Memo to the Historic Preservation Commission

HEARING DATE: OCTOBER 19, 2011

1650 Mission St. Suite 400 San Francisco, CA 94103-2479

Reception:

Project Name: Planning Code Amendments: Articles 10 & 11

415.558.6378

Case Number: 2011.0167<u>T</u>

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This memorandum concerns the Planning Code Amendments to Articles 10 and 11.

The proposed revisions to Planning Code Articles 10 and 11 were drafted by the Historic Preservation Commission (HPC) over the course of a series of hearings held between July and December, 2010. The City Attorney's office has reviewed the amendments to both Articles 10 and 11 as drafted by the HPC and has made suggested revisions on the drafts in order to approve them as-to-form. In addition, on September 7, 2011 and October 3, 2011, Supervisor Wiener circulated two Memoranda to the Historic Preservation Commission with proposed further amendments to Articles 10 and 11.

Included in today's packet are:

- 1. A clean copy of Article 10 that includes the proposed modifications made by the Deputy City Attorney Marlena Byrne as well as additional amendments made by the Historic Preservation Commission over the course of the August 17 and September 7th public hearings;
- 2. A clean copy of Article 11 that includes the proposed modifications made by the Deputy City Attorney Marlena Byrne as well as additional amendments made by the Historic Preservation Commission over the course of the September 21st and October 5th public hearings;
- 3. Two Memos to the HPC from Supervisor Wiener: one dated September 7, 2011 and the second dated October 3, 2011;
- 4. Draft Resolutions recommending that the Board of Supervisors adopt with modifications an ordinance that would amend Articles 10 and 11 of the Planning Code;
- 5. Information regarding Economic Hardship clauses adopted four California jurisdictions;
- 6. Correspondence received by Department Staff.

SUMMARY OF THE OCTOBER 5, 2011 HEARING

At the October 5, 2011 HPC hearing, the Commission focused on a review of the proposed changes to Article 11, and passed a Motion of Intent to adopt a resolution recommending that the Planning Commission recommend approval with modifications to the Board of Supervisors.

In addition, the Commission discussed and heard public comment on the September 7th and October 3rd memos from Supervisor Wiener, which outline his suggested amendments to Articles 10 and 11. Based

on the discussion at the hearing, the Department has revised its recommendation regarding the proposed amendments to Section 1004.3 and 1004.4.

At the October 5th hearing, the HPC requested the following information:

- A clean copy of Article 11 that incorporates the changes discussed at the September 27th and October 5th public hearings;
- Information from Department Staff regarding the use of "economic hardship opt-outs" in historic districts, including proposed language to consider for Article 10;
- A response from Supervisor Wiener to the comments made by the Department and the HPC in response to his proposed amendments to Articles 10 and 11.

ISSUES FOR CONSIDERATION AT THE OCTOBER 19, 2011 HEARING:

The Planning Commission has scheduled a public hearing about the proposed amendments to Articles 10 and 11 on October 27, 2011. In order for the Planning Commission to consider a final recommendation from the HPC on the amendments, motions making recommendations need to be finalized at the October 19, 2011 HPC hearing.

In considering the proposed amendments to Articles 10 and 11, there are three components that the HPC has considered over the past four public hearings:

- Modifications suggested by Deputy City Attorney Marlena Byrne;
- Amendments recommended by Supervisor Wiener;
- Amendments recommended by Department Staff and members of the public in response to ongoing dialogue with Supervisor Wiener and his staff.

ISSUES FOR CONSIDERATION AT THE OCTOBER 19, 2011 HEARING: ECONOMIC HARDSHIP

At the request of the HPC, Department Staff has provided an attachment that outlines the economic hardship clauses that have been adopted by several other California jurisdictions. Most of these provisions appear to focus on the issue of "takings" rather than on any individual property owner's economic circumstance, and do not directly address the point raised in Supervisor Wiener's October 3, 2011 memo.

In response, Staff has drafted language for the HPC to consider regarding Fee Waivers for Economic Hardship. Staff's intention was to draft the language narrowly enough to be useful while avoiding a large "loop hole." The Department recommends the addition of new Planning Code Sections 1006.1(f) and 1006.6(g), as follows:

SEC. 1006.1. APPLICATIONS FOR CERTIFICATE OF APPROPRIATENESS.

(f) Permit and Application Fee Waivers. In cases of economic hardship an applicant may be exempt from paying the full fees pursuant to Section 350(e)(2) of the Planning Code.

SEC. 1006.6. APPLICATIONS FOR CERTIFICATE OF APPROPRIATENESS

(g) For applications for residential buildings in RH, RM, and RTO Districts, exemption from the requirements of Section 1006.6 may be considered when compliance with the requirements of this Section would create an extreme

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PLANNING DEPARTMENT 2 economic hardship for the property owner because of conditions peculiar to the particular structure or other feature *involved provided that:*

- 1. The scope of work does not constitute a demolition pursuant to Section 1005(f) of the Planning Code.
- 2. The Planning Department has determined that the applicant meets the requirement for economic hardship such that the full fees have been waived pursuant to Section 350(e)(2) or the Planning Code.
- 3. The Zoning Administrator has determined that in all other respects the scope of work associated with the application is in conformance with Planning Code requirements.
- 4. The Historic Preservation Commission pursuant to Section 1006.4 of the Planning Code and upon confirmation of the above provisions has determined that the requirements of Section 1006.6 may be waived due to economic hardship and that completion of the scope of work will not be detrimental to the integrity of the district.

ISSUES FOR CONSIDERATION ON OCTOBER 19, 2011: SUPERVISOR WIENER'S MEMO

Department Staff has reviewed the Memo from Supervisor Wiener outlining suggested amendments to Articles 10 and 11 of the Planning Code. The following specific points in response to the Supervisor Wiener Memo provided the basis for a discussion at the October 5th public hearing.

Article 10:

1. SECTION 1002: POWERS AND DUTIES OF THE PLANNING DEPARTMENT AND THE HISTORIC PRESERVATION COMMISSION,

The amended language would require community or Board of Supervisors approval of the initiation of all historic resource surveys. Because historic resource surveys are generally associated with broader long-range community planning efforts, the amended language would require the Department to obtain property owner and Board of Supervisor approval prior to proposing any zoning changes or evaluating any long-range planning efforts for compliance with the California Environmental Quality Act (CEQA).

This language creates a significant obstacle for all community planning efforts. The Department is committed to developing goals that outline a commitment to public outreach and participation. Many of the City's Elements within the General Plan outline such policies.

Department recommendation: Remove the amended language and propose an interim policy to be adopted by the HPC until the Preservation Element is finalized. The interim policy shall provide for comprehensive public outreach for historic resource surveys in order to meet the following goals:

- 1. To assure adequate public outreach is initiated prior to the commencement of any historic resource survey and that continued public outreach and notice occurs throughout the documentation and adoption process;
- 2. To provide opportunities for ongoing community input throughout the historic resource survey documentation and adoption process;
- 3. To increase the public understanding of the role of the historic resource surveys within the larger community planning process;
- 4. To identify partnerships with the public, Historic Preservation professionals, other City Agencies, and a full range of City stakeholders to ensure that the historic resource survey is completed in an objective and accurate manner according to best practices; and,

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PLANNING DEPARTMENT 3 5. To develop collaborative working relationships with a broad representation of the public, especially with those underrepresented within the community who may not generally participate in the local planning process.

2. SEC. 1004.2: DECISION OF THE HISTORIC PRESERVATION COMMISSION

Department recommendation: Every action already requires findings under Section 101 which are attached to all draft decisions before the HPC. No amendment is necessary to this section.

SEC. 1004.4: APPEAL TO THE BOARD OF SUPERVISORS

Department Recommendation: It appears that this language was intended for Section 1004.3. If it is amended to 1004.3 it should not be amended to 1004.4 because it may require the Planning Department to reconfirm consent.

The Department is open to providing a mechanism for public input for potential landmark designations, including individual landmarks and historic districts. The Department has serious concerns about any new requirement to obtain consent by owners prior to designating historic districts. This would set a precedent for having the public vote on specific land use changes rather than depending on the professional judgment of professionals in the Department and on the HPC and the Board of Supervisors.

The proposed amendment also requires a high bar for designation without owner consent. The Department does not believe that a 2/3 vote by the Board of Supervisors should be required when a majority of property owners have not consented. A designation under Section 1004.3 and 1004.4 should remain by a simple majority. Article 10 or 11 designations are text changes to the Planning Code. There are no other zoning changes that require 2/3 approval by the Board of Supervisors.

Currently, the Department forwards all public comments to the decision-making bodies in order for comments to be considered prior to vote. As a matter of consistency, the Department recommends that documentation of owner consent be recorded and submitted to the HPC, Planning Commission, and Board of Supervisors in order to inform the decision-making process. However, the Department also recommends that the requirement for property owners to give consent for the Board of Supervisors to approve designation be eliminated.

The Department recommends that this topic be further discussed with appropriate stakeholders at a future public forum in order to best resolve the concerns of all parties.

SEC. 1006.1. APPLICATIONS FOR CERTIFICATE OF APPROPRIATENESS

Department recommendation: Every action already requires findings under Section 101 which are attached to all draft decisions before the HPC. No amendment is necessary to this section.

SEC. 1006.3. SCHEDULING AND NOTICE OF HEARING

The Historic Preservation Commission is proposing the following amendments regarding notice of a Certificate of Appropriateness hearing:

- 150-ft to owners and occupants for individuals
- 300-ft to owners and occupants within the district

An Administrative Certificate of Appropriateness doesn't require notice. A project that requires a Certificate of Appropriateness will also likely require Section 311 notification for the building permit application if the

project includes an addition, new construction, or other alteration that expands the footprint of the existing building. The Zoning Administrator has confirmed that these notices can be combined.

Department recommendation: To leave noticing requirements as proposed by the Historic Preservation Commission.

SEC. 1006.7. STANDARDS FOR REVIEW OF APPLICATIONS

Department recommendation: Rewording for clarity:

"For applications pertaining to landmark sites and historic districts, the development of interpretations and guidelines based on the Secretary of the Interior's Standards, which will be known as the "San Francisco Standards," shall be used for the purpose to be consistent with and appropriate for the implementation of the purposes of Article 10. The Planning Department shall be responsible for the development of the San Francisco Standards and shall commence a public planning process with final adoption of the San Francisco Standards by the HPC.

Pending the development of the San Francisco Standards, conformance with the Secretary of Interior's Standards for the Treatment of Historic Properties, including any Guidelines, Interpretations, Bulletins, or other materials based on the Secretary of the Interior's Standards that the Planning Department or the HPC has adopted to be consistent with and appropriate for the implementation of the purposes of Article 10 shall be considered"

7. SEC. 1014. APPLICABILITY

Department recommendation: The Department believes that both the HPC amendments and Supervisor Wiener's amendments achieve the same goal through a slightly altered process.

The HPC desired a longer period of time for review when a designation is pending for landmark districts. The Department agreed to the HPC's compromise of 180 days for sites and 1 year for districts.

The proposed amendment would allow for an HPC hold for 6 months with an additional 3 month extension. If the HPC wanted another 3 months for the total 1 year hold it would require the Department to go to the BOS on behalf of the HPC to ask for an extension.

Article 11:

1. SEC. 1107. PROCEDURES FOR DESIGNATION OF ADDITIONAL CONSERVATION DISTRICTS OR BOUNDARY CHANGE OF CONSERVATION DISTRICTS

Department recommendation: Same recommendations as above with Section 1004.4

2. SEC. 1111. APPLICATIONS FOR PERMITS TO ALTER, PERMITS TO DEMOLISH, AND PERMITS FOR NEW CONSTRUCTION IN CONSERVATION DISTRICTS, subsection (b)

Department recommendation: Leave this section unamended so that the updated historic evaluation still is required.

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PLANNING DEPARTMENT 5 The proposed amendment would remove the requirement to provide an updated historic evaluation for an unrated building (Category V) (there are a number of unrated buildings that are significant that the Downtown Plan overlooked or chose not to rate). Owners often apply to have a property reclassified in order to leverage TDR. This section was also intended to provide a mechanism for all properties that may demonstrate that a building previously identified as Significant or Contributory no longer has integrity and should be reclassified.

3. SEC. 1111. APPLICATIONS FOR PERMITS TO ALTER, PERMITS TO DEMOLISH, AND PERMITS FOR NEW CONSTRUCTION IN CONSERVATION DISTRICTS, subsection (c)

Department recommendation: The Department has no objection to this proposed amendment provided that the recommendation above for Section 1111(b) is included.

4. SEC. 1111.6. STANDARDS AND REQUIREMENTS FOR REVIEW OF APPLICATIONS FOR ALTERATIONS

Department recommendation: Same recommendations as above with Section 1006.7

5. SEC. 1111.7. STANDARDS AND REQUIREMENTS FOR REVIEW OF APPLICATIONS FOR DEMOLITION, subsection (a),

Department recommendation: The Department has no objection to this proposed amendment.

6. SEC. 1111.7. STANDARDS AND REQUIREMENTS FOR REVIEW OF APPLICATIONS FOR DEMOLITION, subsection (b),

This amendment adds Category III buildings to this section. The Department is not clear as to why Category III buildings were not included originally. This may have been an oversight.

Department recommendation: The Department has no objection to this amendment because Category III buildings were omitted from this section and this includes them with other Contributing buildings (Category IV).

7. SEC. 1111.7. STANDARDS AND REQUIREMENTS FOR REVIEW OF APPLICATIONS FOR DEMOLITION, subsection (c)(A),

This amendment would mean that the lack of an action by the BOS constitutes a decision not to reclassify a Category V building. From a process perceptive this will be challenging for Planning and all review bodies. There is no indication of when the 180-day clock starts. If a new project also requires Section 309 review and CEQA clearance then the decision or lack of an action to reclassify would have to occur much sooner.

Department recommendation: Insert a cross reference to Sections 1106 and 1107 procedures for reclassification.

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8. SEC. 1111.7. STANDARDS AND REQUIREMENTS FOR REVIEW OF APPLICATIONS FOR DEMOLITION, subsection (d),

Department recommendation: The use of CEQA terminology (such as "materially impair") within the Planning Code is strongly discouraged.

The small amendment alters the intent of this section, and the added language will be very difficult to convey to the general public, as well as architects and planning staff.

9. SEC. 1111.7. STANDARDS AND REQUIREMENTS FOR REVIEW OF APPLICATIONS FOR **DEMOLITION**, subsection (e)

Department recommendation: Same as above for Sec. 1111.7: add a cross reference to Sections 1106 and 1107 procedures for reclassification.

RECOMMENDATION

The Department recommends that the Historic Preservation Commission adopt the attached draft motions for Articles 10 and 11.

The Department also recommends that the Historic Preservation Commission consider further amendments to Articles 10 and 11 based on the Department's response to Supervisor Wiener's memo.

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	FILE NO.		ORDINANCE NO.		
	[Planning Code—Article 10]				
Ordinance amending Article 10 of the San Francisco Planning Code in its entirety;					
	making environmental findings and findings of consistency with the General Plan and				
	Planning Code Section 101.1(b).				
		NOTE:	Additions are <u>single-underline italics Times New Roman</u> ; deletions are <u>strike-through italics Times New Roman</u> . Board amendment additions are <u>double-underlined</u> ; Board amendment deletions are <u>strikethrough normal</u> .		
	Be it ordained by the People of the City and County of San Francisco:				
Section 1. Findings. The Board of Supervisors of the City and County of San France					
hereby finds and determines that:					
(a) General Plan and Planning Code Findings.					
	(1)	On	at a duly noticed public hearing, the Planning Commission		
į	in Resolution	n No	found that the proposed Planning Code amendments		
contained in this ordinance were consistent with the City's General Plan and with Plannin					
	Code Section 101.1(b). In addition, the Planning Commission recommended that the Board				
C	of Supervisors adopt the proposed Planning Code amendments. A copy of said Resolution is				
C	on file with the Clerk of the Board of Supervisors in File No and is				
i	incorporated herein by reference. The Board finds that the proposed Planning Code				
a	amendments	contained in	this ordinance are on balance consistent with the City's General		
F	Plan and with	n Planning Co	ode Section 101.1(b) for the reasons set forth in said Resolution.		
	(2)	Pursuant to	Planning Code Section 302, the Board finds that the proposed		
С	ordinance will serve the public necessity, convenience and welfare for the reasons set forth in				
F	Planning Commission Resolution No, which reasons are incorporated				
herein by reference as though fully set forth.					
	lanning Departm		· Page 1		

1	(b) Historic Preservation Commission Findings. On at a duly			
2	noticed public hearing, the Historic Preservation Commission in Resolution No.			
3	recommended that the Board of Supervisors adopt the proposed Planning			
4	Code amendments. A copy of said Resolution is on file with the Clerk of the Board of			
5	Supervisors in File No and is incorporated herein by reference.			
6	(c) Environmental Findings. The Planning Department has determined that the			
7	actions contemplated in this Ordinance are in compliance with the California Environmental			
8	Quality Act (California Public Resources Code section 21000 et seq.). Said determination is			
9	on file with the Clerk of the Board of Supervisors in File No and is			
10	incorporated herein by reference.			
11				
12	Section 2. The San Francisco Planning Code is hereby amended by amending Article			
13	10, to read as follows:			
14	Sec. 1001. Purposes.			
15	Sec. 1002. Powers and Duties of <u>Planning</u> Department of City Planning and City			
16	Planning <u>Historic Preservation</u> Commission.			
17	Sec. 1003. Landmarks Preservation Advisory Board Historic Preservation Commission.			
18	Sec. 1004. Designation of Landmarks and Historic Districts.			
19	Sec. 1004.1. <u>Nomination and Initiation of Landmark and Historic District</u> Designation.			
20	Sec. 1004.2. Referral to Landmarks Preservation Advisory Board. Decision by the Historic			
21	Preservation Commission.			
22	Sec. 1004.3. <i>Hearing by City Planning Commission. Sec. 1004.4.</i> Designation by Board of			
23	Supervisors.			
24	Sec. 1004.5-1004.4. Appeal to Board of Supervisors.			
25	Sec. <u>1004.6</u> <u>1004.5</u> . Notice of Designation by Board of Supervisors.			

Sec. 1004.7 1004.6. Notice of Amendment or Rescission of Designation.			
Sec. 1005. Conformity and Permits.			
Sec. 1006. Certificate of Appropriateness Required.			
Sec. 1006.1. Applications for Certificate of Appropriateness.			
Sec. 1006.2. Review by <u>Planning</u> Department of City Planning and City Planning			
Commission.			
Sec. 1006.3. Scheduling and Notice of Hearing.			
Sec. 1006.4. Referral to Advisory Board Prior to Hearing. Sec. 1006.5. Conduct of Hearing			
Decision.			
Sec. 1006.6 1006.5. Nature of Planning Historic Preservation Commission Decision.			
Sec. 1006.7 1006.6. Standards for Review of Applications.			
Sec. 1006.81006.7. Appeals from Planning Commission Decision of a Certificate of			
Appropriateness.			
Sec. 1007. Unsafe or Dangerous Conditions.			
Sec. 1008. Compliance with Maintenance Requirements.			
Sec. 1009. Advice and Guidance to Property Owners.			
Sec. 1010. Property Owned by Public Agencies.			
Sec. 1011. Recognition of Structures of Merit.			
Sec. 1013. Enforcement and Penalties.			
Sec. 1014. Applicability.			
Sec. 1015. Severability.			
Appendix A List of Designated Landmarks.			
Appendix B Jackson Square Historic District.			
Appendix C Webster Street Historic District.			
Appendix D Northeast Waterfront Historic District.			

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Appendix E Alamo Square Historic District.

Appendix F Liberty-Hill Historic District.

Appendix G Telegraph Hill Historic District.

Appendix H Blackstone Court Historic District.

Appendix I South End Historic District.

Appendix J Civic Center Historic District.

Appendix K Bush Street-Cottage Row Historic District.

Appendix L Dogpatch Historic District.

SEC. 1001. PURPOSES.

It is hereby found that structures, sites and areas of special character or special historical, architectural or aesthetic interest or value have been and continue to be unnecessarily destroyed or impaired, despite the feasibility of preserving them. It is further found that the prevention of such needless destruction and impairment is essential to the health, safety and general welfare of the public. The purpose of this legislation is to promote the health, safety and general welfare of the public through:

- (a) The protection, enhancement, perpetuation and use of structures, sites and areas that are reminders of past eras, events and persons important in local, State or national history, or which provide significant examples of architectural styles of the past or are landmarks in the history of architecture, or which are unique and irreplaceable assets to the City and its neighborhoods, or which provide for this and future generations examples of the physical surroundings in which past generations lived;
- (b) The development and maintenance of appropriate settings and environment for such structures, and in such sites and areas;

- (c) The enhancement of property values, the stabilization of neighborhoods and areas of the City, the increase of economic and financial benefits to the City and its inhabitants, and the promotion of tourist trade and interest;
- (d) The preservation and encouragement of a City of varied architectural styles, reflecting the distinct phases of its history: cultural, social, economic, political and architectural and
- (e) The enrichment of human life in its educational and cultural dimensions in order to serve spiritual as well as material needs, by fostering knowledge of the living heritage of the past.

SEC. 1002. POWERS AND DUTIES OF <u>PLANNING</u> DEPARTMENT OF CITY

<u>PLANNING AND CITY PLANNING HISTORIC PRESERVATION</u>-COMMISSION.

The <u>Planning Department of City Planning</u> (hereinafter referred to as the "Department") and the <u>Planning Commission Historic Preservation Commission ("HPC")</u> shall have and exercise the powers and shall perform the duties set forth in this Section and elsewhere in this Article 10 with respect to historical preservation. The Department and the Planning Commission shall be advised in the exercise and performance of their powers and duties by the Landmarks Preservation Advisory Board hereinafter created.

- (a) The *Planning Commission HPC*:
- (1) Shall recommend to the Board of Supervisors, after public hearing, on the designation of landmarks and historic districts, as more fully set forth *in Section 1004.3* below *in* this Article 10;
- (2) Shall in appropriate cases, after public hearing, review and decide on applications for construction, alteration, demolition and other applications pertaining to landmark sites and historic districts, as more fully set forth below in this Article 10;

- (3) May take steps to encourage or bring about preservation of structures or other features where the *Planning Commission* HPC has decided to suspend action on an application, as more fully set forth in Section 1006.6 below; *and*
- (4) May establish and maintain a list of structures and other features deemed deserving of official recognition although not designated as landmarks or historic districts, and take appropriate measures of recognition, as more fully set forth in Section 1011 below;
- (5) Shall have the authority to review and comment upon environmental documents under the California Environmental Quality Act and the National Environmental Policy Act for proposed projects that may have an impact on historic or cultural resources;
- (6) Shall act as the City's local historic preservation review commission for the purposes of the Certified Local Government Program, may recommend properties for inclusion in the National Register of Historic Places, and may review and comment on federal undertakings where authorized under the National Historic Preservation Act;
- (7) Shall review and comment upon any agreements proposed under the National Historic Preservation Act where the City is a signatory prior to any approval action on such agreement;
- (8) Shall have the authority to oversee and direct the survey and inventory of historic properties;
- (9) Shall review and provide written reports to the Planning Commission and Board of Supervisors on ordinances and resolutions concerning historic preservation issues and historic resources, redevelopment project plans, waterfront land use and project plans, and such other matters as may be prescribed by ordinance;
- (10) Shall have the authority to recommend approval, disapproval, or modification of historical property contracts pursuant to the state Mills Act to the Board of Supervisors, without referral or recommendation of the Planning Commission; and

- (11) Shall recommend to the Planning Commission a Preservation Element of the General Plan, shall periodically recommend to the Planning Commission proposed amendments to such Preservation Element of the General Plan, and shall comment and provide recommendations to the Planning Commission and the Board of Supervisors on other objectives, policies and provisions of the General Plan and special area, neighborhood, and other plans designed to carry out the General Plan, and proposed amendments thereto, that are not contained within such Preservation Element but concern historic preservation.
 - (b) The Department and the *Planning Commission HPC*:
- (1) May carry out, assist and collaborate in studies and programs designed to identify and evaluate structures, sites and areas worthy of preservation;
- (2) May consult with and consider the ideas and recommendations of civic groups, public agencies, and citizens interested in historical preservation;
- (3) May inspect and investigate structures, sites and areas which they have reason to believe worthy of preservation;
- (4) May disseminate information to the public concerning those structures, sites and areas deemed worthy of preservation, and may encourage and advise property owners in the protection, enhancement, perpetuation and use of landmarks, property in historic districts, and other officially recognized property of historical interest;
- (5) May consider methods other than those provided for in this Article 10 for encouraging and achieving historical preservation, and make appropriate recommendations to the Board of Supervisors and to other bodies and agencies, both public and private; and
- (6) May establish such policies, rules and regulations as they deem necessary to administer and enforce this Article 10 <u>and Charter Section 4.135 establishing the HPC.</u>

SEC. 1003. *LANDMARKS PRESERVATION ADVISORY BOARD HISTORIC*PRESERVATION COMMISSION.

There is hereby created a Landmarks Preservation Advisory Board (hereinafter referred to as the "Advisory Board"), which shall advise the Department and the Planning Commission on historical preservation matters. The Advisory Board shall consist of nine voting members appointed by the Mayor and serving at his pleasure, without salary. Of the original appointments, five shall be for a four year term and four for a two year term; after the expiration of the said original terms, all appointments shall be for four year terms. In addition, the Art Commission shall choose one of its members to be an ex officio member of the Advisory Board, without vote.

(a) In making appointments, the Mayor may consult persons and organizations interested in historical preservation. Appointees to the Advisory board shall be persons specially qualified by reason of training or experience in the historic and cultural traditions of the City, and interested in the preservation of its historic structures, sites and areas. The voting members shall be residents of the City.

In November of 2008, the electorate approved Charter Section 4.135, creating the HPC to advise the City on historic preservation matters, participate in processes involving historic and cultural resources, and take such other actions concerning historic preservation as may be prescribed by this Code and other ordinances. Charter Section 4.135 sets forth the requirements for membership to the HPC, as well as applicable nomination procedures and term limits for Commissioners. Additionally, Charter Section 4.135 establishes staffing for the HPC and sets forth the HPC's role in the Planning Department's budget process and establishment of rates, fees, and similar charges. Additional requirements, including those related to the establishment of rules and regulations for the HPC's organization and procedure, are set forth in Charter Sections 4.100 through 4.104.

(b) The Director of City Planning, or his delegate, shall serve as Secretary of the Advisory

Board, without vote. The Department shall render staff assistance to the Advisory Board.

Planning Department
BOARD OF SUPERVISORS

(c) The Advisory Board shall elect a Chairman from among its voting members, and shall establish rules and regulations for its own organization and procedure.

SEC. 1004. DESIGNATION OF LANDMARKS AND HISTORIC DISTRICTS.

- (a) The HPC shall have the authority to recommend approval, disapproval, or modification of landmark designations and historic district designations under this Code to the Board of Supervisors. Pursuant to the procedures set forth hereinafter:
- (1) The Board of Supervisors may, by ordinance, designate an individual structure or other feature or an integrated group of structures and features on a single lot or site, having a special character or special historical, architectural or aesthetic interest or value, as a landmark, and shall designate a landmark site for each landmark; and
- (2) The Board of Supervisors may, by ordinance, designate an area containing as a number of structures having a special character or special historical, architectural or aesthetic interest or value, and constituting a distinct section of the City, as a historic district.
- (b) Each such designating ordinance shall include, or shall incorporate by reference to the pertinent resolution of the *Planning CommissionHPC* then on file with the Clerk of the Board of Supervisors, as though fully set forth in such designating ordinance, the location and boundaries of the landmark site or historic district, a description of the characteristics of the landmark or historic district that justify its designation, and a description of the particular features that should be preserved. Any such designation shall be in furtherance of and in conformance with the purposes of this Article 10 and the standards set forth herein.
- (c) The property included in any such designation shall upon designation be subject to the controls and standards set forth in this Article 10. In addition, the said property shall be subject to the following further controls and standards if imposed by the designating ordinance:

- (1) For a publicly-owned landmark, review of proposed changes to significant interior architectural features.
- (2) For a privately-owned landmark, review of proposed changes requiring a permit to significant interior architectural features in those areas of the landmark that are or historically have been accessible to members of the public. The designating ordinance must clearly describe each significant interior architectural feature subject to this restriction.
- (3) For a historic district, such further controls and standards as *the Board of*Supervisors deemsed necessary or desirable, including but not limited to facade, setback and height controls.
- (4) For a City-owned park, square, plaza or garden on a landmark site, review of alterations as identified in the designating ordinance.
- (d) The Board of Supervisors may amend or rescind a designation at any time, subject to all of the procedures set forth in this Article 10 for an original designation; provided, however, that in the event that a landmark is accidentally destroyed or is demolished or removed in conformity with the provisions of Section 1007, or is legally demolished or relocated after compliance has been had with the provisions of Section 1006.2this Article 10, the Director of Planning Director may request the Planning Commission HPC to recommend to the Board of Supervisors that the designation be amended or rescinded, and in such case the procedures for an original designation set forth in Sections 1004.1, and 1004.2 and 1004.3 hereof shall not apply.

SEC. 1004.1.<u>NOMINATION AND</u>INITIATION OF <u>LANDMARK AND HISTORIC DISTRICT</u> DESIGNATION.

(a) Nomination. The Department, property owner(s), or member of the public may request the HPC initiate designation of a property as a landmark site or historic district. A nomination for

SEC. 1004.2. - REFERRAL TO LANDMARKS PRESERVATION ADVISORY BOARD.

The proposed designation, resolution or application shall be promptly referred to the Advisory Board for review and report to the Planning Commission as to conformance with the purposes and standards of this Article 10. The Advisory Board shall recommend approval, disapproval or modification of the proposal, or shall report its failure to reach a decision thereon, within 60 days after such referral. If no recommendation is rendered within 60 days, the Planning Commission may consider the proposed designation as provided in Section 1004.3 below notwithstanding the lack of such a recommendation.

SEC. 1004.3. HEARING BY CITY PLANNING COMMISSION DECISION BY THE HISTORIC
PRESERVATION COMMISSION.

After receiving a report from the Advisory Board or after the expiration of 60 days from the date of referral to the Advisory Board, whichever is sooner, the Planning Commission The HPC shall hold a public hearing on the proposal proposed designation; the Department shall set a time and place for such hearing. A record of pertinent information presented at the hearing shall be made and maintained as a permanent record.

(a) Notice of Hearing. Notice of the time, place and purpose of such hearing shall be given by at least one publication in a newspaper of general circulation in the City not less than 20 days prior to the date of hearing. Notice shall also be mailed not less than 10 days prior to the date of hearing to the owners of all property included in the proposed designation, using for this purpose the names and addresses of the last known owners as shown on the records of the Assessor Tax Collector and to the applicant, if any. Failure to send notice by mail to any such property owner where the address of such owner is not a matter of public record shall not invalidate any proceedings in connection with the proposed designation. The Department may also give such other notice as it may deem desirable and practicable.

- (b) Time Limitation. The *Planning Commission HPC* shall *consider the report and* recommendation of the Advisory Board, if any, and shall consider the conformance or lack of conformance of the proposed designation with the purposes and standards of this Article 10. Where the Board of Supervisors has referred an initiation of designation to the HPC, The Planning Commission the HPC shall hold a public hearing and shall approve, disapprove or modify the proposal within 90 days from the date of referral of the proposed designation to the Advisory Board HPC. Failure to act within said time shall constitute approval. The Board of Supervisors may, by resolution, extend the time within which the Planning Commission HPC is to render its decision.
- (c) Notice of Action Taken. The Planning Commission shall promptly notify the applicant of action taken. If the Planning Commission approves or modifies the proposed designation in whole or in part, it shall transmit the proposal together with a copy of the resolution of approval, to the Clerk of the Board of Supervisors.
- the Planning Commission has failed to act upon such proposed designation as of the effective date of this ordinance, the Board of Supervisors may act on the proposed designation notwithstanding the Planning Commission failure to act on the proposed designation. Referral of Proposed Designation. If the HPC recommends approval of a landmark designation, it shall send its recommendation to the Board of Supervisors, without referral to the Planning Commission. If the HPC recommends approval of a historic district designation, it shall refer its recommendation to the Planning Commission, which shall have 45 days to review and comment on the proposed designation, which comments, if any, shall be sent by the Department to the Board of Supervisors with the HPC's recommendation. If the HPC disapproves designation of a landmark or historic district, that decision shall be final and shall not require referral unless appealed as set forth below.

