal should be avoided. Loose paint can be removed with a soft bristle brush, however more complete paint removal requires testing by a trained professional to determine a safe and effective means for removing paint. Pressure washing is not appropriate and may cause more damage to the historic materials than necessary. After inspection and cleaning, paint coatings should be reapplied where previous coatings are failing. All work will conform with the Secretary of the Interior's Standards and NPS publication Preservation Brief # 47: Maintaining the Exterior of Small and Medium Size Historic Buildings.

Description of Work: Once a year, inspect the operability of all windows and doors. This includes the stained glass window at the interior stair. During the rainy season, wood windows and doors can expand and contract with moisture levels. Ensure that no water intrusion is occurring at window and doors and their flashing locations. Upon conclusion of the rainy season, complete repairs as needed to ensure operability and that flashing is properly installed. All work will conform with the Secretary of the Interior's Standards and NPS publications Preservation Brief # 47: Maintaining the Exterior of Small and Medium Size Historic Buildings.

Maintenance Plan - Scope: # 5
Building Feature: Roof and Roof Drainage

Rehab / Restoration Maintenance X Completed Proposed X

Contract year work completion: once a year

Total Cost: \$500.00 per year

Description of Work: Once a year, just before the rainy season, a licensed roofing contractor should inspect the roof, pursuant to the roofing manufacturer's warranty. Roof flashing and sheathing materials should be inspected for any inadvertent water intrusion. Further, gutters, leaders and downspouts should be inspected, cleared of debris and tested for operability prior to rain. All work will conform with the Secretary of the Interior's Standards and NPS publication Preservation Brief # 47: Maintaining the Exterior of Small and Medium Size Historic Buildings.

Maintenance Plan - Scope: # 6 Building Feature: Site Drainage

Rehab / Restoration Maintenance X Completed Proposed X

Contract year work completion: once a year

Total Cost: \$500.00 per year

Description of Work: Once a year, just before the rainy season, inspect the areas where all downspouts meet the ground to ensure proper drainage and that there is no blockage. Ensure that drains and the pathways to the drains should remain clear of debris. Determine if there are any areas of the site that are not properly draining and correct issues if found. All work will conform with the Secretary of the Interior's Standards and NPS publication Preservation Brief # 47: Maintaining the Exterior of Small and Medium Size Historic Buildings.

714 Steiner Street
Mills Act Application
May 28, 2021

**Attachment F: Property Tax Bills and Payment Receipts** 



### Property Tax Account at 714 STEINER ST

Account 0803-019

See all bills for Current Owner

### 2020 Secured Annual Bill #20200084517



#### **Bill Information**

Bill #: 20200084517 Assessment Year: 2020 Tax Year: 2020 Account Number: 0803-0

Account Number: 0803-019 Tax Rate Area: 001-000 Total: **\$1,644.18** 

#### **Property**

Address 714 STEINER ST

#### **Bill Status and Payment**

2020 Secured Annual Bill #20200084517 Assessee: Current Owner **1st Installment** Delinquent After \$822.09 PAID

Delinquent After 11/13/2020 12/10/2020

 2nd Installment
 \$822.09
 PAID

 Delinquent After
 11/13/2020

 04/12/2021
 11/13/2020

#### Ad Valorem Taxes

Taxing Authority	Rate	Assessed	Exemptions	Taxable	Total Tax	
General City Bond Debt Fund	0.11972733%	\$67,091	\$0	\$67,091	\$80.32	
S.F. Community College District Bo	ond Fund 0.01973594%	\$67,091	\$0	\$67,091	\$13.24	
S.F. Unified School Dist. Bond Fun	d 0.04510041%	\$67,091	\$0	\$67,091	\$30.24	
San Francisco Bay Area Rapid Trai	nsit District 0.01390000%	\$67,091	\$0	\$67,091	\$9.32	
Countywide Tax (Secured)	1.00000000%	\$67,091	\$0	\$67,091	\$670.90	

#### **Special Assessments and Direct Charges**

Levying Authority Phone Number Tax

29 - Rent Stabilization Fee	(415) 252-4600	\$100.00	
45 - Living Wage for Educators 2018 Tax	(415) 355-2203	\$319.76	
46 - San Francisco Bay Restoration Authority	(888) 508-8157	\$12.00	
89 - SFUSD Facilities District	(415) 355-2203	\$39.04	
91 - SFCCD Parcel Tax	(415) 487-2400	\$99.00	
98 - SFUSD - Teacher Support	(415) 355-2203	\$270.36	
_	Total: \$1,	644.18	

Combined taxes and assessments: \$1,644.18

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Terms of Service



### Property Tax Account at 714 STEINER ST

Account 0803-019

See all bills for Current Owner

### 2020 Secured Supplemental Bill #20200969271



View Bill

#### **Bill Information**

Bill #: 20200969271 Assessment Year: 2020 Tax Year: 2020

Account Number: 0803-019 Tax Rate Area: 001-000 Assessment Event: General

Event Date: 01/29/2020

Billable Period: 07/01/2020 - 06/30/2021

Total: \$41,741.36

#### **Property**

Address 714 STEINER ST

Status and Payment			
2020 Secured Supplemental Bill #20200969271 Assessee: Current Owner	<b>1st Installment</b> Delinquent After 12/10/2020	\$20,870.68	<b>PAID</b> 11/13/2020
	2nd Installment	\$20.870.68	PAID

 2nd Installment
 \$20,870.68
 PAID

 Delinquent After
 11/13/2020

 04/12/2021
 11/13/2020

Ad Valorem Taxes						
Taxing Authority	Rate	Assessed	Exemptions	Taxable	Factor	Total Tax
General City Bond Debt Fund	0.11972733%	\$3,482,909	\$0	\$3,482,909	0.00%	\$4,169.98
S.F. Community College District Bond Fund	0.01973594%	\$3,482,909	\$0	\$3,482,909	0.00%	\$687.38
S.F. Unified School Dist. Bond Fund	0.04510041%	\$3,482,909	\$0	\$3,482,909	0.00%	\$1,570.80
San Francisco Bay Area Rapid Transit District	0.01390000%	\$3,482,909	\$0	\$3,482,909	0.00%	\$484.12
Countywide Tax (Supplemental)	1.00000000%	\$3,482,909	\$0	\$3,482,909	0.00%	\$34,829.08

Total: \$41,741.36

Combined taxes and assessments: \$41,741.36

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Terms of Service



# City & County of San Francisco José Cisneros, Treasurer David Augustine, Tax Collector Supplemental Property Tax Bill (Secured) For Fiscal Year July 1, 2020 through June 30, 2021

1 Dr. Carlton B. Goodlett Place City Hall, Room 140 San Francisco, CA 94102 www.sftreasurer.org

Vol	Block	Lot	Tax Bill No	Mail Date	Property Location
06	0803	019	20200969271	October 30, 2020	714 STEINER ST

Assessee: NAME WITHHELD PER CA AB 2238

ADDRESS INFORMATION NOT AVAILABLE ONLINE

► TOTAL DUE	\$41,741.36
First Installment	Second Installment
\$20,870.68	\$20,870.68
Due 12/10/2020	Due 04/12/2021

Import	ant Message	S	

Tax Bill No

20200969271

	Tax Summary					
110	For The Pe 07/01/2020 -					
	Event Date					
	01/29/20	020				
	Tax Rate	Rate Factor				
	1.19846368%	100.00%				

Assessed Value					
Description	New Base Year Value	Prior Value	Supplemental Assessment		
Land	\$2,130,000	\$22,772	\$2,107,228		
Structure \$1,420,000		\$44,319	\$1,375,681		
Fixtures					
Personal Property					
Gross Assessed Value	\$3,550,000	\$67,091	\$3,482,909		
Less HO Exemption \$0		\$0	\$0		
Less Other Exemption	\$0	\$0	\$0		
Net Assessed Value	\$3,550,000	\$67,091	\$3,482,909		

Keep this portion for your records. See back of bill for payment options and additional information.

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06

Block

0803

City & County of San Francisco Supplemental Property Tax Bill (Secured) For the period 07/01/2020 through 06/30/2021

Mail Date

October 30, 2020

Pay online at www.sftreasurer.org

Write your block and lot on your check.
2nd installment cannot be accepted unless 1st is paid.

Lot

019

San Francisco Tax Collector Secured Supplemental Property Tax P.O. Box 7426 San Francisco, CA 94120-7426 Pay by April 12, 2021 \$20,870.68

If paid after April 12, 2021 \$23,002.74 includes 10% penalty and applicable fees

Paid 11/13/2020

Property Location

714 STEINER ST



City & County of San Francisco Supplemental Property Tax Bill (Secured) For the period 07/01/2020 through 06/30/2021

Pay online at www.sftreasurer.org

Vol	Block	Lot	Tax Bill No	Mail Date	Property Location
06	0803	019	20200969271	October 30, 2020	714 STEINER ST

Write your block and lot on your check.

San Francisco Tax Collector Secured Supplemental Property Tax P.O. Box 7426 San Francisco, CA 94120-7426

1st Installment Due					
Pay by	December 10,2020	\$20,870.68			
If paid after December 10, 2020 \$22,957.74 includes 10% penalty and applicable fees					
	Paid 11/13/2020				

Pay Now	Contact Us	Tax Rate Informatio	n
Online: www.sftreasurer.org  Mail a check payable to  "SF Tax Collector" with the bottom portion of bill in the enclosed envelope	Free language assistance  Call: 3-1-1 415-701-2311 from outside of San Francisco  Submit questions online: www.sftreasurer.org/contact-us	Countywide Tax (Supplemental)  General City Bond Debt Fund  S.F. Community College District Bond Fund  S.F. Unified School Dist. Bond Fund  San Francisco Bay Area Rapid Transit District	1.00000000% 0.11972733% 0.01973594% 0.04510041% 0.01390000%
		TOTAL	1.19846368%

Supplemental tax bills are issued in addition to the annual tax bill, generally due to a change in ownership or new construction in accordance with Article XIII A of the California Constitution.

If you disagree with the assessed value as shown on your tax bill, you have the right to an informal assessment review by the Assessor-Recorder's Office. Visit <a href="www.sfassessor.org">www.sfassessor.org</a> for more information. You also have the right to file an application for reduction in assessment for the following year by filing a written application with the Assessment Appeals Board, City Hall, 1 Dr. Carlton B. Goodlett Place, Room 405, San Francisco, CA 94102. The filing period is July 2 to September 15. Visit <a href="www.sfgov.org/aab">www.sfgov.org/aab</a> or call 415- 554-6778 for more information. If an informal or formal assessment review is requested, relief from penalties shall apply only to the difference between the Assessor-Recorder's final determination of value and the value on the assessment roll for the fiscal year covered.

#### Property Tax Postponement for Senior Citizens, Blind, or Disabled Persons

The State Controller's Office (SCO) administers the Property Tax Postponement (PTP) program, which allows eligible homeowners to postpone payment of current year property taxes on their primary residence. PTP applications are accepted from October 1 to February 10 each year. Go to the SCO website at <a href="www.sco.ca.gov/ardtax\_prop\_tax\_postponement.html">www.sco.ca.gov/ardtax\_prop\_tax\_postponement.html</a> for more information. If you have any questions or to request an application, call 1-800-952-5661 or email postponement@sco.ca.gov

Did you...

Submit payment for the exact amount?

Confirm that you have sufficient funds in your account? If your payment is not honored by the bank, the payment is null and void and a \$50.00 "Payment Failure Fee" will be charged in addition to any late payment penalties.

If the delinquent date falls on a Saturday, Sunday or legal holiday, no penalty is charged if payment is made by 5 PM on the next business day.

If any portion of the total amount due is unpaid after 5 PM on June 30, 2021, it will be necessary to pay (a) delinquent penalties, (b) costs, (c) redemption penalties, and (d) a redemption fee. After 5 years of tax delinquency, the Tax Collector has the power to sell tax-defaulted property that is not redeemed.

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1 Dr. Carlton B. Goodlett Place City Hall, Room 140 San Francisco, CA 94102 www.sftreasurer.org

For Fiscal Year July 1,2020 through June 30, 2021

Vol	Block	Lot	Bill No	Mail Date	Property Location		
06	0803	019	20200084517	October 15, 2020	714 STEINER ST		

Assessed on January 1, 2020 at 12:01am
To: NAME WITHHELD PER CA AB 2238

### ADDRESS INFORMATION NOT AVAILABLE ONLINE

► TOTAL DUE	\$1,644.18
1st Installment	2nd Installment
\$822.09	\$822.09
Due 12/10/2020	Due 04/12/2021

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	Assessed	Value `
	Description	Full Value
Important Messages	Land	\$22,772
	Structure	\$44,319
	Fixtures	
	Personal Property	
	Gross Taxable Value	\$67,091
	Less HO Exemption	\$0
	Less Other Exemption	\$0
	Net Taxable Value	\$67,091
	Tax Amount	\$804.02

Direct Charges and Special Assessments					
Type	Telephone	Amount Due			
29 - Rent Stabilization Fee 45 - Living Wage for Educators 2018 Tax 46 - San Francisco Bay Restoration Authority 89 - SFUSD Facilities District 91 - SFCCD Parcel Tax 98 - SFUSD - Teacher Support	(415) 252-4600 (415) 355-2203 (888) 508-8157 (415) 355-2203 (415) 487-2400 (415) 355-2203	\$100.00 \$319.76 \$12.00 \$39.04 \$99.00 \$270.36			

Total Direct Charges and Special Assessments

\$840.16

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City & County of San Francisco Property Tax Bill (Secured) For Fiscal Year July 1,2020 through June 30, 2021

Keep this portion for your records. See back of bill for payment options and additional information.

Pay online at www.sftreasurer.org

Vol	Block	Lot	Bill No	Property Location
06	0803	019	20200084517	714 STEINER ST

Check if contribution to Arts Fund is enclosed.

For other donation opportunities go to www.Give2SF.org

Write your block and lot on your check.

2nd Installment cannot be accepted unless 1st is paid.

San Francisco Tax Collector Secured Property Tax P.O. Box 7426 San Francisco, CA 94120-7426

2nd Installment Due					
Pay by	April 12, 2021	\$822.09			
If paid after includes 10% applicable fees	April 12, 2021 penalty and	\$949.29			
Paid	d 11/13/2020				



City & County of San Francisco Property Tax Bill (Secured) For Fiscal Year July 1,2020 through June 30, 2021

Pay online at www.sftreasurer.org

 Vol
 Block
 Lot
 Bill No
 Property Location

 06
 0803
 019
 20200084517
 714 STEINER ST

Check if contribution to Arts Fund is enclosed.

For other donation opportunities go to www.Give2SF.org

Write your block and lot on your check.

If property has been sold, please forward bill to new owner.

San Francisco Tax Collector Secured Property Tax P.O. Box 7426 San Francisco, CA 94120-7426

1st Installment Due					
Pay by	December 10, 2020	\$822.09			
If paid aft includes	er December 10, 2020 10% penalty	\$904.29			
	Paid 11/13/2020				

Pay Now	Contact Us	Tax Rate Informatio	n
Online: www.sftreasurer.org  Mail a check payable to  "SF Tax Collector" with the bottom portion of bill in the enclosed envelope	Free language assistance  Call: 3-1-1 415-701-2311 from outside of San Francisco  Submit questions online: www.sftreasurer.org/contact-us	Countywide Tax (Secured)  General City Bond Debt Fund  S.F. Community College District Bond Fund  S.F. Unified School Dist. Bond Fund  San Francisco Bay Area Rapid Transit District	1.00000000% 0.11972733% 0.01973594% 0.04510041% 0.01390000%
		TOTAL	1.19846368%

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If a "Tax-Defaulted" message is shown on the front of this bill, it indicates that prior year taxes are unpaid.

New owners and current owners with new construction may be required to pay a **supplemental tax bill**. Supplemental tax bills are issued in addition to this annual tax bill.

#### Property Tax Postponement for Senior Citizens, Blind, or Disabled Persons

The State Controller's Office (SCO) administers the Property Tax Postponement (PTP) program, which allows eligible homeowners to postpone payment of current year property taxes on their primary residence. PTP applications are accepted from October 1 to February 10 each year. Go to the SCO website at <a href="www.sco.ca.gov/ardtax\_prop\_tax\_postponement.html">www.sco.ca.gov/ardtax\_prop\_tax\_postponement.html</a> for more information. If you have any questions or to request an application, call 1-800-952-5661 or email postponement@sco.ca.gov

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714 Steiner Street
Mills Act Application
May 28, 2021

Attachment G: Historic Structure Report including photographs and condition assessment





mills act application historic structure report 714 steiner street, san francisco, ca

> completed for: leah culver revocable trust

> > may 28, 2021

submitted by:

architecture + history, llc san francisco, ca 415 760 4318 bridget@architecture-history.com www.architecture-history.com

#### Introduction

The subject property (APN Number 0803-019) is located on Steiner Street directly across from Alamo Square Park. The house sits in the Western Addition / Alamo Square neighborhood of San Francisco. The surrounding area is residential in nature. 714 Steiner Street is part of a row of seven Queen Anne and Victorian-style homes known as the "Seven Sisters" or, more popularly, the "Painted Ladies" or "Postcard Row." 714 Steiner Street is located within an RH-2 (Residential House-Two Family) Zoning District, and a 40-X Height and Bulk District. The house is also within the boundaries of the Alamo Square Historic District designated pursuant to Article 10 of the San Francisco Planning Code.

This Historic Structure Report has been requested in support of a Mills Act Contract application for the rehabilitation of 714 Steiner Street. The Mills Act Contract is an agreement between the City and County of San Francisco and the owner of a qualified property based on California Government Code, Article 12, Sections 50280-50290 (Mills Act). This state law, enacted in 1972, grants the City and County of San Francisco the authority to enter into contracts with owners of qualified historic properties who actively participate in the restoration and maintenance of their historic properties while receiving property tax relief. Owners of qualifying historic properties who agree to comply with certain preservation restrictions receive a potential property tax savings to help offset the costs to restore, rehabilitate, and maintain their historic property according to the Secretary of the Interior's Standards and the California Historical Building Code. The Mills Act allows historic property owners to restore their historic buildings; obligates future owners to the maintenance and care of the property; and may provide significant property tax savings to the property owner, particularly to smaller, single-family homeowners. The San Francisco Board of Supervisors approves all final contracts. Once executed, the contract is recorded on the property and leads to reassessment of the property the following year.

The house at 714 Steiner is eligible for the Mills Act Contract Program as a "qualified historic property" because it is a contributor to the Alamo Square Historic District, a formally designated City Landmark Historic District. The property tax savings from the Mills Act contract will enable the property owners to preserve and rehabilitate the historic structure, and to continue to maintain and care for the property for many years in the future.

#### **Purpose**

Historic Structure Reports (HSRs) are the primary planning documents for the treatment of historic properties. The development of an HSR is the preferred first phase of any historic preservation effort, preceding design and implementation of the selected treatment and use for the property. HSRs provide historical information about the resource, document existing conditions, changes over time, and serve as a basis for planning for rehabilitation. This HSR generally follows the National Park Service's Technical Preservation Service's Preservation Brief 43: *The Preparation and Use of Historic Structure Reports* (2004) by Deborah Slaton.

#### Methodology

Architecture + history, has closely collaborated with the architect and structural engineer for the rehabilitation: David Armour Architecture and Strandberg Engineering. This HRS has been completed in concert with a Certificate of Appropriateness application for alternations to a designed historic district contributor under Article 10 of the Planning Code.

