

# DOWNTOWN PLAN

*ANNUAL MONITORING REPORT*

2018



San Francisco  
**Planning**

# ABOUT THE DOWNTOWN PLAN MONITORING REPORT

## **Produced annually**

- Data covers 2018 or FY17-18

## **Monitors:**

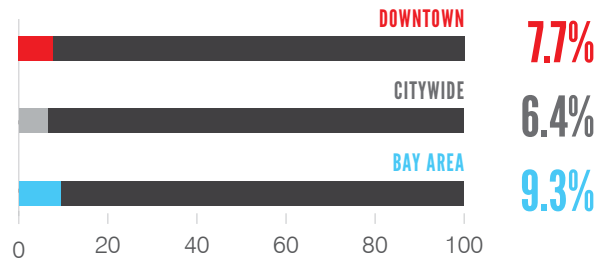
- Commercial Space
- Employment
- Taxes and Revenue
- Building Activity
- Transportation
- Housing Production
- POPOS



# 2018 HIGHLIGHTS – COMMERCIAL SPACE

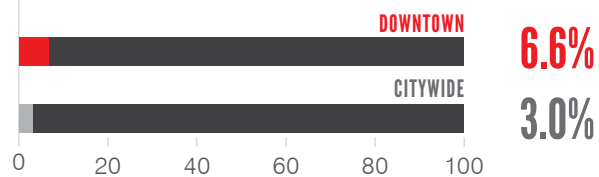
## VACANCY AND RENTS

### Office Vacancy



SEE TABLE 3

### Retail Vacancy



SEE TABLE 4

### Downtown Office Rent

**\$75.57** / SQUARE FOOT **↑6%**

### Hotel



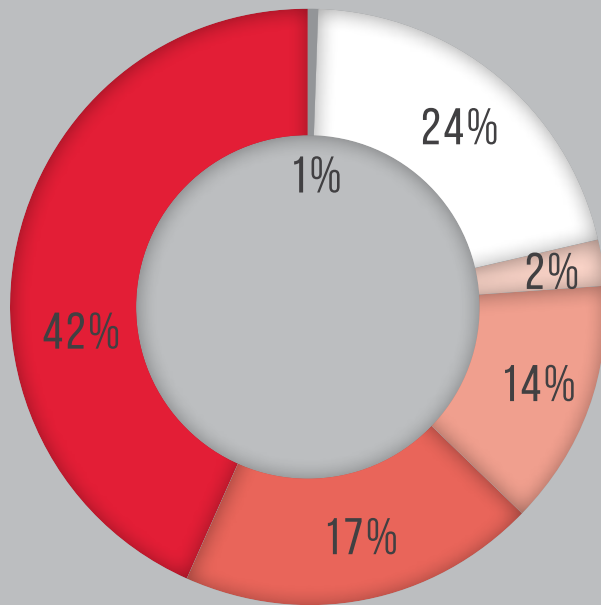
**85%**  
OCCUPANCY

**\$288**  
AVERAGE RATE / ROOM

SEE TABLE 5

# 2018 HIGHLIGHTS – EMPLOYMENT

## SAN FRANCISCO JOBS BY SECTOR



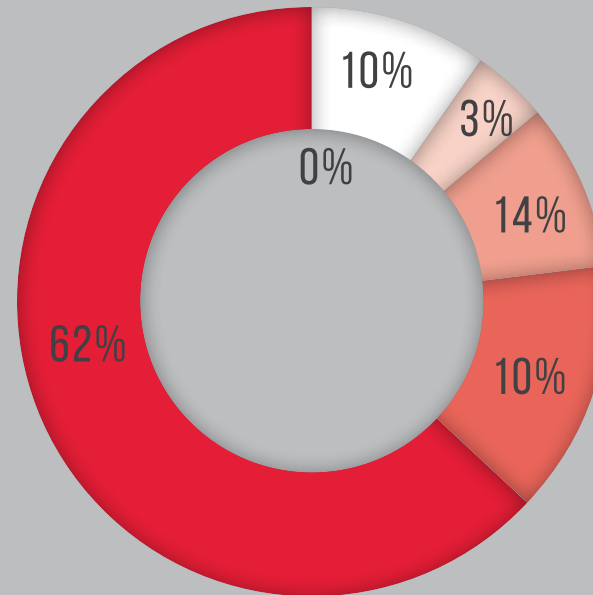
**724,600**

**↑ 2%**

**2018**

**FROM 2017**

## DOWNTOWN C-3 JOBS BY SECTOR



**294,300**

**↑ 6%**

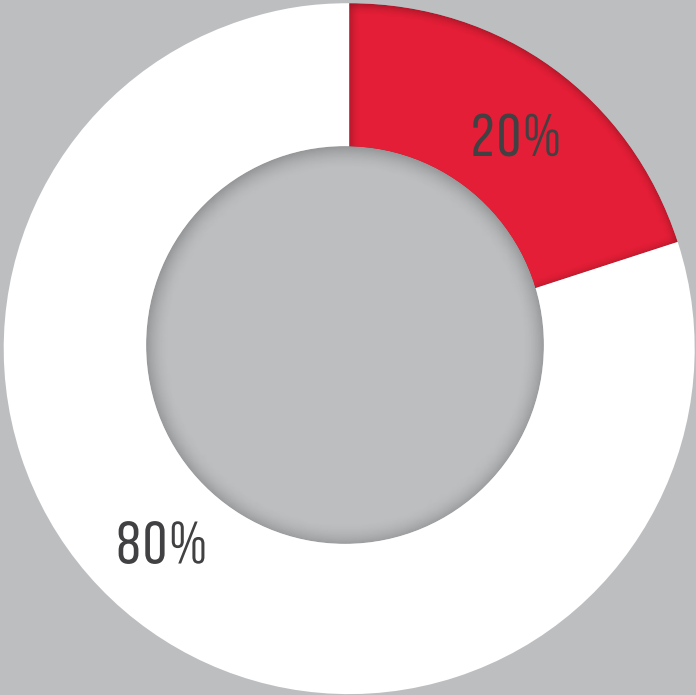