SEC. 1004.41004.3. DESIGNATION BY BOARD OF SUPERVISORS.

The Board of Supervisors shall hold a public hearing on any proposal so transmitted to it, after due notice to the owners of the property included in the proposal, and such other notice as the *said* Board may deem necessary. The Board of Supervisors may approve, *or* modify and approve, *or disapprove* the designation by a majority vote of all its members.

SEC. 1004.51004.4. APPEAL TO BOARD OF SUPERVISORS.

If the *Planning Commission HPC* disapproves the proposed designation, such action shall be final, except upon the filing of a valid appeal to the Board of Supervisors within 30 days by a protest subscribed by the owners of at least 20 percent of the property proposed to be designated, or by any governmental body or agency, or by an organization with a recognized interest in historical preservation; provided, however, that if the proposal was initiated by the Board of Supervisors, the Clerk of the said Board shall be notified immediately of the disapproval without the necessity for an appeal.

- (a) Hearing. The Board of Supervisors shall hold a public hearing on any such proposal appealed to it or initiated by it, after due notice to the owners of the property included in the proposal <u>and any applicant(s)</u>, and such other notice as the said Board may deem necessary.
- (b) Decision. The Board of Supervisors may overrule the *Planning Commission HPC* and approve, or modify and approve, the designation by a majority vote of all its members.
- (c) Resubmission, Reconsideration. If a proposal initiated by application has been disapproved by the *Planning Commission HPC* or by the Board of Supervisors *on appeal*, no subsequent application that is the same or substantially the same may be submitted or reconsidered for at least one year from the effective date of final action of the original proposal.

SEC. 1004.61004.5. NOTICE OF DESIGNATION BY BOARD OF SUPERVISORS.

When a landmark or historic district has been designated by the Board of Supervisors as provided above, the Department shall promptly notify the owners of the property included therein. The Department shall cause a copy of the designating ordinance, or notice thereof, to be recorded in the office of the County Recorder.

SEC. 1004.71004.6. NOTICE OF AMENDMENT OR RESCISSION OF DESIGNATION.

When a landmark or historic district designation has been amended or rescinded, the Department shall promptly notify the owners of the property included therein, and shall cause a copy of the appropriate ordinance, or notice thereof, to be recorded in the office of the County Recorder.

SEC. 1005. CONFORMITY AND PERMITS.

- (a) No person shall carry out or cause to be carried out on a designated landmark site or in a designated historic district any construction, alteration, removal or demolition of a structure or any work involving a sign, awning, marquee, canopy, mural or other appendage, for which a City permit is required, except in conformity with the provisions of this Article 10. In addition, no such work shall take place unless all other applicable laws and regulations have been complied with, and any required permit has been issued for said work.
- (b) (1) Installation of a new general advertising sign is prohibited in any \underline{Hh} istoric \underline{Dd} istrict or on any historic property regulated by this Article 10.
- (2) The Central Permit Bureau shall not issue, and no other City department or agency shall issue, any permit for construction, alteration, removal or demolition of a structure or any permit for work involving a sign, awning, marquee, canopy, mural or other appendage

on a landmark site or in a *Historic District* <u>historic district</u>, except in conformity with the provisions of this Article 10. In addition, no such permit shall be issued unless all other applicable laws and regulations have been complied with.

- (c) (1) Where so provided in the designating ordinance for a historic district, any or all exterior changes visible from a public street or other public place shall require approval in accordance with the provisions of this Article 10, regardless of whether or not a City permit is required for such exterior changes. Such exterior changes may include, but shall not be limited to, painting and repainting; landscaping; fencing; and installation of lighting fixtures and other building appendages.
- (2) The addition of a mural to any landmark or contributory structure in a historic district shall require compliance with the provisions of this Article 10, regardless of whether or not a City permit is required for the mural.
- (3) Alterations to City-owned parks, squares, plazas or gardens on a landmark site, where the designating ordinance identifies such alterations, shall require approval in accordance with the provisions of this Article 10, regardless of whether or not a City permit is required.
- (d) The Department shall maintain with the Central Permit Bureau a current record of designated landmarks and historic districts. Upon receipt of any application for a permit to carry out any construction, alteration, removal or demolition of a structure or any work involving a sign, awning, marquee, canopy, mural or other appendage, on a landmark site or in a historic district, the Central Permit Bureau shall, unless the structure or feature concerned has been declared unsafe or dangerous pursuant to Section 1007 of this Article 10, promptly forward such permit application to the Department.
- (e) After receiving a permit application from the Central Permit Bureau in accordance with the preceding subsection, the Department shall ascertain whether Section

1006 requires- a Certificate of Appropriateness is required or has been approved for the work proposed in such permit application. If such a Certificate of Appropriateness is required and has been issued, and if the permit application conforms to such the work approved in the Certificate of Appropriateness, the permit application shall be processed without further reference to this Article 10. If such a Certificate of Appropriateness is required and has not been issued, or if in the sole judgment of the Department the permit application does not so conform to what was approved, the permit application shall be disapproved or held by the Department until such time as conformity does exist either through modifications to the proposed work or through the issuance of an amended or new Certificate of Appropriateness; the decision and action of the Department shall be final. Notwithstanding the foregoing, in the following cases the Department shall process the permit application without further reference to this Article 10:

- (1) When the application is for a permit to construct on a landmark site where the landmark has been lawfully demolished and the site is not within a designated historic district;
- (2) When the application is for a permit to make interior alterations only on a privately-owned structure or on a publicly-owned structure, unless the designating ordinance requires review of such alterations to the privately- or publicly-owned structure pursuant to Section 1004(c) hereof. Notwithstanding the foregoing, if any proposed interior alteration requiring a permit would result in any visual or material impact to the exterior of the subject building, a Certificate of Appropriateness shall be required to address such exterior effects.
- (3) When the application is for a permit to do ordinary maintenance and repairs only. For the purpose of this Article 10, "ordinary maintenance and repairs" shall mean any work, the sole purpose and effect of which is to correct deterioration, decay or damage, including repair of damage caused by fire or other disaster;
- (4) When the application is for a permit to comply with the UMB Seismic Retrofit

 Ordinances and the Zoning Administrator determines that the proposed work complies with the UMB

Retrofit Architectural Design Guidelines, which guidelines shall be adopted by the Planning Commission.

- (f) For purposes of this Article 10, demolition shall be defined as any one of the following:
- (1) Removal of more than 25 percent of the surface of all external walls facing a public street(s); or
- (2) Removal of more than 50 percent of all external walls from their function as all external walls; or
- (3) Removal of more than 25 percent of external walls from function as either external or internal walls; or
- (4) Removal of more than 75 percent of the building's existing internal structural framework or floor plates unless the City determines that such removal is the only feasible means to meet the standards for seismic load and forces of the latest adopted version of the San Francisco Building Code and the State Historical Building Code.
- (g) The following procedures shall govern review of the addition of murals to any landmark or contributory structure in a historic district:
- (1) Where the mural is proposed to be added to a landmark or contributory structure in a historic district, located on property owned by the City, no Certificate of Appropriateness shall be required. On such structures, the Art Commission shall not approve the mural until the *Advisory BoardHPC* has provided advice to the Art Commission on the impact of the mural on the historical structure. The *Advisory BoardHPC* shall provide advice to the Art Commission within 50-45 days of receipt of a written request for advice and information regarding the placement, size and location of the proposed mural;
- (2) Where the mural is proposed to be added to a landmark or contributory structure in a historic district, located on property that is not owned by the City, a Certificate of

Appropriateness shall be required. The *Advisory Board HPC* shall not act on the Certificate of Appropriateness until the Art Commission has provided advice to the *Advisory Board HPC* on the mural. The Art Commission shall provide advice to the *Advisory Board HPC* within 50 days of receipt of a written request for advice and information regarding the proposed mural.

SEC. 1006. CERTIFICATE OF APPROPRIATENESS REQUIRED.

A Certificate of Appropriateness shall be required and shall govern review of permit applications as provided in Sections 1005(e) and 1005(g), except in the specific cases set forth in Section 1005(e), for the following types of work: In the case of:

- (1) Any construction, alteration, removal or demolition of a structure or any work involving a sign, awning, marquee, canopy, mural (as set forth in Planning Code Section 1005(g), or other appendage, for which a City permit is required, on a landmark site or in a historic district;
- (2) Exterior changes in a historic district visible from a public street or other public place, where the designating ordinance requires approval of such changes pursuant to the provisions of this Article 10; *and*
- (3) The addition of a mural to any landmark or contributory structure in a historic district, which is not owned by the City or located on property owned by the City, as set forth in Planning Code Section 1005(g), regardless of whether or not a City permit is required for the mural; *and or*
- (4) Alterations to City-owned parks, squares, plazas or gardens on a landmark site, where the designating ordinance identifies the alterations that require approval under this Article 10.

A Certificate of Appropriateness shall be required and shall govern review of permit applications as provided in Sections 1005(e) and 1005(g), except in the specific cases set forth in

Section 1005(e). The procedures, requirements, controls and standards in Sections 1006 through 1006.8 shall apply to all applications for Certificates of Appropriateness; provided, however, that the designating ordinance for a historic district, or for a City-owned park, square, plaza or garden on a landmark site, may modify or add to these procedures, requirements, controls and standards.

SEC. 1006.1.APPLICATIONS FOR CERTIFICATE OF APPROPRIATENESS.

- (a) Who May Apply. An application for a Certificate of Appropriateness may be filed by the owner, or authorized agent for the owner, of the property for which the Certificate is sought.
- (b) Where to File. Applications shall be filed in the office of the <u>Planning</u> Department of City Planning.
- (c) Content of Applications. The content of applications shall be in accordance with the policies, rules and regulations of the Department and the *City Planning CommissionHPC*. All applications shall be upon forms prescribed therefore, and shall contain or be accompanied by all information required to assure the presentation of pertinent facts for proper consideration of the case and for the permanent record. In general, the application shall be accompanied by plans and specifications showing the proposed exterior appearance, including but not limited to color, texture of materials, and architectural design and detail; drawings or photographs showing the property in the context of its surroundings may also be required. The applicant may be required to file with *his the* application *the additional* information needed for the preparation and mailing of notices as specified in Section 1006.3.
- (d) Verification. Each application filed by or on behalf of one or more property owners shall be verified by at least one such owner or his authorized agent attesting to the truth and correctness of all facts, statements and information presented.

(e) Conditional Uses. In the case of any proposal for which the City Planning Code requires a conditional use authorization in addition to a Certificate of Appropriateness, the Department may eombine the required applications, notices and hearings for administrative convenience and in the interests of the applicant and the public, to the extent deemed feasible and desirable by the Department. Multiple Planning Approvals. For projects that require multiple planning approvals, the HPC shall review and act on any Certificate of Appropriateness before any other planning approval action. For projects that (1) require a conditional use authorization or permit review under Section 309, et. seq. of the Code, and (2) do not concern an individually landmarked property, the Planning Commission may modify any decision on a Certificate of Appropriateness by a two-thirds vote, provided that the Planning Commission shall apply all applicable historic resources provisions of the Code. For properties located on vacant lots, the Planning Commission may modify any decision on a Certificate of Appropriateness by a two-thirds vote, provided that the Planning Commission shall apply all applicable historic resources provisions of the Planning Commission shall apply all applicable historic resources provisions of the Planning Code.

SEC. 1006.2.REVIEW BY <u>PLANNING</u> DEPARTMENT-<u>OF CITY PLANNING AND CITY</u> <u>PLANNING COMMISSION</u>.

- (a) Cases Other Than Construction, Removal or Demolition.
- (1) In the case of any alteration of a structure or any work involving a sign, awning; marquee, canopy or other appendage, or exterior changes in a historic district visible from a public street or other public place, or alterations to a City owned park, square, plaza or garden on a landmark site, where a Certificate of Appropriateness is required, the application for said Certificate shall be reviewed by the Department with the advice of the Advisory Board. The department, with the advice of the Advisory Board, shall determine within 20 days after the application is accepted for filing, whether or not the proposal would have a significant impact upon, or is potentially detrimental to, the landmark site or historic district; and the Department shall notify the applicant of the determination

made. If it is determined that there would be no such significant impact or potential detriment, the

Department shall issue a Certificate of Appropriateness to the applicant.

- (2) If it is determined that the proposal would have a significant impact upon, or is potentially detrimental to, the landmark site or historic district, or upon request of the Planning Commission, the Planning Commission shall hold a public hearing on the application.
- (b) Construction, Removal or Demolition. The Planning Commission shall hold a public hearing on the application for a Certificate of Appropriateness for any construction, removal or demolition of a structure, except as may be otherwise provided in the designating ordinance for a historic district or for City owned park, square, plaza or garden on a landmark site.

The Department shall review an application for a Certificate of Appropriateness and determine within 30 days of submittal whether the application is complete or whether additional information is required.

- (a) Minor Alterations. The HPC may define certain categories of work as Minor Alterations and delegate approval of an Administrative Certificate of Appropriateness for such Minor Alterations to Department staff. If the HPC delegates such approvals to Department staff, Minor Alterations shall include the following categories of work:
- (1) Work to perform ordinary maintenance and repairs, which for the purpose of this Article

 10 shall mean any work the sole purpose and effect of which is to correct deterioration, decay, or

 damage;
- (2) Work the sole purpose and effect of which is to comply with the Unreinforced Masonry

 Building (UMB) Seismic Retrofit Ordinance and where the proposed work complies with the UMB

 Retrofit Architectural Design Guidelines adopted by the HPC; or
 - (3) Any other work so delegated to the Department by the HPC.
- (b) Administrative Certificates of Appropriateness. Upon receipt of a building permit application, an Administrative Certificate of Appropriateness for Minor Alteration work may be

approved by the Department without a hearing before the HPC. The Department shall mail the

Department's written decision on an Administrative Certificate of Appropriateness to the applicant and
to any individuals or organizations who so request. Any Departmental decision on an Administrative

Certificate of Appropriateness may be appealed to the HPC within 15 days of the date of the written
decision. The HPC may also request review of any Departmental decision on an Administrative

Certificate of Appropriateness by its own motion within 20 days of the written decision.

(c) Applications for a Certificate of Appropriateness that are not Minor Alterations

delegated to Department staff shall be scheduled for hearing by the HPC pursuant to Sections 1006.3

and 1006.4 below.

SEC. 1006.3. SCHEDULING AND NOTICE OF HEARING.

(a) When an application for a Certificate of Appropriateness has been filed and Section

1006.2 provides that the Planning Commission shall hold a public hearing thereon, If a public hearing before the HPC on a Certificate of Appropriateness is required, a timely appeal has been made of an Administrative Certificate of Appropriateness, or the HPC has timely requested review of an Administrative Certificate of Appropriateness, the Department shall set a time and place for said hearing within a reasonable period. Notice of the time, place and purpose of the hearing shall be given by the Department as follows:

(a)(1) By mail to the applicant not less than 20 days prior to the date of the hearing;

(b) By mail not less than 10 days prior to the date of the hearing to the owners of all real property that is the subject of the application and, if said property is in a historic district, to the owners of all real property within the historic district, using for this purpose the names and addresses of the owners as shown on the latest citywide assessment roll in the office of the Tax Collector. Failure to send notice by mail to any such property owner where the address of such owner is not shown on such assessment roll shall not invalidate any proceedings in connection with such action;

- (c) By publication at least once in a newspaper of general circulation in the City not less than 20 days prior to the date of the hearing;
 - (2) By mail to any interested parties who so request in writing to the Department;
- (3) For landmark sites: by mail not less than 20 days prior to the date of the hearing to all owners and occupants of the subject property and owners and occupants of properties within 150 feet of the subject property;
- (4) For buildings located in historic districts: by mail not less than 20 days prior to the date of the hearing to all owners and occupants of the subject property and owners and occupants of properties within 300 feet of the subject property.
 - (5) By posting notice on the site not less than 20 days prior to the date of the hearing; and (d)(6) Such other notice as the Department shall deems appropriate.
- (b) For the purposes of mailed notice, the latest citywide assessment roll for names and addresses of owners shall be used, and all efforts shall be made to the extent practical, to notify occupants of properties in the notification area. Failure to send notice by mail to any such property owner where the address of such owner is not shown on such assessment roll shall not invalidate any proceedings in connection with such action;

SEC. 1006.4. REFERRAL TO ADVISORY BOARD PRIOR TO HEARING.

Where a public hearing before the Planning Commission has been scheduled thereon, the application for a Certificate of Appropriateness shall be promptly referred to the Advisory Board and shall be considered by the Advisory Board at its next regular meeting, or at a special meeting called for that specific purpose. The Advisory Board shall render a report to the Planning Commission at or prior to the scheduled public hearing; failure of the Advisory Board to consider the application or to render a report shall not constitute grounds for continuation of the public hearing.

SEC. 1006.5 1006.4. CONDUCT OF HEARING; DECISION.

Where a public hearing before the *Planning Commission HPC* has been scheduled:

- (a) Report and Recommendation. The Department shall make necessary investigations and studies prior to the hearing of the *Planning Commission HPC*. The *Department shall provide its* report and recommendation *of the Director of Planning shall be submitted at the hearing to the HPC*.
- (b) Record. A record shall be kept of the pertinent information presented at the hearing, and such record shall be maintained as a part of the permanent public records of the Department. A verbatim record may be made if permitted or ordered by the *Planning***Commission*HPC.
- (c) Continuations. The *Planning Commission HPC* shall determine the instances in which cases scheduled for hearing may be continued or taken under advisement. In such cases, new notice need not be given of the further hearing date, provided such date is announced at the scheduled hearing.
- Certificates of Appropriateness for work to designated landmarks or within historic districts, except where it delegates such decisions to Departmental staff under the provisions of Section 1006.2 above.

 The decision of the Planning CommissionHPC shall be rendered within 30 days from the date of conclusion of the hearing; failure of the Commission HPC to act within the prescribed time shall be deemed to constitute disapproval of the application. The decision of the Planning CommissionHPC, in either approving or, disapproving the application pursuant to Section 1006.6, shall be final except upon the filing of a valid appeal to the Board of Appeals or Board of Supervisors as provided in Section 1006.81006.7. The decision of the Planning Commission, in suspending action on an application pursuant to Section 1006.6, shall be final. If the Planning CommissionHPC, or the Board of Appeals or Board of Supervisors on appeal, approves the

application, or after the expiration of any suspension period imposed by the Commission, the Department shall issue a Certificate of Appropriateness to the applicant.

- (e) Time Limit for Exercise. When approving an application for a Certificate of Appropriateness as provided herein, the *Planning Commission HPC* may impose a time limit for submission of a permit application conforming to the Certificate; otherwise, such permit application must be submitted within a reasonable time.
- (f) Delegation of Hearing. The *Planning Commission HPC* may delegate to a committee of one or more of its members, or to the Director of Planning or his *or her* designee, *or to the Advisory Board*, or to any combination of the foregoing, the holding of the hearing required by this Article 10 for a Certificate of Appropriateness. The delegate or delegates shall submit to the *Planning Commission HPC* a record of the hearing, together with a report of findings and recommendations relative thereto, for the consideration of the *Commission HPC* in reaching its decision in the case.
- (g) Reconsideration. Whenever an application has been disapproved by the *Planning Commission HPC*, or by the *Board of Appeals or* Board of Supervisors on appeal as described in Section 1006.81006.7, no application, the same or substantially the same as that which was disapproved, shall be resubmitted to or reconsidered by the *Planning***Commission HPC** within a period of one year from the effective date of final action upon the earlier application.

SEC. <u>1006.61006.5</u>. NATURE OF <u>PLANNINGHISTORIC PRESERVATION</u> COMMISSION DECISION.

The decision of the *Planning Commission HPC* after its public hearing shall be in accordance with the following provisions:

- (a) If the application for a Certificate of Appropriateness proposes construction or alteration of a structure or any work involving a sign, awning, marquee, canopy, mural or other appendage, or exterior changes in a historic district visible from a public street or other public place, the *Planning CommissionHPC* shall approve *or*, disapprove, *or modify* the application in whole or in part.
- (b) If the application proposes removal or demolition of a structure on a designated landmark site, the *Planning CommissionHPC* may disapprove or approve the application, or may suspend action on it for a period not to exceed 180 days; provided that the Board of Supervisors by resolution may, for good cause shown, extend the suspension for an additional period not to exceed 180 days, if the said Board acts not more than 90 days and not less than 30 days prior to the expiration of the original 180-day period.
- historic district, other than on a designated landmark site, the *Planning Commission HPC* may disapprove or approve the application, or may suspend action on it for a period not to exceed 90 days, subject to extension by the Board of Supervisors as provided in the preceding subsection; provided, however, that the designating ordinance for the historic district may authorize the suspension of action for an alternate period which shall in no event exceed 90 days, without extension, and in such event the provision of the designating ordinance shall govern.
- (d) In the event action on an application to remove or demolish a structure is suspended as provided in this Section, the *Planning CommissionHPC*, with the advice and assistance of the Advisory Board, may take such steps as it determines are necessary to preserve the structure concerned, in accordance with the purposes of this Article 10. Such steps may include, but shall not be limited to, consultations with civic groups, public agencies, and interested citizens, recommendations for acquisition of property by public or private

bodies or agencies, and exploration of the possibility of moving one or more structures or other features.

SEC. 1006.71006.6. STANDARDS FOR REVIEW OF APPLICATIONS.

The *Planning Commission*, *HPC*, the Department, and the Advisory Board, and, in the case of multiple approvals under Section 1006.1(f), the Planning Commission, and any other decisionmaking body shall be guided by the standards in this Section in their review of applications for Certificates of Appropriateness for proposed work on a landmark site or in a historic district. In appraising the effects and relationships mentioned herein, the *Planning Commission*, the *Department and the Advisory Board decisionmaking body* shall in all cases consider the factors of architectural style, design, arrangement, texture, materials, color, and any other pertinent factors.

- (a) The proposed work shall be appropriate for and consistent with the effectuation of the purposes of this Article 10.
- (b) The proposed work shall comply with the Secretary of the Interior's Standards for the Treatment of Historic Properties.

(b)(c) For applications pertaining to landmark sites, the proposed work shall preserve, enhance or restore, and shall not damage or destroy, the exterior architectural features of the landmark and, where specified in the designating ordinance pursuant to Section 1004(c), its major interior architectural features. The proposed work shall not adversely affect the special character or special historical, architectural or aesthetic interest or value of the landmark and its site, as viewed both in themselves and in their setting, nor of the historic district in applicable cases.

(e)(d) For applications pertaining to property in historic districts, other than on a designated landmark site, any new construction, addition or exterior change shall be

compatible with the character of the historic district as described in the designating ordinance; and, in any exterior change, reasonable efforts shall be made to preserve, enhance or restore, and not to damage or destroy, the exterior architectural features of the subject property which are compatible with the character of the historic district. Notwithstanding the foregoing, for any exterior change where the subject property is not already compatible with the character of the historic district, reasonable efforts shall be made to produce compatibility, and in no event shall there be a greater deviation from compatibility. Where the required compatibility exists, the application for a Certificate of Appropriateness shall be approved.

(d)(e) For applications pertaining to all property in historic districts, the proposed work shall also conform to such further standards as may be embodied in the ordinance designating the historic district.

(e)(f) For applications pertaining to the addition of murals on a landmark or contributory structure in a historic district, the *Advisory Board and the Planning Commission HPC* shall consider only the placement, size and location of the mural, to determine whether the mural covers or obscures significant architectural features of the landmark or contributory structure. For purposes of review under this Article 10, the City shall not consider the content or artistic merit of the mural.

SEC. <u>1006.81006.7</u>. APPEALS <u>FROM PLANNING COMMISSION DECISIONOF A</u> <u>CERTIFICATE OF APPROPRIATENESS</u>.

(a) Right of Appeal. <u>The HPC's or the Planning Commission's decision on a Certificate of Appropriateness shall be final unless appealed to the Board of Appeals, which may modify the decision by a 4/5 vote; provided however, that if the project requires Board of Supervisors approval or is appealed to the Board of Supervisors as a conditional use authorization, the decision shall not be appealed to the Board of Appeals but rather to the Board of Supervisors, which may modify the</u>

decision by a majority vote. The action of the Planning Commission in approving or disapproving in whole or in part an application for a Certificate of Appropriateness shall be subject to appeal to the Board of Supervisors in accordance with this Section. An action of the Commission Any Certificate of Appropriateness so appealed from shall not become effective unless and until approved by the Board of Appeals or Board of Supervisors in accordance with this Section. Nothing in this Section shall be construed to authorize the appeal of any decision under Section 1006.61006.5 of this Article 10 to suspend action on an application.

- (b) Notice of Appeal. Any appeal under this Section shall be taken by filing written notice of appeal with the <u>Board of Appeals or Clerk of the</u> Board of Supervisors, <u>whichever entity is appropriate under the requirements of subsection (a)</u>, within 30 days after the date of action by the <u>Planning Commission HPC or Planning Commission</u>. In the case of a historic district, the notice of appeal shall be subscribed by the owners of at least 20 percent of the property affected by the proposed Certificate of Appropriateness; for the purposes of this calculation, the property affected shall be deemed to be all property within the historic district. In the case of a landmark not in a historic district, the notice of appeal shall be subscribed by the property owner, or by any governmental body or agency, or by an organization with a recognized interest in historical preservation.
- Supervisors, the Board of Appeals or the Clerk(s) thereof shall set a time and place for hearing such appeal, which shall be not less than 10 nor more than 30 days after such filing. The Board of Appeals or the Board of Supervisors must decide such appeal within 30 days of the time set for the hearing thereon; provided that, if the full membership of the Board board is not present on the last day on which said the appeal is set or continued for hearing within said period, the Boardboard may postpone said the hearing and decision thereon until, but not later than, the full membership of the Boardboard is present; provided, further, that the latest date to which said hearing and decision may be so postponed shall be not more than 90 days from

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the date of filing of the appeal. Failure of the <u>Board of Appeals or the</u> Board of Supervisors to act within such time limit shall be deemed to constitute approval by the Board of the <u>action decision</u> of the <u>HPC or</u> Planning Commission.

- (d) Decision. In acting upon any such appeal, the Board of Supervisors may disapprove the action of the Planning Commission only by a vote of not less than of all members of the Board.
- -Decisions Affecting City Hall. The provisions of this Subsection shall govern decisions by the City Planning Commission HPC on a Certificate of Appropriateness for alteration work to be done at City Hall, in lieu of any other provision set forth above. Upon the approval or disapproval by the City Planning Commission HPC of a Certificate of Appropriateness for alteration of City Hall, the Secretary of the City Planning Commission HPC shall transmit to the Clerk of the Board of Supervisors written notification of the Commission HPC's decision. The Clerk shall set a time and place for hearing on the decision. which shall be not less than 10 nor more than 30 days after receipt of such notification. The Board of Supervisors may either approve, disapprove, or modify the Commission's HPC's decision by majority vote. The Board of Supervisors must take this action within 30 days of the time set for the hearing thereon, provided that, if the full membership of the Board is not present on the last day on which said hearing is set or continued within said period, the Board may postpone said hearing and decision thereon until, but not later than, the full membership of the Board is present; provided further, that the latest date to which said hearing and decision may be so postponed shall be not more than 90 days from the date of the receipt of written notification. Failure of the Board of Supervisors to act within such time limit shall be deemed to constitute approval by the Board of the action of the City Planning Commission HPC.

SEC. 1007. UNSAFE OR DANGEROUS CONDITIONS.

None of the provisions of this Article 10 shall be construed to prevent any measures of construction, alteration, or demolition necessary to correct the unsafe or dangerous condition of any structure, other feature, or part thereof, where such condition has been declared unsafe or dangerous by the *Superintendent Director* of the *Bureau Department* of Building Inspection or the Chief of the Bureau of Fire Prevention and Public Safety, and where the proposed measures have been declared necessary, by such official, to correct the *said* condition; provided, however, that only such work as is absolutely necessary to correct the unsafe or dangerous condition may be performed pursuant to this Section. In the event any structure or other feature shall be damaged by fire, or other calamity, or by Act of God or by the public enemy, to such an extent that in the opinion of the aforesaid officials it cannot reasonably be repaired and restored, it may be removed in conformity with normal permit procedures and applicable laws.

SEC. 1008. COMPLIANCE WITH MAINTENANCE REQUIREMENTS.

The owner, lessee or other person in actual charge of a landmark, or of a structure in a# historic district, shall comply with all applicable codes, laws and regulations governing the maintenance of the property. It is the intent of this Section to preserve from deliberate or inadvertent neglect the exterior portions of such landmark or structure, the interior portions thereof when subject to control as specified in the designating ordinance, and all interior portions thereof whose maintenance is necessary to prevent deterioration and decay of any exterior portion. *Failure to comply with this Section shall be subject to enforcement and penalties pursuant to Section 1013 below.*

SEC. 1009. ADVICE AND GUIDANCE TO PROPERTY OWNERS.

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The Advisory Board HPC may, upon request of the property owner, render advice and guidance with respect to any proposed work for which a Certificate of Appropriateness is not required, on a designated landmark site or in a designated historic district. In rendering such advice and guidance, the Advisory Board HPC shall be guided by the purposes and standards in this Article 10. This Section shall not be construed to impose any regulations or controls upon any property.

SEC. 1010. PROPERTY OWNED BY PUBLIC AGENCIES.

The Department shall take appropriate steps to notify all public agencies (a) whichthat own or may acquire property in the City, about the existence and character of designated landmarks and historic districts; if possible, the Department shall cause a current record of such landmarks and *historic* districts to be maintained in each such public agency. In the case of any publicly owned property on a landmark site or in a historic district which is not subject to the permit review procedures of the City, the agency owning the said property shall seek the advice of the *Planning Commission HPC* prior to approval or authorization of any construction, alteration or demolition thereon; and the *Planning Commission, with the aid of the* Advisory Board and HPC, in consultation with the Art Commission in appropriate cases, shall render a report to the owner as expeditiously as possible, based on the purposes and standards in this Article 10. If *Planning CommissionHPC* review of a public project involving construction, alteration or demolition on a landmark site or in a historic district is required under any other law, or under the Charter, the Planning Commission shall render the report referred to in this Section to such public agency without specific request therefor a Certificate of Appropriateness shall be required subject to the procedures set forth in this Article 10.

- (b) All officers, boards, commissions and departments of the City shall cooperate with the *Advisory Board and the Planning Commission* HPC in carrying out the spirit and intent of this Article 10.
- (c) Nothing in this Article 10 shall be construed to imposed any regulations or controls upon designated landmarks owned or controlled by the Golden Gate Bridge Highway and Transportation District.

SEC. 1011. RECOGNITION OF STRUCTURES OF MERIT.

- approve, a list of structures of historical, architectural or aesthetic merit which that have not been designated as landmarks and are not situated in designated historic districts. The saidThis list may be added to from time to time. The purpose of this list shall be to recognize and encourage the protection, enhancement, perpetuation and use of such structures. The Advisory Board and the Planning CommissionHPC shall maintain a record of historic structures in the City which that have been officially designated by agencies of the State or federal government, and shall cause such structures to be added to the aforesaid list.
- (b) Nothing in this Article 10 shall be construed to impose any regulations or controls upon such structures of merit included on *the saidsuch a* list and neither designated as landmarks nor situated in historic districts.
- (c) The Planning Commission, with the advice of the Advisory Board, HPC may authorize such steps as it deems desirable to recognize the merit of, and to encourage the protection, enhancement, perpetuation and use of any such listed structure, or of any designated landmark or any structure in a designated historic district, including but not limited to the issuance of a certificate of recognition and the authorization of a plaque to be affixed to the

exterior of the structure; and the *Planning Commission HPC* shall cooperate with appropriate State and federal agencies in such efforts.

(d) The *Planning Commission, with the advice of the Advisory Board*, *HPC* may make recommendations to the Board of Supervisors and to any other body or agency responsible, to encourage giving names pertaining to San Francisco history to streets, squares, walks, plazas and other public places.

SEC. 1013. ENFORCEMENT AND PENALTIES.

Enforcement and Penalties shall be as provided in Sections 176 and 176.1 of this Code.

SEC. 1014. APPLICABILITY.