The house and site were toured and photographed and existing conditions documented. Historical research was conducted through the following collections:

- San Francisco History Center, San Francisco Public Library
- Mechanic's Institute Library
- FIMO Sanborn Fire Insurance Maps
- David Rumsey Maps, Stanford University and online
- Office of the Assessor-Recorder, City & County of San Francisco
- Department of Building Inspection, City & County of San Francisco
- Victorian Alliance Collection of Tour Brochures on archive.org
- Online Archive of California (AOC)
- United States Census Bureau, 1910–1940, via www.ancestry.com
- San Francisco Newspapers archived through Newspapers.com and the California Digital Newspaper Collection

The Article 10 Historic District documentation was reviewed. Joseph B. Pecora's book *The Storied Houses of Alamo Square*, and several Victorian Alliance Tour Brochures of the area were also invaluable.

#### **Summary of Significance**

714 Steiner Street is a Historic Resource as determined by the City & County of San Francisco. It is located within the Alamo Square Historic District, as designated in 1984, and is a contributing resource to the district. Prior to the creation of the historic district, it was listed as part of the Painted Ladies of Alamo Square in *Here Today: San Francisco's Architectural Heritage* (1968), prepared by the Junior League of San Francisco. The Board of Supervisors as an officially recognized architectural survey adopted *Here Today*. In 1976, it was listed as a Category 4 building in the City of San Francisco Department of City Planning Architectural Survey, indicating a high level of architectural significance (including design features, the urban design context, and overall environmental significance).

The building remains a significant contributor to the Alamo Square Historic District due to its high level of integrity relative to its period of significance (1892–1929). As one of the famed "Seven Sisters" designed and built by Matthew Kavanagh, 714 Steiner Street is an exceptional example of the Queen Anne style of architecture in San Francisco.

The statement of significance for the Alamo Square Historic District states:



The Alamo Square Historic District is significant as a continuum of distinguished residential architecture by distinguished architects spanning the period from the 1870s to the 1920s. The towered Westerfeld House (1198 Fulton Street), the renowned "Postcard Row" with its background of the downtown skyline, and the neighboring streetscapes are as identified worldwide with San Francisco as the cable cars and Coit Tower. With a variety of architectural styles, the District is unified in its residential character, relatively small scale, construction type, materials (principally wood), intense ornamentation (especially at entry and cornice) and use of basements and retaining walls to adjust for hillside sites. Boundaries include the park, its edges, the nearby buildings rated highest on the city's architectural survey, and infill structures for rational planning. Most of the original owner-residents were designed by architects, including a virtual crosssection of the city's better professionals. The District has always housed a varied ethnic group. With a high degree of integrity to its original designs, the District clearly serves as a visual reminder of how businessmen lived two to four generations ago.1

Alamo Square Park is bound by Scott Street, Fulton Street, Hayes Street, and Steiner Street. The 12.7-acre located at the center of the Alamo Square Landmark District and is the district's primary landscape feature.

#### **Period of Significance**

According to the San Francisco Planning Department, the period of significance for the Alamo Square Historic District is 1870–1929. For 714 Steiner Street, the period of significance is adjusted from 1896–1929, reflecting its year of construction to the end of the historic district period of significance.

#### Neighborhood Background Alamo Square

The area that is now Alamo Square Park and the surrounding neighborhood was originally part of the Western Addition of San Francisco. The name refers to the area between the original surveyed boundaries of the city, which ended between Larkin and Van Ness Streets, and Divisadero Street. The Van Ness Ordinance of 1855 cleared title to the land and extended the established, standard grid pattern of streets, and set aside a number of parks and squares.<sup>2</sup> The following year, the city set aside land for a public park bound by Hayes, Steiner, Folsom, and Scott Streets, naming it Alamo Square. Extensive settlement of this area of San Francisco began in earnest around 1869. Due to the views, weather, and accessibility from the newly constructed McAllister and Hayes Streets cable cars, more residents began to move westward.<sup>3</sup> Many of these newcomers were professionals who had commissioned architects and well-known builders to design single-family residences. Eventually, Alamo Square and the surrounding neighborhood became a very desirable place to live for San Francisco's growing professional class.

The area was spared from destruction in the 1906 earthquake and fires, as it was just outside of the extensive "burned district." Photographs taken the day after the earthquake from Alamo Square shows the row of houses on Steiner Street in the background as San Franciscans were fleeing the on-going conflagration consuming downtown. Post-earthquake Fillmore Street became a temporary commercial district, and remained primarily commercial after downtown was rebuilt. By the 1920s through World War II, many of the residents of Alamo Square were German-Americans, Italians, and many Jewish families. During and after World War II, the area was occupied by an increasing African-American population, who had relocated to California to take advantage of war-time job opportunities and then remained after the war.

In the late 1970s and early 1980s, young professionals, some of whom were gay men, began to move into the houses surrounding Alamo Square, attracted to the large homes with their historic ornamentation still intact. A renewed awareness in the neighborhood, the park, and the surrounding historic homes forged an increased interest in historic preservation. In 1984, the city, in part spurred by the work of the Alamo Square Neighborhood Association, designated Alamo Square, through Article 10 of the Planning Code, as a San Francisco Historic District.

#### "Seven Sisters" of Post Card Row

Though not designated separately, this cluster of houses along Steiner Street facing Alamo Square constitute a specific subset of the Alamo Square Historic District. The group, all built by builder-contractor Matthew Kavanagh, were constructed within a roughly three-year period, with Kavanagh's own home, 722 Steiner constructed first. Below are the Spring Valley Water Tap Records for 710-722 Steiner all issued to Kavanagh.<sup>7</sup>

710 - #77525 - August 3, 1894 712 - #77426 - January 14, 1895 714 - #77427 - May 18, 1895 716 - #77428 - May 22, 1895 718 - #77429 - October 22, 1895 720 - #77430 - October 22, 1895 722 - #77431 - June 11, 1892

#### **Builder - Matthew Kavanaugh**

Matthew Kavanagh (Kavanaugh) was born in County Wexford, Ireland in 1845. He immigrated to the United States in 1869. During the 1870s and 1880s, he worked as a coachman and later became an agent and collector for Joseph Emric (Emeric), a wealthy realtor from France. Emric, who passed away in 1889, considered Kavanagh an "old friend and faithful employee." Kavanagh went on to become an independent real estate developer and builder in the 1890s.

Kavanagh was the Vice President of the Alamo Square Improvement Club, a club formed by property owners of Alamo Square in 1892. He advocated for urgent attention to crime around the Square. Kavanagh himself resided at 722 Steiner Street after its construction in 1895, but he only lived there for five years before moving to San Rafael with his wife Catherine. Kavanagh also built two houses in the 800 block of Steiner Street, 896-896 Steiner (the Mertens Flats) and 812-814 Steiner.<sup>8</sup>

The Kavanaghs donated a stained-glass window to Sacred Heart Catholic Church on Fillmore Street. The window incorporates the likenesses of their patron saints, Catherine of Alexandria and Matthew the Apostle. Kavanagh was an active member and advocate within the Irish American community in San Francisco. He died on January 6, 1911 at the age of 66. He is buried at Holy Cross Cemetery in Colma, California.



#### **Summary of Occupants**

The house at 714 Steiner Street was built in 1894 by builder Matthew Kavanagh. By 1900, William N. Hannigan owned the property and resided in the house with his wife Emily, a young son Thomas, and a servant identified as Hannah M. English, according to the census. William N. Hannigan was a native of Ireland who immigrated to the United States in 1890. He worked as a Steward-Steamer. By 1910, Herbert M. Greene began renting the house. Green worked as a clerk in the stoves and metal industry. According to the 1920 census, Green lived in the house with his wife of 28 years, Jennie, a daughter Marie, and sons William and Raymond. They also had a roomer named William Mullins, who was a salesman of dry goods.

By 1920, the house was owned by Agnes Downs, a 58-year-old widow who was likely retired. Living with Ms. Downs were her brother-in-law William, who worked as a nightman for the American Red Cross, roomer Helena Anican, who immigrated from France around 1910 and worked as a clerk, lodger C. H. Schultheis, a widower who immigrated from Switzerland in 1911 and was a merchant, and lodger John Tullock, who immigrated from Scotland and worked as a carpenter. A young couple named Elmo and Mabel Lake also lived in the house as roomers. Elmo was a machinist in the oil business, while Mabel worked as a bookkeeper at a grocery store. Ms. Downs continued to own and occupy 714 Steiner over the next two decades. According to the census, her home was valued at \$10,000 by 1930. In that year, it was recorded that Ms. Downs had only one roomer named Frances Hiddie, who was a supervisor in the telephone industry. The value of her home was identified as \$4,000 in 1940. By then, Ms. Downs had several lodgers again: Edwin J. Hermany; Adam Cneesh, who was from Lithuania and worked as a presser; and Frank Ledwith, who was a general laborer and used to reside in Spokane, Washington. Ms. Downs died in 1948.

After 1948, property appears to have been owned by G. L. Berton for a short time. By 1955, James McLemore owned the property. The house was identified as vacant in 1960, and was converted from a single-family dwelling to two residential units around that time. By 1965, the house was occupied by Mrs. Evelyn A. Bowens who worked as a clerk, and the rear of the house was occupied by Georgia L. Williams. Neither woman appears to have owned the house. Between 1970 and 1982, 714A was rented by Mrs. Sarah A. Lum, who worked as a United States government employee. During these years, 714B was occupied by various renters. According to the city directories, John R. P. Saint lived in the unit in 1970; Gary Scanlan lived there by 1975; and Dwight Lum, an employee of Harry Young Furniture, lived in the house between 1980 and 1982.

#### **Description**

#### Overview

714 Steiner Street is located on the east side of Steiner Street between Hayes and Grove Streets across from Alamo Square Park. It is within the boundaries of the Alamo Square historic district. The house is a two-story-over-garage wood-frame, Queen Anne style residential structure. Constructed circa 1895, it is one of seven houses in this row that were constructed by builder Matthew Kavanagh, including his own home at 722 Steiner at the corner of Grove. Kavanagh's own house, situated on a prominent corner lot is slightly different than the other six houses, which share many features and elements. The house at 714 Steiner Street was originally built as a single family home, but was converted into two dwelling units in the late 1940s.

#### Site

Situated on Steiner Street facing Alamo Square, the house at 714 Steiner Street sits on a lot measuring 23 x 75 feet. There is a curb cut to accommodate a later first story garage.

#### **Steiner Street Exterior**

The Steiner Street façade is the contributing element to the Alamo Square Historic District. At the lower story there is a garage opening and a modern metal pedestrian access gate. The front stairs, which are not likely original, consist of terrazzo treads and risers, textured stucco side walls and a wood balustrade. The front entry had paneled side walls and a wood and glazed double front door. There is a prominent angled bay window at the first and second story. The bay overhangs the garage entry. Above the entry there is a flat roof with a wood balustrade. A double hung window and one of the bay windows overlooks this feature. The house is capped with a gable roof with the front facing gable having a decorative attic window. The gable has a decorative cornice with swags and dentils. There are finials at the gable ends and at the apex. The house has many of the same features as its immediate neighbors, which were all designed and built by the same Victorian-era builder.

#### Interior

The interior of this house was divided into two units in 1960. It has been significantly changed over time and much of the interior finishes are in poor condition.



#### **Construction Chronology & History of Alterations**

The information within this construction chronology was developed from City of San Francisco Department of Building Inspection (DBI) records for the property. It is possible that not all of the alterations were legally permitted and, as such, may not have been recorded.

Date	Permit Number	Names	Description / Cost
May 18, 1895	N/A – Spring Valley Water Tap #77427	William Kavanagh	N/A
5/4/1948 (filed) 6/14/1948 (withdrawn)	N/A	G J Cuddir (owner) Contractor (listed as owner)	Partitions for front room first floor and partitions for front room second floor / \$500
6/14/1948 (filed) 10/28/1948 (issued) 3/15/1949 (certificate of final completion)	108642	G J Cuddir and Roger L. Widtfeldt (owner) Contractor (listed as owner)	Restore to original condition; preplace partitions each that have been removed / \$500
6/27/1960 (filed) 7/22/1960 (issued)	213157	Mrs. Mildred Frieman (owner) Timothy Evans (general contractor)	Make alterations (illegible text) to plans and specificationsalter to 2 family \$6,000
1/20/1975 (issued) 5/15/1975 (completed)	386743	S. Lum & Z. Wong (owners) Robert Cole Smith (general contractor)	To conform to F.A.C.E. specifications, File # 803-19-5 / \$13,000
6/22/1984 (filed) 7/17/1984 (issued)	518061	Dwight Lum (owner)	Replace back stairs – old stairs rotting away / \$8,000
7/10/2008	1159979	Dwight Lum (owner) Tom Lee Roofing Inc (general contractors)	Reroofing permit: no change to the façade roofline or appearance / \$19,000

See Appendix Two of this HSR for a series of historic photographs of the house.

### **Existing Conditions**

Overall, the house at 714 Steiner has not received proper maintenance for many years. Its use as a rental property resulted in the conversion of a single-family house to two units that have not been upgraded or systematically maintained in many years. The following are the conditions of the related features and elements included in the Mills Act Qualifying Scope Items.

See Appendix One of this HSR for current photographs of the exterior and interior of the house. Specific photograph numbers are noted below regarding specific conditions.

#### Structure, Foundation and Seismic

### **Condition - Poor**

This house has not been previously seismically strengthened. The current foundation system is built of un-reinforced poured in place concrete. The existing foundation is not sufficient to support other components required by the building code to meet seismic resistance requirements therefore a new mat-slab foundation is recommended. See Appendix Nine of this HSR for structural report and photographs. See Appendix One Photographs 50-54 of garage level conditions.

## **Brick Chimney**

#### **Condition - Poor**

The brick chimney at the south elevation is a seismic hazard. A portion of the un-reinforced brick was removed out of the lower portion of the chimney to accommodate the garage door track leaving a large hole which significantly undermines the structural integrity of the chimney. As a result, the mortar has begun to visibly fail in other locations of the chimney. The structural engineer has determined that the brick chimney is a hazard and needs replacement (see Appendix Nine of this HSR). The project proposes to replace the un-reinforced masonry chimney with a new wood framed structural meeting current building code regulations for life and safety. The exterior finish of the new chimney will be scored stucco to match the existing. *See Appendix One Photographs* 53-54 for chimney conditions.

### Site Drainage

#### **Condition – Poor to Fair**

Water infiltration is occurring at the property line walls most visibly at the first floor, garage level. The water infiltration has significantly damaged many wood framing members along the south side walls of the garage. Wall framing which shows visible sign of water damage are proposed to be replaced with new framing members. As not all the wall framing is exposed at this time and cannot be fully inspected for damages, there may be additional wall framing members which will require replacement once construction has commenced. See Appendix One Photograph 52 for water infiltration conditions.



### Roof and Roofing Material Condition – Poor to Fair

The finished roofing material was last replaced in 2008. However, the roof structure itself has never been strengthened or updated. It appears that the last re-roofing did not remove the previous roof finish materials or the skip-sheathing underlayment. The roof requires reinforcement and replacement of portions of the ridge framing members to strengthen the building from a seismic perspective and to improve the horizontal/shear rigidity so that the new composition shingle finished roofing material and a photo-voltaic electric system can be installed to ensure a long-term watertight roof as well as seismic and structural stability in the future. See Appendix One Photographs 33-34 for roof and roofing conditions.

### Roof at Steiner Street Porch Condition - Poor

The sheet metal cap roofing material over the Steiner Street porch requires replacement. There appears to be some water infiltration and the wood decking is likely water damaged and will require replacement. The damaged framing and sheathing require repair or replacement, and a new modern waterproofing membrane is also required to prevent future water damage. A new copper roof finish is also necessary to cover the waterproofing materials. *See Appendix One Photograph 17 for porch roof location*.

### Decorative Wood Details Condition – Poor to Fair

These details are character-defining features and should be retained unless damaged beyond repair or missing. Some of these features, especially at areas where previous intervention has occurred (the garage and the porch) are missing, altered or in poor condition. There is some evidence of wood rot but again this has occurred mostly where past interventions have not been property sealed. The wood features at the second and attic story are in fairly good condition. These features should be carefully maintained and conditioned prior to repainting and refinishing. *See Appendix One Photographs 10, 17-22 for exterior wood conditions.* 

#### **Front Door**

#### **Condition - Poor**

The wood front door was stripped of paint at some point and is need of repair, gentle sanding and new paint coatings. As indicated in the architectural plans, the beveled glazing in the doors and transom is proposed to be replaced as it has been previously damaged. The bottom rails of the doors were previously damaged and are in poor condition. The wood is very dry from not having protective paint coatings. The wood is cracked and deteriorating such that some new elements may be necessary in areas that are beyond repair. *See Appendix One Photographs 8-11 for door conditions.* 

### Wood Windows with Ogee Lugs at Steiner Street and South Façade (walkway) Condition – Poor to Fair

The wood windows with ogee sash horns or lugs are original to the building but are in need to repair. Many are not operable because they have either been painted shut or the cords and weights are no longer intact or operable. Many of the wood sills and wood surrounds are also in poor condition. All of the wood window sashes exhibit some degree of dry rot or other similar damage and are proposed to be replaced in kind to match existing windows sashes. Window glazing is in poor condition and will be repaired and / or replaced on a case-by-case basis with historically matching single pane glazing. See Appendix One Photographs 18, 20, 21 and 24 for window conditions.

## Front Stairs and Balustrade Condition - Poor

The front stairs lack a strong sense of craftsmanship. They were insensitively designed and installed without taking into consideration the proper relationship between the walls below the front porch and original column pedestal above. The original architectural millwork detailing was removed to facilitate the stair construction. Cement plaster overlaps wood creating likely dry rot conditions that will need to be repaired. The stair walls are wider than the column pedestal, which is not consistent with Victorian-era examples found nearby. It is very possible these stairs were modified after the 1929 end date of the period of significance for the historic district and should therefore be considered non-contributing. The stucco-clad concrete walls also awkwardly protrude through the porch landing and cut into the millwork bases of the column pedestals. The structural engineer has determined that the stairs are a hazard and recommends they be replaced (see Appendix Nine for structural report). It should be noted that the front stair at 710 Steiner Street was recently rebuilt, likely for similar reasons. *See Appendix One Photographs 6-16 for porch conditions*.

## Garage Entry Condition - Poor

The garage is not original to the house and was likely constructed beyond the period of significance for the historic district and is thus not character-defining. The front two windows at this location should be restored. The wood siding and trim around the windows should also be restored. The proposed alteration restores the two front windows and architectural millwork features. *See Appendix One Photographs 3, 5, 51 and 53 for garage entry conditions.* 

### Side Gate Access to Walkway Condition - Poor

The metal side gate is not original to the building and is not of a compatible design to the Victorian-era façade. This feature detracts from the overall design of the historic front façade. A new metal side gate that is more appropriate to the building should be installed. The proposed architectural plans indicate the replacement of this gate with a more sensible design. *See Appendix One Photographs 3-4 for gate conditions*.

### Driveway and Landscaped Yard Condition - Poor (no longer extant)

The driveway was inserted when the garage was installed. Historic photographs show a low wall and bollards adjacent to the front stair. The bollards remain but the low wall and metal railing (just trying to use consistent language from the architectural drawings) have been removed. Given that there is ample evidence, this feature is proposed to be re-introduced. *See Appendix One Photographs 3-6 for driveway conditions.* 

### Wood Door at South Façade (walkway) Condition - Poor

At some point the door at the first level which accessed the original first floor level was covered over at the exterior south façade. This is evidenced both in the poor repairs at the exterior siding and by the door that was retained at the interior of the garage (the architectural drawings show photos of this). This feature should be re-introduced to the south façade. The proposed first floor plan restores this entrance to the building. *See Appendix One Photographs* 23-24, 54 for south wood door conditions.

### Exterior Paint Coatings Condition - Poor

The house requires new paint coatings and finishes at all elevations and removal and proper abatement of lead paint. The wood elements should be stripped of old paint and repaired were necessary before new paint coatings are applied. Elements should be primed and then painted with the final paint layer (or applied as prescribed by manufacturer specifications).