**2018**

**FROM 2017**



# 2018 HIGHLIGHTS – PIPELINE

## OFFICE PIPELINE



**16.8 MILLION SF**

**CITYWIDE**

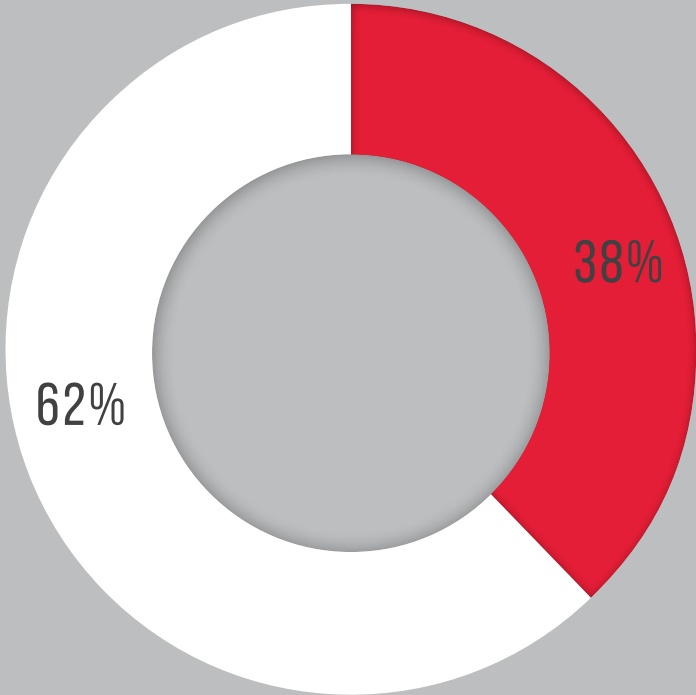
**3.4 MILLION SF**

**DOWNTOWN**



# 2018 HIGHLIGHTS – HOUSING PRODUCTION

## HOUSING PRODUCTION

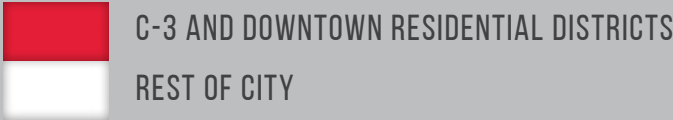


**2,309 UNITS**

CITYWIDE

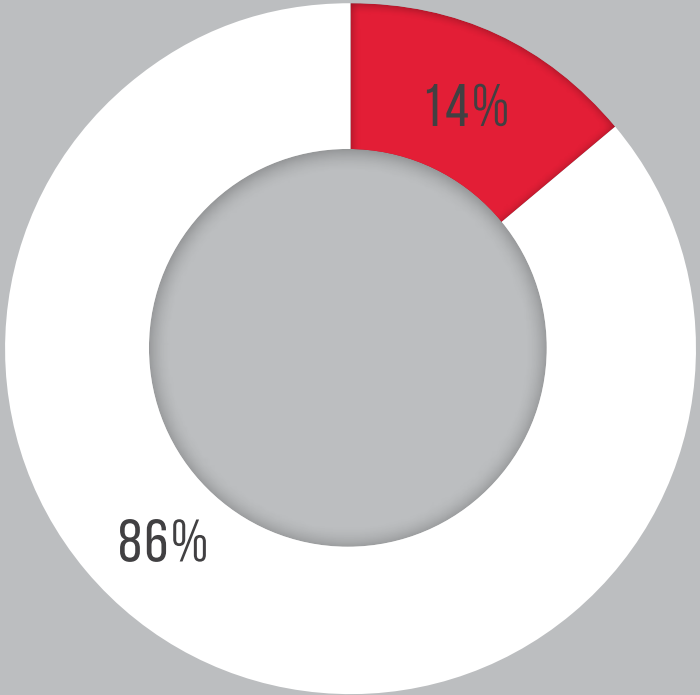
**882 UNITS**

DOWNTOWN



# 2018 HIGHLIGHTS – PIPELINE

## HOUSING PIPELINE

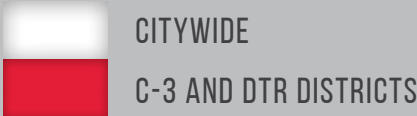


**71,072 UNITS**

**CITYWIDE**

**10,117 UNITS**

**DOWNTOWN**



# 2018 HIGHLIGHTS – TRANSPORTATION



PEAK-PERIOD TO/FROM DOWNTOWN

n/a

SYSTEMWIDE

711,000 ▼ 2%



AT DOWNTOWN BART STATIONS

142,900 ▼ 2%

SYSTEMWIDE

414,200 ▼ 2%



AT 4TH & KING STATION

15,400 ▼ 2%

SYSTEMWIDE

65,100 ▲ 2%



TRANSBAY LINES

14,500 ▲ 7%

SYSTEMWIDE

169,000 ▼ 1%

## AVERAGE VEHICLE OCCUPANCY (WORKERS)

2010

2016

1.17

DOWNTOWN C-3

0.86

1.18

CITYWIDE

0.88

## MODE SPLIT C-3 RESIDENTS

## C-3 WORKERS

2012-16 ACS

33%

TRANSIT

57%



# 2018 HIGHLIGHTS – IMPACT FEES

## TRANSIT IMPACT DEVELOPMENT FEE COLLECTION (FY 2018)

*Total*

**\$18.4 million**    ↓ 63%

## TRANSPORTATION SUSTAINABILITY FEE COLLECTION (DOWNTOWN, FY 2018)

*Total*

**\$7.9 million**    ↑ 59 times

\$6.2 MILLION IN TSF, 562 MISSION STREET



Credit: Foster + Partners and Heller Manus Architects for Oceanwide Center LLC

# REPORT AND DATA AVAILABLE

**PLANNING DEPARTMENT WEBSITE**

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**SFPLANNING.ORG**

**DATA SF**

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**DATASF.ORG**



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**COMMENTS AND QUESTIONS**  
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