- (a) No application for a permit to construct, alter or demolish any structure or other feature on a *proposed* landmark site or in a *proposed* historic district, filed subsequent to the day that *an application has been filed or* a resolution adopted to initiate designation *or a* resolution adopted to confirm initiation of designation of the *said proposed* landmark site or historic district, shall be approved by the Department while proceedings are pending on such designation; provided however, that after 180 days have elapsed from the date of initiation of said designation, if final action on such designation has not been completed, the permit application may be approved: for the following time periods:
- (1) For proposed landmark sites: for 180 days after a resolution is passed initiating designation or confirming initiation of designation;
- (2) For historic districts: for one year after a resolution is passed initiating designation.

The HPC or the Board of Supervisors may approve by resolution a one-time extension of up to

180 days of either of the above-time periods. If final action on such designation has not been

completed before the end of the relevant time period, the permit application may be approved.

- (b) The provisions of this Article 10 shall be inapplicable to the construction, alteration or demolition of any structure or other feature on a landmark site or in a historic district, where a permit for the performance of such work was issued prior to the effective date of the designation of the said landmark site or historic district, and where such permit has not expired or been cancelled or revoked, provided that construction is started and diligently prosecuted to completion in accordance with the Building Code.
- (c) Notwithstanding subsection (a) above, the Department may approve a permit to construct, alter, or demolish a structure or other feature on a proposed landmark site or in a proposed historic district while proceedings are pending on a proposed designation if the property owner or authorized agent of the property owner applies for and is granted approval of a Certificate of Appropriateness for such work pursuant to the requirements of this Article 10.

SEC. 1015. - SEVERABILITY.

If any Section, Subsection, Subdivision, Paragraph, sentence, clause or phrase of this Article 10 or any part thereof, is for any reason held to be unconstitutional or invalid, such decision shall not affect the validity of the remaining portions of this Article 10 or any part thereof. The Board of Supervisors hereby declares that it would have passed each Section, Subsection, Subdivision, Paragraph, sentence, clause or phrase thereof, <u>and any amendments</u> <u>thereto</u>, irrespective of the fact that any one or more Sections, Subsections, Subdivisions, Paragraphs, sentences, clauses or phrases be declared unconstitutional.

By:

Section 3. The Appendices to Article 10 are not amended by this ordinance and thus have not been included here for brevity.

Section 4 . Effective Date. This ordinance shall become effective 30 days from the date of passage.

APPROVED AS TO FORM: DENNIS J. HERRERA, City Attorney

Marlena G. Byrne Deputy City Attorney

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Ordinance amending Article 11 of the San Francisco Planning Code in its entirety; making environmental findings and findings of consistency with the General Plan and Planning Code Section 101.1(b).

NOTE:

[Planning Code—Article 11]

Additions are <u>single-underline italics Times New Roman</u>; deletions are <u>strike-through italics Times New Roman</u>. Board amendment additions are <u>double-underlined</u>; Board amendment deletions are <u>strikethrough normal</u>.

Be it ordained by the People of the City and County of San Francisco:

Section 1. Findings. The Board of Supervisors of the City and County of San Francisco hereby finds and determines that:

- (a) General Plan and Planning Code Findings.
- (1) On ______ at a duly noticed public hearing, the Planning Commission in Resolution No. _____ found that the proposed Planning Code amendments contained in this ordinance were consistent with the City's General Plan and with Planning Code Section 101.1(b). In addition, the Planning Commission recommended that the Board of Supervisors adopt the proposed Planning Code amendments. A copy of said Resolution is on file with the Clerk of the Board of Supervisors in File No. _____ and is incorporated herein by reference. The Board finds that the proposed Planning Code amendments contained in this ordinance are on balance consistent with the City's General Plan and with Planning Code Section 101.1(b) for the reasons set forth in said Resolution.
- (2) Pursuant to Planning Code Section 302, the Board finds that the proposed ordinance will serve the public necessity, convenience and welfare for the reasons set forth in Planning Commission Resolution No. _______, which reasons are incorporated herein by reference as though fully set forth.

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(b) Historic Preservation Commission Findings. On at a duly	
noticed public hearing, the Historic Preservation Commission in Resolution No.	
recommended that the Board of Supervisors adopt the proposed Pla	nning
Code amendments. A copy of said Resolution is on file with the Clerk of the Board of	
Supervisors in File No and is incorporated herein by reference.	
(c) Environmental Findings. The Planning Department has determined that the	е
actions contemplated in this Ordinance are in compliance with the California Environmen	ntal
Quality Act (California Public Resources Code section 21000 et seq.). Said determination	n is
on file with the Clerk of the Board of Supervisors in File No and is	
incorporated herein by reference.	
Section 2. The San Francisco Planning Code is hereby amended by amending A	rticle
11, to read as follows:	
ARTICLE 11: PRESERVATION OF BUILDINGS AND DISTRICTS OF	
ARCHITECTURAL, HISTORICAL, AND AESTHETIC IMPORTANCE IN THE C-3 DISTR	IICTS
Sec. 1101. Findings and Purposes.	
Sec. 1102. Standards for Designation of Buildings.	
Sec. 1102.1. Designation of Buildings.	
Sec. 1103. Standards for Designation of Conservation Districts.	
Sec. 1103.1. Conservation District Designations.	
Sec. 1104. Notice of Designation. Intentionally Left Blank.	
Sec. 1105. Reconsideration of Designation. Intentionally Left Blank.	
Sec. 1106. <u>Procedures for Change of Designation</u> : Designation of Additional	
Significant and Contributory Buildings.	

4	Sec. 1107. Procedures for Designation of Additional Conservation Districts or
1	Boundary Change of Conservation Districts.
2	Sec. 1108. Notice of Designation.
3	Sec. 1109. Preservation Lots: Eligibility for Transfer of Development Rights.
4	Sec. 1110. Construction, Alteration or Demolition of Significant or Contributory Buildings
5	or Buildings in Conservation Districts.
6	Sec. 1111. Applications for Permits to Alter, Permits to Demolish, and Permits for New
7	Construction in Conservation Districts.
8	Sec. 1111.1. Determination of <i>Minor and</i> Major Alterations.
9	Sec. 1111.2. Referral of Applications for Major Alterations to Landmarks Preservation
10	Advisory Board: Review by the Department of City Planning Sign Permits.
11	Sec. 1111.3. Recommendation by the Director of Planning Review by the Planning
12	Department.
13	Sec. 1111.4. Consideration and Decision by the City Planning CommissionScheduling and
14	Notice of Historic Preservation Commission Hearings.
15	Sec. 1111.5. Decision by the City Planning Historic Preservation Commission.
16	Sec. 1111.6. Standards and Requirements for Review of Applications for Alterations.
17	Sec. 1111.7. Permits for Signs Standards and Requirements for Review of Applications for
18	Permits to Demolish.
19	Sec. 1112. <i>Demolition of Significant and Contributory Buildings and Buildings in</i>
20	Conservation Districts Intentionally Left Blank.
21	Sec. 1112.1. Applications for a Permit to Demolish.
22	
23	Sec. 1112.2. Disposition of Applications to Demolish Contributory Buildings and Unrated
24	Buildings in Conservation Districts.
25	

Appendix E Kearny-Market-Mason-Sutter Conservation District.

Appendix F New Montgomery-Second Street Conservation District.

Appendix G Commercial-Leidesdorff Conservation District.

Appendix H Front-California Conservation District.

Appendix I Kearny-Belden Conservation District.

Appendix J Pine-Sansome Conservation District.

SEC. 1101. FINDINGS AND PURPOSES.

- (a) It is hereby found that a substantial number of the buildings in the C-3 District have a special architectural, historical, and aesthetic value. These buildings contribute substantially to San Francisco's reputation throughout the United States as a City of outstanding beauty and physical harmony. A substantial number of these special buildings have been and continue to be unnecessarily destroyed or impaired, despite the feasibility of preserving and continuing their use, and without adequate consideration for the irreplaceable loss to the people of the City of their aesthetic, cultural, historic and economic value.
- (b) It is further found that distinct and definable subareas within the C-3 District possess concentrations of buildings that together create a unique historic, architectural, and aesthetic character which contributes to the beauty and attractiveness of the City. The quality of these geographic areas has been and continues to be degraded by the unnecessary demolition of buildings of substantial architectural and aesthetic merit, by their replacement with buildings which conflict with the character and scale of the area, and by alteration of buildings in a manner which conflicts with the character and scale of the area.
- (c) It is therefore declared that the protection, enhancement, and perpetuation of buildings and definable subareas of special architectural, historical, and aesthetic interest is

necessary to promote the health, safety, prosperity and welfare of the people of the City. Accordingly, the purposes of this Article are:

- (1) The protection, enhancement, and perpetuation of structures and subareas of special architectural, historical, and aesthetic character which contribute to the urban environment;
- (2) The maintenance and improvement of a healthy economy for the City by enhancing both property values and the City's attractiveness as a place to do business;
- (3) The protection and improvement of the City's attractiveness to tourists and other visitors, and the stimulus to business provided thereby;
- (4) The enrichment of the educational, cultural, aesthetic and spiritual life of the inhabitants of the City by fostering knowledge of the heritage of the City's past and retaining the quality of the City's urban environment.
- (d) It is further found that the use of Transferable Development Rights ("TDR") as provided herein is necessary to promote the urban planning and design goals of the Master General Plan by (1) maintaining appropriate overall development capacities in each zoning district within the C-3 area, as defined by applicable floor area, height, bulk and other parameters; (2) encouraging and directing development into the Special Development District in order to maintain a compact downtown financial district; and (3) facilitating the retention of Significant Buildings, and encouraging the retention of Contributory Buildings, and the compatible replacement or alteration of Unrated buildings in Conservation Districts, as defined herein.

SEC. 1102. STANDARDS FOR DESIGNATION OF BUILDINGS.

The buildings in the C-3 Districts are divided into five categories according to the Building Rating methodology as set forth and explained in the Preservation of the Past section

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of the Downtown Plan, a component of the *Master General* Plan. Those categories are as follows:

- (a) Significant Buildings Category I. Buildings which that:
- (1) Are at least 40 years old; and
- (2) Are judged to be Buildings of Individual Importance; and
- (3) Are rated Excellent in Architectural Design or are rated Very Good in both Architectural Design and Relationship to the Environment.
 - (b) Significant Buildings Category II. Buildings:
 - (1) Which That meet the standards in Section 1102(a) above; and
- (2) To which, because of their depth and relationship to other structures, it is feasible to add different and higher replacement structures or additions to height at the rear of the structure, even if visible when viewing the principal facades, without affecting their architectural quality or relationship to the environment and without affecting the appearance of the retained portions as separate structures when viewing the principal facades. The designation of Category II Buildings shall identify for each building the portion of the building beyond which such additions may be permitted.
 - (c) Contributory Buildings Category III. Buildings which that:
 - (1) Are located outside a designated Conservation District; and
 - (2) Are at least 40 years old; and
 - (3) Are judged to be Buildings of Individual Importance; and
- (4) Are rated either Very Good in Architectural Design or Excellent or Very Good in Relationship to the Environment.
 - (d) Contributory Buildings Category IV. Buildings which that:
 - (1) Are located in a designated Conservation District; and
 - (2) Are at least 40 years old; and

- (3) Are judged to be Buildings of Individual Importance, and are rated either Very Good in Architectural Design or Excellent or Very Good in Relationship to the Environment.
- (4) Are judged to be Buildings of Contextual Importance and are rated Very Good in Architectural Design and/or Excellent or Very Good in Relationship to the Environment.
- (e) Unrated Buildings Category V. Buildings which that are not designated as Significant or Contributory.

SEC. 1102.1. DESIGNATION OF BUILDINGS.

The buildings in the C-3 District are classified as follows:

- (a) Significant Buildings Category I. The buildings listed in Appendix A to this Article 11 are hereby designated as Significant Buildings Category I.
- (b) Significant Buildings Category II. The buildings listed in Appendix B to this Article 11 are hereby designated as Significant Buildings Category II.
- (c) Contributory Buildings Category III. The buildings listed in Appendix C to this Article 11 are hereby designated as Contributory Buildings Category III.
- (d) Contributory Buildings Category IV. The buildings listed in Appendix D to this Article 11 are hereby designated as Contributory Buildings Category IV.
- (e) Unrated Buildings Category V. All buildings in the C-3 District not otherwise designated in this Section are hereby designated as Unrated Category V.

SEC. 1103. STANDARDS FOR DESIGNATION OF CONSERVATION DISTRICTS.

Portions of the C-3 District may be designated as Conservation Districts if they contain substantial concentrations of buildings that together create subareas of special architectural and aesthetic importance. Such areas shall contain substantial concentrations of Significant

and Contributory Buildings and possess substantial overall architectural, aesthetic or historic qualities justifying additional controls in order to protect and promote those qualities.

SEC. 1103.1. CONSERVATION DISTRICT DESIGNATIONS.

The following Conservation Districts are hereby designated for the reasons indicated in the appropriate Appendix:

- (a) The Kearny-Market-Mason-Sutter Conservation District is hereby designated as set forth in Appendix E.
- (b) The New Montgomery-Second Street Conservation District is hereby designated as set forth in Appendix F.
- (c) The Commercial-Leidesdorff Conservation District is hereby designated as set forth in Appendix G.
- (d) The Front-California Conservation District is hereby designated as set forth in Appendix H.
- (e) The Kearny-Belden Conservation District is hereby designated as set forth in Appendix I.
- (f) The Pine-Sansome Conservation District is hereby designated as set forth in Appendix J.

SEC. 1104. INTENTIONALLY LEFT BLANK. NOTICE OF DESIGNATION.

- (a) The Zoning Administrator shall notify by mail the owners of every building designated by this ordinance as a Significant or Contributory Building and every building within a conservation district as established by this ordinance.
- (b) With respect to buildings designated Significant or Contributory by this ordinance, notice shall also be given by posting each such building in a conspicuous place as well as by

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publication pursuant to the provisions of California Government Code Section 6064. The notice shall state that the owner of every building so designated has the right to request a change of designation and the time permitted for making such a request.

(c) The Zoning Administrator shall cause a copy of this ordinance, or notice thereof, to be recorded in the office of the County Recorder for properties designated as Significant or Contributory, and for properties designated within a conservation district, by this ordinance.

SEC. 1105. INTENTIONALLY LEFT BLANK. RECONSIDERATION OF DESIGNATION.

- (a) Request for Reconsideration. Within 45 days of the effective date of this ordinance, a request for reconsideration and change of a designation may be filed by any affected property owner, by any organization or group which has historic preservation stated as one of its goals in its bylaws or articles of incorporation, or the application of at least 50 registered voters of the City, based on the grounds that under the standards contained in Section 1102 the designation set forth in this ordinance is incorrect. Such a request shall be filed with the Department of City Planning on forms provided for that purpose. The Department of City Planning shall not accept or act upon any application filed after 45 days have passed. Once a request for reconsideration has been made as to any building, no additional requests shall be accepted as to that building; however, another applicant may seek a change of designation different from that sought in the original reconsideration request. Any property owner who contends that the designation applicable to its property deprives the owner of a constitutionally protected property right, or that, by reason of such application, the property owner is entitled to compensation, shall assert such argument in connection with and in aid of the application filed under this Section and provide all evidence in the property owner's possession in support of such contention.
- (b) Referral to the Landmarks Preservation Advisory Board; Review by the Department of City Planning. Upon determination by the Zoning Administrator that an application is complete, the

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Zoning Administrator shall promptly refer the matter to the Landmarks Preservation Advisory Board for review and recommendation, and the Department of City Planning shall undertake a study of the reconsideration request and prepare a report and recommendation. The Landmarks board shall recommend approval, disapproval, or approval with modifications of the application within 30 days of receiving it; provided, however, that if more than 30 applications are received within any 15 day period at the Department of City Planning, the Zoning Administrator may extend the time for Advisory Board action with respect to those applications for an additional period of time not to exceed 45 days, and if more than 50 applications are received within such time, for an additional period of time deemed necessary to allow sufficient time for Board review. If the Landmarks Board fails to respond within the allowed time the City Planning Commission shall proceed without a recommendation from the Landmarks Board.

(c) Submittal to the Planning Commission. Upon completion of the study by the Department of City Planning and recommendation by the Landmarks Advisory Board, the matter shall be scheduled for public hearing before the Planning Commission; provided, however, that in no event shall it be scheduled later than 30 days after the Advisory Board has made its recommendation unless the applicant consents to an extension of this time limit. Notice of the hearing shall be given by mail to the applicant and to any other persons requesting notice.

(d) City Planning Commission Decision. The Planning Commission may approve, disapprove, or approve with modifications the reconsideration application. The building shall be deemed to be designated according to the decision of the Planning Commission and the provisions of this Article 11 applicable to that designation shall apply to the building notwithstanding another designation of the building in Appendices A, B, C or D to this Article.

SEC. 1106. <u>PROCEDURES FOR</u> CHANGE OF DESIGNATION: <u>AND</u> DESIGNATION OF ADDITIONAL <u>SIGNIFICANT AND CONTRIBUTORY</u> BUILDINGS.

Buildings may be designated <u>as Significant or Contributory</u> or their designation may be changed through amendment of Appendices A, B, C and D of this Article. Such designation or change of designation shall be governed by the following provisions in lieu of the provisions of Section 302:

- (a) Initiation. The designation or change of designation of a Significant or Contributory building may be initiated by motion of the Board of Supervisors, by resolution of the Planning Commission or the Landmarks Preservation Advisory Board Historic Preservation Commission, by the verified application of the owner or authorized agent of the affected property, by the application of any organization or group which that has historic preservation stated as one of its goals in its bylaws or articles of incorporation, or by the application of at least 50 registered voters of the City. Except in the case of initiation by governmental bodies, any such application shall contain historic, architectural, and/or cultural documentation to support the initiation or change of designation as well as any additional information that may be required by the application procedures and policies established by the Historic Preservation Commission, be filed with the Department of City Planning upon forms prescribed by the Department of City Planning, and shall be accompanied by all data required by the Department. If initiated by motion of the Board of Supervisors, the Clerk of the Board of Supervisors shall refer the matter to the Historic Preservation Commission for its review and recommendation prior to passage by the Board of Supervisors, without referral to the Planning Commission.
- (b) Notice; Referral to the Landmarks Preservation Advisory Board; Referral to the Historic Preservation Commission; Review by the Planning Department of City Planning. Upon determination by the Zoning Administrator Department that a verified application is complete and contains all necessary information or upon receipt of the motion or resolution of one of the governmental bodies set forth in Subsection (a) above, the Zoning Administrator Department shall: (1) promptly schedule a hearing before the Historic Preservation Commission on the proposed

designation or change of designation; and (2) send notice of the proposed designation or change of designation or change of designation hearing by mail no less than 20 days prior to the date of the hearing to the owner(s) of the affected property, unless the application is that of the owner; the applicant(s), if any, for the designation or change in designation; to the owners of all properties within 150 feet of the affected property; and to any interested parties who so request in writing to the Department. and (2) promptly refer the matter to the Landmarks Preservation Advisory Board for review and the submittal of a recommendation. The Department of City Planning shall also undertake a study of the proposed designation or change of designation.

- (c) Action by the <u>Planning Historic Preservation</u> Commission. <u>Upon completion of the review of the The</u> proposed designation or change of designation <u>by the Department of City</u>

 <u>Planning and the submittal of the report by the Landmarks Board, the matter</u> shall be placed on the agenda of the <u>Planning Historic Preservation</u> Commission for public hearing. The <u>Planning Historic Preservation</u> Commission shall determine the appropriate designation or change in designation of the building. If the <u>Planning Historic Preservation</u> Commission approves or modifies the <u>proposed</u> designation or change of designation in whole or in part, it shall transmit <u>the proposal its recommendation</u>, together with a copy of the resolution <u>of approval</u>, to the Clerk of the Board of Supervisors <u>without referral to the Planning Commission</u>.
- (d) Designation by Board of Supervisors. The Board of Supervisors, or a committee thereof, shall hold a public hearing on any proposal so transmitted to it. The Board of Supervisors may approve, modify and approve, or disapprove the designation or change of designation by a majority vote of all its members.
- (e) Appeal to Board of Supervisors. If the *Planning Historic Preservation* Commission disapproves the proposed designation or change of designation, such action shall be final except upon the filing of a notice of appeal to the Board of Supervisors within 30 days by the applicant or any of the persons, organizations or groups listed in Section 1106(a); provided,

however, that if the proposal was initiated by the Board of Supervisors, the Clerk of the *said* Board shall be notified immediately of the disapproval without the necessity for an appeal.

- (f) Hearing and Decision <u>By the Board of Supervisors on Appeal</u>. The Board of Supervisors, or a committee thereof, shall hold a public hearing on any such proposal appealed to it <u>or initiated by it</u>. The Board of Supervisors may uphold the <u>Planning Historic</u> <u>Preservation</u> Commission, overrule the <u>Planning Historic Preservation</u> Commission and approve, or modify and approve, the designation or change of designation by a majority vote of all its members.
- (g) Notice of Proceedings <u>Before the Board of Supervisors</u>. Notice of the hearing scheduled before the <u>Planning Commission and</u> Board of Supervisors, and of the availability of applicable reports, shall be given by mail <u>no less than 20 days prior to the date of the hearing</u> to the initiators of the designation or change of designation, to the <u>owners owner(s)</u> of any affected building, to <u>any</u> appellants, and to any other interested person or organization <u>who so requests in writing to the Department requesting notice</u>.
- (h) Grounds for Designation or Change of Designation. The designation of a building may be changed if (1) changes in the area in the vicinity of a building located outside a Conservation District warrant a change in the rating of the building with respect to its relationship to the environment and therefore place it in a different category, pursuant to Section 1102; or (2) changes in Conservation District boundaries make a building of Contextual Importance fall outside a Conservation District and therefore no longer eligible for designation as a Contributory building, or, conversely, make a building of Contextual Importance fall within a Conservation District and therefore eligible for designation as a Contributory Building; or (3) changes in the physical features of the building due to circumstances beyond the control of the owner, or otherwise permitted by this Article, warrant placing the building in a different category pursuant to the standards set forth in Section 1102;

or (4) restoration of the building to its original quality and character warrants placing the building in a different category pursuant to the standards set forth in Section 1102; or (5) by the passage of time, the building has become at least 40 years old, making it eligible to be considered for designation as a Significant or Contributory building, pursuant to Section 1102; or (6) the discovery of new factual information (for example, information about the history of the building) makes the building eligible for rating as a Building of Individual or Contextual Importance and, therefore, eligible to be designated as a Significant or Contributory Building.

SEC. 1107. PROCEDURES FOR DESIGNATION OF ADDITIONAL CONSERVATION DISTRICTS OR BOUNDARY CHANGE OF CONSERVATION DISTRICTS.

A Conservation District may be designated or its boundary changed through amendment of Section 1103.1 of this Article 11. *The Historic Preservation Commission may* recommend approval, disapproval, or modification of Conservation District designations or boundary changes to the Board of Supervisors. Such designation or boundary change shall be governed by the following provisions in lieu of the provisions of Section 302.

(a) Initiation of Designation or Boundary Change. The designation of an area of the C-3 District as a Conservation District or the change of District boundaries may be initiated by motion of the Board of Supervisors, by resolution of the *PlanningHistoric Preservation*Commission *er the Landmarks Preservation Advisory Board*, upon the verified application of the owners or other authorized agents of greater than 25 percent of the structures in the area proposed for designation (or, as to an alteration, 25 percent of the structures of the proposed new district unless it would be an area smaller than the existing district, in which case it shall be 25 percent of the structures of the existing district), upon the verified application of any organization or group *whichthat* has historic preservation stated as one of its goals in its bylaws or articles of incorporation, or upon the verified application of at least 150 registered

voters of the City. Except in case of an initiation by governmental bodies, any such application shall contain historic, architectural, and/or cultural documentation to support the designation or boundary change as well as any additional information that may be required by the application procedures and policies established by the Historic Preservation Commission be filed with the Department of City Planning upon forms prescribed by the Department of City Planning, and shall be accompanied by all data required by said Department.

- (b) Notice; Referral to the Landmarks Preservation Advisory Board Historic Preservation

 Commission; Review by the Planning Department of City Planning. Notice, referral to the

 Landmarks Board and review by the Department of City Planning shall be as provided in Section

 1106(b) of this Article. If a proposed Conservation District designation or boundary change is initiated
 by the Board of Supervisors, the Clerk of the Board shall refer the matter to the Historic Preservation

 Commission for its review and recommendation. Upon determination by the Planning Department that
 a verified application is complete and contains all necessary information or upon receipt of a motion or
 resolution by the Board of Supervisors or the Historic Preservation Commission initiating designation
 or a change in designation, the Department shall (1) promptly schedule a hearing before the Historic
 Preservation Commission on the proposed district or boundary change; and (2) send notice of the
 Historic Preservation Commission hearing by mail no less than 20 days prior to the date of the hearing
 to the initiators of the designation or boundary change, to the owners of all lots within the proposed
 new district or the district being modified, and to any interested parties who make a request in writing
 to the Department.
- (c) Submittal to the Planning Commission. Submittal to and action by the Planning

 Commission shall be as set forth in Section 1106(c) of this Article. Action by the Historic Preservation

 Commission. The proposed designation or boundary change shall be placed on the agenda of the

 Historic Preservation Commission for public hearing. If the Historic Preservation Commission

 approves or modifies the proposed designation or boundary change in whole or in part, the

Department shall transmit the Historic Preservation Commission's recommendation together with a copy of the Historic Preservation Commission's resolution and with any comments of the Planning Commission, as set forth in subsection (d) below, to the Clerk of the Board of Supervisors.

- (d) Review by the Planning Commission. Following action by the Historic Preservation

 Commission, the Department shall promptly refer the Historic Preservation Commission's

 recommendation on the proposed Conservation District designation or boundary change to the

 Planning Commission, which shall have 45 days to review and comment on the proposed designation

 or boundary change. The Planning Commission's comments, if any, shall be forwarded to the Board of

 Supervisors together with the Historic Preservation Commission's recommendation. Notice of the

 Planning Commission hearing shall be given as provided in Section 1107(b) of this Article.
- (e) Designation by Board of Supervisors. The Board of Supervisors, or a committee thereof, shall hold a public hearing on any proposal so transmitted to it. The Board of Supervisors may approve, modify and approve, or disapprove the designation or boundary change by a majority vote of all its members.
- (e)(f) Appeal to Board of Supervisors. If the <u>Planning Historic Preservation</u> Commission disapproves the proposed designation or boundary change, such action shall be final except upon the filing of a notice of appeal to the Board of Supervisors within 30 days by the applicant or any of the persons, organizations, or groups listed in Section 1107(a); provided, however, that if the proposal was initiated by the Board of Supervisors, the Clerk of the <u>said</u> $b\underline{B}$ oard shall be notified immediately of the disapproval without the necessity for an appeal.
- (f)(g) Hearing and Decision by the Board of Supervisors. The Board of Supervisors, or a committee thereof, shall hold a public hearing on any such proposal appealed to it or initiated by it. The Board of Supervisors may uphold the Planning Historic Preservation Commission, overrule the Planning Historic Preservation Commission and approve, or modify and approve, the designation or boundary change by a majority vote of all its members.

(g)(h) Notice of <u>Board of Supervisors</u> Proceedings. Notice of the hearing scheduled <u>pursuant to this Section before the Planning Commission</u>-shall be given by mail <u>no less than 20 days</u> <u>prior to the date of the hearing to:</u> the <u>initiators of applicants for</u> the designation or alteration, <u>if</u> <u>any;</u> the owners of all lots within <u>300 feet of</u> the proposed new district or <u>of that portion of</u> the district being altered; <u>appellants, if any; as well as and</u> to interested individuals or organizations who request such notice <u>in writing to the Department</u>.

(h)(i) Standards Applicable to Designation or Boundary Change. The standards governing the designation and change of District boundaries are those set forth in Section 1103. Areas may be removed from Conservation Districts if the character of the area has changed such that the area no longer qualifies under the standards set forth in Section 1103.

SEC. 1108. NOTICE OF DESIGNATION.

When a building has been designated Significant or Contributory or its designation is changed pursuant to Section 1106, or when a new Conservation District is established or the boundary of a Conservation District changed pursuant to Section 1107, the Zoning Administrator Planning Department shall notify each affected property owner by mail and shall cause a copy of the ordinance, or notice thereof, to be recorded in the office of with the County Recorder. The Department shall file in its permanent records any new designation or change of designation of a Significant or Contributory Building or a new Conservation District or change of a Conservation District boundary and shall notify the Central Permit Bureau pursuant to Section 1117 of this Article.

SEC. 1109. PRESERVATION LOTS: ELIGIBILITY FOR TRANSFER OF DEVELOPMENT RIGHTS.

For the purpose of transfer of development rights (TDR) as provided in Section 128 of this

Code, IL ots on which are located Significant or Contributory Buildings, or Category V Buildings in those certain Conservation Districts and portions thereof as indicated in Section 8 of the Appendix relating to that District are eligible preservation lots as provided in Section 128 of this

Code for the purposes of Transferable Development Rights ("TDR"), as provided in this Section:

- (a) Significant Buildings. Lots on which are located buildings designated as Significant Buildings Category I or Category II are eligible to transfer the difference between the allowable gross floor area permitted on the lot by Section 124 of this Code and the gross floor area of the development on the lot, if all the requirements for transfer set forth in Section 128 are met. Lots on which are located Significant Buildings which have been altered in conformance with the provisions of this Article retain eligibility for the transfer of TDR.
- (b) Contributory Buildings. Lots on which are located buildings designated as Contributory Buildings Category III or Category IV are eligible to transfer the difference between the allowable gross floor area permitted on the lot by Section 124 of the this Code and the gross floor area of the development on the lot, if all the requirements for transfer set forth in Section 128 are met. Alteration or demolition of such a building in violation of Section 1110 or Section 1112, or alterations or demolitions made without a permit issued pursuant to Sections 1111 through 1111.67, eliminates eligibility for the transfer of TDR; provided, however, that such eligibility may nonetheless be retained or acquired again if, pursuant to Section 1114(b)1116(b): the property owner demonstrates as to any alteration that it was not major, or if the property owner restores the demolished or altered building a Minor Alteration as defined herein and has applied for a Permit for Minor Alteration pursuant to Section 1111.1; or that the property owner has obtained a Permit to Alter to restore the original distinguishing qualities and character-defining features that were altered. Once any TDR have been transferred from a

Contributory Building, the building is subject to the same restrictions on demolition and alteration as a Significant Building. These restrictions may not be removed by the transfer of TDR back to the building.

(c) Category V Buildings in Conservation Districts. Where explicitly permitted in Section 8 of the Appendix establishing a Conservation District, lots located in such a District on which are located Category V Buildings (designated as neither Significant nor Contributory) are eligible to transfer the difference between the allowable gross floor area permitted on the lot under Section 124 of the Code and the gross floor area of the development on the lot, if all the requirements for transfer set forth in Section 128 are met; provided, however, that a lot is eligible as a Preservation Lot pursuant to this Section only if: (1) the exterior of the building is substantially altered so as to make it compatible with the scale and character of the Significant and Contributory Buildings in the district, including those features described in Sections 6 and 7 of the Appendix to Article 11 describing the relevant district, and has thus been determined by the Historic Preservation Commission to be a Compatible Rehabilitation, and the building meets or has been reinforced to meet the standards for seismic loads and forces of the 1975 Building Code; or (2) the building on the lot is new, having replaced a Category V Building, and has received approval by the Historic Preservation Commission as a Compatible Replacement Building, pursuant to Section 1113. The procedures governing these determinations are set forth in Section 309.

SEC. 1110. <u>CONSTRUCTION</u>, ALTERATION <u>OR DEMOLITION</u> OF SIGNIFICANT OR CONTRIBUTORY BUILDINGS OR BUILDINGS IN CONSERVATION DISTRICTS.