### **Stained Glass Window:**

#### **Condition - Poor**

There is one decorative, stained glass window at the mid-landing of the interior stairs from the first to second story. This window faces onto the north wall interior light well. The lead in this window is significantly sagging, deformed, and is as a result failing. The window requires careful removal, restoration at a stained glass studio, and re-installation. See Appendix One Photographs 36-38 for stained glass window conditions.

### **Character-Defining Features**

Character-defining features are the visual aspects and physical features that comprise the appearance of an historic building. Character-defining features include the overall shape of the building, its materials, craftsmanship, stylistic elements, decorative details, interior spaces and features, as well as the various aspects of its site and environment. The character-defining features of the entire Alamo Square Historic District, as determined by the San Francisco Planning Department, are as follows:

- Small-scale residences with typical building heights of two to three stories
- Principally wood buildings
- Intense ornamentation (especially at entry and cornice)
- The use of basements and retaining walls to adjust for hillside sites

The street facing character-defining features of the house at 714 Steiner Street include the following:

- Consistent setback equal to the other houses in this row
- Front stairs width and shape as well as elevated main entry landing
- Double wood paneled and glazed front entry doors with fan motifs
- Angled bay windows
- Double-hung wood windows with ogee lugs
- Queen Anne façade ornamentation
- Gable roof with decorative finials and roof profile and pitch
- Cornice with dentils and swag motifs
- Centered window at street-facing gable end
- Wood columns, pilasters, turned motifs and paneling emblematic of wood-frame Queen Anne style houses

### **Non-Contributing**

These elements are typically from outside the period of significance, are of poor quality, are still commercially available or are not related to the period of significance or any figures or events associated with the historic interpretation of the resource.

*Non-contributing elements are:* 

- Garage entry and panel door
- Curb cut and driveway
- Metal gate at south side access alley
- Under stair access panel
- Replacement composition shingles covering roof
- Terrazzo at stairs is later material (not identified as CDF for other houses along this row, including 722 and 710 Steiner).



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"Alamo Square: Property-Holders Moving to Have it Improved." San Francisco Call. February 14, 1892: 7.

"Real Estate Transactions: Adolph Sutro to Matthew Kavanagh." San Francisco Call, June 3, 1892: 6.

"Irish Night," San Francisco Call, March 9, 1897: 7.

"Deaths: Kavanagh, Matthew." San Francisco Call, January 6, 1912.

"Deaths," San Francisco Call, March 28, 1912.

Morch, Al. "The City's Picture-Perfect House." *San Francisco Examiner*. December 6, 1985: Section E.

Hamilton, Mildred. "Touring the Alamo Houses that Survived." September 24, 1987: Section F-7.

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Sanborn Fire Insurance Maps for San Francisco, various years.

San Francisco City Directories, various years

United States Census Bureau, United States Federal Census, various years, ancestry.com.



### **Endnotes**

<sup>1</sup> San Francisco Planning Code Article 10

<sup>&</sup>lt;sup>2</sup> The Junior League of San Francisco, Inc., Here Today: San Francisco's Architectural Heritage. (San Francisco: Chronicle Books, 1973), 112.

<sup>&</sup>lt;sup>3</sup> San Francisco Planning Code Article 10

<sup>&</sup>lt;sup>4</sup> Jeanne Alexander, "History of Alamo Square," San Francisco Neighborhood Park Council, Parks Report 42 (Fall 2007).

<sup>&</sup>lt;sup>5</sup> Jeanne Alexander, "History of Alamo Square," San Francisco Neighborhood Park Council, Parks Report 42 (Fall 2007).

<sup>&</sup>lt;sup>6</sup> San Francisco Planning Code Article 10

<sup>&</sup>lt;sup>7</sup> Spring Valley Water Company Ledger Records San Francisco Public Library and 1905 Sanborn Map, David Rumsey Maps.

<sup>&</sup>lt;sup>8</sup> Joseph P. Pecora. *The Storied Houses of Alamo Square*. San Francisco: Norfolk Press, 2014: 190-192.

# **APPENDIX ONE – Current Photographs**





Photograph 1: 714 Steiner, primary Steiner Street façade from Alamo Square



Photograph 2: 714 Steiner, primary Steiner Street façade, overview with street trees.



Photograph 3: 714 Steiner, primary Steiner Street façade, detail of garage and side access gate



Photograph 4: 714 Steiner, primary Steiner Street façade, detail of side walkway access gate



Photograph 5: 714 Steiner, primary Steiner Street façade, detail of driveway



Photograph 6: 714 Steiner, primary Steiner Street façade, detail of under-stair door



Photograph 7: 714 Steiner, primary Steiner Street façade, close up detail of under-stair door



Photograph 8: 714 Steiner, primary Steiner Street façade, detail of entry stair and front door.



Photograph 9: 714 Steiner, primary Steiner Street façade, detail of entry landing and front door.



Photograph 10: 714 Steiner, primary Steiner Street façade, detail of front door.



Photograph 11: 714 Steiner, primary Steiner Street façade, detail of wood paneling adjacent to front door.



Photograph 12: 714 Steiner, primary Steiner Street façade, detail of stair railing



Photograph 13: 714 Steiner, primary Steiner Street façade, detail of stair bollards and "rusticated" concrete pattern on stairs.



Photograph 14: 714 Steiner, primary Steiner Street façade, detail of stair landing and balustrade



Photograph 15: 714 Steiner, primary Steiner Street façade, detail of porch posts, engaged pilasters and capitals



Photograph 16: 714 Steiner, primary Steiner Street façade, detail of porch terrazzo condition and past intervention at porch



Photograph 17: 714 Steiner, primary Steiner Street façade, detail of porch and bay window



Photograph 18: 714 Steiner, primary Steiner Street façade, detail of bay window



Photograph 19: 714 Steiner, primary Steiner Street façade, detail of upper story



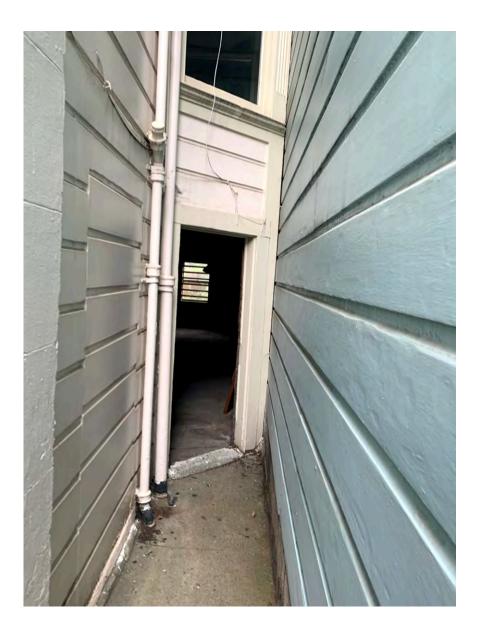
Photograph 20: 714 Steiner, primary Steiner Street façade, detail of upper story bay window and decorative detail



Photograph 21: 714 Steiner, primary Steiner Street façade, detail of angled bay window at upper story



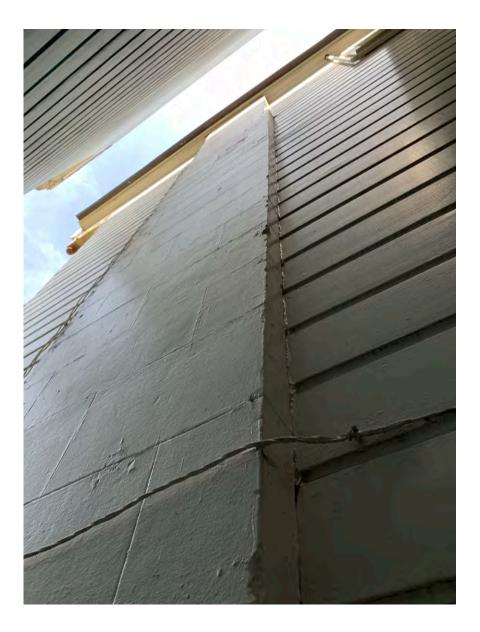
Photograph 22: 714 Steiner, primary Steiner Street façade, detail of balcony above porch



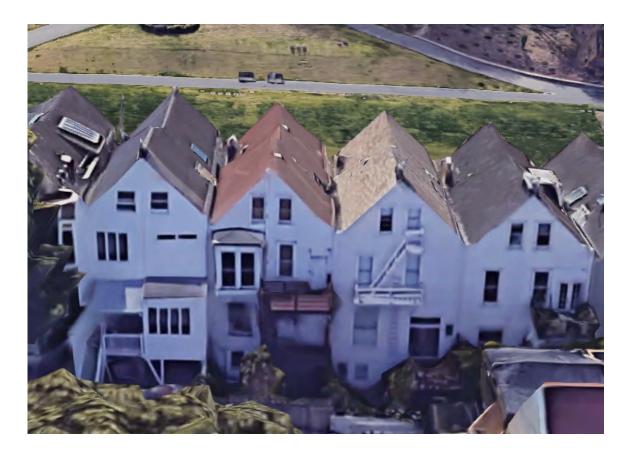
### Photograph 23: 714 Steiner, south façade, detail of passageway between 714 and 712 Steiner with pedestrian door into garage and location of infilled door at left with mismatched patched siding and edge of chimney with scoring.



Photograph 24: 714 Steiner, south façade, detail of windows.



Photograph 25: 714 Steiner, south façade, detail of brick chimney with stucco scoring.



Photograph 26: Aerial photograph showing of rear, east façade with project box bay and porch



Photograph 27: Detail of rear, east façade, lower level with door, window and stair



Photograph 28: Detail of rear, east façade, upper level with boxed bay window and supports



Photograph 29: Detail of rear, east façade, stair and secondary door underneath.





Photograph 30: Detail of rear, east façade, stairs to upper level deck



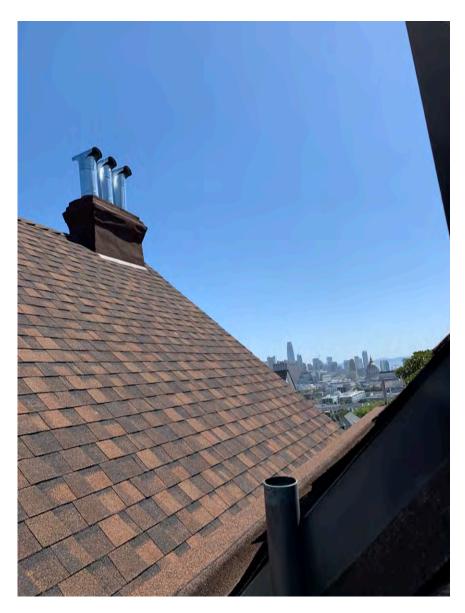
Photograph 31: Detail of rear, east façade, stairs, paved yard and secondary door.



Photograph 32: Detail of lightwell at stained glass window



Photograph 33: Detail of light well and roof shingles



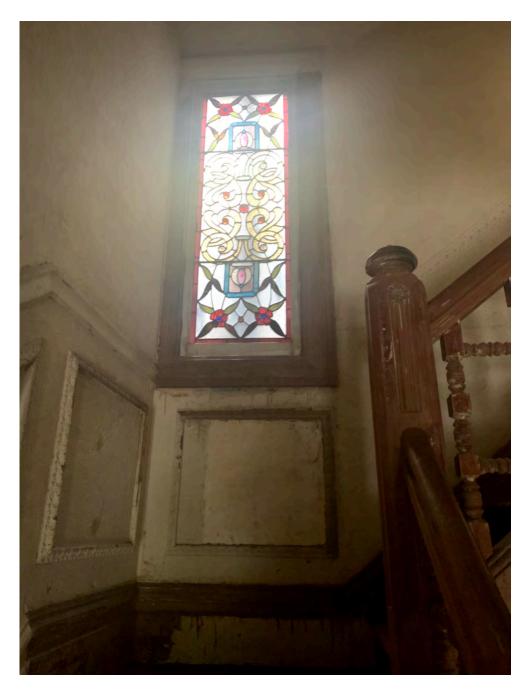
Photograph 34: Detail of roof near light well showing chimney covering and roofing composition shingles, looking east toward City Hall.



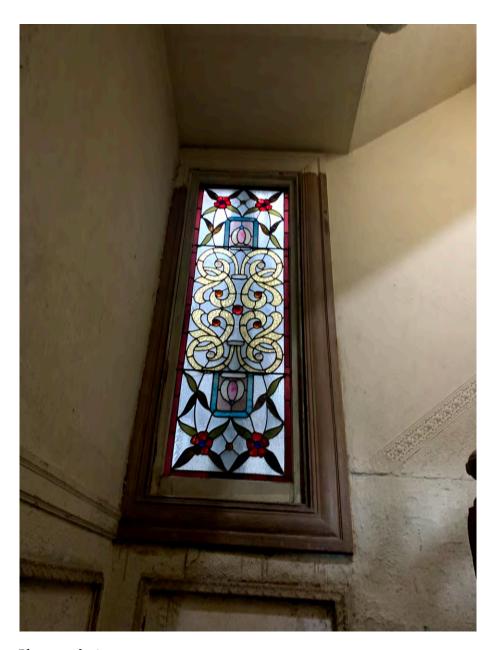
Photograph 35: View of entry hall looking toward front door



Photograph 36: Interior stair



Photograph 37: Stair landing and stained glass window



Photograph 38: Detail of stained glass window





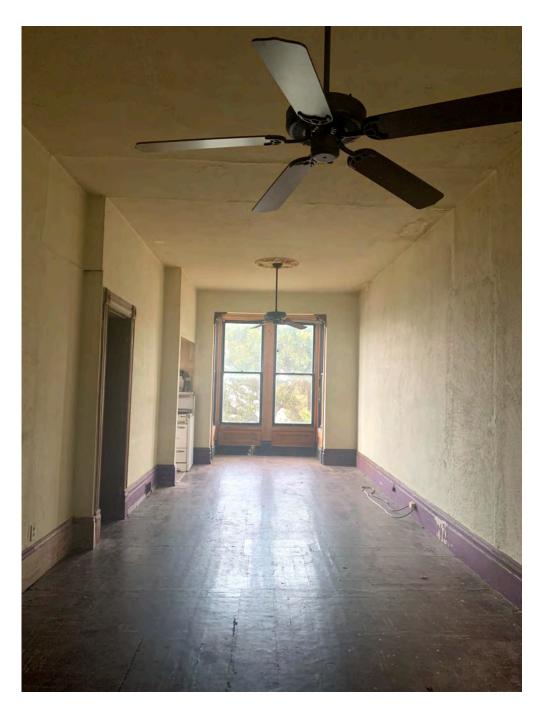
Photograph 36 Typical door first floor hallway



Photograph 39: Kitchen at first floor

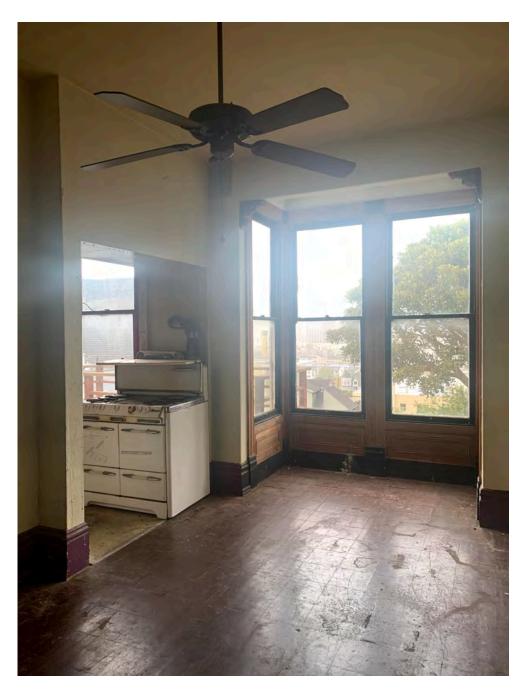


Photograph 40: Rear door at kitchen first floor

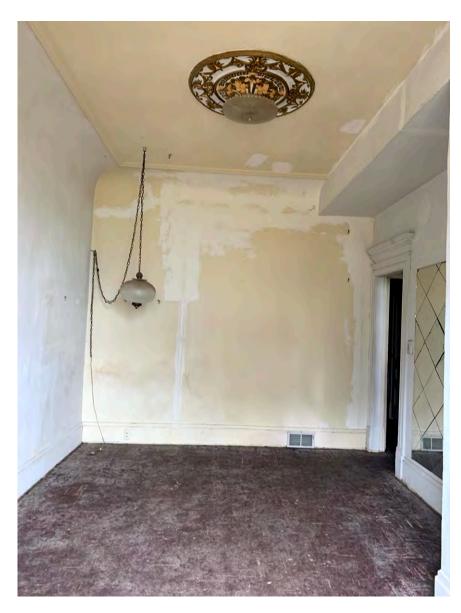


Photograph 41: Dining Room





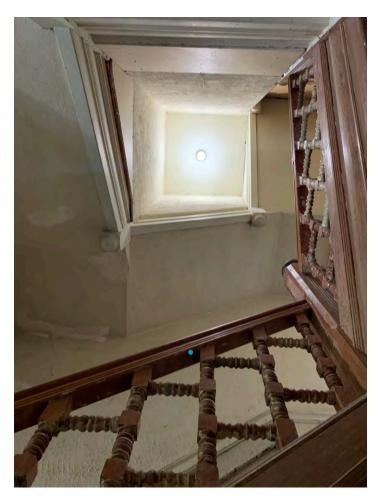
Photograph 42: Dining Room and Kitchen



Photograph 43: Dining Room



Photograph 44: Detail of light fixture



Photograph 45: Stair Hall and railings



Photograph 46: Stairs to attic level





Photograph 47: Bedroom bay window



Photograph 48: Bathroom conditions



Photograph 49: Plywood ceiling separating floor levels and stair well



Photograph 50: Garage interior



Photograph 51: Garage showing inserted door



Photograph 52: South wall conditions in garage showing water damage



Photograph 53: South wall showing chimney condition with garage track damage.



Photograph 54: South wall showing chimney condition with garage track damage.

# APPENDIX TWO – Historic Photographs





#### Historic Photograph 1:

710 Steiner showing the paired window below the bay window. Unfortunately, there is not a similar detailed photograph of 714 Steiner Street. Source: Storied Houses of Alamo Square Page 179.



#### Historic Photograph 2:

A detail of historic photograph 1 showing the paired window below the bay window prior to insertion of garage at a later date. Also visible is the door under the stairway and the low curb of the planting bed. Source: Storied Houses of Alamo Square Page 179.



#### Historic Photograph 3:

Alamo Square, view to the east and Steiner Street. This photograph was taken on April 19, 1906, as the post-earthquake fires devastated the city. Source: UCB Bancroft.



Historic Photograph 4: Alamo Square circa 1940 with 710, 712 and 714 Steiner Street houses in the background. It is difficult to see the configuration of the lower story in this photograph. Source: OpenSFHistory.org (wnp27.1236.jpg).



Historic Photograph 5: Steiner Street circa late 1940s early 1950s showing low wall, gate and landscaping in front of 714 Steiner Street. Source: Owner, 712 Steiner Street.



Historic Photograph 6: Detail of historic photograph 5. The low wall, gate and landscaping in front of 714 Steiner Street, including the bollards. Source: Owner, 712 Steiner Street.

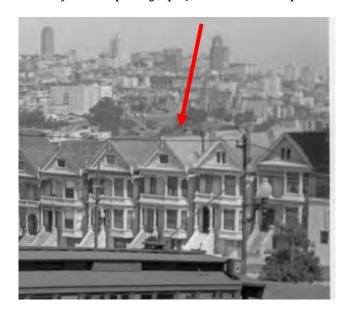


#### Historic Photograph 7:

Barely visible above the roof of this trolly is the lower portion of 714 Steiner which at this time did not have a garage. The two windows at the ground story are just visible below the bay window. June 1947, Source: OpenSFHistory.org (wnp27.50440.jpg).

