



PLANNING DEPARTMENT Director's Report

SAN FRANCISCO
PLANNING
DEPARTMENT

PLANNING DIRECTOR:
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July 24, 2014

RESIDENTIAL PIPELINE:

Entitled Housing Units 2007 to 2014 Q1

State law requires each city and county to adopt a Housing Element as a part of its general plan. The State Department of Housing and Community Development (HCD) determines a Regional Housing Need (RHNA) that the Housing Element must address. The need is the minimum number of housing units that a region must plan for in each RHNA period.

This table represents completed units and development projects in the current residential pipeline to the first quarter of 2014 (Q1). The total number of entitled units is tracked by the San Francisco Planning Department and is updated quarterly in coordination with the Quarterly Pipeline Report. Subsidized housing units – including moderate and low income units – as well as inclusionary units are tracked by the Mayor's Office of Housing; these are also updated quarterly.

| 2014 QUARTER 1 | RHNA Allocation 2007 - 2014 | Units Built 2007 - 2014 Q1 | Units Entitled in 2014 Q1 Pipeline* | Percent Built and Entitled |
|-----------------------------------|--------------------------------|-------------------------------|--|-------------------------------|
| Total Units | 31,193 | 18,078 | 16,733 | 111.6% |
| Above Moderate (> 120% AMI) | 12,315 | 11,993 | 14,073 | 211.7% |
| Moderate Income (80 - 120% AMI) | 6,754 | 1,107 | 753 | 27.5% |
| Low Income (< 80% AMI) | 12,124 | 4,978 | 1,907 | 56.8% |

**These totals do not include three entitled major development projects with a total of 23,714 net new units: Hunters' Point, Treasure Island and ParkMerced. While entitled, these projects are not expected to be completed during the 2007-2014 RHNA reporting period.*