With respect to a designated Significant or Contributory Building or any Category V Building in a Conservation District, no person shall carry out or cause to be carried out any alteration to the exterior of a building for which a permit is required pursuant to the Building Code unless the permit is

approved pursuant to the provisions of Sections 1111 through 1111.6 of this Article; provided, however, that this approval is not required with respect to the owner of a Contributory Building of Category III who has not transferred any TDR and who elects to proceed with a major alteration without reference to Sections 1111 through 1111.6. Election to proceed without a permit pursuant to this Section may be made at the time that the Zoning Administrator determines that the proposed alteration is major pursuant to Section 1111.1. If no election is made at the time of the Zoning Administrator's determination that an alteration is major, the applicant may make such election at any time thereafter. Review under Sections 1111 through 1111.6 shall cease after such election has been made and the permit shall be processed without regard to the requirements of that Section. Election shall be made in writing on a form provided by the Zoning Administrator. Where an owner elects not to proceed pursuant to Sections 1111 through 1111.6, the proposed alteration for which the application is filed shall be deemed not to meet the requirements of Section 1111.6, and if the alteration permit is issued and work commenced thereunder, the Zoning Administrator shall not issue a Statement of Eligibility for the lot on which the building is located.

- (a) No person shall carry out or cause to be carried out any construction, alteration, removal or demolition of a structure or any work involving a sign, awning, marquee, canopy, mural, or other appendage, or any new or replacement construction for which a permit is required pursuant to the Building Code, on any designated Significant or Contributory Building or any building in a Conservation District unless a permit for such work has been approved pursuant to the provisions of this Article 11.
- (b) The Historic Preservation Commission shall approve, disapprove, or modify all applications for permits to alter or demolish any Significant or Contributory Buildings or buildings within Conservation Districts, and permits for any new and replacement construction within Conservation Districts, subject to appeal as provided in Section 1115 of this Article 11. The Historic Preservation Commission shall review and act on such permits prior to any other Planning approval

action(s). Buildings or areas within the C-3 District designated pursuant to the provisions of both

Article 10 and Article 11 shall be regulated pursuant to the procedures of both Articles. In case of

conflict, the more restrictive provisions shall apply.

- (c) If the proposed work would constitute a demolition as defined in Section 1005(f) of this Code, such work shall, in addition to any other requirements, be subject to the provisions of this Article 11 governing demolitions and shall require a "Permit to Demolish." All other proposed construction or alteration of a structure, including any new or replacement construction, or any work involving a sign, awning, marquee, canopy, mural, or other appendage work, but excepting ordinary maintenance and repairs, shall require a "Permit to Alter."
- (d) No person shall demolish or cause to be demolished a Significant or Contributory

 Building or any building in a Conservation District without obtaining a Permit to Demolish and, if

 located within a Conservation District, a permit for a Compatible Replacement Building.
- (e) If at any time following the approval of a Permit to Alter, changes are proposed to the scope of work such that the proposed new scope of work, if approved, would constitute a demolition as defined herein, the owner shall file a new application for a Permit to Demolish and shall obtain such approval prior to proceeding with the proposed new scope of work.
- (f) A building permit application or amendment for any work that exceeds the scope of work of an approved Permit to Alter or Permit to Demolish shall be referred to the Planning

 Department by the Central Permit Bureau for Historic Preservation Commission review and approval pursuant to this Article 11 before the permit may be approved or issued.
- (g) Notwithstanding the foregoing, in the following cases the Department may process the permit application without further reference to this Article 11:
- (1) When the application is for a permit for ordinary maintenance and repairs only. For the purpose of this Article 11, "ordinary maintenance and repairs" shall mean any work, the sole

purpose and effect of which is to correct deterioration, decay or damage, including repair of damage caused by fire or other disaster.

- (2) When the application is for a permit to construct any new or replacement structures on a site where a Significant or Contributory Building has been lawfully demolished pursuant to this Code and the site is not within a designated Conservation District; or
- (3) When the application is for a permit to make interior alterations only and does not constitute a demolition as defined herein, unless the Department has determined that the proposed interior alterations may result in any visual or material impact to the exterior of the building or when the designating ordinance or applicable Appendix in this Article requires review of such interior alterations.

SEC. 1111. APPLICATIONS FOR PERMITS TO ALTER, <u>PERMITS TO DEMOLISH</u>, <u>AND PERMITS FOR NEW CONSTRUCTION IN CONSERVATION DISTRICTS</u>.

The Zoning Administrator may define categories of alterations which are deemed to be minor alterations and individual permits falling within those categories shall be reviewed and acted upon without referral to the Zoning Administrator for review pursuant to Sections 1111 through 1111.6. All other applications for permits to undertake any alteration of a building designated Significant or Contributory or a building in any Conservation District shall be referred to the Zoning Administrator by the Central Permit Bureau within five days of receipt. An applicant for a major alteration permit for a Category V Building in any of the Conservation Districts which provides for such eligibility may request on the application a determination that if the proposed alteration is completed as approved, the building will be deemed a Compatible Rehabilitation under Section 1109(c) so that the lot on which the building is located becomes eligible as a Preservation Lot for the transfer of TDR.

Upon receipt of any application for a building permit, demolition permit, site permit, alteration permit, or any other permit relating to a Significant or Contributory Building or a building within a

Conservation District, the Central Permit Bureau shall forward such application to the Planning

Department for determination as to whether the application is subject to the provisions of this Article

and, if so, for approval under this Article. An application for a Permit to Alter or Permit to Demolish

or for new and replacement construction in any Conservation District shall be filed by the owner or

authorized agent for the owner of the property for which the permit is sought with the Planning

Department. Each application shall be verified by at least one property owner or his or her authorized

agent attesting to the truth and correctness of all facts, statements and information presented.

- (a) Content of Applications. The content of applications shall be in accordance with the policies, rules and regulations of the Department and the Historic Preservation Commission. All applications shall be upon forms prescribed therefore and shall contain or be accompanied by all information required to assure the presentation of all pertinent facts for proper consideration of the case and for the permanent record. Applications shall include the following information:
- (1) Plans, sections and elevations showing all existing and proposed work, including but not limited to color, texture of materials, architectural design, profile, and detail;
- (2) All demolition calculations and associated detail drawings showing all interior and exterior alterations associated with the proposed scope of work, including but not limited to any changes to the exterior and internal structural framework, floor plates, removal of interior walls, or changes to the foundation;
- (3) Specifications describing the means and methods associated with the proposed scope of work, including any technical specifications for all exterior restoration or cleaning work;
 - (4) Photographs showing the property and the context of its surroundings;
- (5) Any other information that the Department determines may be necessary for the particular scope of work proposed; and
- (6) Information needed for the preparation and mailing of notices as specified in Section 1111.4.

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<i>(b)</i>	In addition to	the contents	specified	for application	s in (1) above,	any a	pplication	for a
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<u>Permit to De</u> t	<u>molish shall als</u>	<u>so contain the</u>	<u>followin</u>	<u> information:</u>					

- (1) An updated historic resource evaluation and conditions assessment report that includes any pertinent information on the condition of the building and historical, architectural, and cultural documentation about the building;
 - (2) The amount paid for the property;
- (3) The date of purchase, the party from whom purchased, and a description of the business or family relationship, if any, between the owner and the person from whom the property was purchased;
- (4) The cost of any improvements since purchase by the applicant and date the improvements were made;
- (5) The assessed value of the land, and improvements thereon, according to the most recent assessments;
 - (6) Real estate taxes for the previous five years;
 - (7) Annual debt service, if any, for the previous five years;
- (8) All appraisals obtained within the previous five years by the owner or applicant in connection with his or her purchase, financing or ownership of the property;
 - (9) Any listing of the property for sale or rent, price asked and offers received, if any;
- (10) Any consideration by the owner for profitable and adaptive uses for the property, including renovation studies, plans, and bids, if any;
- (11) If it is a Preservation Lot eligible to transfer TDR, the amount and value of such untransferred TDR;
 - (12) Annual gross income from the property for the previous five years;
 - (13) Itemized operating and maintenance expenses for the previous five years;
 - (14) Annual cash flow for the previous four years; and

- (15) Building plans, elevations, sections, detail drawings, and any other information required for the Replacement Building.
- (c) For Permits to Demolish buildings from which TDR have been transferred the application shall contain the following information in addition to that set forth in (a) and (b) above:
 - (1) The Statement of Eligibility as set forth in Section 128;
 - (2) An itemized list of the amount of TDR that has been transferred from the property;
 - (3) A list of the amount of untransferred TDR rights remaining on the property;
 - (4) The amount received for rights transferred;
 - (5) The transferee(s); and
 - (6) A copy of each document effecting a transfer of such rights.
- (d) An application for a Permit to Demolish any building located in a Conservation District or an application for new construction on vacant lots shall include plans, specifications and elevations showing the proposed exterior appearance, including but not limited to color, texture of materials, and architectural design and detail, for the replacement construction.
- (e) Category V Buildings (Unrated). The owner or owner's representative of a Category V building located in a Conservation District may apply for one of the following:
- (1) Compatible Rehabilitation. An applicant for a Permit to Alter a Category V Building (Unrated) may request on the application a determination by the Historic Preservation Commission that if the proposed alteration is completed as approved, the building will be deemed a Compatible Rehabilitation under Section 1109(c) so that the lot on which the building is located becomes eligible as a Preservation Lot for the transfer of TDR.
- (2) Compatible Replacement Building. An applicant for new construction in a Conservation

 District on a lot where a Category V Building (Unrated) has been lawfully demolished may request on

 the application a determination by the Historic Preservation Commission that if the proposed new

 construction is completed as approved, the new building will be deemed a Compatible Replacement

Building under Section 1109(c) so that the lot on which the building is located becomes eligible as a Preservation Lot for the transfer of TDR.

SEC. 1111.1. DETERMINATION OF MINOR AND MAJOR ALTERATIONS.

Within 10 days after referral by the Central Permit Bureau, the Zoning Administrator shall determine in writing if the proposed alteration is a Major Alteration or a Minor Alteration.

- (a) An alteration is considered Major if any of the following apply:
- (1) The alteration will substantially change, obscure or destroy exterior character defining spaces, materials, features or finishes; or
- (2) The alteration would affect all or any substantial part of a building's structural elements, exterior walls or exterior ornamentation; or
- (3) The alteration occurs by virtue of construction which results in a substantial addition of height above the height of the building.
 - (b) An alteration is considered minor if:
 - (1) The criteria set forth in Subsection (a) do not apply; or
- (2) It is an alteration of the ground-floor display areas within the architectural frame (piers and lintels) of the building to meet the needs of first-floor commercial uses; or
- (a) The Historic Preservation Commission shall determine if a proposed alteration is a

 Major Alteration or a Minor Alterations and may delegate approval of Minor Alteration to Department

 staff, whose decisions may be appealed to the Historic Preservation Commission pursuant to

 subsection 1111.1(c). All work not determined to be a Minor Alteration shall be a Major Alteration

 and subject to Historic Preservation Commission approval. If so delegated to Department staff, the

 categories of Minor Alteration shall include but are not limited to the following:
- (3)(1) The <u>Alterations whose</u> sole purpose and effect of the alteration is to comply with the UMB Seismic Retrofit Ordinances and the <u>Zoning Administrator determines that the proposed work</u>

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<u>that comply complies</u> with the UMB Retrofit Architectural Design Guidelines, which guidelines shall be adopted by the <u>PlanningHistoric Preservation</u> Commission, <u>; or</u>

- (2) Any other work so delegated to the Department by the Historic Preservation Commission.
- (b) Minor Alterations delegated to Department staff shall be approved, approved with modifications, or disapproved as a Permit for Minor Alteration by the Department without a hearing before the Historic Preservation Commission. The Department shall mail its written decision approving a Permit for Minor Alteration to the applicant and any individuals or organizations who have so requested in writing to the Department. The Department's decision may be appealed to the Historic Preservation Commission within 15 days of the date of the written decision. The Historic Preservation Commission may also review the decisions of the Department by its own motion if such motion is made within 20 days of the date of the written decision.
- (c) All applications for a Permit to Alter that are not Minor Alterations delegated to

 Department staff shall be approved, approved with modifications, or disapproved by the Historic

 Preservation Commission pursuant to the procedures in Section 1111.4 below.
- (c) The Zoning Administrator shall mail to the applicant and any individuals or organizations who so request the written determination as to the category of the proposed alteration.

 Decisions of the Zoning Administrator may be appealed to the Board of Permit Appeals within 10 days of the written determination in the manner provided in Section 308.2.
- (d) Permits determined to be for minor alterations shall be returned, with that

 determination noted, to the Central Permit Bureau for further processing; provided, however, that the

 Zoning Administrator may take any action with respect to the application otherwise authorized.

SEC. 1111.2. REFERRAL OF APPLICATIONS FOR MAJOR ALTERATIONS TO

LANDMARKS PRESERVATION ADVISORY BOARD: REVIEW BY THE DEPARTMENT OF CITY

PLANNING.

- (a)—Upon determination that the proposed alteration is a major alteration, the Director of Planning shall refer applications for permits to alter Significant and Contributory Buildings to the Landmarks Preservation Advisory Board for its report and recommendation, which shall be rendered within 30 days. Said time limit for the Board to render its report may be extended by the Department of City Planning for an additional 30 days to render its report in the case of complex alterations, multiple hearings, or upon request of the applicant. If the Board fails to submit a report and recommendation within the time allowed, the matter may be considered without reference to such report and recommendation.
- (b) Simultaneously with the proceedings before the Landmarks Board, the application shall be reviewed by the Department of City Planning.
- (c) Applications for permits to alter any Category V building in a Conservation District which alteration is determined to be major shall be governed by the standards of Section 1111.6(c) and the procedures set forth in Section 309. SIGN PERMITS.
- (a) New general advertising signs are prohibited in any Conservation District or on any historic property regulated by this Article 11.
- (b) If a permit for a sign is required pursuant to Article 6 of this Code, the requirements of this Section shall apply to such permit in addition to those of Article 6.
- (c) Apart from and in addition to the requirements of Article 6, an application for a

 business sign, general advertising sign, identifying sign, or nameplate to be located on a Significant or

 Contributory Building or any building in a Conservation District shall be subject to review by the

 Historic Preservation Commission pursuant to the provisions of this Article. The Historic Preservation

 Commission shall disapprove the application or approve it with modifications if the proposed location,

materials, typeset, size of lettering, means of illumination, method of replacement, or the attachment would adversely affect the special architectural, historical or aesthetic significance of the subject building or the Conservation District. No application shall be denied on the basis of the content of the sign.

SEC. 1111.3. RECOMMENDATION BY THE DIRECTOR OF PLANNING.

After considering any report and recommendation submitted by the Landmarks Preservation

Advisory Board, the Director of Planning shall make a determination on the application and shall
submit a written recommendation containing findings to the Planning Commission. The
recommendation may be to approve, to approve with conditions, or disapprove the application for
alteration, and, where applicable, the application for a determination that the building is a Compatible
Rehabilitation. The Commission, the applicant and any other person who so requests shall be supplied
with a copy of reports and recommendations of the Landmarks Preservation Advisory Board and the
findings and recommendations of the Director of Planning. REVIEW BY THE PLANNING

DEPARTMENT.

The Department shall review all applications and shall determine within 30 days after the application is filed whether the application is complete. Applications for Minor Alterations that have been delegated to Department staff may be approved by the Department pursuant to Section 1111.1 without a hearing before the Historic Preservation Commission. Upon acceptance as complete of any other application under this Article or upon appeal to or a request by the Historic Preservation Commission to exercise its review powers over a Minor Permit to Alter as set forth in 1111.1, the Historic Preservation Commission shall hold a hearing and approve, approve with modifications, or disapprove the application in accordance with the procedures set forth in this Section 1111.

SEC. 1111.4. CONSIDERATION AND DECISION BY THE CITY PLANNING COMMISSION.

- (a) The recommendation of the Director of Planning shall be placed on the consent calendar of the City Planning Commission; provided, however, that upon the request of the applicant or of any person prior to the City Planning Commission meeting or by a member of the Commission at the meeting, the matter may be removed from the consent calendar and calendared for a public hearing before the Planning Commission at a later meeting, which shall be the next regular meeting of the Commission unless the applicant otherwise consents.
- (b) Notice of the time, place and purpose of the hearing before the City Planning

 Commission shall begin given as follows:
 - (1) By mail to the applicant;
- (2) When the application is for alteration of a building located in a Conservation District, by mail not less than 10 days prior to the date of the hearing to the owners of all real property within 300 feet of property that is the subject of the application. SCHEDULING AND NOTICE OF HISTORIC PRESERVATION COMMISSION HEARINGS

If a public hearing before the Historic Preservation Commission is required under this Section

1111, the Department shall set a time and place for the hearing within a reasonable period. Notice of
the time, place, and purpose of the hearing shall be given by the Department not less than 20 days prior
to the date of the hearing as follows:

- (a) By mail to the owner of the subject property;
- (b) By mail to the applicant;
- (c) By mail to any interested parties who make a request in writing to the Department;
- (d) For applications for a building located in a Conservation District, by mail to the owners of all real property within 300 feet of the subject property;

- (e) For applications for a building not located in a Conservation District, by mail to the owners of all real property within 150 feet of the subject property;
 - (f) By posting notice on the site; and
 - (g) By any other means as the Department deems appropriate.

Notice for Historic Preservation Commission review of Minor Permits to Alter. A hearing for the Historic Preservation Commission to exercise its review powers over a Minor Permit to Alter shall be noticed:

- (a) By mail not less than 10 days prior to the date of the hearing to the applicant, all owners within 150 feet of the subject property, as well as to any other interested parties who so request in writing to the Department; and
 - (b) By posted notice on the site not less than 10 days prior to the date of the hearing.

SEC. 1111.5. DECISION BY THE *CITY PLANNING HISTORIC PRESERVATION*COMMISSION.

(a) The Planning Historic Preservation Commission may approve, disapprove, or approve with conditions an application for an alteration permit a Permit to Alter or a Permit to Demolish and, where applicable for new or replacement construction, for a determination that the building is a Compatible Rehabilitation under Section 1113 or a Compatible Replacement Building under Section 1109(c), and shall make findings in support of its decision. If the Planning Commission approves the recommendation of the Director of Planning, it may adopt or modify the findings of the Director of Planning as appropriate. Where the Planning Commission disapproves the recommendations of the Director of Planning, it shall make findings supporting its decision. If the Commission disapproves the application for a permit to alter, it shall recommend disapproval to the Central Permit Bureau which shall deny the application. The Planning Commission's determination that a building qualifies or fails to qualify as a Compatible Rehabilitation is a final administrative

decision. Any decision of the Planning Commission rendered pursuant to this Section shall be rendered within 30 days from the date of conclusion of the hearing.

- (b) For applications for a Permit to Demolish, the applicant has the burden of establishing that the criteria governing the approval of applications set forth in Section 1111.7 have been met.
- (c) The decisions of the Historic Preservation Commission shall be final except upon modification by the Planning Commission as provided in Section 1114 or upon the filing of a timely appeal to the Board of Appeals or Board of Supervisors as provided in Section 1115.

SEC. 1111.6. STANDARDS AND REQUIREMENTS FOR REVIEW OF APPLICATIONS FOR ALTERATIONS.

The <u>Historic Preservation Commission, the Board of Permit Appeals, the Board of Supervisors, the City-Planning Commission and the Department, the Director of Planning, and the Landmarks Board shall be governed by the following standards in the review of applications for major alteration permits Permits to Alter. In the case of conflict with other requirements, including the requirements of Article 10, the more restrictive standards shall apply.</u>

- (a) The proposed alteration shall be consistent with and appropriate for the effectuation of the purposes of this Article 11.
- (b) The proposed work shall comply with the Secretary of the Interior's Standards for the

 Treatment of Historic Properties, including any guidelines, interpretations, bulletins, or other materials
 that the Historic Preservation Commission has adopted.
- (b)(c) For Significant Buildings Categories I and II, and for Contributory Buildings Categories III and IV, proposed alterations of structural elements and exterior features shall be consistent with the architectural character of the building, and shall comply with the following specific requirements:

- (1) The distinguishing original qualities or character of the building may not be damaged or destroyed. Any distinctive architectural feature which affects the overall appearance of the building shall not be removed or altered unless it is the only feasible means to protect the public safety.
- (2) The integrity of distinctive stylistic features or examples of skilled craftsmanship that characterize a building shall be preserved.
- (3) Distinctive architectural features which are to be retained pursuant to Paragraph (1) but which are deteriorated shall be repaired rather than replaced, whenever possible. In the event replacement is necessary, the new material shall match the material being replaced in composition, design, color, texture and other visual qualities. Repair or replacement of missing architectural features shall be based on accurate duplication of features, substantiated by historic, physical or pictorial evidence, if available, rather than on conjectural designs or the availability of different architectural elements from other buildings or structures. Replacement of nonvisible structural elements need not match or duplicate the material being replaced.
- (4) Contemporary design of alterations is permitted, provided that such alterations do not destroy significant exterior architectural material and that such design is compatible with the size, scale, color, material and character of the building and its surroundings.
- (5) The degree to which distinctive features need be retained may be less when the alteration is to exterior elements not constituting a part of a principal facade or when it is an alteration of the ground-floor frontage in order to adapt the space for ground-floor uses.
- (6) In the case of Significant Buildings Category I, any additions to height of the building (including addition of mechanical equipment) shall be limited to one story above the height of the existing roof, shall be compatible with the scale and character of the building, and shall in no event cover more than 75 percent of the roof area.

(7) In the case of Significant Buildings - Category II, a new structure or addition, including one of greater height than the existing building, may be permitted on that portion of the lot not restricted in Appendix B even if such structure or addition will be visible when viewing the principal facades at ground level, provided that the structure or addition does not affect the appearance of the retained portion as a separate structure when so viewing the principal facades and is compatible in form and design with the retained portion. Alteration of the retained portion of the building is permitted as provided in Paragraphs (1) through (6) of this Subsection (b)(c).

(c)(d) Within Conservation Districts, all major exterior alterations, of Category V Buildings, shall be compatible in scale and design with the District as set forth in Sections 6 and 7 of the Appendix which describes the District.

(e) If TDR have been transferred from any Contributory Building, the building shall be subject to the same restrictions on alterations as a Significant Building. These restrictions may not be removed by the transfer of TDR back to the building.

SEC. 1111.7. PERMITS FOR SIGNS.

- (a) Installation of a new general advertising sign is prohibited in any Historic District or Conservation District or on any historic property regulated by this Article 11.
- (b) Wherever a permit for a sign is required pursuant to Article 6 of this Code, an application for such permit shall be governed by the provisions of this Section in addition to those of Article 6.
- (c) Apart from and in addition to any grounds for approval or disapproval of the application under Article 6, an application involving a permit for a business sign, or general advertising sign, identifying sign, or nameplate to be located on a Significant or Contributory Building or any building in a Conservation District may be disapproved, or approved subject to conditions if the

proposed location, materials, means of illumination or method or replacement of attachment would adversely affect the special architectural, historical or aesthetic significance of the building or the Conservation District. No application shall be denied on the basis of the content of the sign.

- (d) The Director of Planning shall make the determination required pursuant to Subsection (b). Any permit applicant may appeal the determination of the Director of Planning to the City Planning Commission by filing a notice of appeal with the Secretary of the Commission within 10 days of the determination. The City Planning Commission shall hear the appeal and make its determination within 30 days of the filing of the notice of appeal. STANDARDS AND REQUIREMENTS FOR REVIEW OF APPLICATIONS FOR DEMOLITION.
- (a) The Historic Preservation Commission, Planning Commission, Board of Appeals, and the Board of Supervisors (each referred to as a "Decisionmaker" for the purposes of this Section) shall apply the following standards in their review of applications for a Permit to Demolish a Significant or Contributory Building or building within a Conservation District. No demolition permit may be approved unless:
- (1) For Significant Buildings (Category I and II); Contributory Buildings (Category III); and Contributory Buildings in a Conservation District (Category IV) from which TDR have been transferred:
- (A) The Decisionmaker determines and makes written findings based on substantial evidence in the record that the property retains no substantial remaining market value or reasonable use, taking into account the value of any TDR that have been transferred or which may be available to transfer from the property and the cost of rehabilitation to meet the requirements of the Building Code or City, State and federal laws. Costs necessitated by alterations or demolition made in violation of Article 10 or 11, or by failure to maintain the property in violation of Section 1119, may not be included in the calculation of rehabilitation costs; or

(B) The Director of the Department of Building Inspection or the Chief of	<u>the Bureau of Fire</u>
Prevention and Public Safety determines after consultation, to the extent feasible with	the Historic
Preservation Commission and the Planning Department, that an imminent safety haze	urd exists and that
demolition of the structure is the only feasible means to secure the public safety.	

- (2) For Contributory Buildings in a Conservation District (Category IV) from which no TDR has been transferred:
- (A) The Decisionmaker determines and makes written findings based on substantial evidence in the record that the property retains no substantial remaining market value or reasonable use, taking into account the value of any TDR that may be available to transfer from the property and costs of rehabilitation to meet the requirements of the Building Code or City, State and federal laws.

 Costs necessitated by alterations or demolition made in violation of Article 10 or 11, or by failure to maintain the property in violation of Section 1119, may not be included in the calculation of rehabilitation costs;
- (B) The Director of the Department of Building Inspection or the Chief of the Bureau of Fire

 Prevention and Public Safety determines, after consultation to the extent feasible with the Historic

 Preservation Commission and the Planning Department, that an imminent safety hazard exists and that

 demolition of the structure is the only feasible means to secure the public safety; or
 - (C) The Decisionmaker determines based on substantial evidence in the record that:
- (i) Because of physical conditions specific to the Contributory Building or site, the rehabilitation and reuse of the building will not meet most of the goals and objectives of the proposed replacement project;
- (ii) The proposed replacement project is compatible with the Conservation District in which the property is located; and

- (iii) Specific economic, social, or other benefits of the proposed replacement project significantly outweigh the benefit conferred from the historic preservation of the particular structure or feature.
- (3) For Category V Buildings (Not Rated) in Conservation Districts: The Decisionmaker determines that: (A) the building has not gained additional historical or architectural significance that may make it eligible for classification as a Category I, II, or IV building; and (B) the proposed Replacement Building is compatible with the Conservation District in which the property is located. If the Decisionmaker determines based on new documentation presented that a Category V building has gained significance such that it is eligible for classification as a Category I, II, or IV building, the Permit to Demolish shall be reviewed under Subsection (a)(1) or (a)(2) above, and not under this Subsection (a)(3). Additionally, if the building has completed a Compatible Rehabilitation pursuant to Section 1109(c), and has transferred development rights from the property, then the building shall be treated as a Significant Building (Category I or II).
- (b) The cumulative effects on the integrity of the Conservation District associated with demolition of a Contributory Building shall be considered and may be grounds for denial of the Permit to Demolish.
- (c) In addition to the above requirements, no demolition permit shall be issued by the

 Department of Building Inspection or any other agency for any building located in a Conservation

 District until an application for the new or replacement building has been approved in accordance with the standards for new construction in a Conservation Districts as provided in this Article, and the building or site permit conforming to such approval has been lawfully issued.
- SEC. 1112. <u>INTENTIONALLY LEFT BLANK.</u> <u>DEMOLITION OF SIGNIFICANT AND CONTRIBUTORY BUILDINGS AND BUILDINGS IN CONSERVATION DISTRICTS.</u>

No person shall demolish or cause to be demolished all or any part of a Significant or

Contributory Building or any building in a Conservation District without obtaining a demolition or

alteration permit pursuant to the provisions of this Article. Applications for permits to demolish

Category V Buildings located outside a Conservation District may be processed without reference to
this Article.

SEC. 1112.1. APPLICATIONS FOR A PERMIT TO DEMOLISH.

Applications for a permit to demolish any Significant or Contributory Building or any building in a Conservation District shall comply with the provisions of Section 1006.1 of Article 10 of this Code.

In addition to the contents specified for applications in Section 1006.1 of Article 10, any application for a permit to demolish a Significant Building, or a Contributory Building from which TDR have been transferred, on the grounds stated in Section 1112.7(a)(1), shall contain the following information:

- (a) For all property:
- (1) The amount paid for the property;
- (2) The date of purchase, the party from whom purchased, and a description of the business or family relationship, if any, between the owner and the person from whom the property was purchased;
 - (3) The cost of any improvements since purchase by the applicant and date incurred;
- (4) The assessed value of the land, and improvements thereon, according to the most recent assessments:
 - (5) Real estate taxes for the previous two years;
 - (6) Annual debt service, if any, for the previous two years;
- (7) All appraisals obtained within the previous five years by the owner or applicant in connection with his or her purchase, financing or ownership of the property;

- (8) Any listing of the property for sale or rent, price asked and offers received, if any;
- (9) Any consideration by the owner for profitable and adaptive uses for the property, including renovation studies, plans, and bids, if any; and
 - (b) For income-producing property:
 - (1) Annual gross income from the property for the previous four years;
 - (2) Itemized operating and maintenance expenses for the previous four years;
 - (3) Annual cash flow for the previous four years.

Applications for the demolition of any Significant or Contributory Building shall also contain a description of any Transferable Development Rights or the right to such rights which have been transferred from the property, a statement of the quantity of such rights and untransferred rights remaining, the amount received for rights transferred, the transferee, and a copy of each document effecting a transfer of such rights.

SEC. 1112.2. DISPOSITION OF APPLICATIONS TO DEMOLISH CONTRIBUTORY BUILDINGS AND UNRATED BUILDINGS IN CONSERVATION DISTRICTS.

- (a) The Zoning Administrator shall determine, within five days of acceptance of a complete application, the designation of the building and, with respect to Contributory Buildings, whether any TDR have been transferred from the lots of such buildings.
- (b) If the Zoning Administrator determines that TDR have been transferred from the lot of a Contributory Building, the application for demolition of that building shall be reviewed and acted upon as if it applied to a Significant Building.
- (c) The Zoning Administrator shall approve any application for demolition of a

 Contributory Building in a Conservation District from which no TDR have been transferred, or an

 Unrated Building located in a Conservation District, if a building or site permit has been lawfully

 issued for a replacement structure on the site, in compliance with Section 1113. The Zoning

Administrator shall approve an application for demolition of a Significant Building - Category II if a building or site permit has been lawfully issued for an alteration or replacement structure on the portion of the site which would be affected by the demolition, in compliance with Section 1111.6(b)(7).

The Zoning Administrator shall disapprove any application for a demolition permit where the foregoing requirement has not been met; provided, however, that the Zoning Administrator shall approve any otherwise satisfactory application for such a permit notwithstanding the fact that no permit has been obtained for a replacement structure if the standards of Section 1112.7 for allowing demolition of a Significant Building are met.

Contributory Building—Category III from which no TDR have been transferred only if a building or site permit for a replacement building on the same site has been approved, and it has been found, pursuant to review under the procedural provisions of Section 309, that the proposed replacement will not adversely affect the character, scale or design qualities of the general area in which it is located, either by reason of the quality of the proposed design or by virtue of the relation of the replacement structure or structures to their setting. Notwithstanding the preceding sentence, the Zoning

Administrator shall approve any such demolition permit application if the standards of Section 1112.7 for allowing demolition of a Significant Building are met.

SEC. 1112.3. APPLICATIONS TO DEMOLISH SIGNIFICANT BUILDINGS OR

CONTRIBUTORY BUILDINGS FROM WHICH TDR HAVE BEEN TRANSFERRED; ACCEPTANCE

AND NOTICE.

Upon acceptance as complete of applications for a permit to demolish any Significant Building or to demolish any Contributory Building from which TDR have been transferred, the application shall be placed on the agenda of the Planning Commission for hearing.

SEC. 1112.4. REFERRAL TO THE LANDMARKS PRESERVATION ADVISORY BOARD PRIOR TO HEARING: REVIEW BY THE DIRECTOR OF PLANNING.

The application for a permit to demolish a building covered by Section 1112.3 shall be referred to the Landmarks Preservation Advisory Board and considered by said Board pursuant to the provisions of Section 1006.4 of this Code. The Director of Planning shall prepare a report and recommendation for the Planning Commission. If the Landmarks Board does not act within 30 days of referral to it, the Planning Commission may proceed without a report and recommendation from the Landmarks Board.

SEC. 1112.5. PLANNING COMMISSION HEARING AND DECISION.

The application shall be heard by the Planning Commission. Notice of the hearing shall be given in the manner set forth in Section 309(c). In such proceedings, the applicant has the burden of establishing that the criteria governing the approval of applications set forth in Section 1112.7 have been met.

SEC. 1112.6. DECISION OF THE PLANNING COMMISSION.

The Planning Commission may approve, disapprove or approve with conditions, the application, and shall make findings relating its decision to the standards set forth in Section 1112.7.