#### **Historic Photograph 8:**

Detail of historic photograph 7, above. Source: OpenSFHistory.org (wnp27.50440.jpg).





Historic Photograph 9: View from Alamo Square of Steiner Street Row. 1968. Source: SFPL (AAA-6688).



Historic Photograph 10: Detail of above Historic Photograph 9, showing garage at 714 Steiner. Source: SFPL (AAA-6688).

## 714 Steiner Street San Francisco, Historic Structure Report Mills Act Application – May 28, 2021

# **APPENDIX THREE - Building Permits**

Date	Permit Number	Names	Description / Cost
5/4/1948 (filed) 6/14/1948 (withdrawn)	N/A	G J Cuddir (owner) Contractor (listed as owner)	Partitions for front room first floor and partitions for front room second floor / \$500
6/14/1948 (filed) 10/28/1948 (issued) 3/15/1949 (certificate of final completion)	108642	G J Cuddir and Roger L. Widtfeldt (owner) Contractor (listed as owner)	Restore to original condition; preplace partitions each that have been removed / \$500
6/27/1960 (filed) 7/22/1960 (issued)	213157	Mrs. Mildred Frieman (owner) Timothy Evans (general contractor)	Make alterations (illegible text) to plans and specificationsalter to 2 family. 1 – remove attic apartment plumbing and bathroom fixtures 2 – attic only 3 – re near stairs 4 – repair 5 / \$6,000
1/20/1975 (issued) 5/15/1975 (completed)	386743	S. Lum & Z. Wong (owners) Robert Cole Smith (general contractor)	To conform to F.A.C.E. specifications, File # 803-19-5 / \$13,000
6/22/1984 (filed) 7/17/1984 (issued)	518061	Dwight Lum (owner)	Replace back stairs – old stairs rotting away / \$8,000
7/10/2008	1159979	Dwight Lum (owner) Tom Lee Roofing Inc (general contractors)	Reroofing permit: no change to the façade roofline or appearance / \$19,000

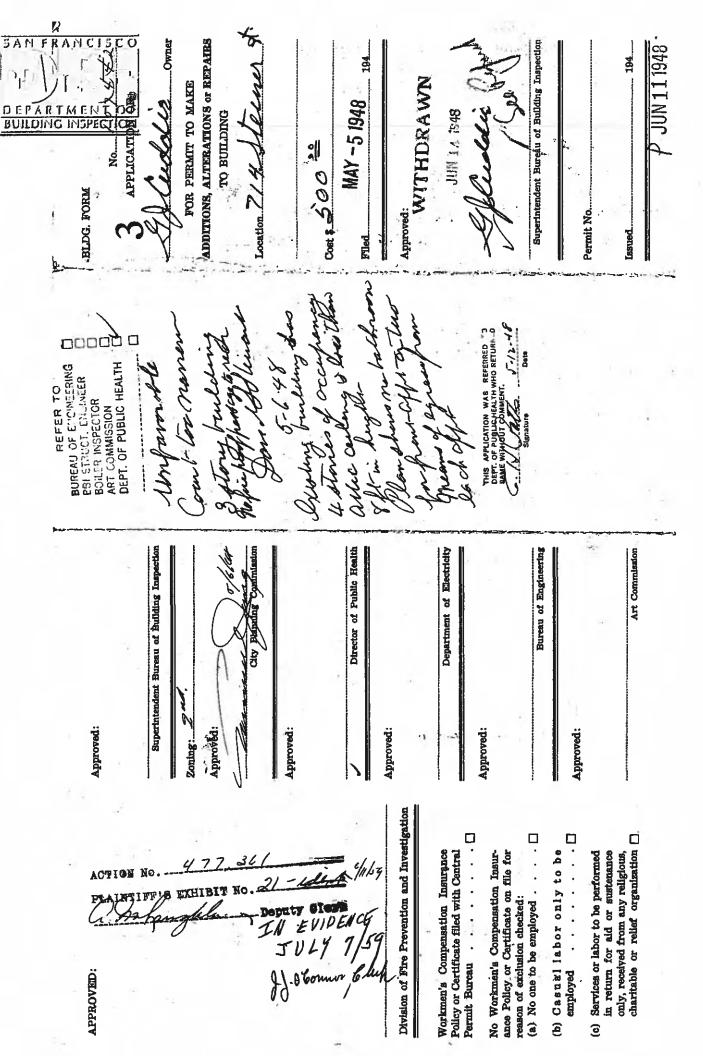
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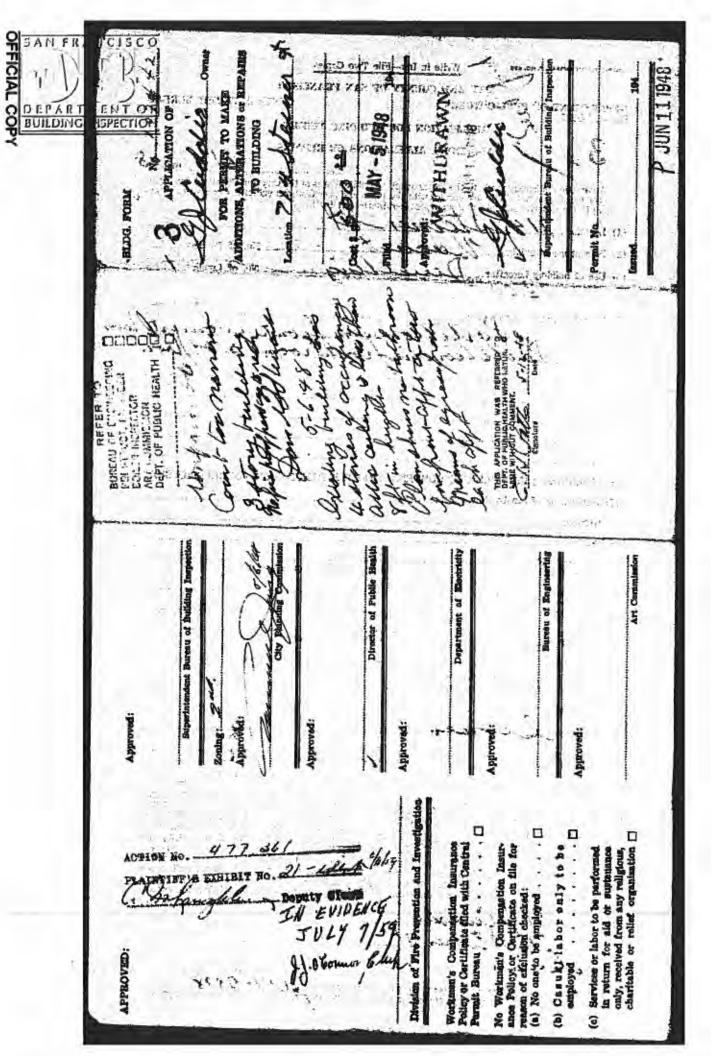
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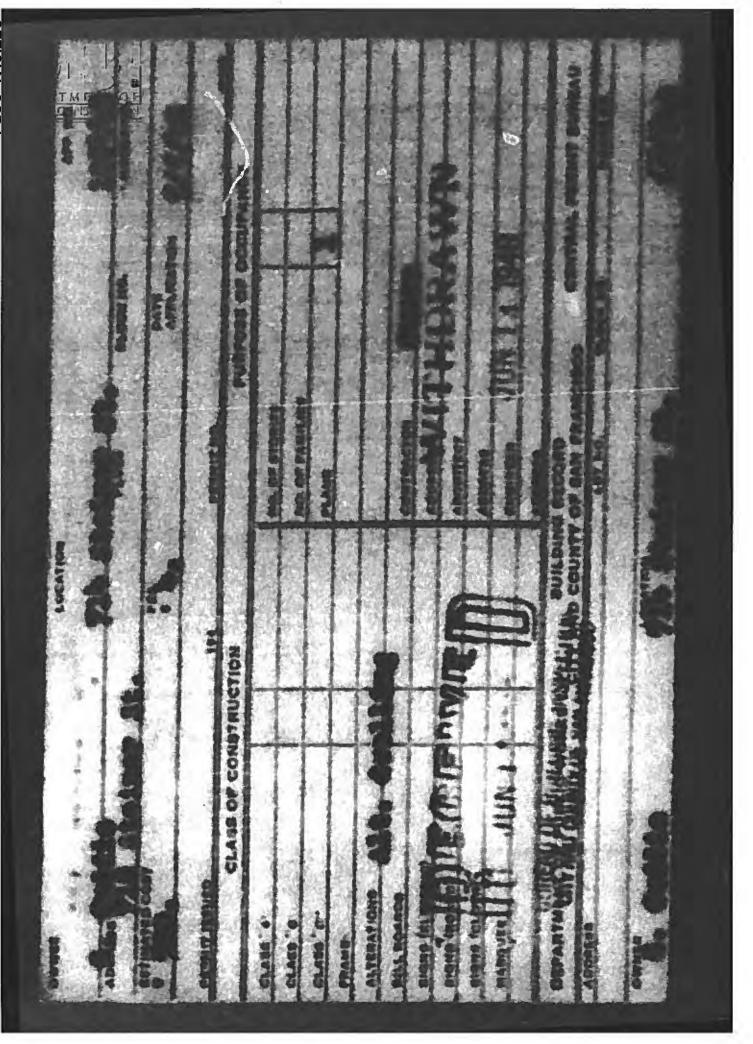
I hereby certify and agree, if a permit is issued herein that all the provisions of the BUILDING LAW AND BUILDING ZONE ORDINANCES, SET-BACK LINE REQUIREMENTS AND FIRE ORDINANCES OF THE CITY AND COUNTY OF SAN FRANCISCO, the STATE HOUSING ACT OF CALLFORNIA, and of said permit will be compiled with, where specified herein or shown on any plans submitted herewith, and hereity agree to save, indemnify and keep harmless the City and County of San Francisco and its officials against all damages, liabilities, judgments, costs and expenses which may in anywise accrue against said City and County or any of its officials in consequence of the permits of this permit, or from the use of occupancy of any sidewalk, street, or sub-sidewalk space by virtue thereof, and will in all things strictly comply with the conditions of this permit. The furgious and ensigness?

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THE DEPARTMENT WILL CALL UP TELEPHONE NO. 20.7-5878.

IF ANY ALTERATIONS OR CHANGES ARE NECESSARY ON THE PLANS SUBMITTED.





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DEPARTMENT OF PUBLIC WORKS BUREAU OF BUILDING INSPECTION CITY AND COUNTY OF DAN PRANCINGS

## Write in Ink-File Two Copies

## CITY AND COUNTY OF SAN FRANCISCO

CENTRAL PERMIT BUREAU

APPLICATION FOR BUILDING PERMIT

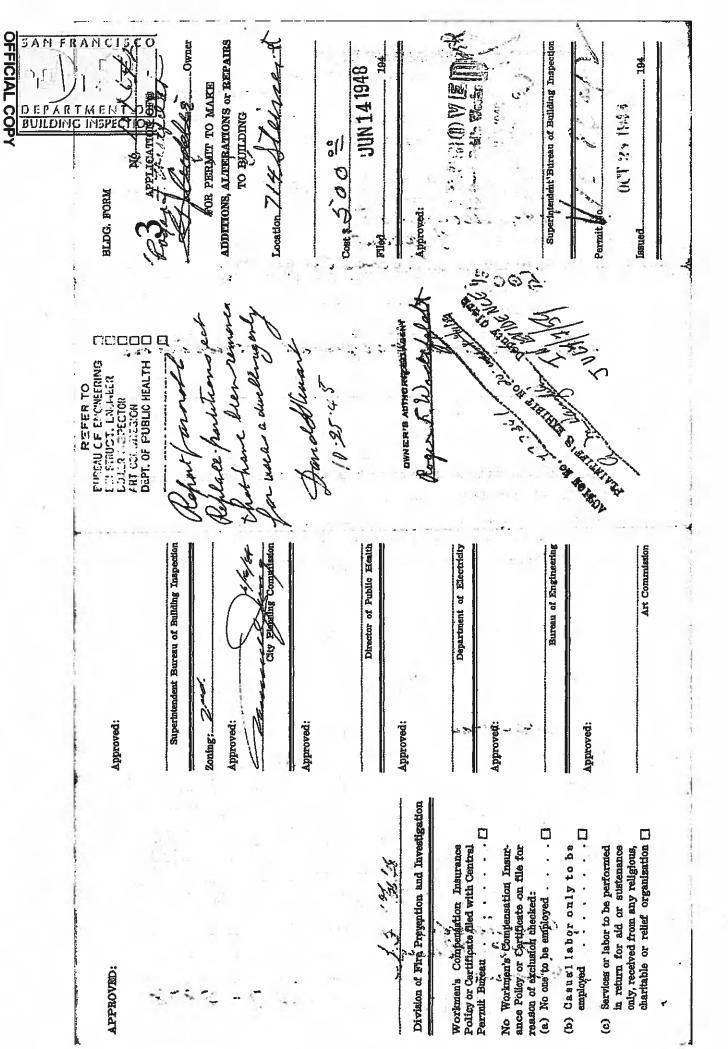
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	APPROVED:			eyention and Investigation Insurance institute of the central contraction of the central contraction of the central ce	Compensation Insur- Certificate on file for fon checked: e employed.	(c) Services or labor to be performed in return for aid or sustenance only, received from any religious, charitable or relief organization

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THE DEPARTMENT WILL CALL UP TELEPHONE NO. 2000 Agont. IF ANY ALTERATIONS OR CHANGES ARE NECESSARY ON THE PLANS SUBMITTED.



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## Write in Ink-File Two Copies

## CITY AND COUNTY OF SAN FRANCISCO

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	(4) Total Cost \$ 200 =	PLUMBING WORK TO BE PERFORMED YES	<b>~</b>
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	(8) Architect		
- 5	Certificate No	License No. City and County of San Fr	rancisco
A.	Address		· pucinco
			···
	State of California	License No.  City and County of San F	rancisco
	Address.		
	(10) Plans and specifications prepared Other than Architect or Engineer	by	
	Address		
	(11) Contractor Leve	<u> </u>	(t)
	License No.	License No.	
	State of California	City and County of San F	rangisco
	Address		12
	I hereby certify and agree, if a p LAW AND BUILDING ZONE ORDI ORDINANCES OF THE CITY AND OF CALIFORNIA, and of said permit any plans submitted herewith, and he County of San Francisco and its officia which may in anywise accrue against granting of this permit, or from the u by virtue thereof, and will in all thing going covenants shall be binding upon sors and assignees (12) Owner  Address	COUNTY OF SAN FRANCISCO, the will be complied with, whether specified with, whether specified with agree to save, indemnify and keet is against all damages, liabilities, judgment of city and County or any of its offices or occupancy of any sidewalk, stress strictly comply with the conditions at the owner of said property, the applications of the county of said property.	IREMENTS AND FIRE STATE HOUSING ACT titled herein or shown on ep harmless the City and ments, costs and expenses class in consequence of the state of sub-sidewalk space of this parents.
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	T. OFPARTMENT OF PUBLIC WORKS CENTRAL PREMIT BUREAU
BUILDING NORT	APPLICATION FOR BUILDING PERMIT
	ADDITIONS, ALTERATIONS OF REPAIRS DULLING INSPECTION
	Application is hereby made to the Department of Public Works of San Francisco for permission to build in accordance with the plans and specifications submitted herewith and according to the description and for the purpose hereinafter set forth:
	(1) Location 7/4 Strike St
	(2) Total Cost \$ 6.000 (3) No. of stories 3 (4) Bassment Xt2.
	(6) Present use of building Dick Line (6) No. of families 1
about a	(7) Proposed use of building Dhielding (8) No. of families Za
į.	(B) Type of construction Thursday 1, 2, 3, 4, 675 Building Code Occupancy Classification
	(11) Any other building on lot A. (Must be shown on plot plan if answer is Yes.)
Ĭ.	(12) Does this alteration create an additional floor of occupancy.
	(13) Does this alteration create an additional story to the building
	(14) Electrical work to be performed. Vo. Plumbing work to be performed. Yes or No.
	(15) Ground floor area of building 1/25 sq. ft. (16) Height of building 36 ft.
	117) Detailed description of work to be done
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	Specific strain of building or structure or scatfolding used during construction, to be closer than 6'0" to any wire containing more than 750 volts. See Sec. 385, California Penal Code.  (19) Supervision of construction by  Address.  (20) General contractor. The structure of Structure California License No. 1200 left.  Address. 6320 B3kk: St. Oakland
	Specific at 201  (18) No portion of building as structure or scatfolding used during construction, to be closer than 6'0" to any wire containing more than 750 volts. See Sec. 385, California Penal Code.  (19) Supervision of construction by  Address.  (20) General contractor Leona Lay Eldne California License No. 1200 lay  Address.  (21) Architect.  California Certificate No.
	(18) No portion of building or structure or scaffolding used during construction, to be closer than 6'0" to any wire containing more than 750 volts. See Sec. 385, California Penal Code.  (18) Supervision of construction by Address  (20) General contractor Lana Tay Elan California License No. 12.29 kg. Address  (21) Architect California Certificate No.

PERMIT OF OCCUPANCY MUST BE OBTAINED ON COMPLETION OF HOTEL OR APARTMENT HOUSE PURSUANT TO SEC. 808 SAN FRANCISCO BUILDING CODE.

Approved:

Appeared

Approved:

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	statements of conditions or stipulations, which a	ons of the various buryaus or distantiments solved on this application, and attached the hereby made a year of this application.	
	Nutribur of attachments	GWHERT AUTHORIZED AGENT	

FICIA	GENTRAL PERMIT BUREAU 450 MCALLASTER STREET SAN SENIORS, CA 94102	Appl. #Address
	LICENSED CONT	ACTOR'S STATEMENT
Ī	Licensed Contractor's Declaration	
I	I am licensed under the provisions of	ons Code Sec. 7031.5, I hereby affirm that Chapter 9 (commencing with Sec. 7000) of sions Code, and that my license is in full
L	License Number	License Class
E	Expiration Date	Contractor
		PRINT
I	I, as owner of the property, or m compensation, will do the work, a	the Contractor's License Law, Business Mark the appropriate box below.)  by employees with wages as their sole and the structure is not intended or further acknowledge that I understand
	and agree that in the event that representations contained herein, shall be deemed cancelled.  architect, agent  I, as owner, am contracting we this project (Sec. 7044). I cert are selected, I will have them fit tractors Declaration) prior to the acknowledge that I understand and contractors fail to file a copy of	any work is commenced contrary to the that the Permit herein applied for with licensed contractors to construct sify that at the time such contractors le a copy of this form (Licensed Cone commencement of any work. I further agree that, in the event that said f the Declaration with the Central Permit plied for shall be deemed cancelled.
[	I am exempt under Business and Pr	ofessions Code Sec.
	Reason	
	Date 6-22-84	Architect (PRINT)  Agent (PRINT)
	x	Owner (PRINT) DWIGHT LUM
		(SIGNATURE) //////

NOTICE: "Any violation of the Bus. & Prof. Code Sec. 7031.5 by any permit applicant shall be subject to a civil penalty of not more than five hundred dollars (\$500)." Bus. & Prof. Code Sec. 7031.5.

REV. CPB-38/82



## CERTIFICATION OF AUTHORIZED AGENT

I hereby certify that for the purpose of filing an application for a building or other permit with the Central Permit Bureau, or completion of any form related to the S.F. Building Code, or to City and County ordinances and regulations, or to State laws and codes, I am the agent of the owner and am authorized to sign all documents connected with this application or permit.

I declare under penalty of perjury that the foregoing is true and correct.

Applicant's Signature

DWIGHT LWY
Type or Print Name

M0326744 Identification (Drivers Lic. No., etc.)

Owner/Lessee

Date

CHE-37



# WAIVER OF TIME RESTRICTION ON REQUESTS FOR ADDITIONAL INFORMATION

I hereby waive all time restrictions relative to submission of additional information. This waiver applies to those provisions of law which limit the City and County of San Francisco's ability to require further information for this project application. These provisions of law include Sections 65943 and 65944 of Chapter 4.5 of Division 1 of Title 7 of the Government Code (Review and Approval of Development Projects).

Applicant's Owner's Signature

DWIGHT LUM
Type or Print Name

6-22-84 Date

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Application No.

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ARCHITECT \_\_ ENGINEER \_\_ AGENT WITH POWER OF ATTORNEY LESSEE

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APPLICANT'S CERTIFICATION
I HEREST CERTIFY AND AGREE THAT IF A FERRIT IS ESSUED FOR THE CONSTRUCTION
DESCRIBED IN THIS APPLICATION, ALL THE PROVISORS OF THE PERMIT AND ALL
LAWS AND DEDINANCES THERETO WILL BE COMPUED WITH.

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6-22-54

CENTRAL PERMIT BUREAU 450 McALLISTER STREET Appl. # SAN FRANCISCO, CA 94102-Address LICENSED CONTRACTOR'S STATEMENT Licensed Contractor's Declaration Pursuant to the Business and Professions Code Sec. 7031.5, I hereby affirm that I am licensed under the provisions of Chapter 9 (commencing with Sec. 7000) of Division 3 of the Business and Professions Code, and that my license is in full force and effect. License Number License Class Expiration Date Contractor PRINT Owner-Euilder Declaration SIGNATURE I hereby affirm that I am exempt from the Contractor's License Law, Business and Professions Code (Sec. 7031.5). (Mark the appropriate box below.) I, as owner of the property, or my employees with wages as their sole compensation, will do the work, and the structure is not intended or offered for sale (Sec. 7044). I further acknowledge that I understand and agree that in the event that any work is commenced contrary to the representations contained herein, that the Permit herein applied for shall be deemed cancelled. architect, agent I, as owner, am contracting with licensed contractors to construct this project (Sec. 7044). I certify that at the time such contractors are selected, I will have them file a copy of this form (Licensed Contractors Declaration) prior to the commencement of any work. I further acknowledge that I understand and agree that, in the event that said contractors fail to file a copy of the Declaration with the Central Permit Bureau, that the Permit herein applied for shall be deemed cancelled. I am exempt under Business and Professions Code Sec.\_ Reason Architect (PRINT) 6- 22- 74 Agent (PRINT) YOwner (PRINT)

(SIGNATURE)

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NOTICE: "Any violation of the Bus. & Prof. Code Sec. 7031.5 by any permit applicant shall be subject to a civil penalty of not more than five hundred dollars (\$500)." Bus. & Prof. Code Sec. 7031.5.

REV. CPB-32/22

BUILDING INSPECTION

## CERTIFICATION OF AUTHORIZED AGENT

I hereby certify that for the purpose of filing an application for a building or other permit with the Central Permit Bureau, or completion of any form related to the S.F. Building Code, or to City and County ordinances and regulations, or to State laws and codes, I am the agent of the owner and an authorized to sign all documents connected with this application or permit.

I declare under penalty of perjury that the foregoing is true and correct.

Applicant's Signature

BUIGHT LAN

Type or Print Name

11326744

Identification (Drivers Lic. No., etc.)

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# VAIVER OF TIME RESTRICTION ON REQUESTS FOR ADDITIONAL IMPORMATION

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Applicant's/Owner's Signature

Type of Frint Name

Date

Application No.

Address ST.

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# SAM FRANCISCO FINE CONTROL OF BUILDING INSPECTION

DEPAREMENT OF BUILDING INSPECTION

City & County of Sau Francisco

1660 Misson Street San Francisco California 94101 2414

7/9/08

PERMIT APPLICANT AND AUTHORIZED AGENT DISCLOSURE AND CERTIFICATION

New M n Amended

mul Application No

Job Address

714 Steiner St. S.F. CA 94117

This form must be completed in its entirety in connection with an application for a building bennit (from a 1/2, 3/8, 4/7, 5 and 6). The form must be amended for all new information or change in information for dutation of project. Places be advised that the Department does not regulate permit expediters/consultants or afford them preferential treatment.

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of Contractor (€) □ Afformay (F)	Firm Name Torn Lee Roofing Inc
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	License # 731731 Expiration Date 1/31/2009 Firm address 243 Onondaga Avenue
	Firm address 243 Opondaga Avenue
Pimi Applicant Name <u>Cathina Lee</u>	San Francisco, CA 94112
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Driver a License Number <u>C1518337</u>	n Contractor not yet salected. If this box is checked
Expiration Data 6/18/2009	submit an amended form when known
EARM GROWN DRIES	Owner - Builder If this box is checked submit owner
D. Character for Exemple 2	budder declaration form
B Owner Information	Address Agree and Livering
Mana Preschi Lum	
Name Dwight Lum	F Atlantey Information
Phone (415) 567 0523	
Address 714 Steiner Street	Name
San Francisco, CA 94117	Phone
City Sinte 7tp	Farm Name
l <del></del>	Thm Address 17/74
C Lesees Information	
	Caty State 7tp
Name	
Phone	Samuel Sa
Address	G Permit Consultant / Expeditor
	Manue
City State Zip	Name
	Phone
D Architect / Engineer Information	Tirm Name
	Firm Address
□ None □ List all Architect(s)/Engineer(s) on project	
	City State 7lp
1 Name	
□ Architect ☐ Engineer	H Anthorized Agent Others
Phone No	I CHRISTIAN CHAIR ARREIT
Fam Name	Name
License #	Phone
Expresion Date	Firm Name
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	Firm Address
Calv State 710	Criv State ZVo
	ONY THE THE
2 Name	Please describe your relationship with the owner
g Architect g Engineer	LIGHT RESCUES LANGUAGE COMPANY AND ACCOUNT
Phone No	Cooling Contractor
Firm Name	Roofing Contractor
License #	
Expension Date	
Firm Address	
	PIETO CHEAR HE O I I I Agent doc
- tiele 7m	





#### **DEPARTMENT OF BUILDING INSPECTION**

City & County of San Francisco
1660 Mission Street, San Francisco, California 94103 2414
CENTRAL PERMIT BUREAU Appl # \_\_\_\_\_\_

1660 MISSION STREET SAN FRANCISCO CA 94103 Address 714 Steiner St
San Francisco, CA 94117

#### LICENSED CONTRACTOR S STATEMENT

Lac	ense Number _	731731	License Class	e 34
		1 31 2009	Contractor _	PRINT
Owner-Bu	ulder Declaratio	NG.		SIGNATURE
I hereby at	ifinn under pens			entractor a License Lew Business an
	work, and the I understand contained he architect, age I, as owner of project (See copy of this in further action copy of the I deamed susp	e structure is not intended and agree that in the everein, that the Permit hereint of the property am excluing 1944). I certify that at form (Licensed Contractive Licensed Licen	ed or offered for sale ( nt that any work is con ein applied for shall be isrvely contracting with the time such contract for a Declaration) priod and agree that, in the tral Permit Bureau the	as their sole compensation will do the Sec 7044) I further acknowledge the americal contrary to the representation a deemed suspended the licensed contractors to construct the ors are selected, I will have them file to the commencement of any work, a event that said contractors fail to file at the Permit herein applied for shall be
	Reason		(8)	<u> </u>
			Architect (P	RINT)
	Date	<del></del>	Agent (PRIN	m)

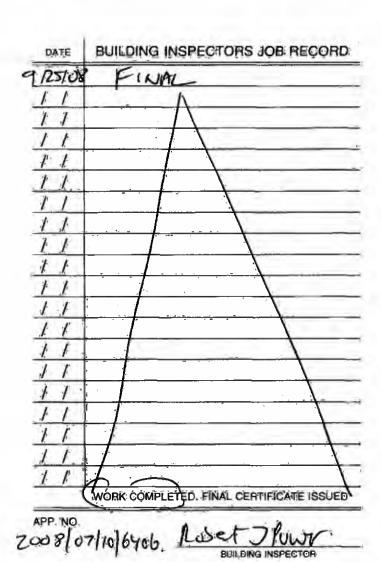
NOTICE "Any violation of the Bus & Prof. Code Sec. 7031 5 by any permit applicant shall be subject to a civil penalty of not more than five hundred dollars (\$500) Bus & Prof. Code Sec. 7031 5 Revised 09/05/01

(SIGNATURE)



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SPECIAL VISE DISTRICT NO	TIDE NO		COMPLIANC	E WITH REPORTS	
NOTES:			PERMIT	16 INSPECTION TOF BUILDIN	RECORD SINSPECTION





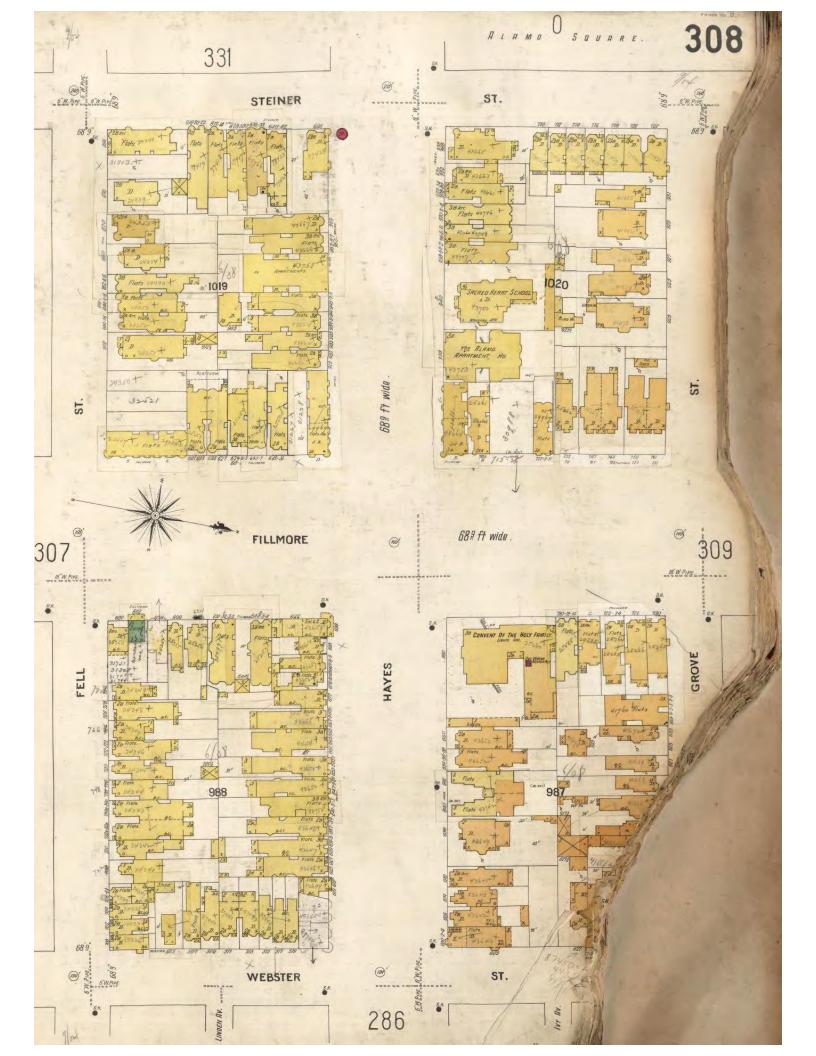
#### **APPENDIX FOUR - Sanborn Maps**

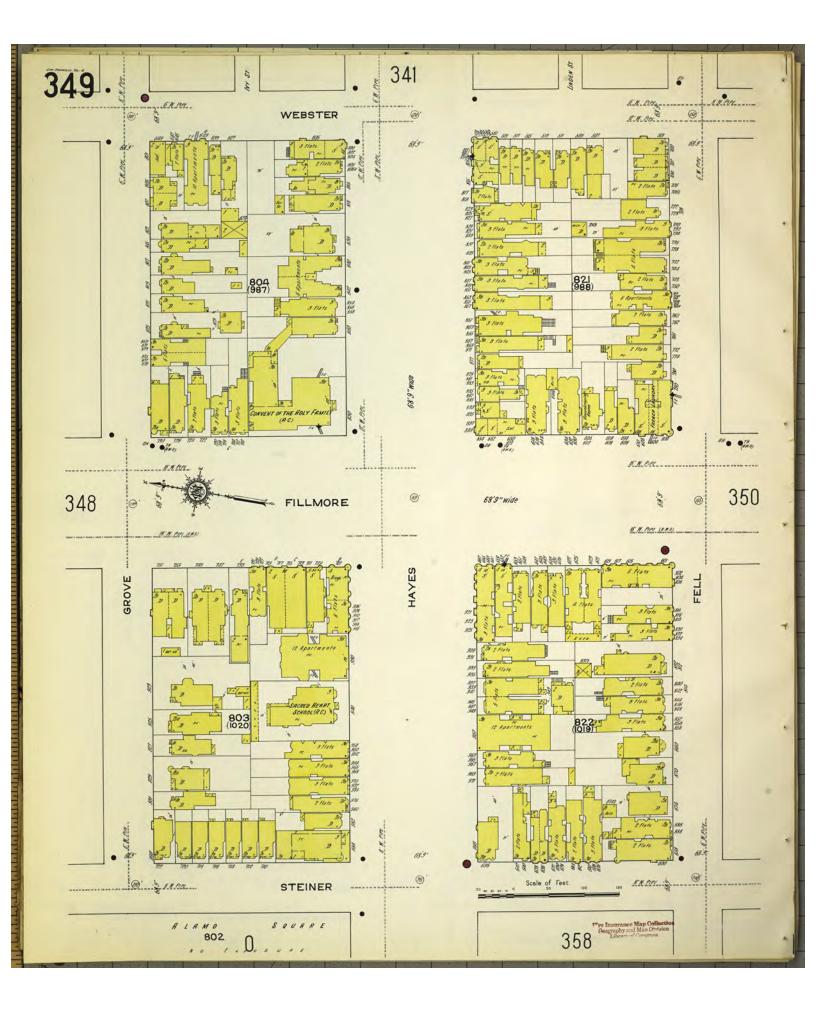
1905 Sanborn Map Volume 3, Sheet 308

1915 Sanborn Map Volume 4, Sheet 349

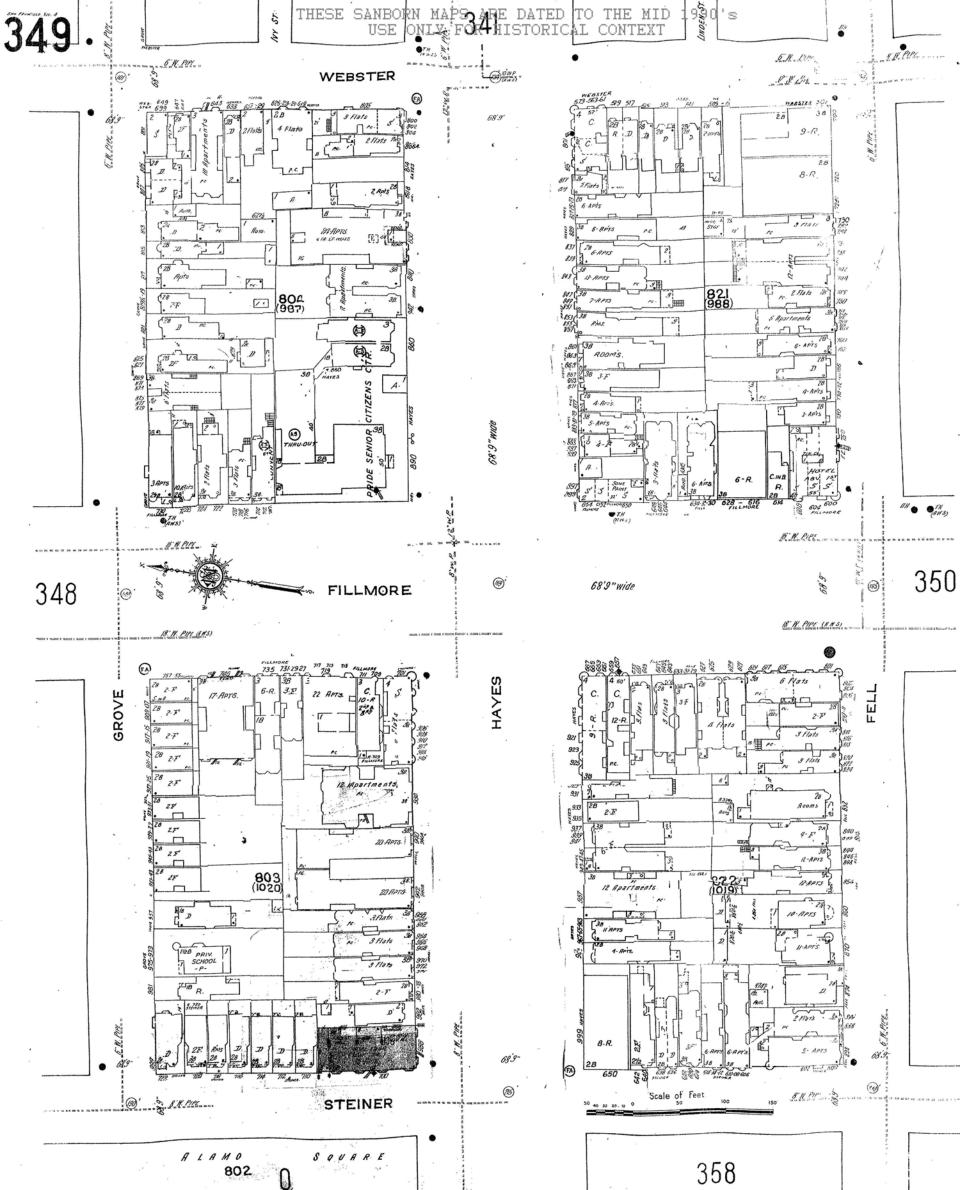
1950 Sanborn Map Volume 4, Sheet 349

1990s Sanborn Map Volume 4, Sheet 349









# APPENDIX FIVE – Water Tap Records



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### **APPENDIX SIX – Block Book Pages**