The decision of the Planning Commission shall be rendered within 30 days from the date of conclusion of the hearing.

SEC. 1112.7. STANDARDS AND REVIEW OF APPLICATIONS TO DEMOLISH.

The Board of Permit Appeals, the City Planning Commission, the Director of Planning, and the Landmarks Board shall follow the standards in this Section in their review of applications for a permit to demolish any Significant or Contributory Building from which TDR have been transferred.

No demolition permit may be approved unless: (1) it is determined that under the designation, taking into account the value of Transferable Development Rights and costs of rehabilitation to meet the requirements of the Building Code or other City, State or federal laws, the property retains no substantial remaining market value or reasonable use; or (2) the Superintendent of the Bureau of Building Inspection or the Chief of the Bureau of Fire Prevention and Public Safety determines, after consultation, to the extent feasible, with the Department of City Planning, that an imminent safety hazard exists and that demolition of the structure is the only feasible means to secure the public safety. Costs of rehabilitation necessitated by alterations made in violation of Section 1110, by demolition in violation of Section 1112, or by failure to maintain the property in violation of Section 1117, may not be included in the calculation of rehabilitation costs under Subsection (1).

SEC. 1113. <u>STANDARDS OF REVIEW FOR NEW AND REPLACEMENT</u> CONSTRUCTION IN CONSERVATION DISTRICTS.

- (a) The Historic Preservation Commission, Planning Commission, Board of Appeals, and

 Board of Supervisors shall find in their review of applications for No person shall construct or cause to

 be constructed any new or replacement structure or for an addition to any existing structure in a

 Conservation District unless it is found that such construction is compatible in scale and design with the District as set forth in Sections 6 and 7 of the Appendix which that describes the

 District.
- (b) Applications for a building or site permit to construct or add to a structure in any Conservation District shall be reviewed <u>and approved, approved with modifications, or disapproved by the Historic Preservation Commission before any other Planning approval action that may be required, including review by the Planning Commission pursuant to the procedures set forth in Section 309 and shall only be approved pursuant to Section 309 if they meet the standards set forth herein. For projects that require Section 309 review, the Planning Commission may modify</u>

the decision of the Historic Preservation Commission pursuant to Section 1114, provided that the project does not concern a designated Significant (Categories I and II) or a Contributory (Category III) building.

SEC. 1114. <u>MODIFICATION OF A DECISION OF THE HISTORIC PRESERVATION</u> <u>COMMISSION.</u>

For projects that require multiple planning approvals, the Historic Preservation Commission shall review and act on any Permit to Alter or Permit to Demolish before any other Planning approval action.

- (a) For projects that require a Conditional Use Authorization or Permit Review under

 Section 309 and do not concern a Significant Building (Categories I & II) or a Contributory Building

 (Category III only), the Planning Commission may modify any decision on a Permit to Alter or Permit to Demolish by a two-thirds vote, provided that the Planning Commission shall apply all applicable historic resources provisions of this Code.
- (b) For projects to be located on vacant lots, the Planning Commission may modify any decision on a Permit to Alter by a two-thirds vote, provided that the Planning Commission shall apply all applicable historic resources provisions of this Code.

SEC. 1115. APPEAL.

The Historic Preservation Commission's or the Planning Commission's decision on a Permit to Alter or a Permit to Demolish shall be final unless appealed to the Board of Appeals, which may modify the decision by a four-fifths vote; provided however, that if the project requires Board of Supervisors approval or is appealed to the Board of Supervisors as a Conditional Use Authorization, the decision shall not be appealed to the Board of Appeals but rather to the Board of Supervisors, which may modify the decision by a majority vote. Any appeal must be made within 30 days after the date of the final action by the Historic Preservation Commission or Planning Commission.

SEC. 1116. UNLAWFUL ALTERATION OR DEMOLITION.

- (a) In addition to any other penalties provided in Section 11191120 or elsewhere, alteration or demolition of a Significant or Contributory Building or any building within a Conservation District in violation of the provisions of this Article shall eliminate the eligibility of the building's lot as a Preservation Lot. and such Such a lot, if it is the site of an unlawfully demolished Significant Building, or Contributory Building from which TDR have been transferred, may not be developed in excess of the floor area ratio of the demolished building for a period of 20 years from the unlawful demolition, if it is the site of an unlawfully demolished Significant Building (Category I or II), or Contributory Building (Category III) or the site of an unlawfully demolished Contributory Building (Category IV) from which TDR have been transferred. No department shall approve or issue a permit that would authorize construction of a structure contrary to the provisions of this Section.
- (b) A property owner may be relieved of the penalties provided in Subsection (a) if:
 (1) as to an unlawful alteration or demolition, the owner can demonstrate to the Zoning
 Administrator Historic Preservation Commission that the violation would have constituted a Minor

Alteration and has applied for a Permit for Minor Alteration to legalize the violation-did not constitute a major alteration as defined in Section 1111.1; or (2) as to an unlawful alteration, the owner restores the original distinguishing qualities and character of the building destroyed or altered, including exterior character-defining spaces, materials, features, finishes, exterior walls and exterior ornamentation. A property owner who wishes to effect a restoration pursuant to Subsection (b)(2) shall, in connection with the filing of a building or site permit application, seek approval of the proposed restoration by reference to the provisions of this Section. If the Historic Preservation Commission approves the application is approved and it is determined determines that the proposed work will effect adequate restoration, the City Planning Historic Preservation Commission shall so find. Upon such approval, and the completion of such work, the lot shall again become an eligible Preservation Lot and the limitation on floor area ratio set forth in Subsection (a) shall not thereafter apply. The City Planning Historic Preservation Commission may not approve the restoration unless it first finds that the restoration can be done with a substantial degree of success. The determination under this Subsection (b)(2) is a final administrative decision.

SEC. 1115 1117. CONFORMITY WITH OTHER CITY PERMIT PROCESSES.

Except where explicitly so stated, nothing in this Article shall be construed as relieving any person from other applicable permit requirements. The following requirements are intended to insure conformity between existing City permit processes and the provisions of this Article:

(a) Upon the designation of a building as a Significant or Contributory Building, or upon the designation of the Conservation District, the *Zoning Administrator Planning Department* shall inform the Central Permit Bureau of said designation or, in the case of a Conservation District, of the boundaries of said District and a complete list of all the buildings within said

District and their designations. The Central Permit Bureau shall maintain a current record of such Buildings and Conservation Districts.

- (b) Upon receipt of any application for a building permit, demolition permit, site permit, alteration permit, or any other permit relating to a Significant or Contributory Building or a building within a designated Conservation District, the Central Permit Bureau shall forward such application to the *Planning* Department-of City Planning, except as provided in Section 1111. If the Zoning Administrator Planning Department determines that the application is subject to provisions of this Article, processing shall proceed under the provisions of this Article. The Central Permit Bureau shall not issue any permit for construction, alteration, removal or demolition of any structure, or for any work involving a Significant or Contributory Building or a building within a Conservation District unless either the **Zoning** Administrator Planning Department has determined that such application is exempt from the provisions of this Article, or processing under this Article is complete and necessary approvals under this Article have been obtained. The issuance of any permit by a City department or agency that is inconsistent with any provision of this Article may be revoked by the Superintendent of the Bureau Director of the Department of Building Inspection pursuant to Section 303(e)the provisions of the San Francisco Building Code.
- (c) No abatement proceedings or enforcement proceedings shall be undertaken by any department of the City for a Significant or Contributory building or a building within a Conservation District without, to the extent feasible, prior notification of the *Department of City* Planning *Department and the Historic Preservation Commission*. Such proceedings shall comply with the provisions of this Article where feasible.

SEC. 11161118. UNSAFE OR DANGEROUS CONDITIONS.

Where the <u>Superintendent of the Bureau Director of the Department</u> of Building Inspection or the Chief of the Bureau of Fire Prevention and Public Safety determines that a condition on or within a Significant or Contributory Building is unsafe or dangerous and determines further that repair or other work rather than demolition will not threaten the public safety, said official shall, after consulting with the <u>Planning Department of City Planning and the Historic Preservation Commission</u>, to the extent feasible, determine the measures of repair or other work necessary to correct the condition in a manner which, insofar as it does not conflict with State or local requirements, is consistent with the purposes and standards set forth in this Article.

SEC. <u>1117119</u>. MAINTENANCE REQUIREMENTS AND ENFORCEMENT THEREOF.

- (a) Maintenance. The owner, lessee, or other person in actual charge of a Significant or Contributory Building shall comply with all applicable codes, laws and regulations governing the maintenance of property. It is the intent of this Section to preserve from deliberate or inadvertent neglect the exterior features of buildings designated Significant or Contributory, and the interior portions thereof when such maintenance is necessary to prevent deterioration and decay of the exterior. All such buildings shall be preserved against such decay and deterioration and free from structural defects through prompt corrections of any of the following defects:
 - (1) Facades which may fall and injure members of the public or property;
- (2) Deteriorated or inadequate foundation, defective or deteriorated flooring or floor supports, deteriorated walls or other vertical structural supports;
- (3) Members of ceilings, roofs, ceiling and roof supports or other horizontal members which sag, split or buckle due to defective material or deterioration;

- (4) Deteriorated or ineffective waterproofing of exterior walls, roofs, foundations or floors, including broken windows or doors;
- (5) Defective or insufficient weather protection for exterior wall covering, including lack of paint or weathering due to lack of paint or other protective covering;
- (6) Any fault or defect in the building which renders it not properly watertight or structurally unsafe.
- (b) Enforcement Procedures. The procedures set forth in Building Code Sections 203114 through 116 governing unsafe buildings or property shall be applicable to any violations of this Section.

SEC. 11191120. ENFORCEMENT AND PENALTIES.

Enforcement and Penalties shall be as provided in Sections 176 and 176.1 of this Code.

SEC. 11201121. RELATIONSHIP TO ARTICLE 10.

Buildings or areas within the C-3 District designated pursuant to the provisions of both Article 10 and Article 11 shall be regulated pursuant to the procedures of both Articles. In case of conflict, the more restrictive provision shall control.

Notwithstanding the rating of a building in a C-3 District pursuant to the provisions of Article 11, buildings may be designated as landmarks according to the provisions of Article 10.

Where an appeal is taken from a decision regarding alteration of a building which is both a landmark under Article 10 and a Significant or Contributory Building under Article 11, the appeal shall be taken to the Board of Supervisors pursuant to the provisions of Article 10.

SEC. 11211122. NOTICE OF AMENDMENT.

Notice of *anythe* hearing before the *City Planning Historic Preservation* Commission, *or, if no hearing, notice of and* the first hearing before the Board of Supervisors, of a proposed amendment to this Article which materially alters the limitations and requirements applicable to any building or class of buildings shall be given to the owners of such buildings by mail.

SEC. 11221123. NOTICE PROCEDURE.

When any provision of this Article requires notice by mail to a property owner, the officer or body providing the notice shall use for this purpose the names and addresses as shown on the latest citywide Assessment Roll in the Assessor's Office.

SEC. 11231124. TIME PROVISIONS.

Unless otherwise indicated, all time provisions governing the taking of action by City officials are directory and not mandatory.

SEC. 11241125. SEVERABILITY.

If any part of this Article 11 is held to be unconstitutional or invalid, such decision shall not affect the validity of the remaining portions of this Article 11 or any part thereof. The Board of Supervisors hereby declares that it would have passed all portions of this Article <u>and any amendments thereto</u> irrespective of the fact that any one or more portions be declared unconstitutional or invalid.

Section 3. In enacting this Ordinance, the Board intends to amend only those words, phrases, paragraphs, subsections, sections, articles, numbers, punctuation, charts, diagrams or any other constituent part of the Planning Code that are explicitly shown in this legislation as additions, deletions, Board amendment additions, and Board amendment deletions in

accordance with the "Note" that appears under the official title of the legislation. This

Ordinance shall not be construed to effectuate any unintended amendments. Any additions or
deletions not explicitly shown as described above, omissions, or other technical and nonsubstantive differences between this Ordinance and the Planning Code that are contained in
this legislation are purely accidental and shall not effectuate an amendment to the Planning

Code. The Board hereby authorizes the City Attorney, in consultation with affected City
departments, to make those necessary adjustments to the published Planning Code, including
non-substantive changes such as renumbering or relettering, to ensure that the published
version of the Planning Code is consistent with the laws that this Board enacts.

Section 4. Effective Date. This ordinance shall become effective 30 days from the date of passage.

APPROVED AS TO FORM: DENNIS J. HERRERA, City Attorney

MARLENA G. BYRNE Deputy City Attorney



City and County of San Francisco

Scott Wiener

memorandum

to:	President Charles Chase, Historic Preservation Commission and Members
from:	Supervisor Scott Wiener
date:	September 7, 2011
re:	Amendments to Articles 10 and 11 of the Planning Code

Dear Commissioners:

Please consider the following amendments to the amendments of Articles 10 and 11 that are currently before you. I am considering introducing similar amendments to the legislation, when it comes before the Board of Supervisors. I am submitting these to you in the hope that you can review and comment. I welcome any comments you may have.

Article 10:

- SECTION 1002: POWERS AND DUTIES OF THE PLANNING DEPARTMENT AND THE HISTORIC PRESERVATION COMMISSION, subsection (8), edit as follows: (8) Shall have the authority to oversee and direct the survey and inventory of historic properties provided that no such survey or inventory shall proceed unless one of the following two occur: (1) a majority of property owners in the proposed survey area agree to the survey's commencement and the Board of Supervisors, by majority vote of all members, approves the survey's commencement; or (2) the Board of Supervisors, by a 2/3 vote of all members, approves the survey's commencement;
- SEC. 1004.2: DECISION OF THE HISTORIC PRESERVATION COMMISSION, subsection (c), edit as follows: (c) Referral of Proposed Designation. If the HPC recommends approval of a landmark designation, it shall send its recommendation to the Board of Supervisors, without referral to the Planning Commission. If the HPC recommends approval of an historic district designation, it shall refer its recommendation to the Planning Commission, which shall have 45 days to review and comment on the proposed designation, which comments, if any, shall be sent by the Department to the Board of Supervisors with the HPC's recommendation. Such comments shall be transmitted to the Board of Supervisors as a resolution and shall (i) address the consistency of the proposed designation with the General Plan and the priority policies of Section 101.1 and (ii) identify any amendments to the General Plan and to the priority policies of Section 101.1 necessary to facilitate adoption of the proposed designation. If the HPC disapproves designation of a landmark or historic district, that decision shall be final and shall not require referral unless appealed as set forth below.
- SEC. 1004.4: APPEAL TO THE BOARD OF SUPERVISORS, subsection (b), edit as follows: (b) Decision. The Board of Supervisors may overrule the HPC and approve, modify and approve the designation by a majority vote of all its members. The Board of Supervisors may designate an historic district by a majority vote of

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Member, Board of Supervisors District 8



City and County of San Francisco

Scott Wiener

all its members if a majority of the property owners in the proposed historic district consent in writing to the designation; in the event a majority of the property owners in the proposed historic district have not consented in writing to the designation, the Board of Supervisors may nonetheless designate the historic district by a 2/3 vote of all its members.

- SEC. 1006.1. APPLICATIONS FOR CERTIFICATE OF APPROPRIATENESS, subsection (e), edit as follows: (e) Multiple Planning Approvals: For projects that require multiple planning approvals, the HPC must review and act on any Certificate of Appropriateness before any other planning approval action. For projects that (1) require a conditional use authorization or permit review under Section 309, et. seq. of the Code, and (2) do not concern an individually landmarked property, the Planning Commission may modify any decision on a Certificate of Appropriateness by a two-thirds vote, provided that the Planning Commission shall apply all applicable historic resources provisions of the Code and take into account all relevant General Plan and Planning Code policies, in addition to all applicable historic resources provisions. For properties located on vacant lots, the Planning Commission may modify any decision on a Certificate of Appropriateness by a two-thirds vote, provided that the Planning Commission shall apply all applicable historic resources provisions of the Planning Code and take into account all relevant General Plan and Planning Code policies, in addition to all applicable historic resources provisions.
- SEC. 1006.3. SCHEDULING AND NOTICE OF HEARING, subsection (a)(4), edit as follows: (4) For buildings located in historic districts: by mail not less than 20 days prior to the date of the hearing to all owners and occupants of the subject property and owners and occupants of properties within 300 150 feet of the subject property.
- SEC. 1006.7. STANDARDS FOR REVIEW OF APPLICATIONS, subsection (b), edit as follows: (b) The proposed work's compliance with the Secretary of Interior's Standards for the Treatment of Historic Properties, as interpreted by the Planning Department for specific application in San Francisco, including any Guidelines, Interpretations, Bulletins, or other materials that the Planning Department or HPC has adopted (the "San Francisco Standards"), shall be considered. The San Francisco Standards shall be promulgated by the Planning Department following a public planning process, determination of conformance with the General Plan and Planning Code by the Planning Commission, and adoption by the HPC. The proposed work shall comply with the Secretary of the Interior's Standards for the Treatment of Historic Properties.
- SEC. 1014. APPLICABILITY, subsection (a)(2), edit as follows: (2) For historic districts: 1 year 180 days after the date of initiation. The HPC or the Board of Supervisors may approve by resolution a one-time extension of up to 90 days of either of the above-time periods. The Board of Supervisors may approve by resolution one further extension of up to 90 days of either of the above time periods. If final action on such designation has not been completed before the end of the relevant time period, the permit application may be approved.

Article 11:

• SEC. 1107. PROCEDURES FOR DESIGNATION OF ADDITIONAL CONSERVATION DISTRICTS OR BOUNDARY CHANGE OF CONSERVATION DISTRICTS, subsection (e), edit as follows: (e) Designation by Board of Supervisors. The Board of Supervisors, or a committee thereof, shall hold a public hearing on any proposal so transmitted to it. The Board of Supervisors may approve, modify and approve, or disapprove the designation or boundary change by a majority vote of all its members if a majority of the property owners in the proposed Conservation District or within the expanded boundaries consent in writing to the designation; if a

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Member, Board of Supervisors District 8



City and County of San Francisco

Scott Wiener

majority of the property owners in the proposed Conservation District or within the expanded boundaries have not consented in writing to the designation, the Board of Supervisors may nonetheless designate and expand the boundaries of the Conservation District by a 2/3 vote of all its members.

- SEC. 1111. APPLICATIONS FOR PERMITS TO ALTER, PERMITS TO DEMOLISH, AND PERMITS FOR NEW CONSTRUCTION IN CONSERVATION DISTRICTS, subsection (b), edit as follows: (b) In addition to the contents specified for applications in (1) above, any application for a Permit to Demolish a Significant building or a Contributory building from which TDR have been transferred shall also contain the following information:
- SEC. 1111. APPLICATIONS FOR PERMITS TO ALTER, PERMITS TO DEMOLISH, AND PERMITS FOR NEW CONSTRUCTION IN CONSERVATION DISTRICTS, subsection (c), the requirements (1)-(6) become (16) to (21) rather than a new subsection (c).
- SEC. 1111.6. STANDARDS AND REQUIREMENTS FOR REVIEW OF APPLICATIONS FOR ALTERATIONS, subsection (b), edit as follows: (b) The proposed work's compliance with the Secretary of Interior's Standards for the Treatment of Historic Properties, as interpreted by the Planning Department for specific application in San Francisco, including any Guidelines, Interpretations, Bulletins, or other materials that the Planning Department or HPC has adopted (the "San Francisco Standards"), shall be considered. The San Francisco Standards shall be promulgated by the Planning Department following a public planning process, determination of conformance with the General Plan and Planning Code by the Planning Commission, and adoption by the HPC. The proposed work shall comply with the Secretary of the Interior's Standards for the Treatment of Historic Properties, including any Guidelines, Interpretations, Bulletins, or other matierals that the Historic Preservation Commission has adopted.
- SEC. 1111.7. STANDARDS AND REQUIREMENTS FOR REVIEW OF APPLICATIONS FOR DEMOLITION, subsection (a), edit as follows: (a) For Significant Buildings (Category I and II), eontributory Buildings (Category III), and for Contributory Buildings in a Conservation District (Category III and IV) from which TDR have been transferred:
- SEC. 1111.7. STANDARDS AND REQUIREMENTS FOR REVIEW OF APPLICATIONS FOR DEMOLITION, subsection (b), edit as follows: (b) For Contributory Buildings in a Conservation District (Category IV) from which no TDR has been transferred:
- SEC. 1111.7. STANDARDS AND REQUIREMENTS FOR REVIEW OF APPLICATIONS FOR DEMOLITION, subsection (c)(A), edit as follows: (A) Based on new documentation presented, the building has not gained additional historical or architectural significance that may make it eligible for classification as a Category I, II, or IV building. Any determination that a Category V building may be eligible for reclassification shall be void if, within 180 days of such determination, the Board of Supervisors has not re-designated the building to a Category I, II or IV building;
- SEC. 1111.7. STANDARDS AND REQUIREMENTS FOR REVIEW OF APPLICATIONS FOR DEMOLITION, subsection (d), edit as follows: The cumulative effects on the integrity of the Conservation District associated with demolition of the Contributory Building shall be considered and may be grounds for denial of the Permit to Demolish if the effects would materially impair the significance of the Conservation District.

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• SEC. 1111.7. STANDARDS AND REQUIREMENTS FOR REVIEW OF APPLICATIONS FOR DEMOLITION, subsection (e), edit as follows: If a building located within a Conservation District (Category II, IV, and V) or a Category III Building located outside of a Conservation District is found to have gained significance pursuant (c)(i1) above and the building has been re-classified by the Board of Supervisors within 180 days, then the Permit to Demolish will be reviewed under Subsection (a) or (b) above, and not under Subsection (c).



City and County of San Francisco

Scott Wiener

memorandum

to:	President Charles Chase, Historic Preservation Commission and Members	
from:	Supervisor Scott Wiener	
date:	October 3, 2011	
re:	Amendments to Articles 10 and 11 of the Planning Code	

Dear Commissioners:

This memo supplements my memo of September 7, 2011, outlining my thoughts on the current updating of Articles 10 and 11 of the Planning Code. I thank you for considering these proposals and look forward to your feedback as the legislation moves to the Planning Commission and ultimately the Board of Supervisors.

I support including in Articles 10 and 11 a provision allowing for an "economic hardship opt-out" for property owners who want to make changes to their buildings but who do not have the economic means to do so in compliance with historic preservation standards or to pay for a Certificate of Appropriateness. I have spoken with Tim Frye about this issue, and we have engaged in productive dialogue about it. I believe he is researching how this opt-out works in other historic districts in the United States. Obviously, any hardship opt-out would have to be drafted as a narrow exemption that avoids abuse.

An economic hardship opt-out is important to avoid gentrification of historic districts. Many people own property but are of limited economic means. Perhaps they purchased the property many years ago and are of modest income or retired. Perhaps they inherited the property from a parent and have enough money to pay property taxes and basic upkeep but not enough to make more expensive changes. The last thing we want to do is to drive these people out of historic districts or prevent them from making needed improvements to their buildings. For example, if a person of limited means has a sub-standard window that he wishes to replace, preservation rules could require a fairly expensive window replacement and could trigger the need to replace all windows. Although the Planning Department, to its credit, works with property owners and at times allows a longer time window to make the additional triggered changes, for residents of limited means, no amount of time will allow them to have sufficient funds to comply with historic standards.

Historic districts, like all neighborhoods in San Francisco, should be diverse. This diversity includes diversity of income. I am confident that we can formulate an economic hardship opt-out that is narrowly drafted and that will allow everyone to live and remain in these districts.

I look forward to your feedback and to a continuing dialogue.

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Historic Preservation Commission Draft Resolution

Planning Code Text Changes: Article 10

HEARING DATE: OCTOBER 19, 2011

Project Name: Proposed Amendments to Article 10

Case Number: 2011.0167T

Initiated by: John Rahaim, Director of Planning

Initiated: July 8, 2010

Staff Contact: Sophie Hayward, Legislative Affairs

sophie.hayward@sfgov.org, 415-558-6257

Reviewed by: Tim Frye, Acting Preservation Coordinator

tim.frye@sfgov.org, 415-575-6822

Recommendation: Approve Article 10 Amendments with Modifications

RECOMMENDING THAT THE BOARD OF SUPERVISORS <u>ADOPT WITH MODIFICATIONS</u> AN ORDINANCE INITIATED BY THE PLANNING COMMISSION THAT WOULD AMEND THE PLANNING CODE ARTICLE 10 – PRESERVATION OF HISTORICAL ARCHITECTURAL AND AESTHETIC LANDMARKS; ADOPTING FINDINGS, INCLUDING ENVIRONMENTAL FINDINGS AND PLANNING CODE SECTION 101.1 FINDINGS.

PREAMBLE

Whereas, on February 3, 2010, the Planning Director requested that amendments be made to the Planning Code under Case Number 2010.0080T; and

Whereas, the proposed Planning Code text changes would amend several sections of the Code and in particular, to Articles 10 and 11; and

WHEREAS, the Planning Commission conducted a duly noticed public hearing to consider the initiation of the proposed Ordinance on July 8, 2010; and

WHEREAS the Planning Commission adopted Resolution No. 18133 initiating amendments to the Planning Code on July 8, 2010; and

WHEREAS, pursuant to Charter Section 4.135, any proposed ordinance concerning historic preservation issues must be submitted to the Historic Preservation Commission ("HPC") for review and recommendation to the Board of Supervisors; and

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415.558.6409

Planning Information: 415.558.6377 **Draft HPC Resolution CASE NO. 2011.0167T** Hearing Date: October 19, 2011 **Article 10 Amendments**

WHEREAS, the Planning Commission conducted a duly noticed public hearing to consider the proposed Ordinance on August 5, 2010; and

WHEREAS the Planning Commission adopted Resolution No. 18157 recommending approval with modifications of the proposed ordinance to the Board of Supervisors on August 5, 2010; and

WHEREAS, the proposed Ordinance has been determined to be categorically exempt from environmental review under the California Environmental Quality Act Section 15060(c); and

WHEREAS, the Historic Preservation Commission conducted a duly noticed public hearings to consider the proposed amendments to Articles 10 & 11 on July 21st, August 4th, 18th, September 1st, 15th, 29th, October 6th and 15th, November 3rd and 17th, and December 1 2010 and August 17, 2011 and September 7, 2011, September 21st, 2011, October 5th, 2011 and October 19, 2011; and

WHEREAS, the Historic Preservation Commission will transmit the October 19, 2011 draft Ordinance to the Planning Commission for their re-review; and

WHEREAS, the HPC has heard and considered the testimony presented to it at the public hearing and has further considered written materials and oral testimony presented on behalf of Department staff and other interested parties; and

WHEREAS, the all pertinent documents may be found in the files of the Department, as the custodian of records, at 1650 Mission Street, Suite 400, San Francisco; and

WHEREAS, the HPC has reviewed the proposed Ordinance; and

MOVED, that the HPC hereby recommends that the Board of Supervisors *approve with modifications* the proposed ordinance detailed in the draft dated October 19, 2011.

FINDINGS

Having reviewed the materials identified in the preamble above, and having heard all testimony and arguments, this Commission finds, concludes, and determines as follows:

- 1. This Historic Preservation Commission was created in the fall of 2008 when the voters passed amendments to the San Francisco Charter establishing Section 4.135.
- 2. Article 10 (Preservation of Historical and Architectural and Aesthetic Landmarks) and Article 11 (Preservation of Buildings and Districts of Architectural, Historical, and Aesthetic Importance in the C-3 Districts) are the Planning Code chapters that outline the designation and permit review processes for historic buildings.
- 3. These Articles have not been updated and do not conform to Charter Section 4.135. The proposed revisions will simply make them consistent with Charter Section 4.135.

SAN FRANCISCO
PLANNING DEPARTMENT 2 Draft HPC Resolution CASE NO. 2011.0167T Hearing Date: October 19, 2011 Article 10 Amendments

4. Therefore, the HPC recommends approval of Article 10 with modifications in the draft dated October 5, 2011 of the proposed Ordinance, which includes edits recommended by the City Attorney in order to approve the proposed Ordinance as-to-form.

5. **General Plan Compliance.** The proposed Ordinance is, on balance, consistent with the following Objectives and Policies of the General Plan:

I. COMMERCE & INDUSTRY ELEMENT

THE COMMERCE & INDUSTRY ELEMENT SETS FORTH OBJECTIVES AND POLICES THAT ADDRESS THE BROAD RANGE OF ECONOMIC ACTIVITIES, FACILITIES AND SUPPORT SYSTEMS THAT CONSTITUTE SAN FRANCISCO'S EMPLOYMENT AND SERVICE BASE. THE PLAN SERVES AS A COMPREHENSIVE GUIDE FOR BOTH THE PUBLIC AND PRIVATE SECTORS WHEN MAKING DECISIONS RELATED TO ECONOMIC GROWTH AND CHANGE.

GOALS

The objectives and policies are based on the premise that economic development activities in San Francisco must be designed to achieve three overall goals: 1) Economic Vitality - the first goal is to maintain and expand a healthy, vital and diverse economy which will provide jobs essential to personal well-being and revenues to pay for the services essential to the quality of life in the city; 2) Social Equity - the second goal is to assure that all segments of the San Francisco labor force benefit from economic growth. This will require that particular attention be given to reducing the level of unemployment, particularly among the chronically unemployed and those excluded from full participation by race, language or lack of formal occupational training; and 3) Environmental Quality - the third goal is to maintain and enhance the environment. San Francisco's unique and attractive environment is one of the principal reasons San Francisco is a desirable place for residents to live, businesses to locate, and tourists to visit. The pursuit of employment opportunities and economic expansion must not be at the expense of the environment appreciated by all.

OBJECTIVE 1

MANAGE ECONOMIC GROWTH AND CHANGE TO ENSURE ENHANCEMENT OF THE TOTAL CITY LIVING AND WORKING ENVIRONMENT.

POLICY 1.3

Locate commercial and industrial activities according to a generalized commercial and industrial land use plan.

OBJECTIVE 6

MAINTAIN AND STRENGTHEN VIABLE NEIGHBORHOOD COMMERCIAL AREAS EASILY ACCESSIBLE TO CITY RESIDENTS.

POLICY 6.1

Ensure and encourage the retention and provision of neighborhood-serving goods and services in the city's neighborhood commercial districts, while recognizing and encouraging diversity among the districts.

POLICY 6.3

Preserve and promote the mixed commercial-residential character in neighborhood commercial districts. Strike a balance between the preservation of existing affordable housing and needed expansion of commercial activity.

POLICY 6.8

Preserve historically and/or architecturally important buildings or groups of buildings in neighborhood commercial districts.

II. URBAN DESIGN ELEMENT

THE URBAN DESIGN ELEMENT CONCERNS THE PHYSICAL CHARACTER AND ORDER OF THE CITY, AND THE RELATIONSHIP BETWEEN PEOPLE AND THEIR ENVIRONMENT.

GOALS

The Urban Design Element is concerned both with development and with preservation. It is a concerted effort to recognize the positive attributes of the city, to enhance and conserve those attributes, and to improve the living environment where it is less than satisfactory. The Plan is a definition of quality, a definition based upon human needs.

OBJECTIVE 1

EMPHASIS OF THE CHARACTERISTIC PATTERN WHICH GIVES TO THE CITY AND ITS NEIGHBORHOODS AN IMAGE, A SENSE OF PURPOSE, AND A MEANS OF ORIENTATION.

POLICY 1.3

Recognize that buildings, when seen together, produce a total effect that characterizes the city and its districts.

OBIECTIVE 2

CONSERVATION OF RESOURCES WHICH PROVIDE A SENSE OF NATURE, CONTINUITY WITH THE PAST, AND FREEDOM FROM OVERCROWDING.

POLICY 2.4

Preserve notable landmarks and areas of historic, architectural or aesthetic value, and promote the preservation of other buildings and features that provide continuity with past development.

POLICY 2.5

Use care in remodeling of older buildings, in order to enhance rather than weaken the original character of such buildings.

POLICY 2.7

Recognize and protect outstanding and unique areas that contribute in an extraordinary degree to San Francisco's visual form and character.

III. DOWNTOWN ELEMENT

Draft HPC Resolution Hearing Date: October 19, 2011

CASE NO. 2011.0167T Article 10 Amendments

THE DOWNTOWN PLAN GROWS OUT OF AN AWARENESS OF THE PUBLIC CONCERN IN RECENT YEARS OVER THE DEGREE OF CHANGE OCCURRING DOWNTOWN — AND OF THE OFTEN CONFLICTING CIVIC OBJECTIVES BETWEEN FOSTERING A VITAL ECONOMY AND RETAINING THE URBAN PATTERNS AND STRUCTURES WHICH COLLECTIVELY FOR THE PHYSICAL ESSENCE OF SAN FRANCISCO.

OBJECTIVE 1

MANAGE ECONOMIC GROWTH AND CHANGE TO ENSURE ENHANCEMENT OF THE TOTAL CITY LIVING AND WORKING ENVIRONMENT.

OBJECTIVE 12

CONSERVE RESOURCES THAT PROVIDE CONTINUITY WITH SAN FRANCISCO'S PAST.

Policy 12.1

Preserve notable landmarks and areas of historic, architectural, or aesthetic value, and promote the preservation of other buildings and features that provide continuity with past development.

The goal of the proposed Ordinance is to make typographical and clerical errors to the Planning Code, as well as to update Articles 10 and 11 to make it conform to Charter Section 4.135.

- The proposed replacement project is generally consistent with the eight General Plan priority policies set forth in Section 101.1 in that:
 - A) The existing neighborhood-serving retail uses will be preserved and enhanced and future opportunities for resident employment in and ownership of such businesses will be enhanced:
 - The proposed Ordinance would not significantly impact existing neighborhood-serving retail uses or opportunities for employment in or ownership of such businesses.
 - B) The existing housing and neighborhood character will be conserved and protected in order to preserve the cultural and economic diversity of our neighborhoods:
 - The proposed Ordinance will not impact existing housing and neighborhood character.
 - C) The City's supply of affordable housing will be preserved and enhanced:
 - The proposed Ordinance will not impact the supply of affordable housing.
 - D) The commuter traffic will not impede MUNI transit service or overburden our streets or neighborhood parking:

Draft HPC Resolution Hearing Date: October 19, 2011

CASE NO. 2011.0167T Article 10 Amendments

The proposed Ordinance will not result in commuter traffic impeding MUNI transit service or overburdening the streets or neighborhood parking.

E) A diverse economic base will be maintained by protecting our industrial and service sectors from displacement due to commercial office development. And future opportunities for resident employment and ownership in these sectors will be enhanced:

The proposed Ordinance would not adversely affect the industrial or service sectors or future opportunities for resident employment or ownership in these sectors.

F) The City will achieve the greatest possible preparedness to protect against injury and loss of life in an earthquake.

Preparedness against injury and loss of life in an earthquake is unaffected by the proposed amendments.

G) That landmark and historic buildings will be preserved:

The proposed Ordinance will update the Planning Code to reflect Charter Section 4.135 to incorporate the Historic Preservation Commission.

H) Parks and open space and their access to sunlight and vistas will be protected from development:

The proposed Ordinance will not impact the City's parks and open space.

I hereby certify that the foregoing Resolution was ADOPTED by the San Francisco Historic Preservation Commission on October 19, 2011.

Linda D. Avery Commission Secretary

AYES:

NOES:

ABSENT:

ADOPTED: October 19, 2011

Draft HPC Resolution CASE NO. 2011.0167T Hearing Date: October 19, 2011 Article 10 Amendments

Exhibit A: Draft Ordinance with October 5, 2011 amendments to Article 10

Historic Preservation Commission Draft Resolution

Planning Code Text Changes: Article 11

HEARING DATE: OCTOBER 19, 2011

Project Name: Proposed Amendments to Article 11

Case Number: 2011.0167T

Initiated by: John Rahaim, Director of Planning

Initiated: July 8, 2010

Staff Contact: Sophie Hayward, Legislative Affairs

sophie.hayward@sfgov.org, 415-558-6257

Reviewed by: Tim Frye, Preservation Coordinator

tim.frye@sfgov.org, 415-575-6822

Recommendation: Approve Article 11 Amendments with Modifications

RECOMMENDING THAT THE BOARD OF SUPERVISORS <u>ADOPT WITH MODIFICATIONS</u> AN ORDINANCE INITIATED BY THE PLANNING COMMISSION THAT WOULD AMEND THE PLANNING CODE ARTICLE 11 – PRESERVATION OF BUILDINGS AND DISTRICTS OF ARCHITECTURAL, HISTORIC, AND AESTHETIC IMPORTANCE IN C-3 DISTRICTS PER HPC DRAFT DATED OCTOBER 5, 2011; ADOPTING FINDINGS, INCLUDING ENVIRONMENTAL FINDINGS AND PLANNING CODE SECTION 101.1 FINDINGS.

PREAMBLE

WHEREAS, on February 3, 2010, the Planning Director requested that amendments be made to the Planning Code under Case Number 2010.0080T; and

WHEREAS, the proposed Planning Code text changes would amend several sections of the Code and in particular, to Articles 10 and 11; and

WHEREAS, the Planning Commission conducted a duly noticed public hearing to consider the initiation of the proposed Ordinance on July 8, 2010; and

WHEREAS the Planning Commission adopted Resolution No. 18133 initiating amendments to the Planning Code on July 8, 2010; and

WHEREAS, the Planning Commission conducted a duly noticed public hearing to consider the proposed Ordinance on August 5, 2010; and

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Planning Information: **415.558.6377** **DRAFT HPC Resolution** Hearing Date: October 19, 2011

CASE NO. 2011.0167T Article 11 Amendments

WHEREAS the Planning Commission adopted Resolution No. 18157 recommending approval with modifications of the proposed ordinance to the Board of Supervisors on August 5, 2010; and

WHEREAS, pursuant to Charter Section 4.135, any proposed ordinance concerning historic preservation issues must be submitted to the Historic Preservation Commission ("HPC") for review and recommendation to the Board of Supervisors; and

WHEREAS, the Historic Preservation Commission conducted a duly noticed public hearings to consider the proposed amendments to Articles 10 & 11 on July 21st, August 4th, 18th, September 1st, 15th, 29th, October 6th, 15th November 3rd and 17th and December 1st 2010 and August 17, 2011, September 7, 2011, September 21, 2011, October 5, 2011 and October 19, 2011; and

WHEREAS, the Historic Preservation Commission will transmit the October 5, 2011 draft Ordinance to the Planning Commission for its re-review; and

WHEREAS, the proposed Ordinance has been determined to be categorically exempt from environmental review under the California Environmental Quality Act Section 15060(c); and

WHEREAS, the HPC has heard and considered the testimony presented to it at the public hearing and has further considered written materials and oral testimony presented on behalf of Department staff and other interested parties; and

WHEREAS, the all pertinent documents may be found in the files of the Department, as the custodian of records, at 1650 Mission Street, Suite 400, San Francisco; and

WHEREAS, the HPC has reviewed the proposed Ordinance; and

MOVED, that the HPC hereby recommends that the Board of Supervisors approve with modifications the proposed ordinance for Article 11 as detailed in the draft dated October 19, 2011.

FINDINGS

Having reviewed the materials identified in the preamble above, and having heard all testimony and arguments, this Commission finds, concludes, and determines as follows:

- 1. This Historic Preservation Commission was created in the fall of 2008 when the voters passed amendments to the San Francisco Charter establishing Section 4.135.
- 2. Article 10 (Preservation of Historical and Architectural and Aesthetic Landmarks) and Article 11 (Preservation of Buildings and Districts of Architectural, Historical, and Aesthetic Importance in the C-3 Districts) are the Planning Code chapters that outline the designation and permit review processes for historic buildings.
- 3. These Articles have not been updated and do not conform to Charter Section 4.135. The proposed revisions will simply make them consistent with Charter Section 4.135.

SAN FRANCISCO
PLANNING DEPARTMENT 2 DRAFT HPC Resolution CASE NO. 2011.0167T Hearing Date: October 19, 2011 Article 11 Amendments

4. The additional changes proposed to Articles 10 and 11 will update preservation practices and policies and help streamline the designation and permit review processes.

- 5. Therefore, the HPC recommends approval of Article 11 with modifications in the draft dated October 19, 2011 of the proposed Ordinance, which include edits recommended by the City Attorney in order to approve the proposed Ordinance as-to-form.
- 6. **General Plan Compliance.** The proposed Ordinance is, on balance, consistent with the following Objectives and Policies of the General Plan:

I. COMMERCE & INDUSTRY ELEMENT

THE COMMERCE & INDUSTRY ELEMENT SETS FORTH OBJECTIVES AND POLICES THAT ADDRESS THE BROAD RANGE OF ECONOMIC ACTIVITIES, FACILITIES AND SUPPORT SYSTEMS THAT CONSTITUTE SAN FRANCISCO'S EMPLOYMENT AND SERVICE BASE. THE PLAN SERVES AS A COMPREHENSIVE GUIDE FOR BOTH THE PUBLIC AND PRIVATE SECTORS WHEN MAKING DECISIONS RELATED TO ECONOMIC GROWTH AND CHANGE.

GOALS

The objectives and policies are based on the premise that economic development activities in San Francisco must be designed to achieve three overall goals: 1) Economic Vitality - the first goal is to maintain and expand a healthy, vital and diverse economy which will provide jobs essential to personal well-being and revenues to pay for the services essential to the quality of life in the city; 2) Social Equity - the second goal is to assure that all segments of the San Francisco labor force benefit from economic growth. This will require that particular attention be given to reducing the level of unemployment, particularly among the chronically unemployed and those excluded from full participation by race, language or lack of formal occupational training; and 3) Environmental Quality - the third goal is to maintain and enhance the environment. San Francisco's unique and attractive environment is one of the principal reasons San Francisco is a desirable place for residents to live, businesses to locate, and tourists to visit. The pursuit of employment opportunities and economic expansion must not be at the expense of the environment appreciated by all.

OBJECTIVE 1

MANAGE ECONOMIC GROWTH AND CHANGE TO ENSURE ENHANCEMENT OF THE TOTAL CITY LIVING AND WORKING ENVIRONMENT.

POLICY 1.3

Locate commercial and industrial activities according to a generalized commercial and industrial land use plan.

OBJECTIVE 6

MAINTAIN AND STRENGTHEN VIABLE NEIGHBORHOOD COMMERCIAL AREAS EASILY ACCESSIBLE TO CITY RESIDENTS.

POLICY 6.1

CASE NO. 2011.0167T Article 11 Amendments

4

Ensure and encourage the retention and provision of neighborhood-serving goods and services in the city's neighborhood commercial districts, while recognizing and encouraging diversity among the districts.

POLICY 6.3

Preserve and promote the mixed commercial-residential character in neighborhood commercial districts. Strike a balance between the preservation of existing affordable housing and needed expansion of commercial activity.

POLICY 6.8

Preserve historically and/or architecturally important buildings or groups of buildings in neighborhood commercial districts.

II. URBAN DESIGN ELEMENT

THE URBAN DESIGN ELEMENT CONCERNS THE PHYSICAL CHARACTER AND ORDER OF THE CITY, AND THE RELATIONSHIP BETWEEN PEOPLE AND THEIR ENVIRONMENT.

GOALS

The Urban Design Element is concerned both with development and with preservation. It is a concerted effort to recognize the positive attributes of the city, to enhance and conserve those attributes, and to improve the living environment where it is less than satisfactory. The Plan is a definition of quality, a definition based upon human needs.

OBJECTIVE 1

EMPHASIS OF THE CHARACTERISTIC PATTERN WHICH GIVES TO THE CITY AND ITS NEIGHBORHOODS AN IMAGE, A SENSE OF PURPOSE, AND A MEANS OF ORIENTATION.

POLICY 1.3

Recognize that buildings, when seen together, produce a total effect that characterizes the city and its districts.

OBJECTIVE 2

CONSERVATION OF RESOURCES WHICH PROVIDE A SENSE OF NATURE, CONTINUITY WITH THE PAST, AND FREEDOM FROM OVERCROWDING.

POLICY 2.4

Preserve notable landmarks and areas of historic, architectural or aesthetic value, and promote the preservation of other buildings and features that provide continuity with past development.

POLICY 2.5

Use care in remodeling of older buildings, in order to enhance rather than weaken the original character of such buildings.

POLICY 2.7

Recognize and protect outstanding and unique areas that contribute in an extraordinary degree to San Francisco's visual form and character.

DRAFT HPC Resolution Hearing Date: October 19, 2011

III. DOWNTOWN ELEMENT

THE DOWNTOWN PLAN GROWS OUT OF AN AWARENESS OF THE PUBLIC CONCERN IN RECENT YEARS OVER THE DEGREE OF CHANGE OCCURRING DOWNTOWN — AND OF THE OFTEN CONFLICTING CIVIC OBJECTIVES BETWEEN FOSTERING A VITAL ECONOMY AND RETAINING THE URBAN PATTERNS AND STRUCTURES WHICH COLLECTIVELY FOR THE PHYSICAL ESSENCE OF SAN FRANCISCO.

OBJECTIVE 1

MANAGE ECONOMIC GROWTH AND CHANGE TO ENSURE ENHANCEMENT OF THE TOTAL CITY LIVING AND WORKING ENVIRONMENT.

OBJECTIVE 12

CONSERVE RESOURCES THAT PROVIDE CONTINUITY WITH SAN FRANCISCO'S PAST.

Policy 12.1

Preserve notable landmarks and areas of historic, architectural, or aesthetic value, and promote the preservation of other buildings and features that provide continuity with past development.

The goal of the proposed Ordinance is to update Articles 10 and 11 to make it conform to Charter Section 4.135.

- 7. The proposed replacement project is generally consistent with the eight General Plan priority policies set forth in Section 101.1 in that:
 - A) The existing neighborhood-serving retail uses will be preserved and enhanced and future opportunities for resident employment in and ownership of such businesses will be enhanced:
 - The proposed Ordinance would not significantly impact existing neighborhood-serving retail uses or opportunities for employment in or ownership of such businesses.
 - B) The existing housing and neighborhood character will be conserved and protected in order to preserve the cultural and economic diversity of our neighborhoods:
 - The proposed Ordinance will not impact existing housing and neighborhood character.
 - C) The City's supply of affordable housing will be preserved and enhanced:
 - The proposed Ordinance will not impact the supply of affordable housing.
 - D) The commuter traffic will not impede MUNI transit service or overburden our streets or neighborhood parking:

DRAFT HPC Resolution Hearing Date: October 19, 2011 CASE NO. 2011.0167T Article 11 Amendments

The proposed Ordinance will not result in commuter traffic impeding MUNI transit service or overburdening the streets or neighborhood parking.

E) A diverse economic base will be maintained by protecting our industrial and service sectors from displacement due to commercial office development. And future opportunities for resident employment and ownership in these sectors will be enhanced:

The proposed Ordinance would not adversely affect the industrial or service sectors or future opportunities for resident employment or ownership in these sectors.

F) The City will achieve the greatest possible preparedness to protect against injury and loss of life in an earthquake.

Preparedness against injury and loss of life in an earthquake is unaffected by the proposed amendments.

G) That landmark and historic buildings will be preserved:

The proposed Ordinance will update the Planning Code to reflect Charter Section 4.135 to incorporate the Historic Preservation Commission.

H) Parks and open space and their access to sunlight and vistas will be protected from development:

The proposed Ordinance will not impact the City's parks and open space.

I hereby certify that the foregoing Resolution was ADOPTED by the San Francisco Historic Preservation Commission on October 19, 2011.

Linda D. Avery Commission Secretary

AYES:	
NOES:	
ABSENT:	
ADOPTED:	October 19, 2011
Exhibit A:	Draft Ordinance for with amendments to Article 11

Economic Hardship Clauses Adopted by Four California Jurisdictions

• Santa Clara County:

Sec. C17-18. Determination of hardship.

A Determination of hardship application may be filed by an owner of a designated landmark where, in the owner's opinion, the owner has been denied, or will be denied, all reasonable use of, or return on, the subject property. Application shall be made to the Department of Planning and Development on forms provided for such purpose and shall be accompanied by a non-refundable filing fee as set forth in the schedule of fees established by resolution of the Board of Supervisors. The application shall be noticed and placed on the agenda of the Board of Supervisors for its determination in the same manner prescribed in Section C17-15. The applicant shall present facts and substantial evidence to support the request for a determination of hardship. Following consideration of relevant information and evidence concerning the application for determination of hardship, the Board of Supervisors may make one of the following findings:

A. The property owner has been denied, all reasonable use of or return from the designated landmark or undesignated historic resource listed in the Heritage Resource Inventory as a direct result of the denial of the Landmark Alteration Permit. The Board of Supervisors may also recommend relevant conditions be placed on the issuance of the related permit. The department director or designee shall then issue a determination of hardship approving the proposed alteration or demolition, or approving the proposed alteration or demolition with conditions; or

B. The property owner retains reasonable use of, or return from, the designated landmark or undesignated historic resource listed in the heritage resource inventory despite the denial of the proposed alteration or demolition.

Upon direction by the Board of Supervisors, the department director or designee shall grant, grant with conditions or deny the application for a determination of hardship and notify the applicant by mail of the determination.

(Ord. No. NS-1100.96, 10-17-06)

• City of Chico:

19.37.110 Economic hardship.

If an applicant presents evidence to the board that denial of an application for a certificate of appropriateness or certificate of demolition will cause an economic hardship because of conditions peculiar to the particular structure or other feature involved, the board may approve or conditionally approve such application waiving the requirements of this chapter. A determination of economic hardship may be made only if the board finds that:

- 1. Denial of the application will diminish the value of the subject property so as to leave substantially no value; or
- 2. Sale or rental of the property is impractical, when compared to the cost of holding such property for uses permitted in the zoning district; or

- 3. Utilization of the property for lawful purposes is prohibited or impractical; or
- 4. Rental at a reasonable rate of return is not economically feasible.

• South Pasadena:

- (C) Economic Hardship. In considering the appropriateness of either demolition or alteration of a landmark or improvement or natural feature within a historic district, the commission shall approve or conditionally approve a certificate of appropriateness if it finds that such cultural resource cannot be remodeled or rehabilitated in a manner which would allow a reasonable use of or reasonable return from the property to the owner.
- (i) The commission may solicit expert testimony or require that the owner submit any or all of the following information before the commission makes a determination on the application:
 - a. The past and current use of the property;
 - b. The original purchase price;
 - c. The current assessed value of the property;
 - d. The estimated market value of the property:
 - 1. In its current condition,
 - 2. After completion of the proposed construction, alteration, demolition or removal,
 - 3. After any changes recommended by the commission, and
- 4. In the case of demolition, after renovation of the existing property for continued use (if by appraisal, such appraisal shall not be older than six months from the date of submission to the commission);
- e. The current outstanding mortgage debt encumbering the property identifying principal balance and interest rate;
- f. The immediate past three-year history of income and expenses, if income-producing property;
- g. Form of ownership or operation of the property, whether sole proprietorship, for profit or not-for-profit corporation, limited partnership, joint venture or other;
- h. An estimate of the cost of the proposed construction, alteration, demolition or removal and an estimate of any additional cost that would be incurred to comply with the recommendations of the commission;
- i. A report from a licensed engineer or architect with experience in rehabilitation as to the structural soundness of any structures on the property and their suitability for rehabilitation;
- j. In the case of proposed demolition, an estimate from an architect, developer, real estate consultant, appraiser or other real estate professional experienced in rehabilitation, as to the economic feasibility of rehabilitation or reuse of the existing structure on the property;
- k. Such other information of applicant or principal investors in the property, considered necessary by the commission to determine if there is a reasonable return to the owner.

• City of Davis:

40.23.190 Showing of extreme hardship.

If the applicant presents evidence clearly demonstrating to the satisfaction of the historical resources management commission that failure to approve the application for a certificate of appropriateness or a demolition permit will cause an extreme hardship because of conditions peculiar to the particular structure or other feature involved, the commission may approve or conditionally approve such application even though it does not meet the standards set forth in

Section 40.23.090. The applicant shall bear the burden of proving the extreme hardship and shall provide substantiation of the claim as the commission may require. The commission is authorized to request that the applicant furnish additional information, documentation and expert testimony, the cost of which shall be paid by the applicant, to be considered by the commission in its related findings. All additional required information shall be provided by a qualified individual or firm selected by the city. In determining whether extreme hardship exists, the commission shall consider evidence that demonstrates:

- (a) Denial of the application will diminish the value of the subject property so as to leave substantially no value;
- (b) Sale or rental of the property is impractical, when compared to the cost of holding such property for uses permitted in the zoning district;
- (c) Utilization of the property for lawful purposes is prohibited or impractical;
- (d) Rental at a reasonable rate of return is not feasible. (Ord. 2124 § 1, 2003)

Tim Frye/CTYPLN/SFGOV

10/03/2011 04:39 PM

To Sophie Hayward/CTYPLN/SFGOV@SFGOV

cc John Rahaim/CTYPLN/SFGOV@SFGOV

bcc

Subject Proposed changes to Articles 10 and 11

FYI. Let's talk about this before the hearing in case it comes up. thanks.

Timothy Frye
Preservation Coordinator
San Francisco Planning Department
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v: 415.575.6822

---- Forwarded by Tim Frye/CTYPLN/SFGOV on 10/03/2011 04:39 PM -----



"Woodward, Lucinda" <LWOODWARD@parks.ca.go v>

10/03/2011 01:10 PM

- To "Tim Frye (Tim.Frye@sfgov.org)" <Tim.Frye@sfgov.org>, "
 Charles Edwin Chase (c.chase@argsf.com)"
 <c.chase@argsf.com>
- CC "Mike Buhler (mbuhler@sfheritage.org)" <mbuhler@sfheritage.org>, "Donaldson, Milford" <mwdonaldson@parks.ca.gov>

Subject Proposed changes to Articles 10 and 11

Good morning, Tim and Charles,

Mike Buhler has brought to my attention changes proposed by Supervisor Scott Wierner to Articles 10 and 11 of the San Francisco Planning Code. Please keep in mind that San Francisco's 1995 Certification Agreement states "the Participant [City and County of San Francisco] shall obtain the prior approval of the SHPO for any amendments to said ordinances." The reason for this, of course, is to ensure that proposed changes are in conformance with the Certified Local Government program; if they do not, decertification could result. At your earliest convenience please request the formal comments of the State Historic Preservation Officer pursuant to the CLG agreement.

After reviewing the Memorandum sent to the San Francisco Historic Preservation Commission from Supervisor Wiener September 7, 2011, I wanted to provide preliminary comments in two areas that have the potential to affect San Francisco's participation in the Certified Local Government program.

• Article 10 Section 1002: POWERS AND DUTIES OF THE PLANNING DEPARTMENT AND THE HSITORIC PRESERVATION Commission (8). Historic preservation planning is the basis for any comprehensive historic preservation program. Archeology and Historic Preservation: Secretary of the Interior's Standards and Guidelines provides the basis for federal and federally assisted programs, including the Certified Local Government Program. Obtaining property owner's permission to conduct a survey is not good practice. This proposal appears to confuse actual designation of properties, including districts, with survey. It is not uncommon for local

governments to seek property owner comments or consent for designation. This is appropriate because designation may subject the property and property owner to certain historic preservation laws or regulations. On the other hand, survey, is a planning tool; its purpose is to allow local governments to locate properties that may be historic in order to take them into account while making planning decisions. It also ensures predictability by identifying historic or potentially historic properties early on in the planning process, not when a development proposal or project underway. Designation is regulatory; survey is a process for identifying and gathering data. Over the past decade the Office of Historic Preservation has granted San Francisco over \$200,000 for surveys as part of its participation in the Certified Local Government program. San Francisco has been a statewide model in its neighborhood survey program, especially in its relationship to coordinating survey with specific planning areas.

• Article 10 Section 1006.7: STANDARDS FOR REVIEW OF APPLICATIONS (b): The Secretary of the Interior's Standards for the Treatment of Historic Properties is the industry standard nationwide. The regulations that implement the Certified Local Government Program (Section 61.6(e)(1)(iii)) state that state and local legislation for the designation and protection of properties must be consistent with the National Historic Preservation Act. Review by San Francisco of undertakings subject to review under Section 106 of the National Historic Preservation Act (36 CFR Part 800) must use the Secretary of the Interior's Standards; the Programmatic Agreement among the Advisory Council on Historic Preservation, the City and County of San Francisco, and the State Historic Preservation Office to carry out that review requires the use of the Standards. The California Environmental Quality Act uses the Standards as a basis for categorical exemptions.

I look forward to working with the City and County of San Francisco as it considers these proposals.

Lucinda M. Woodward

Supervisor, Local Government Unit California Office of Historic Preservation (916) 445-7028 (916) 445-7053 fax lwoodward@parks.ca.gov www.ohp.parks.ca.gov (Submitted by Nancy Shanahan) Proposed new language for Section 1111.7(a):

(a) For Contributory Buildings in a Conservation District (Category IV) from which TDR have been transferred, and for Significant Buildings (Category I and II) and Contributory Buildings (Category III):

Leave (b) as it was.

(Submitted by Nancy Shanahan)

Problems with current Section 1004.1:

- 1. Allows for nomination of a district under (a), but no way for the HPC to consider it and initiate the designation.
- 2. The way it is written, no way to tell when a "nomination" under (a) becomes an "initiation" under (b). How would anyone know when the Department determines that a submittal is complete? As written, there is no time limit for the Department's review and determination. The Department could delay for an unlimited time before it "determines" that the nomination is complete which constitutes "initiation," which would, in turn, stop the clock on permits under Section. As proposed, the Department would be required to schedule the initiation hearing with the HPC within 45 days of submittal of the application the dept can request additional info during that time or work with the party making the nomination to ensure its completeness. At the hearing, the HPC can adopt a resolution to initiate, request further info, or simply disapprove the nomination. The adoption of the initiation resolution by the HPC would stop the clock on permits, not an imprecise date when the Dept determines the application is complete.

SEC. 1004.1. *NOMINATION AND INITIATION OF LANDMARK AND HISTORIC DISTRICT DESIGNATION*.

- a) Nomination. The Department, property owner(s), or member(s) of the public may request that the HPC initiate designation of a property as landmark site or a historic district upon forms prescribed by the HPC and any. Any such nomination for initiation of designation shall contain historic, architectural, and/or cultural documentation to support the initiation as well as any additional information the HPC may require. The Department shall schedule an initiation hearing before the HPC no later than 45 days from the receipt of any nomination request.
 - b) Initiation. Initiation of designation shall be made by one of the following methods:
 - 1) Landmark Site(s):
 - a-1) by a resolution of the Board of Supervisors; or
 - **b-2**) by a resolution of the HPC; or

e-3) by submittal of a complete, as determined by the Department, as to a nomination application pursuant to (a) above. The HPC shall hold a hearing on the application no later than 45 days from date of submittal of the complete application by resolution shall of the HPC confirming or disapprove the initiation of designation; provided that the HPC or may disapprove the nomination or request further information and continue the matter as appropriate.

2. Historic Districts:

a) a resolution to initiate designation by the Board of Supervisors; or b) a resolution of intention to initiate designation by the HPC;

Any resolution by the Board of Supervisors or the HPC shall make findings to support the initiation of designation of the landmark site and/or historic district. The Board of Supervisors shall promptly refer any <u>resolution of</u> initiation of designation to the HPC for its review and recommendation.

(submitted by Nancy Shanahan) PROPOSED CLEAN-UP OF ARTICLE 10 FOR OCTOBER 5, 2011 MEETING

Problems with current Section 1004.1 (pgs 10-11):

- 1. Allows for nomination of a district under (a), but no way for the HPC to consider it and initiate the designation.
- 2. The way it is written, no way to tell when a "nomination" under (a) becomes an "initiation" under (b). How would anyone know when the Department determines that a submittal is complete? As written, there is no time limit for the Department's review and determination. The Department could delay for an unlimited time before it "determines" that the nomination is complete, which constitutes "initiation." Even though this initiation would subject to confirmation by the HPC, it creates confusion.

As proposed below, the Department would be required to schedule the initiation hearing with the HPC (for nominations for landmarks and historic districts) within 45 days of submittal of the application – the Dept can request additional info during that time or work with the party making the nomination to ensure its completeness. At the hearing, the HPC will review the nomination application and can adopt a resolution to initiate, request further info, or simply disapprove the nomination. The date of the adoption of the HPC resolution confirming the initiation of designation by the HPC would stop the clock on permits pursuant to Section 1041 (page 35).

SEC. 1004.1. NOMINATION AND INITIATION OF LANDMARK AND HISTORIC DISTRICT DESIGNATION.

- a) Nomination. The Department, property owner(s), or member(s) of the public may request that the HPC initiate designation of a property as landmark site or a historic district upon forms prescribed by the HPC and any. A such nomination for initiation of designation shall contain historic, architectural, and/or cultural documentation to support the designation as well as any additional information the HPC may require. The Department shall schedule an initiation hearing before the HPC no later than 45 days from the receipt of any nomination request.
 - b) Initiation. Initiation of designation shall be made by one of the following methods:
 - 1) Landmark Site(s):
 - <u>a-1</u>) by a resolution of the Board of Supervisors; or
 - **b-2**) by a resolution of the HPC; or

e-3) by submittal of a complete, as determined by the Department, as to a nomination application made pursuant to (a) above, . The HPC shall hold a hearing on the application no later than 45 days from date of submittal of the complete application by resolution shall of the HPC confirming or disapprove the initiation of designation; provided that the HPC or may disapprove the nomination or request further information and continue the matter as appropriate.

2. Historic Districts:

a) a resolution to initiate designation by the Board of Supervisors; or b) a resolution of intention to initiate designation by the HPC;

Any resolution by the Board of Supervisors or the HPC shall make findings to support the initiation of designation of the landmark site and/or historic district. The Board of Supervisors shall promptly refer any resolution of initiation of designation to the HPC for its review and recommendation.

Inconsistency between Section 1005(e)(3) (on page 17) and Section 1006.2(a)(1) (on page 22):

Need to delete Section 1005(e)(3) (on page 17, lines 20-23) because it is inconsistent with the provisions in Section 1006.2(a)(1) (on page 22, lines 17-19) providing (per the Charter) for the HPC to define categories of Minor Alterations and delegate their approval to Department staff:

- 1. Section 1006.2(a)(1) (on page 22) provides for the HPC to define categories of Minor Alterations and delegate their approval to Department staff, including:
- "(1) Work to perform ordinary maintenance and repairs, which for the purpose of this Article10 shall mean any work the sole purpose and effect of which is to correct deterioration, decay, or damage;"
- 2. Section 1005(e)(3) (on page 17) must be deleted because it is inconsistent with 1006.2(a)(1) because it provides that the Dept "shall process....without reference to Art 10" any application for a permit to do "ordinary maintenance and repairs" which "shall mean any work the sole purpose and effect of which is to correct deterioration, decay, or damage..."

Section 1006(b) (on page 23, lines 4 and 6) -- Suggestion – Please consider making the time limits for appealing Departmental decisions for Administrative C of A's the same – 20 days for each for simplification. Unclear why there is a difference and may create confusion as to the timeliness of any appeal.

Section 1006.7(c) (on pages 30-31) regarding hearings before the Board of Appeals:

MB added the "Board of Appeals" to the provision setting time limits for making a decision on an appeal of a C of A. Is this appropriate? Please check with the City Atty again and look at the Board of Appeals rules at:

http://www.sfgov3.org/Modules/ShowDocument.aspx?documentid=459

The Board of Appeals was specifically left out of this provision in previous drafts because the Board of Appeals is quasi judicial board which has its own very specific rules and briefing schedule which would likely not fit within these time limitations. Existing Art 10 has always contained this language limiting the time for the Board of Supervisors to act [See Section 1006.8(c)], so it was kept in the prior drafts. But it may **not** be appropriate for the Board of Appeals.

Section 1010(a) (on page 33): Language needs clarification.

As written, it says if HPC review is required under any *other* law (implying a law *other* than Art 10. What law could this be?) or under the Charter, a C of A is required. I believe the intent of this provision is as I have re-drafted below – a parallel sentence to that highlighted above. The first situation is where a project on a publicly owned site is NOT subject to city permit review; the second should refer to the situation where such a project IS subject to any city permit review. These are highlighted in yellow to show the language. Please consider revising as follows:

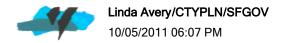
"SEC. 1010. PROPERTY OWNED BY PUBLIC AGENCIES.