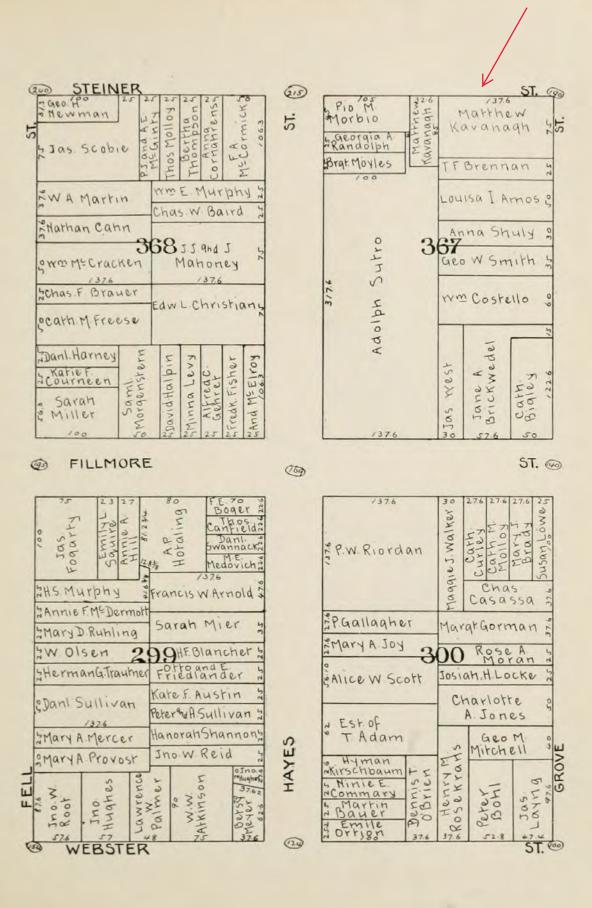
1894 Block Book

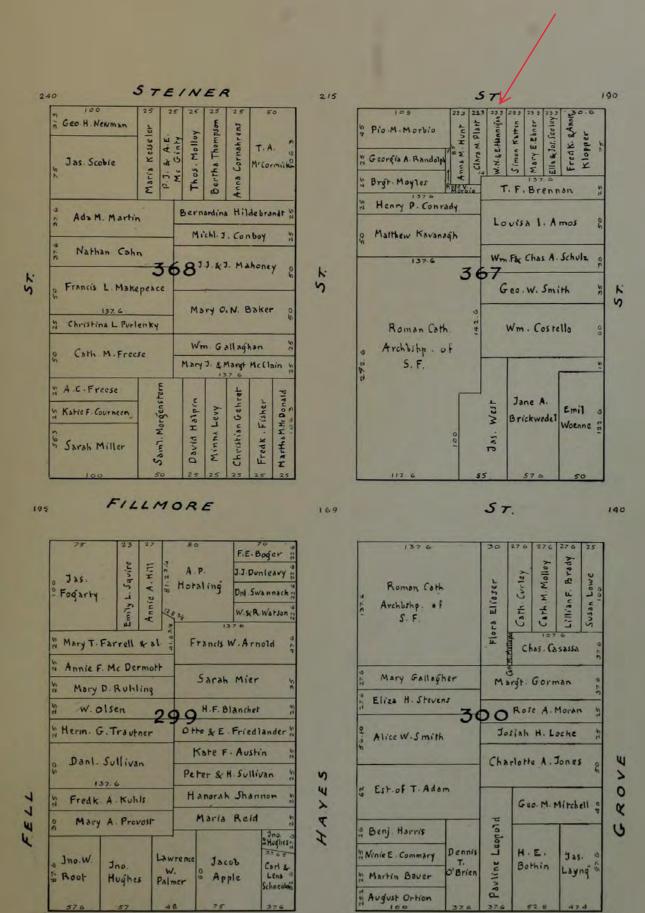
1901 Block Book

1906 January Block Book

1906 October Block Book

1910 Block Book





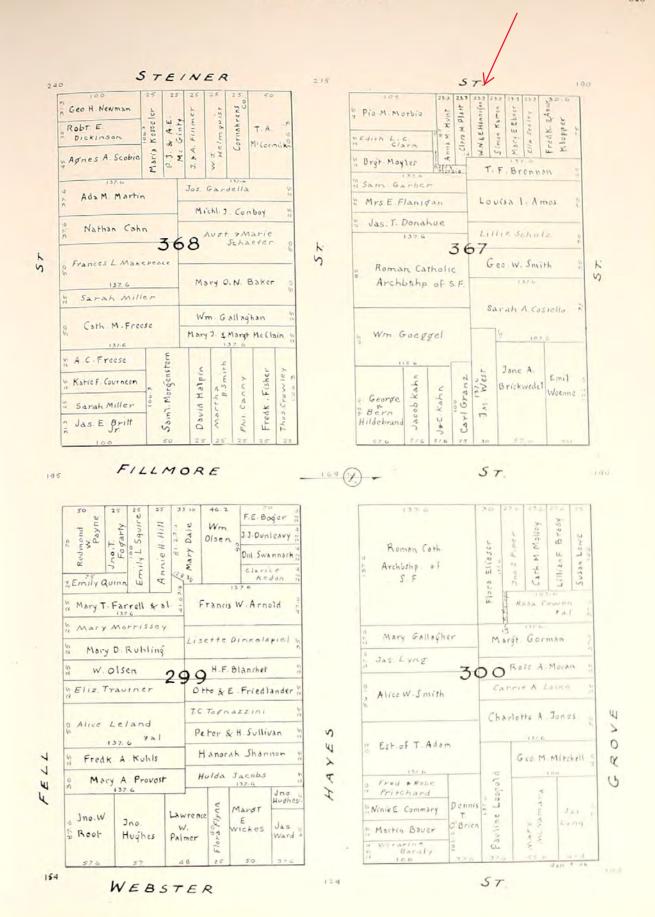
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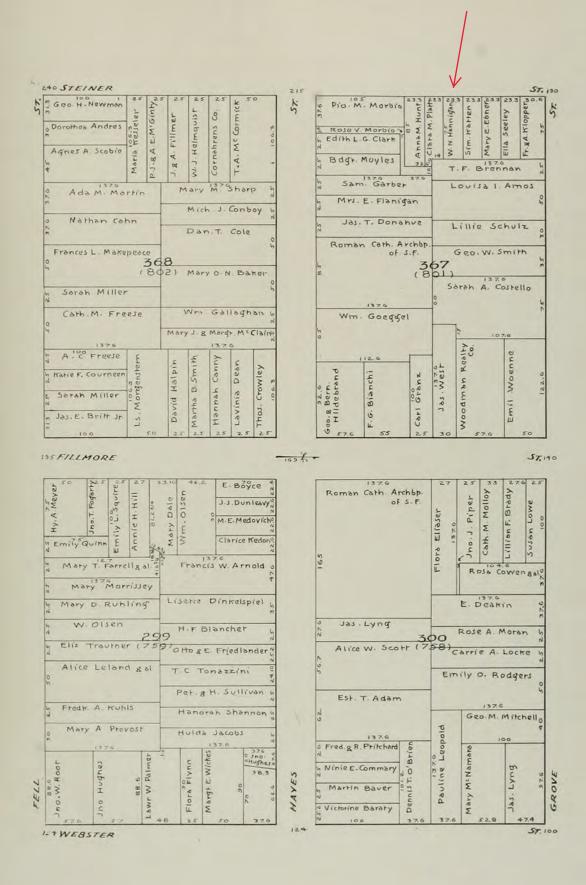
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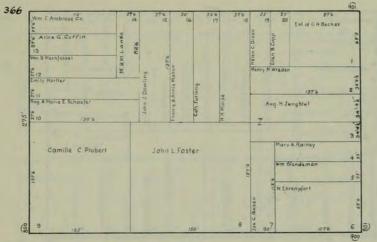
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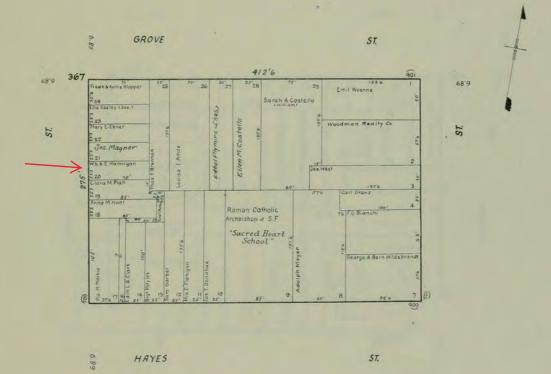
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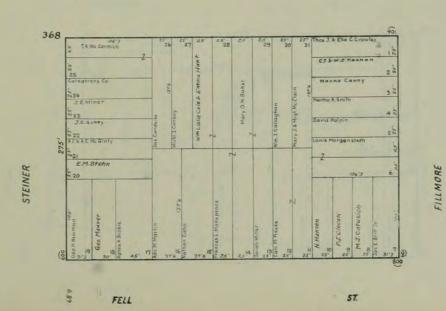












# **APPENDIX SEVEN – Census Records**

1900 Census 1910 Census (2 pages) 1920 Census

1930 Census

1940 Census

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DEPARTMENT OF COMMERCE—BUREAU OF THE CENSUS

FOURTEENTH CENSUS OF THE UNITED STATES: 1920-POPULATION

NAME OF INCORPORATED PLACE.

ENUMERATION DISTRICT NO. 77 WARD OF CITY.

SHEET NO.

SUPERVISOR'S DISTRICT NO. 4

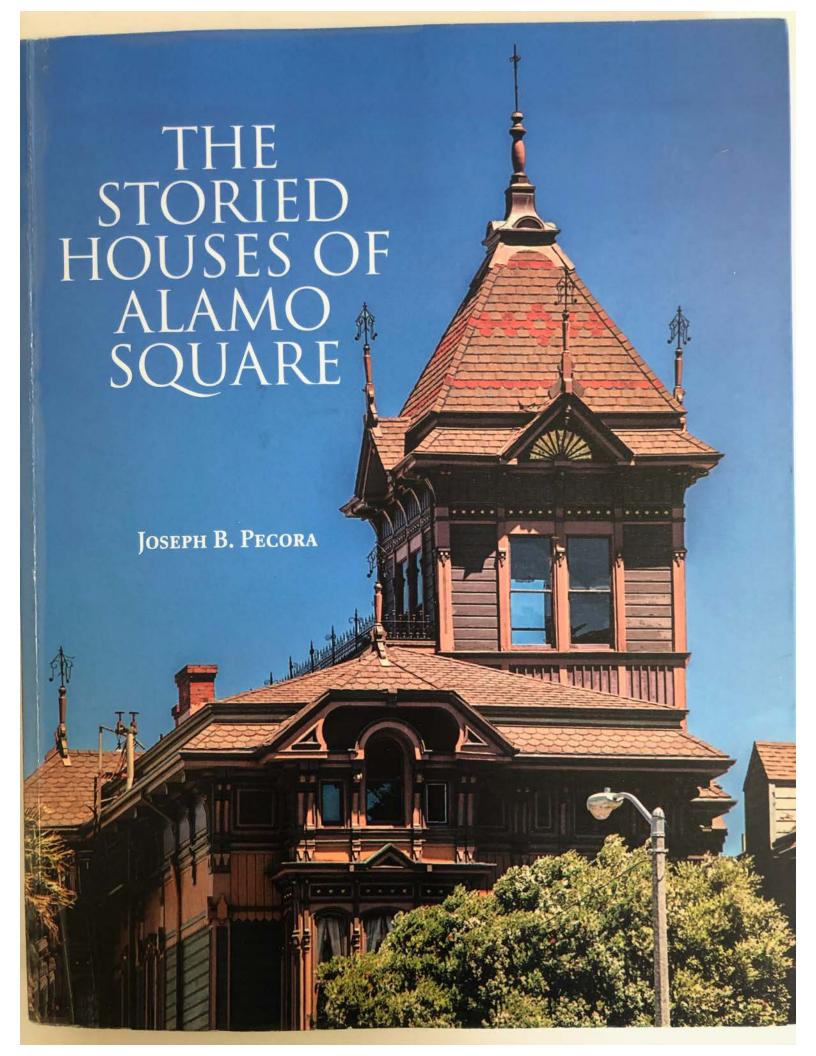
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# ${\bf APPENDIX\ EIGHT-Relevant\ Pages\ } \textit{Storied\ Houses\ of\ Alamo\ Square}$





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Printed in the United States

# THE JAMES FRANK MORONEY HOUSE

710 STEINER STREET



HE SEVEN Queen Anne cottages that form what is now known as "Post Card Row" on Steiner Street's 700 block were constructed from 1892 to 1895 by carpenter-builder Matthew Kavanaugh. He designed the first one built, 722 Steiner, for his own residence. The second at 710 Steiner, erected in 1894, he sold to newlyweds James Frank and Anna Hunt Moroney.

**OWNERS AND OCCUPANTS**: Both born of pioneer California families that originated from New York, James Moroney and Anna were the earliest occupants of the

row. James (1869-1919), the son of a successful Gold-Rush era stockbroker, Paul Moroney, was at various times employed as an agent for A. P. Hotaling's real estate firm; as president of his father-in-law's wholesale wine and liquor distillery, the Jessie Moore Hunt Company; as secretary of the Pacific Stock Exchange; and, finally, as president of his own insurance firm, Moroney and Grant. He was a member of the Native Sons, the Family, and the Bohemian Clubs. In 1889 and '90 he was billiard champion of the Olympic Club. Anna was the daughter of Henry B. Hunt, who had arrived alone in San Francisco in 1849, at age 9, after losing his guardian-uncle to yellow fever in Panama. Known as "The Baby Pioneer," he had supported himself with odd jobs until his financial success in the liquor industry.1 Anna, who was 19 when she married James, was described in one press. release as "one of the most popular girls in the younger society set, as well as being acclaimed the most beautiful."

During their first few years at 710 Steiner the Moroneys had two daughters, Ethel Anne (b. 1895) and Marion Theresa (b. 1897). Their African-American servant from Louisiana, Jennie J. Howard, and her husband, John, a printer, born in Pennsylvania, were also in residence. In 1909 Anna and James separated and moved from 710

Steiner. In 1913 Anna married again, this time to Dr. Edward N. Short, a recently divorced dentist, amateur athlete and clubman. In 1919 James Moroney, then residing at the Palace Hotel, died at age 50. The next year the joint engagements and subsequent weddings of the Moroneys' daughters received extensive pictorial coverage in the society pages. Marion became Mrs. Augustine Warner Bliss; Ethel, Mrs. John B. Winston.

In 1910 marine engineer Charles Brown rented 710 Steiner for his family of six and four roomers from the new owner, Mary Daly. She subsequently let the house to the families of Edward Newman and Walter Heckman before selling it in 1921. From 1923 to 1943 the owneroccupants were Julius and Anna Stegman; from 1943 to 1958, Anatole and Stefana Sims; from 1958 to 1967 George Posner, investigator and skilled photographer,

resided there with his family.

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In 1967, Gregoire Calegari, a CPA, and his wife Cathy, an airline attendant, purchased 710 Steiner for \$32,000. They replumbed and rewired the entire house, added a central vacuum system, a new kitchen, bookcases and a back deck. When the French American School was in the process of acquiring the Probert House at Grove and Steiner Streets, the Calegaris allowed the school to use their front parlor as interim administrative offices. They later selected that school for their two sons, Jean Paul and Jean Claude. Gregoire Calegari remembers his years residing across from Alamo Square as an exciting time, during which the neighborhood successfully united to thwart the Redevelopment Agency's plans to expand its renewal programs into the

In 1974 the Calegaris sold 710 Steiner for \$87,500 and moved to the Richmond District. Barbara Bladen and her husband Bill Porter occupied the house from 1976 until the early 1990s, when they moved to their ranch near San Miguel Allende, Mexico.

Since 1993 the Moroney House has been owned and occupied by Hollis Hardin, CPA, and Paul Vestal, an insurance broker. Mr. Hardin came to California from Illinois in 1948; Mr. Vestal, to San Francisco from Woodbridge, Connecticut, in 1954. Mr. Vestal, whose family home in Connecticut dates to 1730, is — like the original owner of 710 Steiner a member of the Olympic and Bohemian Clubs.



This early to mid-twentieth century photo was attached to a for sale listing with an asking price of \$8,000. It was described as a completely furnished twelve room house sublet as housekeeping apartments. At this time, the residence retained its fancy porch fretwork and lacked a garage. Author's collection



James Frank Moroney (1869–1919), the first owner and occupant of 710 Steiner Street, posed for this photo at age 24 for the 1893 publication "History of the Olympic Club". He and his family resided at 710 Steiner from late 1894 to 1909.

THE HOUSE: The Moroney House is one of a row of Queen Anne style townhouses united by form but individualized by detailing. It is distinctive for its elaborately ornate gable, shingled surfaces and spindle work, and the pattern of its iewel-encrusted stained glass windows. In 1994, the house was reroofed, its chimneys relined and (at roof-level) rebricked. That same year it was painted in three lightly-hued earth tones and its ornament gold-leafed.

Original features of the interior include fireplace mantles, tiles, ceiling medallions, chandeliers, figural brackets, pocket doors and a dining-room floor parquet frieze in a

Greek Key motif. A small washroom located at the rear of the downstairs hallway now displays Bradbury & Bradbury wallpapers in a Neo-Gree pattern of terracotta and black. The well of the handsomely designed stair case is brightened by a long, vertical, stained glass panel, inset with a painted country scene. On the second floor are three bedrooms; on the top floor, two more, which serve as guest rooms.

As part of their kitchen remodeling, for which interior designer Paul Duchsherer was a consultant, Paul and Hollis added cabinetry faced with elegant, beveledglass doors and a ceiling-frieze of hand-painted Lincrusta Walton. Just off the kitchen two stately redwood trees shade the rear deck.

THE BUILDER: Matthew Kavanaugh (1845–1912), immigrated to America from County Wexford, Ireland (a coastal district south of Dublin), at age 24. In the 1870s and '80s, he was first employed as a coachman and later as an agent and collector for French realtor Joseph Emric. By the 1890s he was self-employed as a developer of his own real estate holdings.

Matthew Kavanaugh and James Frank Moroney share a common resting place: both are interred at Holy Cross Cemetery in Colma.

'Testimony of Harry Hunt, grandson of Henry B. Hunt. See a substantially different account in F. B. Millard's History of the San Francisco Bay Region, vol. 2 (1924), p. 237.

Article written February 1996

# THE FRANK LAFAYETTE PLATT HOUSE

# 712 STEINER STREET

N EARLY 1895, BUILDER Matthew Kavanaugh offered for sale six recently-constructed Queen Anne style cottages across from Alamo Square. The first buyers of these dwellings were predominantly young couples eager to leave the older congested downtown area for the amenities of a more fashionable district. The heads of these households included the president of a wholesale wine and liquor distillery, a dentist, the Chief Steward of the steamer *Mariposa*, a receiving teller at Crocker-Woolworth National Bank, a lace and fancy goods importer, and a physician. Most of the residents were of Irish and German descent and all had live-in ser-

vants. The young couple purchasing 712 Steiner Street in March of 1895 were Frank LaFayette Platt, a dentist, and his wife, Clare Emelia.

OWNERS AND OCCUPANTS: Frank Platt, a native of LeRoy, New York, was 9 years old in 1873 when his parents, George and Elizabeth, brought him and his brother Ralph to Vacaville, California, where the family would farm an eighty-nine-acre spread. A graduate of the Vacaville Normal School in 1887, Frank then earned a degree from the Philadelphia Dental College, which he attended for three years. In 1891 he established

a dental practice in downtown San Francisco and, in 1892, married Miss Clare E. McKevitt, whose family, like his own, had migrated from New York to rural Vacaville.

By the 1890s, the art of dentistry in urban areas had dramatically improved in technique, and Frank Platt was one of its foremost and respected practitioners. While practicing his profession out of an office in the Flood Building on Market Street, he also edited the *Pacific Dental Gazette* from 1897 to 1913, was president of the San Francisco Dental Society from 1897 to 1899, and served on the faculty of both the U.C. Dental School and the College of Physicians & Surgeons of San Francisco.

According to the Federal census of 1900, Frank and Clare shared 712 Steiner with a boarder, Dr. Herbert Clement, and a then 18-year-old servant, Sarah McDonnell. The Platts' purchase of their picturesque four-story gabled dwelling in the Western Addition was their first venture into home ownership and they would have remained there longer than eleven years were it not for the consequences of the fire and earthquake of 1906. Faced with the loss of his downtown dental office, Frank relocated his practice to 712 Steiner and changed his residence to 2733 Russell Street in Berkeley. Eventually Frank reestablished his practice in downtown San Francisco, commuting from the east bay by ferry boat. It is shortly after they left the City that Frank and Clare adopted their only child, Polly Elizabeth.

Mary Daly, a real estate investor, purchased 712 and 710 Steiner for rental property in 1910 and sold them both in 1921. New owners of 712 were three siblings, Mary Brennan, a dress-maker; her brother Edward, a ship's builder; and her sister Elizabeth, 30, who had rented the house since 1915. The Brennans, all single, had previously lived on Fillmore Street's 200 block, where their parents had settled in 1897. Mary resided in the house into her 80s and, after its sale in 1957, stayed on for an additional year or two as a tenant.

The new absentee owners, Sophie and Daniel Partridge, kept the Platt House for five years before selling it for approximately \$14,000 in 1963 to a neighboring homeowner, Bernie Senger, of 716 Steiner. Mr. Senger bought the house for investment purposes and leased it to a series of tenants for thirteen years. He finally parted with the Platt house in 1976 for approximately \$120,000

A succession of four more owners occupied 712 before Catherine Horsfall, a third generation San Franciscan, acquired the residence in 2001. Catherine's paternal grandparents, the Sheehans, arrived in San



Francisco separately from Ireland in the late 1850s and 1870s, settling first on Rincon Hill, after their marriage, and later in the Mission.

Her mother, Magnhilde, immigrated to America in 1923 from the small Swedish Island of Reso near Norway. Before earning a teaching credential at U.C. Berkeley, Cathy attended Star of the Sea Elementary in the Richmond, and Presentation High in the Western Addition. After forty years as a reading specialist in Daly City's Jefferson School District, Cathy retired.

THE HOUSE: 712 and its neighbors, important components of the Alamo Square Historic District, are representative of the front gabled, profusely ornamented Queen Anne style row house popular in San Francisco during the 1890s. Missing features are once prominent brick chimneys and with one exception, fenced front gardens.



This portrait of Dr. Platt, the first owner-occupant of 712 Steiner Street, appeared in Men of the Pacific Coast, 1902-03.

Inside, Kavanaugh's floor plans and furnishings, like his exteriors, varied little from dwelling to dwelling. Although most of the interiors have been modified in some way, noteworthy features still shared by many include decorative plasterwork that demarks the division of the parlors, unusually ornate stairway balusters, and the placement of a painted glass window above the first landing.

After Cathy Horsfall purchased the house, she painted outside and in, added a new roof, refin-

ished and installed new flooring, wallpapered, and restored the fireplaces. George Horsfall, one of her two sons, the owner of two San Francisco inns, has been a major contributor to the restoration efforts.

The first floor of 712 remains relatively intact. A long entry hall, as it leads to the kitchen, opens to the

Launching day in the Richmond shipyards of the S.S. "Sidney H. Short," February 28, 1944. Catherine Horsfall, left, is the present owner of 712 Steiner Street. Courtesy the Horsfall family.

parlors and dining room to the right and a small half bath near its end. The public rooms are decorated in Victorian style ceiling and frieze paper designed and manufactured by Bradbury & Bradbury of Benicia.

Upstairs, to the right, the hall passes a middle bedchamber and terminates in a light and airy, street-facing master bedroom. Overlooking Alamo Square, it is connected to the second chamber by a small restored washroom. At the opposite end of the hall, two of the house's smaller apartments were combined by a past owner to form a large bedroom, a dressing room and a spacious bath.

San Francisco history buffs will be fascinated by the owner's attic level exhibit of family mementos. In display cases located between a rear guest bedroom and the small work room facing the park are older books, one inscribed by Mark Twain, that belonged to her paternal grandfather; Treasure Island memorabilia; Cathy's childhood toys; furniture and photos.

The Platt House garden, thanks to being built at the juncture of two disparately shaped lot lines, is configured like a reverse L. Formal in design, laid mostly in brick and cobblestones, it features statuary and a small fountain, potted plants and a good-sized wisteria. Over the trellised fence, one can see other well-kept gardens and, in the distance, the dome of City Hall.

THE BUILDER: Matthew Kavanaugh combined two separate parcels to prepare for the 700 block Steiner Street development. The largest, purchased in April 1891 for \$8,150, extended from Grove for 135'5" south up the hill, into a portion of what is now 712. Acquisition of a second adjacent uphill parcel, on which a portion of 712 and all of 710 now stand, enabled the builder to divide the row into six 23'3" lots and one of 30'6" for his own residence. The first five and one-half lots are 75" deep while the second parcel was 85" deep, resulting in the oddly shaped back garden of the Platt house.

Two other residences built by Matthew Kavanaugh in the Alamo Square Historic District are 812–814 Steiner (1896) and 896–898 Steiner (1888).

Sources consulted: California State Library Biographical File, San Francisco Real Estate Circular, June 1888; Who's Who in California, Royal Edition 1928–29.

Article written April 2005

# THE KAVANAUGH-SHANNON HOUSE

### 722 STEINER STREET

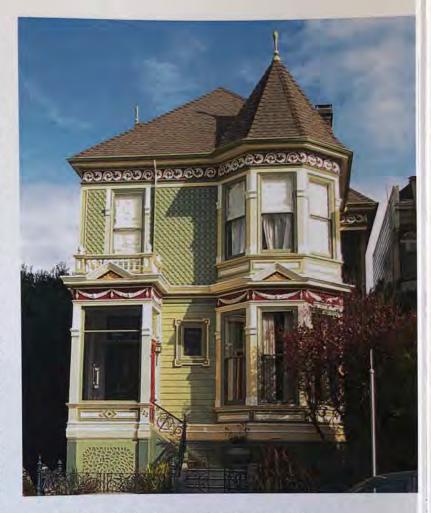
Popularized in Dozens of T.V. commercials, movies, and periodicals, the photogenic tower house at 722 Steiner Street and the adjacent six gabled Queen Anne cottages have become the most prominent symbols of the Alamo Square neighborhood. Variously referred to as the "Seven Sisters," "The Painted Ladies," and "Postcard Row," they were all constructed by contractor-builder Matthew Kavanaugh in the 1890s. Before developing his uphill parcels, Matthew built his own corner abode in 1892, where he would reside with his wife Catherine until the turn of the century.

OWNERS AND OCCUPANTS: Five years after Matthew's townhouses were completed in 1895, he and his wife moved to San Rafael. Aside from their nationally famed row houses, sited directly east of Alamo Square, the couple is memorialized by a large stained glass window that they donated to Fillmore Street's Sacred Heart church. Located on the northern wall of the nave, and probably dating from 1898, it features painted portraits of their patron saints, Catherine of Alexandria and Matthew the Apostle.

Succeeding the Kavanaughs was the three generation German-American family of Fred Klopper, a leather dealer, and his wife Anna. Residing with them, according to the 1900 census, were three of their four children, Fred, 18; Herman, 10; their married daughter, Louise Schnabel, 28; and her two children. Another adult married daughter, Marie Bette, lived elsewhere. Frank passed away in 1917 and his children sold the house in 1922.

By 1975 the property, which had changed hands approximately ten times, had been condemned and, to make way for a parking lot, slated for demolition. Saviors of the building were new owners Michael Shannon and his partner, Dr. James Voigeny, who proceeded to bring it up to code by replacing all wiring, water and gas lines, and installing a new heating system and reinforced foundation. Michael, in the late 1970s and early 1980s, was one of the neighborhood activists whose efforts were responsible for creating the Alamo Square Historic District.

THE HOUSE: This four-story house of 4,500 square feet has been so wonderfully restored and handsomely dec-



orated with a mix of antiques and contemporary furnishings that it is visited regularly by tour groups. The interior includes steel furnishings manufactured by the company Shannon & Jeal whose shop and offices were first located at 722 Steiner. The main floor features working gas lights in the parlor and dining room.

Because of its prime corner location, 722's garage was placed on its Grove Street side; thus, unlike its neighbors, the house was able to preserve its street side garden and wrought iron fencing. Aside from the front tower, the house is distinguished by its hipped roof, second-story fish scale shingles, decorative frieze bands and glassed-in portico. Its northern exposure is enlivened by a rectangular bay and two small gables.

Article written July 1991

# APPENDIX NINE – Structural Report



May 25, 2021

City and County of San Francisco Department of Building Inspection 49 South Van Ness Avenue San Francisco, California 94103 dbi.specialinspections@sfgov.org

#### Structural Evaluation

Culver Residence – Chimney and Entry Stair Evaluation 714 Steiner Street, San Francisco, CA 94117 SFDBI PA #2021 – 0323 – 7149

To whom it may concern:

We visited the site on March 22, 2021 to observe the existing conditions of the above residence. Two main areas that we would like to address are the following:

- 1. The existing brick chimney on the northwest side of the building that runs the full height of the building.
- 2. The existing entry stairs.

Our site visits included a review of the existing construction in which we observed exposed elements, and damages to finishes that might be indicative of larger structural issues. This report provides a summary of our findings and recommendations to demolish and rebuild-in-kind both the chimney and entry stairs. Replacing the chimney will avoid the danger the chimney poses to those in close proximity, such as neighbors, during a seismic event. Replacing the entry stairs will provide safe access to the main entrance.

#### I. Description of Existing Construction

#### **CHIMNEY**

The existing brick chimney appears to be made of a single course of unreinforced masonry, based on the exposed brick at the garage level, see attached Photo 1. Per the photo, the garage door was installed by demolishing a portion of the existing supporting brick. Photo also shows cracking along right side of chimney between brick and adjacent walls. The condition of the existing brick at the above floors were covered by finishes and inaccessible for observation.

### **ENTRY STAIRS**

The existing entry stairs leading from the side walk to the main entry on the second floor appear to be unlevel, potentially creating a tripping hazard. The exposed stairs have evidence of staining where water typically pools and leaks to framing below, see Photos 2 – 4. Cracks and gaps are observed throughout indicating possible foundation settlement. The existing foundation appears to be unreinforced brick masonry with portions of concrete, indicating attempts to patch previous cracks and leaks. Some portions of stair construction appear to be flat 1x untreated wood framing currently supporting heavy stone steps and mortar bed above. The existing 1x untreated wood framing shows signs of water intrusion, water damage, buckling, and areas of dry rot. There is no waterproofing barrier between any of the untreated wood framing surfaces and concrete, or brick interface.

## II. Inspection Findings and Recommendations

### **CHIMNEY**

Based on our observations, the existing chimney does not appear to have adequate bracing to be laterally tied back to the building structure and shows signs of distress that we assume propagates throughout the chimney above.

It is our professional opinion that the existing unreinforced brick chimney poses a danger to anyone on site and within close proximity of the chimney during a seismic event. We recommend that the existing brick chimney be removed and replaced by wood framed chimney constructed per current applicable building codes and standards.

### **ENTRY STAIRS**

Based on our observations, the water damage, existing cracks, and uneven stair treads, are signs indicative of foundation settlement and framing instability. Existing patchwork has been shown to be ineffective due to re-emerging signs of distress. Delaying action may compound the issues by allowing existing cracks to grow over time leading to further water intrusion and stair misalignment.

It is our professional opinion that the entry stairs should be demolished and rebuilt in order to provide safe access to the residence's main entry rather than continued patchwork. Other factors may also be contributing to the instability of the existing stair construction but cannot be determined at this time.

Photos provided below for reference.

Please do not hesitate to call 415-778-8726 if you have any questions regarding this report.

Day id Chandle and

Best Regards



**Photo 1:** Existing brick framing where installation of garage door exposes damage to brick work. Large crack indicates separation between building and brick framing.



**Photo 2:** Untreated wood framing showing water damage, buckling, and staining.



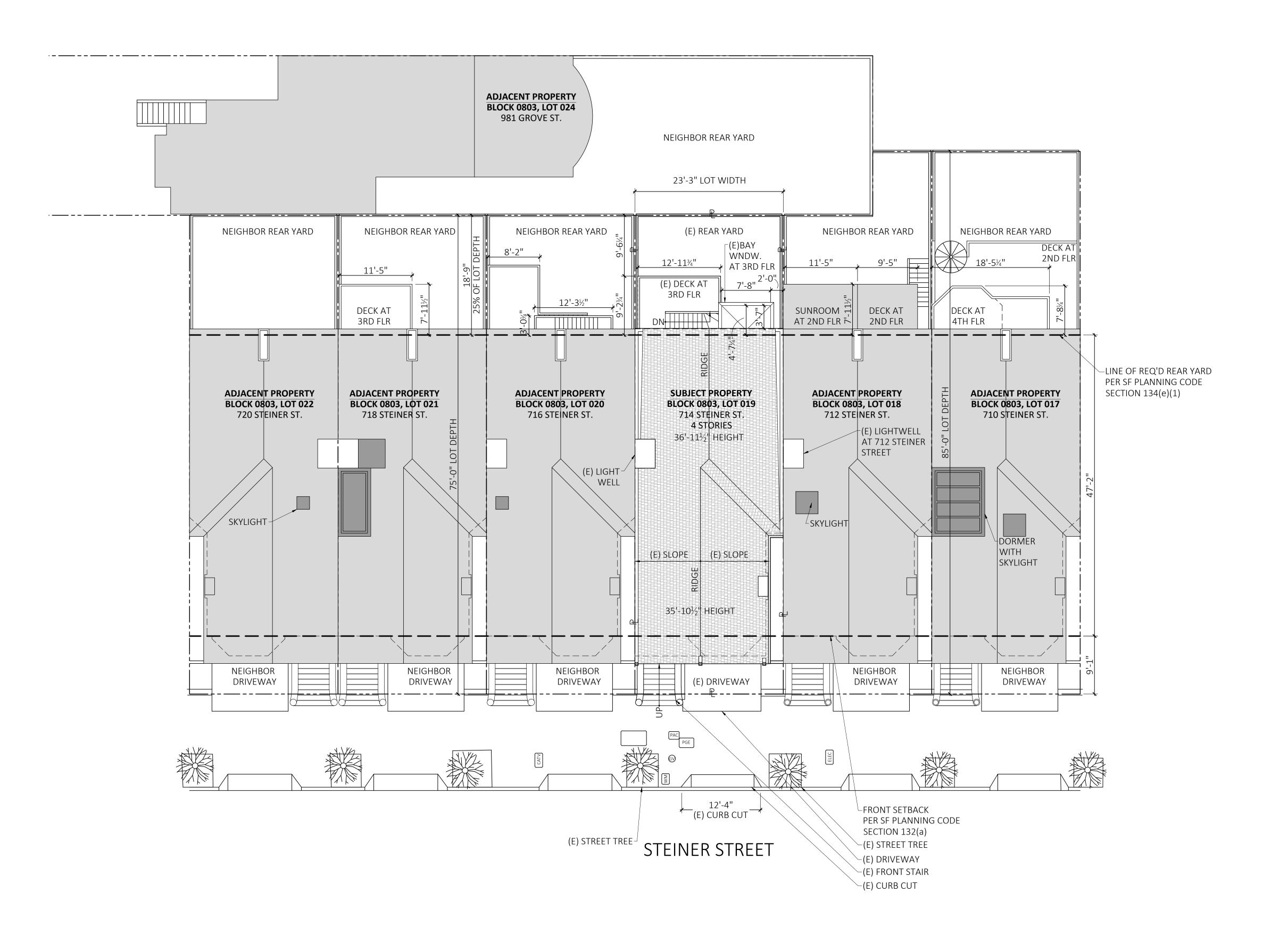
**Photo 3:** Cracking and gaps in concrete stairs allowing water to seep into enclosed crawlspace below stairs.

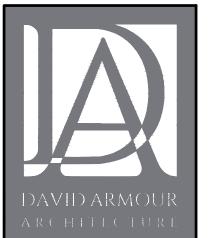


**Photo 4:** Cracking and gaps in concrete stairs allowing water to seep into enclosed crawlspace below stairs.

714 Steiner Street
Mills Act Application
May 28, 2021

Attachment H: Site Plan completed by David Armour Architecture Submitted separately 11 x 17 format





498 HAIGHT STREET SAN FRANCISCO, CA 94117 (415) 440-2880



ISSUANCE DATE COFA/VARIANCE 05.26.21
BUILDING PERMIT 03.29.21
MILLS ACT APP. 05.26.21

JOB # 2004

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SCALE: 1/8" = 1'-0"

## Attachment B Annual Monitoring Information

Contract #	Mills Act Property Address	Contract Year	2020 Work Scheduled?	Status	Notes
1	460 Bush Street	2002	No	Complete	
2	1080 Haight Street	2007	Yes	Complete	Emailed applicant on 9/9/2021 to confirm receipt of 2020 monitoring affidavit and to inform them that no further action is needed at this time. Noted that painting will need to occur in 2021.
3	1735 Franklin Street	2007	No	Complete	Emailed applicant on 4/27/21 to confirm the Dept.'s receipt of 2020 monitoring affidavit and to inform them that no further action is needed at this time.
4	690 Market Street	2009	Yes	Complete	Property is in compliance
5	1818 California Street	2009	Yes	Complete	Emailed applicant on 7/29/2021 to confirm receipt of 2020 monitoring affidavit and to inform them that no further action is needed at this time.  Property in compliance.

Contract #	Mills Act Property Address	Contract Year	2020 Work Scheduled?	Status	Notes
6	201 Buchanan Street	2011	Yes	Complete	Emailed applicant on 5/7/2021 to confirm receipt of 2020 monitoring affidavit and to inform them that no further action is needed at this time.
7	2550 Webster Street	2013	No	Complete	Inspections completed
8	3769 20th Street	2013	No	Complete	emailed them on 9/9/21 to ask if annual maintenance work was complete. Responded 9/9 annual maintenance complete.
9	1019 Market Street			In process	Waiting for further info. on facade survey, otherwise property is in compliance. Holding off on sending compliance letter pending further information on facade survey.
10	1772 Vallejo Street	2013	Yes	Complete	Property is in compliance
11	50 Carmelita Street	2013	Yes	Complete	Emailed applicant on 5/7/2021 to confirm receipt of 2020 monitoring affidavit and to inform them that no further action is needed at this time.
12	66 Carmelita Street	2013	Yes - postponed to 2021	Complete	Emailed applicant on 5/7/2021 to confirm receipt of 2020 monitoring affidavit and to inform them that no further action is needed at this time. Noted that painting will need to occur in 2021.

Contract #	Mills Act Property Address	Contract Year	2020 Work Scheduled?	Status	Notes
13	56 Pierce Street	2013	Yes	Complete	Emailed applicant on 5/27/21 to confirm the Dept.'s receipt of 2020 monitoring affidavit and to inform them that no further action is needed at this time.
14	64 Pierce Street	2013	Yes	Complete	
15	56 Potomac Street	2013	Yes	Complete	Property is in compliance. Owners to update 2021 cycle with window repair for 3 windows at rear. BPA for this work obtained (2021- 0910-8130)
16	66 Potomac Street	2013	Yes	Complete	Property is in compliance
17	68 Pierce Street	2014	Yes	Complete	Completed work carried over from 2016 permit. Inspections also completed.
18	563-567 Waller Street	2014	No	Complete	emailed notice of completeness on 9/15/21
19	621 Waller Street	2014	No	Under enforcement	Enforcement case open and application submitted to address years of delinquent and incomplete scopes of work.
20	722 Steiner	2015	Yes	Complete	Property is in compliance

Contract #	Mills Act Property Address	ddress Scheduled?		Status	Notes
21	807 Montgomery	2015	Yes	Complete	
22	761 Post	2015		In Process	Emailed applicant that affidavit has not been received. Former contact had left the company, and same email notice was sent to new contact within the organization.
23	1036 Vallejo Street	2016	Yes	Complete	Property is in compliance
24	101-105 Steiner Street	2016	Yes - postponed to 2021	Complete	BPA for scopes of work are being sought but are delayed due to COVID-19. Emailed applicant on 5/27/21 to confirm the Dept 's receipt of 2020
25	361 Oak Street	2016	Yes	Complete	Property is in compliance, and notice of compliance was emailed to property owner and uploaded to M Files on 4/22/2021
26	215 and 229 Haight Street / 55 Laguna (Filed under 200 Buchanan)	2017	No	Complete	Emailed applicant on 4/27/21 to confirm the Dept.'s receipt of 2020 monitoring affidavit and to inform them that no further action is needed at this time.