(a) The Department shall take appropriate steps to notify all public agencies which own or may acquire property in the City, about the existence and character of designated landmarks and historic districts; if possible, the Department shall cause a current record of such landmarks and historic districts to be maintained in each such public agency. In the case of any publicly owned

property on a landmark site or in a historic district which is not subject to the permit review procedures of the City, the agency owning the said property shall seek the advice of the HPC prior to approval or authorization of any construction, alteration or demolition thereon; and the HPC, in consultation with the Art Commission in appropriate cases, shall render a report to the owner as expeditiously as possible, based on the purposes and standards in this Article 10. If HPC review of a public project involving construction, alteration or demolition on a landmark site or in a historic district is required under any other law, or under the Charter, a Certificate of Appropriateness shall be required subject to the procedures set forth in this Article 10. In the case of any publicly owned property on a landmark site or in a historic district which is subject to the permit review procedures of the City, the agency owning the said property shall be subject to the provisions of this Article 10 and if the project involves construction, alteration or demolition on a landmark site or in a historic district, a Certificate of Appropriateness shall be required."

Section 1014(b) (on page 36, line 7) -- Suggestion – Please consider changing the word "designation" in line 36 to "resolution to initiate or to confirm initiation of the designation"? That would make it compatible with (a). 4444See the following:

"(b) The provisions of this Article 10 shall be inapplicable to the construction, alteration or demolition of any structure or other feature on a landmark site or in a historic district, where a permit for the performance of such work was issued prior to the effective date of the designation resolution to initiate or to confirm initiation of the designation of the said landmark site or historic district, and where such permit has not expired or been cancelled or revoked, provided that construction is started and diligently prosecuted to completion in accordance with the Building Code.



- To Sophie Hayward/CTYPLN/SFGOV@SFGOV
- cc Margaret Yuen/CTYPLN/SFGOV@SFGOV, Tim Frye/CTYPLN/SFGOV@SFGOV

bcc

Subject Fw: S. Weiner's proposed amendments to prop. J are

UNNECESSARY

Linda D. Avery-Herbert

Director of Commission Affairs SAN FRANCISCO PLANNING COMMISSION & SAN FRANCISCO HISTORIC PRESERVATION COMMISSION 1650 MISSION STREET – SUITE 400 SAN FRANCISCO, CA 94103-2414 TEL: 415.558.6407 – FAX: 415.558.6409

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---- Forwarded by Linda Avery/CTYPLN/SFGOV on 10/05/2011 06:06 PM -----



lee miller <millermillerlee@yahoo.com> 10/05/2011 11:36 AM

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wozopozo@pacbell.net

Subject S. Weiner's proposed amendments to prop. J are

UNNECESSARY

Dear Commissioners,

There is not one single example of preservation stopping an affordable housing project or any transportation projects in San Francisco, r projects often use historic buildings so they can get the tax credits and utilize the historic building code. Besides, any such project would under CEQA, which is an entirely separate process from the HPC.

Please reject this blatant power grab. The lobbyists and developers will have to control their greed.

Thank you, Lee Miller SF

Mission Dolores Neighborhood Association

PO Box 460184, San Francisco, CA 94114, Ph. 863-3950

Web Site: http://www.missiondna.org Email: missiondna@earthlink.net

October 3, 2011

Charles Chase, President and Member of the Historic Preservation Commission City and County of San Francisco 1669 Mission Street, 4th Floor San Francisco, CA 94103

Dear President Chase and Commissioners:

After considering Supervisor Scott Weiner's proposed amendments to Articles 10 and 11, MDNA has voted unanimously to oppose these changes in no uncertain terms. Our reasoning is based on the fact that we're convinced that they will make it more difficult to propose historic districts, conservation districts, or even complete historic surveys.

Mr. Weiner also appears to want to eviscerate the laws under which your commission must operate. Regardless of his intent, we hope that you will discourage this ill-advised legislation.

We are opposed to his proposals for the following reasons:

- 1. They target and seem designed to prevent the initiation of historic districts by the citizens of this city.
- 2. Requiring a majority of home owners to agree to an historic survey before it can be undertaken is nonsensical, and probably unconstitutional.
- 3. Until a survey is completed, there is no way to know if a possible district even exists.
- 4. There is certainly no justification for giving control over surveys to the Board of Supervisors, unless the goal is (as appears to be the case) to discourage such surveys from even taking place.
- 5. By tightening requirements and shortening turnaround times, the amendments would again make it less likely for anyone to successfully designate an historic district.
- 6. By requiring that the survey be evaluated on whether or not it meets the Priority Policies before voting on it will reverse the proper order of the planning process. Planning proceeds *after* an historic survey has been done, not before. The planning process needs to be informed by it, rather than the other way around. The same is true for his proposed changes to Section 1006.1.

- 7. Mr. Weiner's proposals to shorten the time for designation of historic districts and conservation districts, and require still more signatures (a time consuming process in itself) is yet another strategy for ensuring that districts are never designated at all by making the process too onerous.
- 8. The use of the Secretary of the Interior's Guidelines for the Treatment of Historic Resources has been the law ever since these Standards were officially adopted by the LPAB, which was sometime in the mid-1980's. It was important then, as it is today, to retain this set of National Standards in order for the review and treatment of the City's historic buildings to be consistent with that of cities across the country. City Planning has no time to rewrite these standards, and they should not be rewritten in an ad hoc case by case way.
- 9. We have not deciphered what Mr. Weiner intends by his changes to the rules for demolition, but we suggest rejecting those too since it appears they are to weaken controls on demolitions of contributing structures, and to raise the bar for what is considered historic.

What Mr. Weiner is proposing is "sentence first, verdict afterwards." We request that you reject this legislation in its entirely.

Sincerely,

Lucia Bogatay, Co President, MDNA Peter Lewis, Co-President, MDNA

Cc: All members of the HPC, Tim Frye, John Rahaim, and Peter Lewis



October 5, 2011

Historic Preservation Commission San Francisco Planning Department

Dear Commissioners:

On behalf of the Liberty Hill Neighborhood Association, I am writing to state our opposition to the amendments to Articles 10 and 11 of the Planning Code proposed by Supervisor Wiener. In our view, the effect of these amendments is to impede historic preservation efforts and to weaken existing protections for historic districts and buildings.

Though there are many troublesome elements to the proposed legislation, we would like to focus on two areas.

First, the legislation would require the commencement of any historic survey be approved by either the majority of the property owners in the neighborhood or two-thirds of the Board of Supervisors. That creates a substantial procedural barrier and will reduce (perhaps to zero) the number of historic surveys conducted. In our view, development and historic preservation can be properly balanced only if there is an understanding of the historic elements at stake. Limiting historical surveys denies planners and policy makers a valuable source of information about the historic elements in our City. It seems odd to setup roadblocks to the creation of information unless the real goal is to allow historic elements to be damaged or destroyed through ignorance.

Second, the legislation would eliminate the requirement that projects comply with the Secretary of Interior's guidelines for historic preservation or any other set of guidelines. Instead, the Planning Department is empowered to write a new set of guidelines (the "San Francisco Standards") and compliance with these San Francisco Standards will only be a factor in evaluating a project, not a requirement. The Secretary of Interior's standards have been developed over many years and have been adopted by many cities. While they may not be perfect, they have been effective at advancing historic preservation, are well-understood, and are updated on a regular basis. No information has been provided on what would be contained in the San Francisco Standards or whether they would be effective at achieving historic preservation goals. However, given the tenor of the proposed amendments, one can only assume that the new standards will be significantly weaker than existing standards. The effect is that rather than having nationally recognized requirements for historic preservation, San Francisco will have weak, unenforceable guidelines. That is an unacceptable step backwards and is clearly contrary to the intent of the citizens of San Francisco expressed many times at the ballot box.

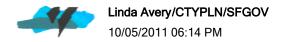
As residents of one of the City's oldest Historic Districts, we ask that that you reject this legislation.

Sincerely,

Peter S. Heinecke

Vice-President

Liberty Hill Neighborhood Association



- To Sophie Hayward/CTYPLN/SFGOV@SFGOV
- cc Margaret Yuen/CTYPLN/SFGOV@SFGOV

bcc

Subject Fw: Please stop S. Wiener's power grab for his developer cronies

Linda D. Avery-Herbert

WEBSITE: www.sfgov.org/planning

Director of Commission Affairs SAN FRANCISCO PLANNING COMMISSION & SAN FRANCISCO HISTORIC PRESERVATION COMMISSION 1650 MISSION STREET – SUITE 400 SAN FRANCISCO, CA 94103-2414 TEL: 415.558.6407 – FAX: 415.558.6409

---- Forwarded by Linda Avery/CTYPLN/SFGOV on 10/05/2011 06:14 PM -----



caroline kleinman <digs_sf@yahoo.com> 10/05/2011 10:40 AM

To awmartinez@earthlink.net, andrew.wolfram@perkinswill.com, c.chase@argsf.com, rsejohns@yahoo.com, cdamkroger@hotmail.com, karlhasz@gmail.com, diane@johnburtonfoundation.org, tim.frye@sfgov.org, linda.avery@sfgov.org, marlena.byrne@sfgov.org

CC

Subject Please stop S. Wiener's power grab for his developer cronies

I am urging the Historic Preservation Commission to strongly reject the proposed amendments to Articles 10 and 11 for the following reasons:

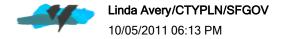
- The proposed amendments are inconsistent with nationally-recognize d best practices
- The proposed amendments would dilute the US Secretary of the Interior standards.
- The proposed

amendments would establish "San Francisco Standards" which would replace nationally-recognize d standards.

- The proposed amendments would establish prohibitive standards to initiate historic resource surveys and designate historic districts.
- The proposed amendments have been referred to as "severe remedies to hypothetical problems".
- The proposed amendments demonstrate a lack of good faith as they were not vetted by an historic preservation joint task force even though the author's staff are members of that task force.

Historic preservation has served San Francisco well over the past decades. It has contributed both to the quality of life for San Francisco residents and to making San Francisco a world class tourist destination. San Francisco has learned from its past mistakes when entire

neighborhoods eg the Western Addition were bulldozed in the name of "progress". But, economic hard times may have made some forget these lessons. Although these attempts to amend Articles 10 and 11 may be well-intentioned, they are at best misguided. They would undermine decades of due diligence by many parties knowledgeable in the area of historic preservation.



To Sophie Hayward/CTYPLN/SFGOV@SFGOV

cc Margaret Yuen/CTYPLN/SFGOV@SFGOV

bcc

Subject Fw: Proposed Amendments to Articles 10 and 11

Linda D. Avery-Herbert

Director of Commission Affairs
SAN FRANCISCO PLANNING COMMISSION &
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Joan Joaquin-Wood <joanwood@earthlink.net>

10/05/2011 11:23 AM

Please respond to Joan Joaquin-Wood <joanwood@earthlink.net> To Linda Avery <Linda.Avery@sfgov.org>

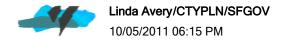
CC

Subject Proposed Amendments to Articles 10 and 11

Historic Preservation Commission c/o Linda Avery

Please add my name to the supporters of the remarks offered by Architectural Heritage with respect to Supervisor Wiener's ideas for revisions to Articles 10 and 11 of the Planning Code. Supervisor Wiener seems to have little respect for the beauty and traditions of San Francisco. It is either that or he wants to make some kind of name for himself. Several months ago when his crusade started, he invited all the Commissions to sit in the "orchestra" seats of the Supervisors' chambers except for the Historic Preservation Commissioners, who had to sit with the public and submit speaker cards, with their time reduced to 1 minute except for Charles Chase at the beginning. This conduct exemplifies Supervisor Wiener's attitude toward preservation and needs to be controlled. Joan Wood, Houston Alley, North Beach

Joan Wood



- To Sophie Hayward/CTYPLN/SFGOV@SFGOV
- cc Margaret Yuen/CTYPLN/SFGOV@SFGOV

bcc

Subject Fw: OPPOSED to Supervisor Wiener's Amendments to Articles 10 and 11

Linda D. Avery-Herbert

Director of Commission Affairs SAN FRANCISCO PLANNING COMMISSION & SAN FRANCISCO HISTORIC PRESERVATION COMMISSION 1650 MISSION STREET – SUITE 400 SAN FRANCISCO, CA 94103-2414 TEL: 415.558.6407 – FAX: 415.558.6409

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10/05/2011 10:41 AM Please respond to

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Subject OPPOSED to Supervisor Wiener's Amendments to Articles 10 and 11

Dear Historic Preservation Commissioners, I am opposed to Supervisor Wiener's proposed changes to Articles 10 and 11 and support Heritage's position on same. The new legislation will put additional costly and nearly unattainable burdens on people seeking support for their potential historic structures. Even with neighborhood support, if the BOS has a need to "improve" an area, the nomination will likely get voted down due to the new larger majority vote required at that level.

In the past, huge swaths of land were bulldozed and buildings moved for the sake of "revitalization" during the redevelopment era in SF. An example of this is Japantown. This can happen again and is detrimental to people of lesser means and could affect these people more disproportionately.

All of Jordan Park is basically historic as well as the adjacent Laurel Heights area. I suspect many other organized and non-neighborhood association areas are also. The new legislation is not a good idea. There are not many application submittals for historic designation, so I do not know why Supervisor Wiener's drastic changes are needed. I think the current system works well and has over the many years since Prop J.

Please reject the amendments proposed by Supervisor Wiener. Thank you all very much for your time and strong opposition to the proposed amendments to Articles 10 and 11. I regret not being able to make the meeting today on this subject. My apologies.

Sincerely,
Rose Hillson
Member, Jordan Park Improvement Association



ARCHITECTURAL
HERITAGE

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October 3, 2011

Historic Preservation Commission
San Francisco Planning Department
Attn: Linda Avery, Commission Secretary
1650 Mission Street, Suite 400
San Francisco, CA 94103-2479
Email: linda.avery@sfgov.org

RE: <u>Amendments to Articles 10 & 11 (Supervisor Scott Wiener)</u>

Dear Members of the Commission:

On behalf of San Francisco Architectural Heritage (Heritage), thank you for the opportunity to comment on proposed amendments to Articles 10 and 11 put forward by Supervisor Scott Wiener. Nearly three years after the voters of San Francisco passed Proposition J, a charter amendment creating the Historic Preservation Commission (HPC), San Francisco is on the verge of recommending comprehensive revisions to Articles 10 and 11 to conform the Planning Code to Proposition J. The HPC amendments are the culmination of an exhaustive, collaborative process spanning over a dozen hearings. Unfortunately, the amendments submitted by Supervisor Wiener would undermine this progress and contravene the intent of Proposition J by imposing unprecedented procedural barriers on preservation planning efforts. While Heritage can support revisions that codify existing practice, we strongly oppose policy changes that would dilute the *Secretary of the Interior's Standards* or impose unique hurdles on the initiation of historic resource surveys and the designation of historic districts.

In March 2011, San Francisco Planning and Urban Research (SPUR) and Heritage formed a joint task force that has been meeting monthly to develop policy recommendations on a range of historic preservation issues. The group is comprised of stakeholders in the preservation, development, and planning communities, including legislative staff from Supervisor Wiener's office. Although the initial focus of the task force was on historic districts, the scope of the discussion has broadened to include the process for conducting historic resource surveys, distinguishing between various types of preservation districts, and project review within potential and designated historic districts—many of the same topics addressed by the proposed amendments before you. Nonetheless, the proposed amendments were not shared with members of the task force in advance.

Heritage has consistently sought to build consensus for policy recommendations based on nationally-recognized best practices. Many of the ideas put forward by Supervisor Wiener depart from this fundamental objective, opting for "go it alone" solutions to perceived problems that have no precedent in San Francisco or any other city. A detailed analysis of each proposed amendment and Heritage's position follows:

AMENDMENT #1

SECTION 1002. POWERS AND DUTIES OF THE PLANNING DEPARTMENT AND THE HISTORIC PRESERVATION COMMISSION: (8) Shall have the authority to oversee and direct the survey and inventory of historic properties provided that no such survey or inventory shall proceed unless one of the following two occur: (1) a majority of property owners in the proposed survey area agree to the survey's commencement and the Board of Supervisors, by majority vote of all members, approves the survey's commencement; or (2) the Board of Supervisors, by a 2/3 vote of all members, approves the survey's commencement;

- HERITAGE POSITION: Heritage strongly opposes the amended language because it would impose unprecedented procedural barriers and prohibitive costs that would effectively end the Planning Department's historic resource survey program and abrogate the city's responsibilities as a Certified Local Government. Because historic resource surveys are associated with broader long-range community planning efforts, the amended language would require the Department to obtain property owner and Board of Supervisor approval prior to proposing any zoning changes or evaluating any long-range planning efforts for compliance with CEQA. The practical effect of the proposed amendments would be to add uncertainty to the development process and potentially jeopardize the Certified Local Government status conferred on the City of San Francisco by the State Office of Historic Preservation and the National Park Service. Heritage supports the Department's recommendation to adopt interim policies to provide for robust public outreach and community participation in the survey process.
 - Historic resource surveys are widely recognized as model planning policy: Historic surveys serve as the foundation for local preservation efforts by providing for the systematic collection and organization of information on the buildings, structures, and sites that are of local historical and cultural significance. They do not result in historic designation or require property owners to obtain a Certificate of Appropriateness for proposed alterations. Surveys provide greater predictability for property owners and provide planners with a database from which to channel new development. The American Planning Association's Policy Guide on Historic and Cultural Resources recognizes that, "a sound preservation program must be based on a survey, an historic preservation ordinance and plan, and economic and technical assistance in coordination with other community policies and ordinances."
 - Requiring majority owner consent to initiate an historic resource survey is unprecedented and inconsistent with best practices: The proposal to require majority owner consent to initiate historic surveys is anomalous and contrary to the intent of

¹ APA Policy Guide on Historic and Cultural Resources, Policy Guide Principle 4, www.planning.org/policy/guides/adopted/historic.htm. This year, the APA selected SurveyLA to receive the prestigious 2011 National Planning Excellence Award for Public Outreach, commending the City of Los Angeles for "taking this significant step to identify and protect its rich heritage."

2

Proposition J. As noted by the State Office of Historic Preservation, owner consent provisions undermine and are incompatible with effective preservation protections: "Practical experience around the country shows that it is difficult to craft an effective historic preservation program if owner consent is required. Inevitably, the city will lose significant structures or deleterious alterations will be made. ... The vast majority of preservation ordinances nationwide wisely avoid any type of owner consent provisions."²

- The amended language could jeopardize the city's Certified Local Government status:

 As a Certified Local Government (CLG), the City of San Francisco is required to "maintain a system for the survey and inventory of historic properties." CLG status is subject to decertification by the State Office of Historic Preservation if a "CLG fails to adequately survey historical resources in its jurisdiction." Among other benefits, certification enables the city to apply for federal grants, formally comment on National Register nominations, and administer Section 106 review under the National Historic Preservation Act. Since 2000, the City of San Francisco has received over \$200,000 in CLG grants for historic preservation projects. The city's CLG status has also enabled it to assume Section 106 review authority to streamline approval of federally-funded affordable housing projects involving historic resources.
- The burden of documenting owner support would prompt independent surveys conducted outside the purview of the city: Prohibitive costs and procedural barriers blocking the initiation of local surveys would force neighborhood groups to pursue less burdensome alternatives, such as listing in the California Register of Historic Resources or the National Register of Historic Places. Neither registration program requires minimum owner support for a district to be determined eligible for listing. State and national nominations bypass the Planning Department and Board of Supervisors altogether, with the final vote on designation made by the State Historical Resources Commission. The result is that the HPC and the Planning Department would have a significantly diminished role in identifying the city's historic resources compared to locally-sanctioned survey.

² Technical Assistance Bulletin #14, "Drafting Effective Historic Preservation Ordinances: A Manual for California's Local Governments" (California State Office of Historic Preservation, 2005).

³ Certification Agreement between the City and County of San Francisco and the California State Historic Preservation Officer, August 18, 1995.

⁴ Certified Local Government Program Application and Procedures (California State Office of Historic Preservation, 2007), at pp.38-39.

⁵ Programmatic Agreement By and Among the City and County of San Francisco, the California State Historic Preservation Officer, and the Advisory Council on Historic Preservation Regarding Historic Properties Affected by Use of Revenue from the Department of Housing and Urban Development Part 58 Programs, January 19, 2007. In its June 2011 annual compliance report, the Mayor's Office of Housing reported that "our expectation that review times for individual projects [under the Programmatic Agreement] would decrease was realized."

■ The proposed amendment would impose unnecessary costs on property owners: By effectively halting survey activity, the amended language would result in project-by-project review of potential impacts on historic resources. Property owners in non-surveyed areas would be required to pay for an historic resource evaluation report before undertaking any major alteration or demolition project involving a building over 45 years of age.

AMENDMENT #2

SECTION 1004.2. DECISION OF THE HISTORIC PRESERVATION COMMISSION: If the HPC recommends approval of a landmark designation, it shall send its recommendation to the Board of Supervisors, without referral to the Planning Commission. If the HPC recommends approval of an historic district designation, it shall refer its recommendation to the Planning Commission, which shall have 45 days to review and comment on the proposed designation, which comments, if any, shall be sent by the Department to the Board of Supervisors with the HPC's recommendation. Such comments shall be transmitted to the Board of Supervisors as a resolution and shall (i) address the consistency of the proposed designation with the General Plan and the priority policies of Section 101.1 and (ii) identify any amendments to the General Plan and to the priority policies of Section 101.1 necessary to facilitate adoption of the proposed designation. If the HPC disapproves designation of a landmark or historic district, that decision shall be final and shall not require referral unless appealed as set forth below.

• HERITAGE POSITION: The amended language in the first romanette appears unnecessary because the HPC already makes findings on General Plan consistency for Certificates of Appropriateness, individual landmark nominations, and historic district nominations. Likewise, the Planning Commission is charged with balancing competing planning priorities and makes General Plan findings when commenting on historic district nominations. To the extent the second romanette could require amendments to Section 101.1 priority policies to designate an historic district, Heritage opposes the amended language because the Board of Supervisors lacks authority to amend the City Charter. Whether intended or not, the amended language could require proposed historic districts—and amendments to priority policies needed to facilitate their adoption—to be approved by voters.

AMENDMENT #3

SECTION 1004.4. APPEAL TO THE BOARD OF SUPERVISORS: (b) Decision. The Board of Supervisors may overrule the HPC and approve, modify and approve the designation by a majority vote of all its members. The Board of Supervisors may designate an historic district by a majority vote of all its members if a majority of the property owners in the proposed historic district consent in writing to the designation; in the event a majority of the property owners in the proposed historic district have not consented in writing to the designation, the Board of Supervisors may nonetheless designate the historic district by a 2/3 vote of all its members.

- HERITAGE POSITION: Heritage opposes the amended language as unnecessary and unduly burdensome. Although there is a need to clarify certain procedures for historic districts, final designation should remain by a simple majority vote of the Board of Supervisors.
 - The amended language prescribes a severe remedy to a hypothetical problem: Over the past 45 years, only eleven local historic districts have been designated in San Francisco, the most recent being the Dogpatch neighborhood in 2003. (Another pending district in Duboce Triangle enjoys broad community support.) By requiring documentation of majority owner support—or a super-majority of the Board of Supervisors—the proposed amendment would impose a unique, costly, and time-consuming hurdle on historic district designation. No other zoning changes in San Francisco are subject to this requirement.
 - The burden of documenting owner consent will prompt state and national nominations that circumvent the city process: Procedural barriers for local historic district nominations will force neighborhood groups to pursue designation under the California Register and/or National Register. Although neither registration program requires owner consent for a formal determination of eligibility, both trigger the same level of CEQA review as local designation. The result is that the HPC, Planning Commission, and Board of Supervisors will have a significantly diminished role in the process.

AMENDMENT #4

SECTION 1006.1. APPLICATIONS FOR CERTIFICATE OF APPROPRIATENESS: (e) For projects that require multiple planning approvals, the HPC must review and act on any Certificate of Appropriateness before any other planning approval action. For projects that (1) require a conditional use authorization or permit review under Section 309, et seq. of the Code, and (2) do not concern an individually landmarked property, the Planning Commission may modify any decision on a Certificate of Appropriateness by a two-thirds vote, provided that the Planning Commission shall apply all applicable historic resources provisions of the Code and take into account all relevant General Plan and Planning Code policies, in addition to all applicable historic resources provision on a Certificate of Appropriateness by a two-thirds vote, provided that the Planning Commission shall apply all applicable historic resources provisions of the Planning Code and take into account all relevant General Plan and Planning Code policies, in addition to all applicable historic resources provisions.

 HERITAGE POSITION: The HPC and Planning Commission already make consistency findings under Section 101 when reviewing applications for Certificates of Appropriateness. The proposed amendment is unnecessary.

AMENDMENT #5

SECTION 1006.3. SCHEDULING AND NOTICE OF HEARING: (a)(4) For buildings located in historic districts: by mail not less than 20 days prior to the date of the hearing to all owners and occupants of the subject property and owners and occupants of properties within $\frac{300}{150}$ feet of the subject property.

• HERITAGE POSITION: The HPC is recommending the following amendments to notice requirements for a Certificate of Appropriateness: within 150 feet to owners and occupants for individual landmarks and within 300 feet to owners and occupants for projects within a historic district. The HPC's proposed notice requirement for projects located in historic districts is appropriate given the potential for impacts on the district as a whole.

AMENDMENT #6

SECTION 1006.7. STANDARDS FOR REVIEW OF APPLICATIONS: (b) The proposed work's compliance with the Secretary of Interior's Standards for the Treatment of Historic Properties, as interpreted by the Planning Department for specific application in San Francisco, including any Guidelines, Interpretations, Bulletins, or other materials that the Planning Department or HPC has adopted (the "San Francisco Standards"), shall be considered. The San Francisco Standards shall be promulgated by the Planning Department following a public planning process, determination of conformance with the General Plan and Planning Code by the Planning Commission, and adoption by the HPC. The proposed work shall comply with the Secretary of the Interior's Standards for Treatment of Historic Properties.

- **HERITAGE POSITION:** The proposal to develop an alternative to the *Secretary of the Interior's Standards* "for specific application in San Francisco" is unnecessary and contrary to nationally accepted preservation practice. The amended language would also eliminate mandatory compliance with the *Secretary's Standards*. Although other cities have developed design guidelines that interpret the *Secretary's Standards* for application within a specific historic context, Supervisor Wiener's proposal seeks to create new standards that are filtered through (and potentially diluted by) other planning priorities in the General Plan. To the extent the amendment seeks to substitute less rigorous standards for the *Secretary's Standards*, Heritage opposes the adoption of "San Francisco Standards."
 - The amended language would result in two levels of review for projects subject to CEQA and/or federal environmental review: The proposed "San Francisco Standards" would cause confusion and uncertainty by subjecting projects to different levels of

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⁶ The *Historic Design Guidelines for Downtown Los Angeles* (July 2002), for example, "provide...guidance about compatible storefront and signage design, repair and maintenance of older buildings, renovation that highlights historic features, and sensitive new construction." *See* www.laconservancy.org/initiatives/guidelines.php4.

historic review under Article 10, CEQA, Section 106, and/or the National Environmental Policy Act. Whereas the "San Francisco Standards" would apply to Certificates of Appropriateness, projects undergoing CEQA or federal review would still be evaluated for conformance with the *Secretary's Standards*. Certificates of Appropriateness approved under the "San Francisco Standards" could still be challenged under CEQA for failing to meet the *Secretary's Standards*.

- The Secretary's Standards provide detailed guidance on urban design issues: Standards 9 and 10 of the Standards for Rehabilitation expressly contemplate and provide criteria for evaluating additions to historic buildings and new infill construction. These Standards are augmented and refined by National Park Service publications addressing specific design issues, including National Register Bulletins, Preservation Briefs, and the Rehab Yes/No Learning Program. Preservation Brief 14: New Exterior Additions to Historic Buildings provides detailed guidance on additions and new construction within a dense urban environment. To date, the NPS has published 56 Interpreting the Standards bulletins that cover a wide range of topics, from "New Additions" and "Alterations without Historical Basis" to "Incorporating Solar Panels in a Rehabilitation Project" and "Rooftop Additions."
- The Secretary's Standards provide ample flexibility to accommodate local development needs: The HPC and its predecessor, the Landmarks Preservation Advisory Board, have frequently applied the Secretary's Standards to approve major additions to historic buildings and infill projects, such as 72 Townsend, 690 Market Street, and 178 Townsend (currently under construction). Located in the South End Historic District, the 178 Townsend project is adding four stories and 94 rental housing units behind the edifice of the former Arc Light Company Station B building, constructed in 1888. Although not without controversy, these projects demonstrate the compatibility of the Secretary's Standards with San Francisco planning and development goals.
- The amended language could jeopardize the city's Certified Local Government status: The city's CLG status is subject to decertification if "the CLG no longer meets the minimal requirements or...a CLG's performance is not satisfactory." Performance shall be deemed unsatisfactory if, inter alia, "the commission substantially fails to maintain consistency of

⁷ CEQA Guidelines Section 15064.5(b)(3), for example, considers any adverse impacts to be mitigated if the project follows the *Secretary's Standards*.

⁸ "Standards for Rehabilitation and Guidelines for Rehabilitating Historic Buildings," www.nps.gov/hps/tps/standguide/rehab/rehab standards.htm.

⁹ "Preservation Brief 14: New Exterior Additions to Historic Buildings," www.nps.gov/hps/tps/briefs/brief14.pdf.

¹⁰ "Historic Preservation Tax Incentives: Interpreting the Standards," www.nps.gov/hps/tps/tax/ITS/itshome.htm.

its design review decisions with the *Secretary's Standards for Historic Preservation*."¹¹ By separate programmatic agreement, the city is required to apply the *Secretary's Standards* in its review and approval of federally-funded affordable housing projects.¹²

AMENDMENT #7

SECTION 1014. APPLICABILITY: (a)(2): For historic districts: $\frac{1}{2}$ year $\frac{180}{2}$ days after the date of initiation. The HPC or the Board of Supervisors may approve by resolution a one-time extension of up to $\frac{90}{2}$ days of either of the above-time periods. The Board of Supervisors may approve by resolution one further extension of up to $\frac{90}{2}$ days of either of the above time periods. If final action on such designation has not been completed before the end of the relevant time period, the permit application may be approved.

HERITAGE POSITION: Heritage does not object to the proposed change as part of a comprehensive package amending Article 10 (or Planning Department Preservation Bulletins) to clarify the process for the nomination and designation of historic districts. If majority owner support is ultimately required (as proposed by Supervisor Wiener in Section 1004.4), the 180-day limit would be insufficient time for the Department to review the nomination, document owner consent, and schedule hearings before the HPC, Planning Commission and Board of Supervisors.

AMENDMENT #8

SECTION 1107. PROCEDURES FOR DESIGNATION OF ADDITIONAL CONSERVATION DISTRICTS
OR BOUNDARY CHANGE OF CONSERVATION DISTRICTS: (e) Designation by Board of Supervisors.
The Board of Supervisors, or a committee thereof, shall hold a public hearing on any proposal so transmitted to it. The Board of Supervisors may approve, modify and approve, or disapprove the designation or boundary change by a majority vote of all its members if a majority of the property owners in the proposed Conservation District or within the expanded boundaries consent in writing to the designation; if a majority of the property owners in the proposed Conservation District or within the expanded boundaries have not consented in writing to the designation, the Board of Supervisors may nonetheless designate and expand the boundaries of the Conservation District by a 2/3 vote of all its members.

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¹¹ Certified Local Government Program Application and Procedures (California State Office of Historic Preservation, 2007), pp.38-39.

¹² Programmatic Agreement By and Among the City and County of San Francisco, the California State Historic Preservation Officer, and the Advisory Council on Historic Preservation Regarding Historic Properties Affected by Use of Revenue from the Department of Housing and Urban Development Part 58 Programs, January 19, 2007, at p.4.

• **HERITAGE POSITION:** Same as proposed amendment to Section 1004.4 (Amendment #3 above).

AMENDMENT #9

SECTION 1111. APPLICATIONS FOR PERMITS TO ALTER, PERMITS TO DEMOLISH, AND PERMITS FOR NEW CONSTRUCTION IN CONSERVATION DISTRICTS: (b) In addition to the contents specified for applications in (1) above, any application for a Permit to Demolish <u>a Significant building or a Contributory building from which TDR have been transferred</u> shall also contain the following information:

• HERITAGE POSITION: First, we note that the September 7, 2011 memo submitted by Supervisor Wiener to the HPC failed to highlight all of the language proposed to be added to Section 1111(b). We have double-underlined the additional new text above.