Contract #	Mills Act Property Address	Contract Year	2020 Work Scheduled?	Status	Notes
27	101 Vallejo Street	2017		Complete	Property is in compliance, and notice of compliance was emailed to property owner and uploaded to M Files on 8/2/2021
28	627 Waller Street	2017	Yes per 2019 affidavit/2020 differs	In Process	New owner has purchased property. Staff working with new property owner to ensure that work from previous owner is completed in a timely manner.
29	940 Grove Street	2017	Yes	Complete	
30	973 Market Street	2017		In process	Emailed applicant (and other managing director of organization that affidavit has not been received.  9/20 Applicant following up with assest manager regarding affidavit.
31	60-62 Carmelita Street	2017	No	Complete	Emailed applicant on 7/1/2021 to confirm receipt of 2020 monitoring affidavit and to inform them that no further action is needed at this time. Noted that painting will need to occur in 2021.
32	2253 Webster Street	2018	Yes	Complete	Inspection work completed; Owner requested to postpone Mills Act work (handrail) to 2021
33	353 Kearny Street	2018		In Process	Emailed applicant that affidavit has not been received.

Contract #	Mills Act Property Address	Contract Year	2020 Work Scheduled?	Status	Notes
34	465-467 Oak Street	2018	Yes	Complete	Property is in compliance, and notice of compliance was emailed to property owner and uploaded to M Files on 4/27/2021
35	587 Waller Street	2018	Yes	Complete	Emailed applicant 9/15 to confirm complete affidavit.
36	354-356 San Carlos Street	2018	Yes	Complete	Emailed applicant on 5/7/2021 to confirm receipt of 2020 monitoring affidavit and to inform them that no further action is needed at this time.
37	811 Treat Avenue	2018	No	Complete	Emailed applicants on 8/26 as a few maintenance requirements were not listed on the affidavit. Once applicants confirmed work was conplete, emailed applicants on 8/30/2021 to inform them that no further action is needed at this time.
38	2251 Webster Street	2019	Yes	Complete	Emailed applicant on 4/6/21 to confirm the Dept.'s receipt of 2020 monitoring affidavit and to inform them that no further action is needed at this time.

Contract #	Mills Act Property Contract Year Address		2020 Work Scheduled?	Status	emailed applicant on 8/26 to ask about annual maintenancece as those were not mentioned on affidavit. Once applicants confirmed work was conplete, emailed applicants on 9/2/2021 to inform them that no furthe work is necessary.	
39	1401 Howard Street	2019 No		Complete		
40	64 Potomac Street	2019	Yes	Complete	Property in compliance. Letter issued 8/2/21 to document 4 scopes of work now proposed for 2021 cycle. Window repair will now be window replacement under BPA No. 201812219020	
41	2168 Market Street	2019	Yes	Complete		
42	2731-2735 Folsom Street	2019	Yes	Complete		

# Attachment C Current Mills Act Valuations Provided by the Assessor-Recorder

			D 2021-2022 Factored Base Year Value	E 2021-2022 Taxable Mills Act Value	F Reduction in Assessed Value	G Percentage % Reduction From FBYV	H 2020-2021 Property Tax Rate	Estimated Property Tax Savings	J Remarks
	TOTAL		\$ 384,827,203	\$ 270,158,471	\$(114,668,732)	-29.80%	1.1984%	(\$1,374,190)	-
А	В	С	D	E	F	G	н	1	J
APN	Address	Property Type	2021-2022 Factored Base Year Value	2021-2022 Taxable Mills Act Value	Reduction in Assessed Value	Percentage % Reduction From FBYV	2020-2021 Property Tax Rate	Estimated Property Tax Savings	Remarks
2-0127-007 2-0141-013	1036 Vallejo 101 Vallejo	SFR Office	\$ 12,062,271	\$ 1,055,847 \$ 7,870,000	\$ (1,131,442) \$ (4,192,271)	-51.73% -34.76%	1.1984% 1.1984%	(\$13,559) (\$50,240)	
2-0164-010 2-0176-006	450 Pacific 807 Montgomery	Office Office		\$ 23,363,000 \$ 6,497,000	\$ (8,737,348) \$ (6,154,982)	-27.22% -48.65%	1.1984% 1.1984%	(\$104,708) (\$73,761)	First year of Mills Act reduction
3-0270-001 3-0270-041	353 Kearny 460 Bush	Office Commer.		\$ 5,100,000 \$ 2,606,994	\$ (2,048,013) \$ -	-28.65% 0.00%	1.1984% 1.1984%	(\$24,543) \$0	No reduction. FBYV less than MA value or I
3-0304-015 4-0552-029	761 Post 1772 Vallejo	Hotel SFR		\$ 36,997,214 \$ 2,580,000	\$ - \$ (4,530,304)	0.00% -63.71%	1.1984% 1.1984%	\$0 (\$54,291)	No reduction. FBYV less than MA value or f
5-0580-013	2550 Webster 2253 Webster	SFR SFR		\$ 2,550,000 \$ 560,000	\$ (884,295) \$ (1,692,539)	-25.75% -75.14%	1.1984% 1.1984%	(\$10,597) (\$20,283)	
5-0612-001A	2251 Webster	SFR	\$ 1,893,771	\$ 560,000	\$ (1,333,771)	-70.43%	1.1984%	(\$15,984)	
5-0641-002 5-0641-004	1735 Franklin 1818 California	SFR SFR	\$ 4,334,604	\$ 2,240,000 \$ 1,690,000	\$ (979,940) \$ (2,644,604)	-30.43% -61.01%	1.1984% 1.1984%	(\$11,744) (\$31,693)	
6-0803-023	940 Grove 722 Steiner	SFR SFR	\$ 3,635,510	\$ 1,620,000 \$ 1,460,000	\$ (3,351,817) \$ (2,175,510)	-67.42% -59.84%	1.1984% 1.1984%	(\$40,168) (\$26,071)	
6-0839-023 6-0840-017	361 Oak 465 - 467 Oak	SFR 2 units		\$ 950,000 \$ 1,160,000	\$ (1,894,119) \$ (1,590,051)	-66.60% -57.82%	1.1984% 1.1984%	(\$22,699) (\$19,055)	
	215 Haight/55 Laguna (Non-Renewal) 201 Buchanan	Apartments 2 units	\$ 10,198,847 \$ 1,863,966	\$ 9,787,864 \$ 1,200,000	\$ (410,983) \$ (663,966)	-4.03% -35.62%	1.1984% 1.1984%	(\$4,925) (\$7,957)	Mills Act contract is in non-renewal
6-0864-011	50 Carmelita 60-62 Carmelita	SFR 2 units	\$ 2,981,299	\$ 970,000 \$ 940,000	\$ (2,011,299) \$ (1,175,302)	-67.46% -55.56%	1.1984% 1.1984%	(\$24,103) (\$14,085)	
6-0864-015	66 Carmelita 627 Waller (Non-Renewal)	SFR 2 units		\$ 750,000 \$ 3,441,376	\$ (1,602,888) \$ (522,392)	-68.12% -13.18%	1.1984% 1.1984%	(\$19,209) (\$6,260)	Mills Act contract is in non-renewal
6-0864-023	621 Waller 59 Potomac	SFR SFR	\$ 2,355,223	\$ 700,000 \$ 982,000	\$ (1,655,223) \$ (1,838,268)	-70.28% -65.18%	1.1984% 1.1984%	(\$19,836) (\$22,030)	First year of Mills Act reduction
6-0865-013	56 Pierce	3 units	\$ 1,746,930	\$ 950,000	\$ (796,930)	-45.62%	1.1984%	(\$9,550)	i not year or ivillo not leductioff
6-0865-016	64 Pierce 68 Pierce	SFR SFR	\$ 1,769,024	\$ 900,000 \$ 700,000	\$ (2,043,531) \$ (1,069,024)	-69.42% -60.43%	1.1984%	(\$24,490) (\$12,811)	
6-0865-025	587 Waller 563-567 Waller	SFR 3 units	\$ 2,579,858	\$ 890,000 \$ 1,720,000	\$ (2,349,068) \$ (859,858)	-72.52% -33.33%	1.1984% 1.1984%	(\$28,151) (\$10,305)	
6-0866-009 6-0866-012	101-105 Steiner 56 Potomac	3 units SFR		\$ 1,670,000 \$ 740,000	\$ (1,342,557) \$ (470,906)	-44.57% -38.89%	1.1984% 1.1984%	(\$16,089) (\$5,643)	
	64 Potomac 66 Potomac	SFR SFR	\$ 2,627,945 \$ 1,868,884	\$ 560,000 \$ 680,000	\$ (2,067,945) \$ (1,188,884)	-78.69% -63.61%	1.1984% 1.1984%	(\$24,782) (\$14,248)	
9-1236-018 9-1255-080	1080 Haight 1315 Waller	SFR SFR	\$ 5,004,430	\$ 4,620,949 \$ 1,658,342	\$ (383,481) \$ (1,769,476)	-7.66% -51.62%	1.1984% 1.1984%	(\$4,596) (\$21,205)	First year of Mills Act reduction
3-3517-035 3-3542-062	1401 Howard 2168-2174 Market	Office Retail		\$ 15,840,000 \$ 705,129	\$ (3,182,970)	-16.73% 0.00%	1.1984% 1.1984%	(\$38,145) \$0	No reduction. FBYV less than MA value or I
4-3607-062	3769 20th	SFR	\$ 2,200,560	\$ 1,210,000	\$ (990,560)	-45.01%	1.1984%	(\$11,871)	No reduction. I BTV less than WA value of t
	354-356 San Carlos 811 Treat	2 units Apartments	\$ 778,144	\$ 972,776 \$ 772,513	\$ (649,384) \$ (5,631)	-40.03% -0.72%	1.1984% 1.1984%	(\$7,782) (\$67)	
5-3703-076	2731-2735 Folsom 1019 Market	3 units Office	\$ 53,573,139	\$ 2,912,325 \$ 38,400,000	\$ (3,447,295) \$ (15,173,139)	-54.21% -28.32%	1.1984% 1.1984%	(\$41,312) (\$181,835)	
5-3704-069	973 Market (Non-Renewal) SUBTOTAL	Apartments		\$ 33,695,027 \$ 194,939,509	\$ (1,955,190) \$ (78,906,095)	-5.48% -28.81%	1.1984% 1.1984%	(\$23,431) (\$945,611)	Mills Act contract is in non-renewal
	690 Market Street Unit 101 690 Market Street Unit 102	Comm Condo Comm Condo		\$ 4,090,027		-12.63% -12.63%	1.1984% 1.1984%	(\$7,084) (\$4,799)	Mills Act contract is in non-renewal Mills Act contract is in non-renewal
311 018	690 Market Street Unit 103 690 Market Street Unit 201	Comm Condo		\$ 6,345,659	\$ (902,534)	-12.45% -46.41%	1.1984%	(\$10,816)	Mills Act contract is in non-renewal
311 020	690 Market Street Unit 202	Timeshare Timeshare	\$1,019,230	\$ 542,539	\$ (476,691)	-46.77%	1.1984%	(\$5,560) (\$5,713)	Mills Act contract is in non-renewal Mills Act contract is in non-renewal
311 022	690 Market Street Unit 203 690 Market Street Unit 204	Timeshare Timeshare		\$ 831,086	\$ (470,335) \$ (591,096)	-45.03% -41.56%	1.1984% 1.1984%	(\$5,636) (\$7,084)	Mills Act contract is in non-renewal Mills Act contract is in non-renewal
311 024	690 Market Street Unit 205 690 Market Street Unit 301	Timeshare Timeshare	\$1,587,877		\$ (648,299) \$ (463,979)	-35.24% -29.22%	1.1984% 1.1984%	(\$7,769) (\$5,560)	Mills Act contract is in non-renewal Mills Act contract is in non-renewal
	690 Market Street Unit 302 690 Market Street Unit 303	Timeshare Timeshare	\$1,646,701 \$1,692,523	\$ 1,170,010 \$ 1,222,188	\$ (476,691) \$ (470,335)	-28.95% -27.79%	1.1984% 1.1984%	(\$5,713) (\$5,636)	Mills Act contract is in non-renewal Mills Act contract is in non-renewal
	690 Market Street Unit 304 690 Market Street Unit 305	Timeshare Timeshare	\$1,987,226 \$1,617,180		\$ (622,876) \$ (648,299)	-31.34% -40.09%	1.1984% 1.1984%	(\$7,465) (\$7,769)	Mills Act contract is in non-renewal Mills Act contract is in non-renewal
	690 Market Street Unit 401 690 Market Street Unit 402	Timeshare Timeshare	\$1,804,413 \$1,304,550		\$ (463,979) \$ (476,691)	-25.71% -36.54%	1.1984% 1.1984%	(\$5,560) (\$5,713)	Mills Act contract is in non-renewal Mills Act contract is in non-renewal
311 031	690 Market Street Unit 403 690 Market Street Unit 404	Timeshare Timeshare	\$1,304,550 \$2,416,035	\$ 834,215	\$ (470,335) \$ (622,876)	-36.05% -25.78%	1.1984% 1.1984%	(\$5,636) (\$7,465)	Mills Act contract is in non-renewal Mills Act contract is in non-renewal
311 033	690 Market Street Unit 405 690 Market Street Unit 501	Timeshare		\$ 958,112	\$ (648,299) \$ (463,979)	-40.36% -51.45%	1.1984% 1.1984%	(\$7,769) (\$5,560)	Mills Act contract is in non-renewal
311 035	690 Market Street Unit 502	Timeshare Timeshare	\$901,746	\$ 425,055	\$ (476,691)	-52.86%	1.1984%	(\$5,713)	Mills Act contract is in non-renewal  Mills Act contract is in non-renewal
311 037	690 Market Street Unit 503 690 Market Street Unit 504	Timeshare Timeshare	\$979,038 \$1,455,160	\$ 864,064	\$ (470,335) \$ (591,096)	-48.04% -40.62%	1.1984%	(\$5,636) (\$7,084)	Mills Act contract is in non-renewal Mills Act contract is in non-renewal
	690 Market Street Unit 505 690 Market Street Unit 601	Timeshare Timeshare	\$1,387,828		\$ (654,655) \$ (463,979)	-42.35% -33.43%	1.1984% 1.1984%	(\$7,845) (\$5,560)	Mills Act contract is in non-renewal Mills Act contract is in non-renewal
311 041	690 Market Street Unit 602 690 Market Street Unit 603	Timeshare Timeshare	\$1,443,342		\$ (476,691) \$ (470,335)	-33.03% -32.59%	1.1984% 1.1984%	(\$5,713) (\$5,636)	Mills Act contract is in non-renewal Mills Act contract is in non-renewal
311 043	690 Market Street Unit 604 690 Market Street Unit 605	Timeshare Timeshare	\$1,776,414	\$ 1,098,050 \$ 1,089,980	\$ (622,876) \$ (686,434)	-36.19% -38.64%	1.1984% 1.1984%	(\$7,465) (\$8,226)	Mills Act contract is in non-renewal Mills Act contract is in non-renewal
	690 Market Street Unit 701 690 Market Street Unit 702	Timeshare Timeshare	\$1,103,736 \$2,702,871		\$ (540,249) \$ (889,822)	-48.95% -32.92%	1.1984% 1.1984%	(\$6,474) (\$10,664)	Mills Act contract is in non-renewal Mills Act contract is in non-renewal
311 046	690 Market Street Unit 703 690 Market Street Unit 704	Timeshare Timeshare	\$1,913,690		\$ (622,876) \$ (686,434)	-32.55% -32.01%	1.1984% 1.1984%	(\$7,465) (\$8,226)	Mills Act contract is in non-renewal Mills Act contract is in non-renewal
311 048	690 Market Street Unit 801 690 Market Street Unit 802	Timeshare Timeshare	\$1,777,191	\$ 1,128,892 \$ 2,062,971	\$ (648,299) \$ (902,534)	-36.48% -30.43%	1.1984% 1.1984%	(\$7,769) (\$10,816)	Mills Act contract is in non-renewal Mills Act contract is in non-renewal
311 050	690 Market Street Unit 803 690 Market Street Unit 804	Timeshare Timeshare	\$2,343,222	\$ 1,733,058 \$ 1,506,428	\$ (610,164) \$ (686,434)	-26.04% -31.30%	1.1984% 1.1984%	(\$7,312) (\$8,226)	Mills Act contract is in non-renewal Mills Act contract is in non-renewal
	690 Market Street Unit 901 690 Market Street Unit 902	Timeshare Timeshare	\$1,839,561	\$ 1,191,262 \$ 1,738,123	\$ (648,299) \$ (889,822)	-35.24% -33.86%	1.1984% 1.1984%	(\$7,769) (\$10,664)	Mills Act contract is in non-renewal Mills Act contract is in non-renewal
311 054	690 Market Street Unit 903 690 Market Street Unit 903 690 Market Street Unit 904	Timeshare	\$2,027,945 \$2,037,183 \$2,174,423	\$ 1,414,307	\$ (622,876) \$ (686,434)	-30.58% -31.57%	1.1984% 1.1984%	(\$7,465) (\$8,226)	Mills Act contract is in non-renewal
311 056	690 Market Street Unit 905	Timeshare Timeshare	\$1,801,430	\$ 1,045,081	\$ (756,349)	-41.99%	1.1984%	(\$9,064)	Mills Act contract is in non-renewal  Mills Act contract is in non-renewal
311 058	690 Market Street Unit 1001 690 Market Street Unit 1002	Timeshare Timeshare		\$ 1,837,676	\$ (648,299) \$ (940,669)	-35.39% -33.86%	1.1984%	(\$7,769) (\$11,273)	Mills Act contract is in non-renewal Mills Act contract is in non-renewal
311 060	690 Market Street Unit 1003 690 Market Street Unit 1004	Timeshare Timeshare	\$1,831,930 \$1,887,510	\$ 1,175,652	\$ (610,164) \$ (711,858)	-33.31% -37.71%	1.1984% 1.1984%	(\$7,312) (\$8,531)	Mills Act contract is in non-renewal Mills Act contract is in non-renewal
311 062	690 Market Street Unit 1101 690 Market Street Unit 1102	Condo Condo	\$1,715,522 \$2,504,289	\$ 1,563,620	\$ (648,299) \$ (940,669)	-37.79% -37.56%	1.1984% 1.1984%	(\$7,769) (\$11,273)	Mills Act contract is in non-renewal Mills Act contract is in non-renewal
311 063	690 Market Street Unit 1103 690 Market Street Unit 1104	Condo Condo		\$ 958,100	\$ (610,164) \$ (711,858)	-38.91% -39.80%	1.1984% 1.1984%	(\$7,312) (\$8,531)	Mills Act contract is in non-renewal Mills Act contract is in non-renewal
311 064	690 Market Street Unit 1105	Condo	\$2,165,125 \$2,103,698	\$ 1,408,776	\$ (756,349) \$ (654,655)	-34.93% -31.12%	1.1984% 1.1984%	(\$9,064) (\$7,845)	Mills Act contract is in non-renewal Mills Act contract is in non-renewal
311 065	690 Market Street Unit 1201	Himesnare		.,,0-10	. (30.,000)				
311 065 311 066 311 067	690 Market Street Unit 1201 690 Market Street Unit 1202 690 Market Street Unit 1401	Timeshare Timeshare	\$2,247,091	\$ 1,541,589 \$ 919,621	\$ (705,502) \$ (559,317)	-31.40% -37.82%	1.1984%	(\$8,455) (\$6,703)	Mills Act contract is in non-renewal
311 065 311 066 311 067 311 068 311 069	690 Market Street Unit 1202 690 Market Street Unit 1401 690 Market Street Unit 1402	Timeshare Condo Condo	\$2,247,091 \$1,478,938 \$1,771,769	\$ 919,621 \$ 1,030,000	\$ (559,317) \$ (741,769)	-37.82% -41.87%	1.1984% 1.1984%	(\$6,703) (\$8,889)	Mills Act contract is in non-renewal Mills Act contract is in non-renewal
311 065 311 066 311 067 311 068 311 069 311 073 311 074	690 Market Street Unit 1202 690 Market Street Unit 1401	Timeshare Condo	\$2,247,091 \$1,478,938 \$1,771,769	\$ 919,621 \$ 1,030,000 \$ 663,007 \$ 1,176,489	\$ (559,317)	-37.82%	1.1984%	(\$6,703)	Mills Act contract is in non-renewal