The amended language would significantly narrow the scope of this section by exempting (1) all buildings that have not transferred TDR and (2) all Category V buildings. The proposed amendment would eliminate the ability of the HPC to consider "the amount and value of [available] untransferred TDR" when reviewing permits to demolish. In addition, Category V buildings not rated in Heritage's original downtown survey may have acquired significance over time and should be re-evaluated in conjunction with applications for demolition. Accordingly, Heritage supports the Planning Department's recommendation to leave this section unchanged.

AMENDMENT #10

SECTION 1111. APPLICATIONS FOR PERMITS TO ALTER, PERMITS TO DEMOLISH, AND PERMITS FOR NEW CONSTRUCTION IN CONSERVATION DISTRICTS: (c) The requirements (1)-(6) become (16) to (21) rather than a new subsection (c).

HERITAGE POSITION: For the reasons set forth above for Section 1111(b), Heritage believes
that this section should remain unchanged. Section 1111(c) applies specifically to permits to
demolish buildings that have already transferred TDR, whereas Section 1111(b) applies to all
permits to demolish.

¹³ It has been over 25 years since the adoption of the Downtown Plan and nearly 35 years since Heritage's downtown survey rated individual buildings.

AMENDMENT #11

SECTION 1111.6. STANDARDS AND REQUIREMENTS FOR REVIEW OF APPLICATIONS FOR

ALTERATIONS: (b) The proposed work's compliance with the Secretary of Interior's Standards for the Treatment of Historic Properties, as interpreted by the Planning Department for specific application in San Francisco, including any Guidelines, Interpretations, Bulletins, or other materials that the Planning Department or HPC has adopted (the "San Francisco Standards"), shall be considered. The San Francisco Standards shall be promulgated by the Planning Department following a public planning process, determination of conformance with the General Plan and Planning Code by the Planning Commission, and adoption by the HPC. The proposed work shall comply with the Secretary of the Interior's Standards for the Treatment of Historic Properties, including any Guidelines, Interpretations, Bulletins, or other materials that the Historic Preservation Commission has adopted.

HERITAGE POSITION: Same as proposed amendment to Section 1006.7 (Amendment #6 above).

AMENDMENT #12

SECTION 1111.7. STANDARDS AND REQUIREMENTS FOR REVIEW OF APPLICATIONS FOR DEMOLITION: (a) For Significant Buildings (Category I and II), contributory Buildings (Category III), and for Contributory Buildings in a Conservation District (Category III and IV) from which TDR have been transferred:

 HERITAGE POSITION: Heritage opposes the proposed amendment because it appears to exempt an entire class of buildings (Category III from which no TDR has been transferred) from this section. Section 1111.7(a) should be rewritten to clarify its meaning and intent. Proposed new language:

"(a) For Contributory Buildings in a Conservation District (Category IV) from which TDR have been transferred, and for Significant Buildings (Category I and II), Contributory Buildings (Category III):"

AMENDMENT #13

SECTION 1111.7. STANDARDS AND REQUIREMENTS FOR REVIEW OF APPLICATIONS FOR DEMOLITION: (b) For Contributory Buildings in a Conservation District (Category IV) from which no TDR has been transferred:

• **HERITAGE POSITION:** It is unclear if the intent of the proposed amendment is to expand the scope of this section to include both Category III and Category IV buildings. Heritage recommends that Section 1111.7(b) be left unchanged or conformed to Section 1111.7(a).

AMENDMENT #14

SECTION 1111.7. STANDARDS AND REQUIREMENTS FOR REVIEW OF APPLICATIONS FOR

DEMOLITION: (c)(i)(A) Based on new documentation presented, the building has not gained additional historical or architectural significance that may make it eligible for classification as a Category I, II, or IV building. Any determination that a Category V building may be eliqible for reclassification shall be void if, within 180 days of such determination, the Board of Supervisors has not re-designated the building to a Category I, II or IV building;

• HERITAGE POSITION: Heritage opposes the proposed amendment without further clarification. As set forth in Section 1106, the process for reclassification of Category V buildings involves several steps, including notice, referral to the HPC, action by the HPC, designation by the Board of Supervisors, and possible appeal to the Board of Supervisors. The amended language does not indicate when the 180-day clock would start, and Section 1106 does not currently include time limits to ensure speedy disposition. Heritage proposes the following alternative language as one possible option to address these concerns:

"Any determination by the HPC that a Category V building may be eligible for reclassification to a Category I, II or IV building shall be deemed approved unless the Board of Supervisors has disapproved the designation within 180 days of such determination;"

Heritage also supports the Planning Department's recommendation that Section 1111.7(c)(A) be revised to cross-reference procedures for reclassification in Sections 1106 and 1107.

AMENDMENT #15

SECTION 1111.7. STANDARDS AND REQUIREMENTS FOR REVIEW OF APPLICATIONS FOR DEMOLITION: (d) The cumulative effects on the integrity of the Conservation District associated with demolition of the Contributory Building shall be considered and may be grounds for denial of the Permit to Demolish <u>if the effects would materially impair the significance of the Conservation District.</u>

• HERITAGE POSITION: The proposed amendment seeks to introduce CEQA terminology ("materially impair") to gauge the cumulative effects of demolition of a Category V building on the integrity of a Conservation District. CEQA Guidelines Section 15064.5(b)(1) define a significant effect as one that would "materially impair" the significance of an historical resource. Under Section 15064.5(b)(2), material impairment of a resource's historic significance could result if the project would demolish or materially alter in an adverse manner those physical characteristics that convey its significance and justify its inclusion in the California Register, a local register of historical resources, or its identification in an historic resources survey. Because Article 11 Conservation Districts do not neatly fit within

this definition of historical resource, the use of "materially impair" is inappropriate and confusing for the evaluation of cumulative impacts pursuant to Section 1111.7(d). ¹⁴

AMENDMENT #16

SECTION 1111.7. STANDARDS AND REQUIREMENTS FOR REVIEW OF APPLICATIONS FOR

DEMOLITION: (e) If a building located within a Conservation District (Category II, IV, and V) or a Category III Building located outside of a Conservation District is found to have gained significance pursuant (c)(i) above and the building has been re-classified by the Board of Supervisors within 180 days, then the Permit to Demolish will be reviewed under Subsection (a) or (b) above, and not under Subsection (c).

• **HERITAGE POSITION:** Same as proposed amendment to Section 1111.7(c)(A) (Amendment #14 above). Heritage supports the Department's recommendation that Section 1111.7(e) be revised to cross-reference procedures for reclassification in Sections 1106 and 1107.

On behalf of San Francisco Architectural Heritage, thank you for the opportunity to comment on Supervisor Wiener's proposed amendments to Articles 10 and 11. Please do not hesitate to contact me at mbuhler@sfheritage.org or (415) 441-3000x15 should you have any questions or need additional information.

Sincerely,

Mike Buhler

Executive Director

cc: Historic Preservation Commission

MelerBuller

Supervisor Scott Wiener

John Rahaim, Director, San Francisco Planning Department

Tim Frye, Preservation Coordinator, San Francisco Planning Department

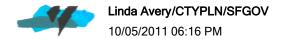
Sarah Karlinsky, Deputy Director, SPUR

Andrew Junius, Reuben & Junius LLP (Co-Chair, SPUR-Heritage Task Force)

Lucinda Woodward, CLG Coordinator, California State Office of Historic Preservation

Anthony Veerkamp, National Trust for Historic Preservation

¹⁴ "Unlike traditional historic districts, which recognize historic and cultural significance, Conservation Districts seek to designate and protect buildings based on architectural quality and contribution to the environment. These downtown districts contain concentrations of buildings that together create geographic areas of unique quality and thus facilitate preservation of the quality and character of the area as a whole." San Francisco Preservation Bulletin No. 10, Historic and Conservation Districts.



- To Sophie Hayward/CTYPLN/SFGOV@SFGOV
- cc Margaret Yuen/CTYPLN/SFGOV@SFGOV

bcc

Subject Fw: SFHPC Ammendments to Arts. 10&11 (Hearing Today

@12)

Linda D. Avery-Herbert

WEBSITE: www.sfgov.org/planning

Director of Commission Affairs SAN FRANCISCO PLANNING COMMISSION & SAN FRANCISCO HISTORIC PRESERVATION COMMISSION 1650 MISSION STREET – SUITE 400 SAN FRANCISCO, CA 94103-2414 TEL: 415.558.6407 – FAX: 415.558.6409

---- Forwarded by Linda Avery/CTYPLN/SFGOV on 10/05/2011 06:17 PM -----



Aaron Goodman <amgodman@yahoo.com> 10/05/2011 09:47 AM

To awmartinez@earthlink.net, andrew.wolfram@perkinswill.com, c.chase@argsf.com, rsejohns@yahoo.com, cdamkroger@hotmail.com, karlhasz@gmail.com, diane@johnburtonfoundation.org, tim.frye@sfgov.org, linda.avery@sfgov.org, marlena.byrne@sfgov.org

CC

Subject SFHPC Ammendments to Arts. 10&11 (Hearing Today @ 12)

San Francisco Historic
Preservation
Commissioners;
I am unable to attend
today's hearing but wish to
submit a memo of support
to the comments and
issues raised by the
organizations SF Heritage,
CSFN, Eileen Boken and
others against the
proposed ammendments.

<u>I am sending this email</u> <u>Urging the Historic</u> Preservation Commission
to Strongly Oppose
Amendments to Articles
10 and 11 in Their
Entirety

I have seen how very short-sighted the recently formed SFHPC has been in relation to modernism. cultural landscapes, and the targeting of buildings districts and areas by developers without true vision on how to promote PRESERVATION as the MOST SUSTAINABLE method of dealing with development density and infill opportunities. The efforts by developers in San Francisco are multi-layered and involve many aspects of both government and the ability to ascertain control of laws through there legal and financial wizardry. It is important to see how sites small and large are being targeted not just the buildings most of you may deem as cherishable, but those buildings typologies and sites be they landscapes, openspace, parks, urban essential housing, or a multitude of other concepts and ideas that should be relevant to preservation and what we try to protect or preserve. We do not win all the battles, and we may not win all the concerns raised. Yet it is obvious these ammendments weaken

severley the ability to protect and promote educational informational issues in regards to preservation. It is astounding that we still do not have modern office buildings in San Francisco (many of them small medical office buildings in the western side of SF protected) many other sites and open-spaces are not deemed yet preservation worthy, and many examples of cultural sites ignored due to the lack of education and information to the general public controlled as we saw in Parkmerced by the developer to LIMIT public awareness and on site tours such as through the AIA-SF last two years of events.

THIS IS TROUBLING, and Mrs. Smolens a lobbyist along with Steve Vettels was noted as main contributors to Scott Wiener's and others funds. (Larry Bush article on citireport)

Pay attention or your commission will be reduced to meaninglessness....
I am urging the Historic Preservation Commission to strongly reject the proposed amendments to Articles 10 and 11 for the following reasons:

The proposed

- amendments are inconsistent with nationally-recognize d best practices
- The proposed amendments would dilute the US Secretary of the Interior standards.
- The proposed amendments would establish "San Francisco Standards" which would replace nationally-recognize d standards.
- The proposed amendments would establish prohibitive standards to initiate historic resource surveys and designate historic districts.
- The proposed amendments have been referred to as "severe remedies to hypothetical problems".
- The proposed amendments demonstrate a lack of good faith as they were not vetted by an historic preservation joint task force even though the author's staff are members of that task force.

Historic preservation has served San Francisco well

over the past decades. It has contributed both to the quality of life for San Francisco residents and to making San Francisco a world class tourist destination. San Francisco has learned from its past mistakes when entire neighborhoods eg the Western Addition were bulldozed in the name of "progress". But, economic hard times may have made some forget these lessons. Although these attempts to amend Articles 10 and 11 may be well-intentioned, they are at best misguided. They would undermine decades of due diligence by many parties knowledgeable in the area of historic preservation.

Reasons to oppose:

- 1. The proposed amendments would undermine implementation of Proposition J. It would impose unprecedented procedural burdens on preservation planning efforts.
- 2. The proposed amendments would place a unique burden on historic preservation. The amendments would require majority owner consent to designate a historic district or even initiate a historic resource survey.

 Significantly, no other

zoning changes in San Francisco are subject to this requirement.

- 3. Historic resource surveys are widely recognized as model planning policy: Historic surveys serve as the foundation for local preservation efforts by providing for the systematic collection and organization of information on buildings, structures and sites that are of local significance. They provide greater predictability for property owners and provide planners with a database from which to channel new development.
- 4. The proposed owner consent requirement is a severe remedy to a hypothetical problem: Over the past 45 years, only 11 local historic districts have been designated in San Francisco.
- 5. There is no need for an alternative to the Secretary of the Interior's Standards. The

Secretary's of the Interior's Standards already provide detailed guidance on urban design and planning in regards to preservation.

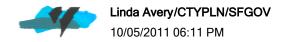
I urge the Commission to strongly oppose these proposed amendments in their entirety; both in spirit and in substance. These proposed amendments are both short sighted and lacking in vision. We can do better, and I request that you try.....

Sincerely

Aaron Goodman District 11 Resident



ommentsreamendmentstoArts.10&11



- To Sophie Hayward/CTYPLN/SFGOV@SFGOV
- cc Margaret Yuen/CTYPLN/SFGOV@SFGOV

bcc

Subject Fw: In opposition to Articles 10 and 11 amendments from Supervisor Wiener

Linda D. Avery-Herbert

Director of Commission Affairs SAN FRANCISCO PLANNING COMMISSION & SAN FRANCISCO HISTORIC PRESERVATION COMMISSION 1650 MISSION STREET – SUITE 400 SAN FRANCISCO, CA 94103-2414 TEL: 415.558.6407 – FAX: 415.558.6409

WEBSITE: www.sfqov.org/planning

---- Forwarded by Linda Avery/CTYPLN/SFGOV on 10/05/2011 06:08 PM -----



"Golden Gate Park Preservation Alliance" <ggppa@earthlink.net> 10/05/2011 11:33 AM

To <awmartinez@earthlink.net>,

<andrew.wolfram@perkinswill.com>, "Charles Chase"

<c.chase@argsf.com>, "Courtney Damkroger"

<cdamkroger@hotmail.com>,

<diane@JohnBurtonFoundation.org>,

<karlhasz@gmail.com>,

<Matthew.Goudeau@SFGOV.ORG>,

<RSEJohns@yahoo.com>, <tim.frye@sfgov.org>,

dinda.avery@sfgov.org>

cc "'Mike Buhler'" <MBuhler@sfheritage.org>

Subject In opposition to Articles 10 and 11 amendments from Supervisor Wiener

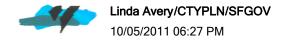
Commissioners,

We oppose the proposed amendments to Articles 10 and 11 from Supervisor Wiener. We support SF Architectural Heritage's position on these amendments.

We are particularly concerned about the proposal to create a <u>Secretary of the Interior Standards –"lite</u>". We are concerned about the negative impact that this will have on properties such as Golden Gate Park, which is now listed on the National Register of Historic Places (2004), and that these changes could open up Golden Gate Park and our other historic landscapes to further development, resulting in more commercialization and privatization of our precious open space.

Thank you for your consideration.

Katherine Howard Member, Steering Committee Golden Gate Park Preservation Alliance



- To Sophie Hayward/CTYPLN/SFGOV@SFGOV
- cc Margaret Yuen/CTYPLN/SFGOV@SFGOV

bcc

Subject Fw: Comment Re: Amendments to Article 10 and 11

Linda D. Avery-Herbert

Director of Commission Affairs
SAN FRANCISCO PLANNING COMMISSION &
SAN FRANCISCO HISTORIC PRESERVATION COMMISSION
1650 MISSION STREET – SUITE 400
SAN FRANCISCO, CA 94103-2414

TEL: 415.558.6407 – FAX: 415.558.6409 WEBSITE: www.sfgov.org/planning

---- Forwarded by Linda Avery/CTYPLN/SFGOV on 10/05/2011 06:27 PM -----



NINERSAM@aol.com 10/04/2011 05:16 PM

- To awmartinez@earthlink.net, andrew.wolfram@perkinswill.com, c.chase@argsf.com, rsejohns@yahoo.com, cdamkroger@hotmail.com, karlhasz@gmail.com, diane@johnburtonfoundation.org, tim.frye@sfgov.org, linda.avery@sfgov.org, marlena.byrne@sfgov.org
- cc aeboken@msn.com, jbardis@xdm.com, sfjberk@mac.com, scau1321@aol.com, choden@sbcglobal.net, christiemlu@gmail.com, gerrycrowley@aol.com, krdevincenzi@gmail.com, raedoyle@sbcglobal.net, amgodman@yahoo.com, gumby5@att.net, charlesnhead@hotmail.com, kernaghane@juno.com, melindalavalle@aol.com, emtjal@sbcglobal.net, wozopozo@pacbell.net, emhylton1@aol.com, magaryr@ix.netcom.com, angelmahan@hotmail.com, cm_marsteller@hotmail.com, page364@earthlink.net, ma-miller@msn.com, milletdick@yahoo.com, garynoguera@earthlink.net, penelopeclark@yahoo.com, greg.scott@us.pwc.com, cynthia.servetnick@gmail.com, ashepard@well.com, sullam@aol.com, mmward@mac.com, mother_ed@bigeds.com

Subject Comment Re: Amendments to Article 10 and 11

I support Heritage's opposition to the proposed amendments to Articles 10 and 11. The intent of the amendments are to only weaken and destroy the City's Historic Preservation program. The only winner will be the development community. If history is not preserved or learned, the mistakes of the past will be repeated.

San Francisco is a great City because it remembers and preserves its past. High rises provides a lot on housing, but it is the neighborhoods that provides the City with its character and soul.

Hiroshi Fukuda, Chair CSFN Land Use and Housing Committee

Reasons to oppose:

- 1. The proposed amendments would undermine implementation of Proposition J. It would impose unprecedented procedural burdens on preservation planning efforts.
- 2. The proposed amendments would place a unique burden on historic preservation. The amendments would require majority owner consent to designate a historic district or even initiate a historic resource survey. Significantly, no other zoning changes in San Francisco are subject to this requirement.
- 3. Historic resource surveys are widely recognized as model planning policy: Historic surveys serve as the foundation for local preservation efforts by providing for the systematic collection and organization of information on buildings, structures and sites that are of local significance. They provide greater predictability for property owners and provide planners with a database from which to channel new development.
- 4. The proposed owner consent requirement is a severe remedy to a hypothetical problem: Over the past 45 years, only 11 local historic districts have been designated in San Francisco.
- 5. There is no need for an alternative to the Secretary of the Interior's Standards. The Secretary's of the Interior's Standards already provide detailed guidance on urban

STRONGLY URGING THE HISTORIC PRESERVATION COMMISSION TO OPPOSE AMENDMENTS TO ARTICLES 10 AND 11 IN THEIR ENTIRETY

I am urging the Historic Preservation Commission to strongly reject the proposed amendments to Articles 10 and 11 for the following reasons:

- The proposed amendments are inconsistent with nationally-recognized best practices.
- The proposed amendments would dilute the US Secretary of the Interior standards.
- The proposed amendments would establish "San Francisco Standards" which would
- replace nationally-recognized standards.
- The proposed amendments would establish prohibitive standards to initiate historic
- resource surveys and designate historic districts.
- The proposed amendments have been referred to as "severe remedies to hypothetical
- problems".
- The proposed amendments demonstrate a lack of good faith as they were not vetted
- by an historic preservation joint task force even though the author's staff are
- members of that task force.

Historic preservation has served San Francisco well over the past decades. It has contributed both to the quality of life for San Francisco residents and to making San Francisco a world class tourist destination.

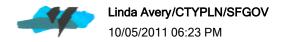
San Francisco has learned from its past mistakes when entire neighborhoods eg the Western Addition were bulldozed in the name of "progress". But, economic hard times may have made some forget these lessons.

Although these attempts to amend Articles 10 and 11 may be well-intentioned, they are at best misguided. They would undermine decades of due diligence by many parties knowledgeable in the area of historic preservation.

I urge the Commission to strongly oppose these proposed amendments in their entirety; both in spirit and in substance. These proposed amendments are both short sighted and lacking in vision.

Eileen Boken

District 4 resident



To Sophie Hayward/CTYPLN/SFGOV@SFGOV

cc Margaret Yuen/CTYPLN/SFGOV@SFGOV

bcc

Subject Fw: Urging Opposition to Proposed Amendments to Articles

10 & 11

Linda D. Avery-Herbert

WEBSITE: www.sfgov.org/planning

Director of Commission Affairs SAN FRANCISCO PLANNING COMMISSION & SAN FRANCISCO HISTORIC PRESERVATION COMMISSION 1650 MISSION STREET – SUITE 400 SAN FRANCISCO, CA 94103-2414 TEL: 415.558.6407 – FAX: 415.558.6409

---- Forwarded by Linda Avery/CTYPLN/SFGOV on 10/05/2011 06:23 PM -----



Judith Berkowitz <sfjberk@mac.com> 10/05/2011 12:11 AM

To tim.frye@sfgov.org, Linda Avery linda.avery@sfgov.org>, marlena.byrne@sfgov.org

CC

Subject Urging Opposition to Proposed Amendments to Articles 10 &

From: Judith Berkowitz <<u>sfjberk@mac.com</u>> **Date:** October 5, 2011 12:07:58 AM PDT

To: c.chase@argsf.com, cdamkroger@hotmail.com, Alan Martinez <

awmartinez@earthlink.net>, andrew.wolfram@perkinswill.com, RSEJohns@yahoo.com,

karlhasz@gmail.com, diane@johnburtonfoundation.org

Subject: Urging Opposition to Proposed Amendments to Articles 10 & 11

President Chase, Commissioners

I strongly urge the Historic Preservation Commission to **reject** the proposed amendments to Articles 10 and 11 for the following reasons:

- The proposed amendments are inconsistent with nationally-recognized best practices.
- The proposed amendments would dilute the US Secretary of the Interior standards.
- The proposed amendments would establish "San Francisco Standards" which would replace nationally-recognized standards.
- The proposed amendments would establish prohibitive standards to initiate historic resource surveys and designate historic districts.

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- The proposed amendments demonstrate a lack of good faith because they were not vetted by an historic preservation joint task force even though the author's staff are members of that task force.

Historic preservation has served San Francisco well over the past decades. It has contributed both to the quality of life for San Francisco residents and to making San Francisco a world class tourist destination.

San Francisco has learned from its past mistakes when entire neighborhoods eg the Western Addition were bulldozed in the name of "progress." But economic hard times may have made some forget these lessons.

Although these attempts to amend Articles 10 and 11 may be well-intentioned, they are at best misguided. They would undermine decades of due diligence by many parties knowledgeable in the area of historic preservation.

I urge the Commission to strongly **oppose these proposed amendments in their entirety**; both in spirit and in substance. These proposed amendments are both short-sighted and lacking in vision.

Thank you for your consideration.

Judith Berkowitz,
 President, Coalition for San Francisco Neighborhoods (CSFN)
 46 neighborhood organizations citywide
 Founded 1972



654 Mission Street San Francisco, California 94105 415.781.8726 t

415.781.8726 t 415.781.7291 f

www.spur.org

Co-Chairs Linda Jo Fitz Lee Blitch

October 4, 2011

Executive Director Gabriel Metcalf

> Vice Chairs Emilio Cruz David Friedman Mary McCue Bill Rosetti V. Fei Tsen

Hon. Charles Chase, President Historic Preservation Commission 1650 Mission Street, Suite 400 San Francisco, CA 94103

Treasurer Bob Gamble

Dear President Chase and Commissioners,

Secretary Tomiquia Moss

Immediate Past Chair Andy Barnes

> Advisory Council Co-Chairs Michael Alexander Paul Sedway

> > **Board Members**

Carl Anthony Alexa Arena Fred Blackwell Chris Block Larry Burnett Michaela Cassidy Michael Cohen Madeline Chun Charmaine Curtis Gia Daniller-Katz Oscar De La Torre Kelly Dearman Shelley Doran Oz Erickson Manny Flores Norman Fong Gillian Gillett Chris Gruwell Anne Halsted Dave Hartley Mary Huss Chris Iglesias Laurie Johnson Ken Kirkey Florence Kong Dick Lonergan Ellen Lou Janis MacKenzie John Madden Gordon Mar Jacinta McCann Chris Meany Ezra Mersey Terry Micheau Jeanne Myerson Mary Murphy Brad Paul Chris Poland

Teresa Rea Byron Rhett

Wade Rose Victor Seeto Elizabeth Seifel Chi-Hsin Shao

Ontario Smith Bill Stotler

Stuart Sunshine Michael Teitz

> James Tracy Will Travis

Steve Vettel Debra Walker

Cynthia Wilusz-Lovell Cindy Wu Thank you for your diligence in reviewing Articles 10 and 11 of the Planning Code. We wish to offer our comments on the amendments to Articles 10 and 11 that may be introduced by Supervisor Wiener.

As you may know, SPUR is currently working with San Francisco Architectural Heritage to develop a joint policy report on substantive issues related to survey work, the process for adoption of and the definition of rules within historic districts and the role of CEQA relative to historic preservation. We look forward to presenting our ideas to you once they have been developed further.

The SPUR/Heritage Task Force has not reviewed Supervisor Weiner's proposed amendments to Articles 10 and 11 as part of our Task Force work plan. The comments contained in this letter reflect SPUR's position, not the position of the Task Force.

We understand that the Article 10 and 11 legislation before you is largely "clean up" legislation and that there may be opportunities to revisit some of the more substantive issues in the future. We have grouped our comments as follows: 1. Those amendments we support, 2. Those amendments we would like to continue to analyze, and 3. Those amendments we do not support.

Support

1. Section 1004.2 (c) and Section 1006.1: consistency with the General Plan

We support Supervisor Weiner's proposed language to ensure consistency of comments and findings with the General Plan, so that all relevant planning policies are considered during the decision making process.

2. Section 1006.3 – Scheduling and notice of hearing

The HPC has recommended that all occupants within 300 feet of a property seeking a Certificate of Appropriateness be noticed 20 days prior to the hearing. This change is very expensive for sponsors because there is no readily available inventory of occupants (rather, someone needs to walk the neighborhood and write down each doorbell and there are 4 times as many properties within 300 feet as there are within 150 feet). Moreover, we feel that the stringency of the noticing requirements should be proportional to the significance of the land use decision. It does not make sense to us

that such a stringent noticing requirement be adopted for a Certificates of Appropriateness when Article 10 and 11 are currently silent on the matter of noticing requirements for the designation of an historic district.

We recommend that the occupant radius be reduced to 150 feet to conform to sections 311 and 312.

3. Sections 1006.7 and 1111.6 - Standards for Review of Applications

The Secretary of the Interior's Standards must be met for federal tax credits to be awarded, but they may in many cases be too strict for non-tax credit projects that may be beneficial and worthy of approval. For that reason, we support Supervisor Wiener's suggestion that the Standards be "considered" but that "compliance" with every one of the 10 standard not be mandatory for every Certificate of Appropriateness or Permit to Alter. Additionally, we feel that the development and adoption of a local interpretation of the Secretary of Interior Standards could help to clarify the standard of review and create more consistency in review.

4. Section 1014(a)(2) – Applicability

Under the current Articles 10 and 11, the interim control period is 180 days and cannot be extended. Supervisor Weiner's amendments represent an appropriate compromise.

5. Sections 1111(b), 1111.6, 1111.7(a) and (b) – Applications for Permits to Demolish Under the current Article 11, all Significant Buildings but only Contributory Buildings from which TDR have been transferred are subject to stringent demolition controls. This was the "grand compromise" arrived at after much debate and consideration in the 1980's when the Downtown Plan was enacted. We do not believe the case has been made to abandon this distinction now, with no notice to property owners and no indication that the compromise is not working as intended, and impose the same stringent demolition controls (along with detailed application information) that apply to Significant Buildings on all Contributory Buildings (regardless of whether TDR have been sold) and even on all Unrated Category V buildings. At minimum, affected property owners should be noticed to be made aware of these proposed changes.

6. Sections 1111.7(c)(A) Timeline for the Reclassification of Category V Buildings We agree that if a demolition permit for an Unrated Category V Building is delayed so that the HPC can consider whether to initiate redesignation of that building, there needs to be a tight timeline for consideration of that reclassification. Otherwise, there could be an indefinite delay of any decision on an Unrated Building at the request of the HPC. If 180 days is insufficient for this process to reach completion, at the least the HPC must initiate redesignation within a short period of time (perhaps 60 days) if it wishes to deny a demolition permit on the basis of a potential for redesignation.

7. Sections 1111.7(d) Standard for Denial of Demolition Based on Cumulative Impact to Conservation District

We agree that there needs to be some standard for what constitutes a cumulative impact on the integrity of a Conservation District. The CEQA definition of a significant adverse effect to a historic resource appears a well-understood standard that would work well here. If it is problematic for that definition to be included in the planning code, then an administrative bulletin or other form of guidance should be developed.

8. Economic Hardship Opt Out Provision

We support Supervisor Wiener's request that an economic hardship opt out provision be included in Articles 10 and 11. This is a sensible way to encourage economic diversity within our city.

Requires more analysis

Section 1004.3 - Appeals to the Board of Supervisors and Section 1107 – Procedures for Designation of Additional Historic Districts or Boundary Change of Historic Districts

These amendments would require that a majority of property owners consent in writing to the designation or boundary expansion of a Historic District or that the Board of Supervisors designate and expand the boundaries of a Historic District by a 2/3^{rds} majority vote.

There are pros and cons to this approach. Requiring written consent for inclusion within a Historic District would ensure that a majority of owners are both aware of the creation of the district and support the designation. This high bar would also ensure that the most important historic districts would be adopted while potentially helping to combat the use of historic district designation as a tool simply to stop growth unwanted by some group. We understand that some other cities take a version of this approach. On the other hand, property owners don't usually vote on land use changes in San Francisco, and we want to make sure that professional planning staff judgment is adequately represented in the decision-making process.

SPUR believes that there should be a high bar for demonstrating resident awareness of and support for Historic District designations. We also believe that Historic District designations should be reserved for the most important districts (those collection of buildings that, because of their architectural merit or cultural significance, are worthy of preservation) and not used as a tool to stop unwanted growth or change (i.e. buildings that, because of their height or bulk, some group doesn't like or alterations that some might find aesthetically unpleasing). We are not sure if the amendments offered as part of Section 1004.3 and Section 1107 are the best way to ensure this outcome, but we do feel that a robust public process should be developed to ensure that the majority of stakeholders are both aware of the district and support its designation. We will continue to review the procedures for designating districts as part of our task force work.

Do not support

Section 1002 – Powers and duties of the Planning Department and Historic Preservation Commission

This amendment would require that, in order to initiate a survey, the majority of property owners in the proposed survey area would agree to the survey or that the Board of Supervisors would authorize the survey by a 2/3rds vote.

As with the previous amendments, there are pros and cons to this approach. Requiring written consent for commencement of a survey would ensure that a majority of owners are both aware of the survey and support survey work.

However, we are concerned about setting a precedent where property owners or the Board of Supervisors vote on an aspect of the Planning Department's work plan. We are not aware of another instance in which this has occurred. We are also concerned that this high bar may have the unintended consequence of resulting in a proliferation of non-Planning Department initiated survey work which would occur outside of the public planning process.

We believe that surveys benefit from substantial oversight and input. Public consultation and professional peer review are essential for producing high quality surveys. In its October 5th, 2011 Memo to the HPC, the Planning Department proposed a interim policy regarding comprehensive public outreach for historic resource surveys. We urge the HPC to adopt this interim policy and work with Supervisor Weiner's Office and other stakeholders to develop very robust noticing and public outreach procedures as part of the survey process.

Thank you for your consideration of our position. Should you have any questions, please do not hesitate to contact me at 415-644-4292.

Sincerely,

Sarah Karlinsky Deputy Director

Cc: SPUR Board of Directors
Supervisor Scott Wiener
John Rahaim, Director, San Francisco Planning Department
Tim Frye, Preservation Coordinator, San Francisco Planning Department
Mike Buhler, Executive Director, Architectural Heritage
San Francisco Planning Commission